

3. Amend External Linked Accounts

External Linked Account 1

Add Remove

Account name

BSB number

Account number

Account 'nickname'*

External Linked Account 2

Add Remove

Account name

BSB number

Account number

Account 'nickname'*

External Linked Account 3

Add Remove

Account name

BSB number

Account number

Account 'nickname'*

* A 'nickname' is the name used to refer to an External Linked Account on adviserNET to help your financial adviser identify the account, for example 'holiday account' or 'Fred's account'.

4. Authority to Transfer Cash

Do you wish to give your financial adviser Authority to Transfer Cash from your Cash Account to your Nominated Account, External Linked Accounts and any other Cash Accounts held under the same Client Number?

Yes, my/our financial adviser is granted Authority to Transfer Cash to my/our Nominated Account, External Linked Accounts and other Cash Accounts under my/our Client Number.

I/We authorise my/our financial adviser to give, and Asgard to accept, instructions to effect the transfer of money from my/our Cash Account to my/our Nominated Account, External Linked Accounts and other Cash Accounts under my/our Client Number as above on my/our behalf as if they had been given by me/us.

This authority does not in any way limit Asgard's authority to operate your Cash Account under the Terms and Conditions governing your Cash Account.

OR

No, my/our financial adviser is not granted Authority to Transfer Cash to my/our Nominated Account, External Linked Accounts and other Cash Accounts under my/our Client Number.

If you select this option you will be required to sign instructions to transfer money from your Cash Account prior to your financial adviser electronically submitting them to Asgard.

5. Signatures

I/We authorise and request that you transfer funds when I/we direct from my/our Account to the Nominated Account and/or External Linked Account(s) set out in sections 3 and 4. You may refuse to accede to this request at any time. In particular, the transfer of funds will only be made if there are sufficient funds in my/our Account on the day of transfer. I/We understand that when I/we use Phone/ Internet Banking to transfer funds from my/our Account to a Nominated Account, I/we will be bound by St.George Bank's Banking Services Terms and Conditions (and any variation of them). In particular and without limiting the above, I/we acknowledge that you are not liable for any loss or damage if a transfer of funds is not affected or is delayed for any reason. I/We also acknowledge that you may impose a fee on any transfer made pursuant to this request.

Individual or joint Account holders/Trustee(s) sign here

If the Account is in joint names, both Account holders must sign.

Account holder 1/Trustee 1 signature

Date

Account holder 2/Trustee 2 signature

Date

Trustee 3 signature

Date

Trustee 4 signature

Date

Trustee 5 signature

Date

Companies or Trustee companies sign here

If signing under Common seal, we confirm it was affixed in our presence.

Director/Sole Director and Sole Secretary signature (*delete as applicable*)

Date

Secretary/Director signature (*delete as applicable*)

Date

Common seal

