

Oregon
State
Bar

CLE
Seminars

16037 SW Upper Boones Ferry Road
P.O. Box 231935
Tigard, OR 97281-1935

May
June
July
August

Oregon
State
Bar

CLE
Seminars

Powering Your
Professional
Development

2009 CLE Calendar

Mark your calendar . . .

May

- ◆ Negotiation Best Practices for a Tough Economy *with Marty Latz*
- ◆ Medicare Set-Asides

Injury settlement rule changes effective July 1, 2009!

June

- ◆ Ninth Annual Oregon Tax Institute
- ◆ Evidence and Criminal Practice Update *with Barbara Bergman*
- ◆ The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields

- ◆ Fraud in the Workplace
- ◆ Ethics in 18 Holes

July

- ◆ ADA Update
- ◆ Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette
- ◆ The Law Library, featuring *Kafka Comes to America* by Steven T. Wax

August

- ◆ Summer Video Week



The information listed is subject to change. Please check the CLE Seminars web calendar at www.osbarcle.org for updates for seminars shown here or scheduled after the publication of this calendar.

1 Negotiation Best Practices for a Tough Economy *with Marty Latz*

Friday, May 1, 2009, 9 a.m.–4:30 p.m.
Oregon State Bar Center, Tigard
5.5 General CLE or Practical Skills credits and
1 Ethics credit

Ast (5/22) Bend (5/15) CB (5/15) Eug (5/22) GP (5/14) HR (5/15) Klam (5/15) LG (5/15) Med (5/22) New (5/22) Pend (5/22) Red (5/22) Rose (5/14) Salem (5/15) Tig (5/27) Vale (5/15)

8 Medicare Set-Asides

Friday, May 8, 2009, 9 a.m.–4:30 p.m.
Oregon State Bar Center, Tigard
6.5 General CLE credits

This seminar will also be available as a live webcast—watch from your computer!



Ast (6/5) Bend (5/29) CB (5/29) Eug (6/5) GP (5/28) HR (5/29) Klam (5/29) LG (5/29) Med (6/5) New (6/5) Pend (6/5) Red (6/5) Rose (5/28) Salem (5/29) Tig (5/27) Vale (5/29)

Injury settlement rule changes effective July 1, 2009!

OSB CLE Seminars Webcasts

Watch live seminars from your computer

What is a webcast?

A webcast is a live seminar broadcast from the seminar site to your computer.

What do I need to receive a webcast?

Besides an Internet connection and speakers, a list of system requirements is available by clicking on “Webcasts” at www.osbarcle.org. Please check your system compatibility before you register for any live webcast.

How do I register?

Register for a webcast at www.osbarcle.org by clicking on “Webcasts.”

What is the registration fee?

Registration costs the same as the live seminar. You receive a 50% discount with a Season Ticket.

OSB CLE Webcasts bring the live seminar to you!

4-5 Ninth Annual Oregon Tax Institute

Cosponsored by the Taxation Section, in cooperation with the WSBA Taxation Law Section and WSBA-CLE
Thursday, June 4, 2009, 9 a.m.–5 p.m.
Friday, June 5, 2009, 9 a.m.–12:30 p.m.
Multnomah Athletic Club, Portland
Oregon: 9.5 General CLE credits
Washington: 8.75 General CLE credits
Qualifies for 10.5 hours of CPE credit

No video replay.

11 Evidence and Criminal Practice Update *with Barbara Bergman*

Thursday, June 11, 2009, 9 a.m.–4:30 p.m.
Oregon State Bar Center, Tigard
5 General CLE credits and 1.5 Ethics credits (pending)

Ast (7/17) Bend (7/10) CB (7/10) Eug (7/17) GP (7/9) HR (7/10) Klam (7/10) LG (7/10) Med (7/17) New (7/17) Pend (7/17) Red (7/17) Rose (7/9) Salem (7/10) Tig (7/8) Vale (7/10)

19 The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields

Cosponsored by the Estate Planning and Administration Section
Friday, June 19, 2009
Oregon Convention Center, Portland
Time and credits pending

Ast (7/24) Bend (7/17) CB (7/17) Eug (7/24) GP (7/16) HR (7/17) Klam (7/17) LG (7/17) Med (7/24) New (7/24) Pend (7/24) Red (7/24) Rose (7/16) Salem (7/17) Tig (7/15) Vale (7/17)

The information listed is subject to change. Please check the CLE Seminars web calendar at www.osbarcle.org for updates for seminars shown here or scheduled after the publication of this calendar.

24 Summer Series: Fraud in the Workplace

Wednesday, June 24, 9 a.m.–12:15 p.m.
Oregon State Bar Center, Tigard
3.25 General CLE credits

This seminar will also be available as a live webcast—watch from your computer!



No video replay.

26 Ethics in 18 Holes

Friday, June 26, 9 a.m.–4 p.m.
The Resort at the Mountain, Welches
3 Ethics credits

Register early! Registration is limited to 72 and will be accepted on a first-come/first-reserved basis until June 19. At-door registration is not available.

No video replay.

