



What Happens on Deposit Accounts When a Customer Dies (Teleconference)

November 8, 2010 ☎ 3:30-5:00 pm

This program will look at the Succession issues on accounts at the death of the account owner. We will review types of ownership, types of affidavits and all the other succession paperwork at the death of our customer.

Teleconference Speaker

Deborah Crawford is president of gettechnical inc., formerly Technical Training Systems. She specializes in the education of financial institution employees and officers in the area of deposit account laws, new account documentation, complex compliance regulations and IRAs. She began her banking career with Hibernia National Bank, and she holds a bachelor's and master's degree from Louisiana State University.

Registration Form

Please provide a contact name and email address for each telephone connection. Make copies if more connections are needed.

Name

Email Address

Connection 1. _____

Connection 2. _____

Bank _____

Address _____

City / State/ Zip _____

Phone _____ Fax _____

Payment Options

Check (Made payable to Louisiana Bankers Association)

Visa MasterCard

Card Number _____ Expiration Date _____

Name on Card (please print) _____ Signature _____

Billing Address: _____ Amount to be charged on card \$ _____

Registration Fee

\$65 per connection, LBA members

\$115 per connection, nonmembers

Submit registration and view rosters in the
Education Section of LBA's Website, www.lba.org.

Louisiana Bankers Association

5555 Bankers Avenue

Baton Rouge, LA 70808

225-387-3282

Fax 225-343-3159

Agenda

3:30 p.m. Teleconference Begins

5:00 p.m. Teleconference Adjourns

**Teleconference access codes will be sent to registrants
with confirmation emails one week prior to session.**