

Sample Campus Retiree Survey Questions

Compiled from surveys conducted by campus retiree centers and/or retiree associations at UCLA, UCB, UCD and Lawrence Berkeley National Lab.

Purpose of survey (select those that apply):

- ❖ To collect data to inform UC and campus administration about staff retirees' contributions that supports the University, the campus, and their communities.
- ❖ To create a staff retiree profile
- ❖ To provide information to the campus retiree center and/or retiree organization to assist them in creating and improving programs that meets the interests and needs of retirees.
- ❖ To empower retirees by giving them knowledge of their collective achievements.

Retiree Survey

1. From which campus did you retire?

2. From which department did you retire?

3. When did you retire?

- | | |
|--|--|
| <input type="radio"/> within the last 5 years | <input type="radio"/> within the last 20 years |
| <input type="radio"/> within the last 10 years | <input type="radio"/> more than 20 years ago |
| <input type="radio"/> within the last 15 years | |

4. If you have volunteered at the Campus (or the Medical Center) within the past 12 months, please indicate the department/entity for which you volunteer (list options if appropriate).

How many hours per month have you volunteered?

- | | |
|--------------------------------|----------------------------------|
| <input type="radio"/> None | <input type="radio"/> 21 to 30 |
| <input type="radio"/> 1-10 | <input type="radio"/> 31 to 40 |
| <input type="radio"/> 11 to 20 | <input type="radio"/> 40 or more |

5. If you have volunteered within the past 12 months in your community, please indicate the type of organization or entity for which you volunteer:

- | | |
|--|---|
| <input type="radio"/> Community service organization | <input type="radio"/> Elder care facility/service |
| <input type="radio"/> Committee/council/advisory board | <input type="radio"/> Library/literacy program |
| <input type="radio"/> Religious organization | <input type="radio"/> Political organization |
| <input type="radio"/> Medical facility/ hospice | <input type="radio"/> Professional organization |
| <input type="radio"/> Other (Please specify) | <input type="radio"/> School/mentoring/tutoring student |
-

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Please indicate the average number of hours per month you volunteer:

- | | |
|--------------------------------|----------------------------------|
| <input type="radio"/> None | <input type="radio"/> 21 to 30 |
| <input type="radio"/> 1-10 | <input type="radio"/> 31 to 40 |
| <input type="radio"/> 11 to 20 | <input type="radio"/> 40 or more |

6. If you are you currently working in a paid position or are self-employed, please indicate the number of hours that you work per week:

- | | |
|--------------------------------|----------------------------------|
| <input type="radio"/> None | <input type="radio"/> 21 to 30 |
| <input type="radio"/> 1-10 | <input type="radio"/> 31 to 40 |
| <input type="radio"/> 11 to 20 | <input type="radio"/> 40 or more |

7. If you you are currently providing care for a family member or friend, please indicate the average number of hours you work per week:

- | | |
|--------------------------------|----------------------------------|
| <input type="radio"/> None | <input type="radio"/> 21 to 30 |
| <input type="radio"/> 1-10 | <input type="radio"/> 31 to 40 |
| <input type="radio"/> 11 to 20 | <input type="radio"/> 40 or more |

8. In the past 12 months, have you received any special awards or recognition? If yes, describe briefly.

9. In the past 12 months have you:

- | | |
|---|---|
| <input type="radio"/> Enrolled in educational courses | <input type="radio"/> Learned a new skill |
| <input type="radio"/> Participated in informal study groups | <input type="radio"/> Learned to use a new technology |
| | <input type="radio"/> Other (Please descibe) |

10. Personal interests and hobbies: please indicate the leisure activities that you enjoy (check all that apply):

- | | |
|---|---|
| <input type="radio"/> Travel | <input type="radio"/> Exercising |
| <input type="radio"/> Spending time with family/friends | <input type="radio"/> Attending theater/performing arts |
| <input type="radio"/> Personal interests or hobbies | <input type="radio"/> Computer activities |
| <input type="radio"/> Volunteering | <input type="radio"/> Other (please specify) |

11. In general, how satisfied are you with your UC Retirement Benefits?

Pension Benefits

- | | | |
|--------------------------------------|--|--|
| <input type="radio"/> Very satisfied | <input type="radio"/> Somewhat satisfied | <input type="radio"/> Not very satisfied |
|--------------------------------------|--|--|

Health & Welfare Benefits

- | | | |
|--------------------------------------|--|--|
| <input type="radio"/> Very satisfied | <input type="radio"/> Somewhat satisfied | <input type="radio"/> Not very satisfied |
|--------------------------------------|--|--|

Retirement savings palns (403(b), etc.)

- | | | |
|--------------------------------------|--|--|
| <input type="radio"/> Very satisfied | <input type="radio"/> Somewhat satisfied | <input type="radio"/> Not very satisfied |
|--------------------------------------|--|--|

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12. Contact information (optional). Your answers to this survey are confidential. Your identity will not be associated with your answers in any reporting of data.

Name _____
Street _____
City _____ ST _____ Zip _____
Email _____
Phone _____

13. Gender: Male Female

14. Are you currently a member of the Retirees' Association? Yes No

15. Would you like to become more involved? Yes No

16. If not currently a member of the Retirees' Association, why have you not joined?
 I don't like to join groups I have mobility limitations that keep
 I don't know what association does me from attending
 I live too far away to participate I don't think I would benefit from
 Other (please specify) joining

17. May we contact you to follow up on this survey? Yes No

18. Do you have any suggestions for programs, activities, or advocacy that the Retirees' Association could provide on behalf of retirees?

19. Please make any additional comments below:

THANK YOU FOR PARTICIPATING IN OUR SURVEY!