8 Summer Series: ADA Update

Wednesday, July 8, 9 a.m.–Noon
Oregon State Bar Center, Tigard
3 General CLE credits (pending)

This seminar will also be available as a live webcast—watch from your computer!



No video replay.

8 Summer Series: Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette

Wednesday, July 8, 1 p.m.–4 p.m.
Oregon State Bar Center, Tigard
3 Access to Justice credits (pending)

This seminar will also be available as a live webcast—watch from your computer!



No video replay.

15 Summer Series: The Law Library, featuring *Kafka Comes to America* by Steven T. Wax

Wednesday, July 15, 2009
Oregon State Bar Center, Tigard
Time and credits pending

Important! Advance reading of the book is required in order to understand and discuss the ideas and concepts presented during this CLE event.

No video replay.

VIDEO REPLAYS

To find out if a replay will be shown, please click on the Seminars Calendar at www.osbarcle.org and select the date of the scheduled video replay.

KEY TO VIDEO REPLAYS

Ast = Astoria	Med = Medford
Bend = Bend	New = Newport
CB = Coos Bay	Pend = Pendleton
Eug = Eugene	Red = Redmond
GP = Grants Pass	Rose = Roseburg
HR = Hood River	Tig = Tigard
Klam = Klamath Falls	Vale = Vale
LG = La Grande	

August

The information listed is subject to change. Please check the CLE Seminars web calendar at www.osbarcle.org for updates for seminars shown here or scheduled after the publication of this calendar.

10-14 Summer Video Week

August 10–14, 2009

This annual event runs Monday through Friday, August 10–14, 2009. Choose from a range of seminars and credit hours, offered at the Oregon State Bar Center in Tigard.

Welcome to *OSB CLE Quick Calls*

OSB CLE Quick Calls are a great way to obtain Oregon-approved CLE credit from the convenience of your home or office. Each *Quick Call* is 60 minutes long and starts at 10 a.m. Pacific time. From estate planning to employment law, *Quick Calls* cover a variety of topics every month, and online registration is easy. In addition, receive a 20% discount if you have a 2008–2009 Season Ticket.

For more information or to register, please visit www.osbarcle.org and click on *CLE Quick Calls*.

May

- 1 Ethics in Mediation (Replay)
- 5 LLCs/Partnerships in Bankruptcy, Part 1
- 6 LLCs/Partnerships in Bankruptcy, Part 2
- 7 2009 Ethics in Civil Litigation, Part 1 (Replay)
- 8 2009 Ethics in Civil Litigation, Part 2 (Replay)
- 12 Ethics in Bankruptcy Practice
- 14 Bankruptcy Alternatives for Struggling Businesses (Replay)
- 15 Ethics in Real Estate Practice (Replay)
- 19 Series LLCs: New Developments
- 21 Successor Liability in Business Transactions
- 22 Timesheets and Traps: Ethics in Billing and Collecting Fees (Replay)
- 26 Estate Planning in a Low Interest Rate Environment
- 28 Avoiding Fraudulent Transfers in Asset Protection Planning

June

- 2 2009 Ethics Update, Part 1
- 3 2009 Ethics Update, Part 2
- 4 Religious Accommodation in the Workplace (Replay)
- 5 Entity Conversions: LLCs, Corporations, and S Corporations, from One Thing to Another (Replay)
- 9 Estate Planning for Young Clients
- 11 Attorney Ethics in E-Discovery
- 12 Negotiation Ethics: What You Can and Can't Say (Replay)
- 16 Article Nine: Secured Transaction Update, Part 1
- 17 Article Nine: Secured Transaction Update, Part 2
- 18 Health Care Issues in Estate Planning (Replay)

- 19 Downsizing Right: Laying Off Employees While Limiting Liability
- 23 2009 Estate Planning Update, Part 1
- 24 2009 Estate Planning Update, Part 2
- 25 Raising Business Capital in a Troubled Market, Part 1 (Replay)
- 26 Raising Business Capital in a Troubled Market, Part 2 (Replay)
- 30 Leverage: Debt Loan Agreements for Business

July

- 2 Overtime: Wage and Hour Update
- 7 Admitting New Partnership Members: Tax and Nontax Considerations
- 9 Client Incapacity & Special Needs Trusts
- 14 Negotiating & Drafting Office Leases
- 15 Negotiating & Drafting Retail Leases
- 21 Trustees & Beneficiaries: Managing Tensions and Conflict
- 28 Estate Planning for Pets

August

- 4 What Business Lawyers Need to Know About Licensing, Part 1
- 5 What Business Lawyers Need to Know About Licensing, Part 2
- 11 "Second Death" Issues in Estate Planning
- 18 Corporate Governance for Nonprofits
- 25 Advising Trustees: Duties, Disclosures, and Liability
- 26 The Prudent Investor Rule: Understanding the Rules of Trust Investments

Get the latest on OSB CLE by visiting www.osbarcle.org
CLE Service Center: 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413

Registration Form (page 1 of 2)

Name _____ Bar # _____

Firm Name _____

Phone _____ Fax _____ E-mail _____

Address _____

City _____ State _____ Zip Code _____

Seminar Registration

2008–2009 Season Ticket: Please register by the Early Registration date shown for each seminar to guarantee a seat and course materials. Registrations received after that time are welcome and will be accommodated on a space-available basis.

