



Values • Education • Service

2011-2012 Student Personal Expense Budget Appeal Form

The Office of Financial Aid establishes the annual student expense budget for students in accordance with federal regulations. Commonly accepted expenses such as tuition, fees, books, supplies and a reasonable living allowance are included in the student expenses budget. This budget, less all resources available to the student (including scholarships and any other financial aid awards), determines the maximum amount of educational loans available for the loan period.

Students may appeal, on an annual basis, to increase their student expense budget. An increase in the student expense budget will enable the student to borrow additional loan funds, subject to lender approval. Appeals to increase the student expense budget are commonly approved for additional funds to cover reasonable costs such as the purchase of a computer, printer, software, unusual medical or dental expenses and the support of other dependents.

Non-educational related costs that will not be considered for increasing the student expense budget include but are not limited to: car payments, car maintenance, credit card balances or payments, other consumer loans or living costs during periods of non-enrollment, including expenses related to life before or after school.

Name: _____ Student ID (or SS)#: _____

Mailing Address: _____ City/State/Zip Code: _____

Home Phone: _____ Cell Phone: _____ LMU email: _____

Instructions: Complete the form with the information requested below, including the monthly amount needed to cover personal expenses. Incomplete forms may result in a delay in processing. Submit the form with the required signatures to the Office of Financial Aid @ LMU, 6965 Cumberland Gap Parkway, Harrogate TN 37752. Please allow at least four to six weeks for your appeal to be reviewed

Itemized Monthly Budget (please attach appropriate documentation for each expense marked with *)

MONTHLY EXPENSES:

MONTHLY RESOURCES:

Table with 4 columns: Category, Amount, Source, Amount. Rows include Rent/Mortgage*, Child Care, Internet, Cell Phone, Meals, Computer Purchase *, Medical/Dental Expenses, Other (specify)*, etc.

Total Expenses (per month) _____

Total Resources (per month) _____

Certification:

I (we) hereby affirm that all information reported on this form and any attachments hereto is true, complete and accurate to the best of my (our) knowledge. I (we) understand that if any federal student aid is received based on incorrect information, I (we) will have to pay it back. I (we) may also have to pay fines and/or penalty fees. I (we) also understand that additional documentation may be requested by the Office of Financial Aid.

Signatures: Student: _____

Date: _____

Spouse: _____

Date: _____