

2012-13 Verification Worksheet



Your federal aid application (FAFSA) was selected for a review process called "verification." To verify that you provided correct information the financial aid office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. The financial aid office will make any necessary corrections to your FAFSA using the documents you provide. Federal regulations give the financial aid office authority to request this information before awarding federal aid (*34 CFR, Part 668*). This includes Federal Direct Student loans.

- Complete and submit this form, along with any other required documents, to the financial aid office.
- Refer to your JCC Request for Information (RFI) to determine what you must submit with this Verification Worksheet. After a financial aid representative reviews your information you could be asked to submit additional documentation.
- Do NOT make changes to your FAFSA at this time unless your RFI instructs you to use the IRS Data Retrieval tool.

#### A. STUDENT INFORMATION (Print neatly so we are able to match your information to your file.)

Student's Legal Name:	_ JCC ID Number: <u>J</u>
Street Address:	Date of birth:
City, State, ZIP:	Phone:

### **B. FAMILY INFORMATION**

#### **C** List the people in your household, including:

- Yourself and your spouse (if married, and not separated).
- Your children, if you will provide more than half of their support from July 1, 2012 through June 30, 2013, even if they do not live with you.
- Other people <u>if they live with you now **and**</u> will continue to live with you July 1, 2012 through June 30, 2013 and you will <u>continue to provide **more** than half of their support</u> during this period.
- Include the name of the college for any household member who will be enrolled <u>at least half time</u> in an undergraduate degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2012, and June 30, 2013.

Full Name of Each Household Member	Age	Relationship to Student	Name of College (if attending at least half-time in 2012-13)
		I am the student	Jamestown Community College

□ Check this box and attach a separate page with your name and JCC ID number at the top if more space is needed.

## C. INCOME & ADDITIONAL INFORMATION

If you or anyone in your household received any of the federal benefits listed below in <u>2010</u> or <u>2011</u>, check the applicable box(es) and provide name(s) of those receiving the benefits. <u>Note</u>: You may be requested to provide proof of the benefits you check below. Names of persons receiving benefits <u>must</u> be provided. *Incomplete forms will be returned.*

(Answering this question will not reduce your eligibility for student aid or these other benefits.)				
Supplemental Security Income Free or Reduced Price School Lunch	Food Stamps WIC			
Temporary Assistance for Needy Families (TANF) or Family Assistance Program (FA)	Low Income Housing (Section 8)			
Name(s) of person(s) receiving benefits checked above:				

2. Complete the tax filing information for your (and spouse, if married) 2011 federal taxes:

### □ I/we filed a 2011 federal tax return.

If you had a <u>rollover</u> of untaxed pension or IRA distributions in 2011 attach documentation (copy of 1099-R or other documentation that clearly shows the rollover) so the amount of the rollover can be deducted from your financial aid calculation.

□ I/we did not file taxes and was not required to file taxes; however I (and/or my spouse) was employed in 2011. Copies of all 2011 IRS Forms W-2\* issued to me (and/or spouse) by employers are attached.

\*If an employer did not issue an IRS Form W-2 you can download an **Affirmation of Income Earned** form from the JCC website at *www.sunyjcc.edu/financialaid/forms* or request one from the financial aid office.

□ I/we did not file a 2011 federal tax return, was not required to file, and was not employed in 2011.

# D. Refer to your JCC Request for Information (RFI) for any <u>additional documents</u> required for your verification.



The U.S. Department of Education no longer allows copies of tax returns to satisfy FAFSA verification. If requested on your **RFI**, you may order a <u>TAX RETURN TRANSCRIPT</u> online from the IRS at *www.irs.gov* or by phone at 1-800-908-9946.

<u>Option</u>: Tax filers who meet the eligibility criteria may satisfy tax return transcript requirements by using the IRS Data Retrieval tool to transfer IRS income tax data directly to the FASFA at *www.fafsa.gov*. See the **IRS Data Retrieval Tool Information** sheet for details!

## E. CERTIFICATION

By signing this form, you are certifying that all information being reported on the form and all supporting documentation you are submitting for the federal student aid review is complete and correct. *If you purposely give false or misleading information on this form you may be fined, be sentenced to jail, or both.* 

Student signature:

\_ Date: \_\_\_\_\_