50-year OSB members, judges and their lawyer staff may attend free of charge. Please call the OSB CLE Service Desk at 503-431-6413 to register.

May

Negotiation Best Practices for a Tough Economy *with Marty Latz* (5/1/09) (NEG09) (751)

Video Replay City: _____

- \$200 OSB Member—Early registration (received before noon, Monday, 4/27/09).....\$ _____
- \$220 OSB Member—Regular registration (received after noon, Monday, 4/27/09).....\$ _____
- \$230 Non-OSB Member.....\$ _____
- \$100 2008–2009 Season Ticket Showcase Speaker.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to www.osbarcle.org and click on "Webcasts." Use your Season Ticket for a 50% discount!

Medicare Set-Asides (5/8/09) (MSA09) (761)

Video Replay City: _____

- \$175 OSB Member—Early registration (received before noon, Monday, 5/4/09).....\$ _____
- \$195 OSB Member—Regular registration (received after noon, Monday, 5/4/09).....\$ _____
- \$205 Non-OSB Member.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to www.osbarcle.org and click on "Webcasts." Use your Season Ticket for a 50% discount!

June

Ninth Annual Oregon Tax Institute (6/4-5/09) (TAX09) (739)

- \$360 Early registration (received by 5/22/09).....\$ _____
 - \$380 Regular registration (received after 5/22/09).....\$ _____
 - \$0 50-year OSB member.....\$ _____
 - \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.
 - Yes, I will attend lunch on Thursday Vegetarian
- Course materials (please select one):
- \$0 USB flash drive version
 - \$0 Printed version
 - \$40 Both USB flash drive and printed version.....\$ _____

June (cont'd)

Evidence *with Barbara Bergman* (6/11/09) (EV09) (738)

Video Replay City: _____

- \$200 OSB Member—Early registration (received before noon, Monday, 6/8/09).....\$ _____
- \$220 OSB Member—Regular registration (received after noon, Monday, 6/8/09).....\$ _____
- \$230 Non-OSB Member.....\$ _____
- \$100 2008–2009 Season Ticket Showcase Speaker.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields (6/19/09) (AEP09) (772)

Video Replay City: _____

- \$175 OSB Member—Early registration (received before noon, Monday, 6/15/09).....\$ _____
- \$195 OSB Member—Regular registration (received after noon, Monday, 6/15/09).....\$ _____
- \$205 Non-OSB Member.....\$ _____
- Estate Planning & Administration Section member discount—subtract \$20*.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

Fraud in the Workplace (6/24/09) (FWP09) (721)

- \$115 OSB Member.....\$ _____
- \$145 Non-OSB Member.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to www.osbarcle.org and click on "Webcasts." Use your Season Ticket for a 50% discount!

Ethics in 18 Holes (6/26/09) (GLF09) (708)

- \$230 Early registration (received by 6/12/09).....\$ _____
- \$250 Regular registration (received after 6/12/09).....\$ _____

July

ADA Update (7/8/09) (ADA09) (721)

- \$115 OSB Member.....\$ _____
- \$145 Non-OSB Member.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to www.osbarcle.org and click on "Webcasts." Use your Season Ticket for a 50% discount!

Registration Form (page 2 of 2)

Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette (7/8/09) (ID09) (721)

- \$115 OSB Member.....\$ _____
- \$145 Non-OSB Member.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB
CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to www.osbarcle.org and click on "Webcasts." Use your Season Ticket for a 50% discount!

The Law Library, featuring *Kafka Comes to America* by Steven T. Wax (7/8/09) (LIB209) (721)

- \$115 OSB Member.....\$ _____
- \$145 Non-OSB Member.....\$ _____
- \$0 2008–2009 Season Ticket.....\$ _____
- \$0 50-year OSB member.....\$ _____
- \$0 Judges and their lawyer staff—please call the OSB
CLE Service Center at 503-431-6413 to register.

TOTAL REGISTRATION FEES\$ _____
CL2

PAYMENT OPTIONS

- Check Enclosed: Payable to Oregon State Bar
- Credit Card (VISA or MasterCard only)

All information below required when paying by credit card.

Credit Card Number Expiration Date

Name on Credit Card (please print)

Credit Card Billing Address

City, State, Zip Code

Authorized Signature

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Get on track with OSB CLE.

- ◆ **OSB CLE Quick Calls**—hour-long teleseminars on a wide variety of topics
- ◆ Online audio and video
- ◆ Live webcasts

Visit www.osbarcle.org to get started today.

FOUR WAYS TO REGISTER OR ORDER

Registrations and orders will not be processed without payment.

1. **ONLINE** at www.osbarcle.org.
2. **PHONE:** 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413
3. **FAX with VISA or MasterCard number:** 503-968-4456
4. **MAIL with check:** Oregon State Bar, CLE Registration, P.O. Box 231935, Tigard, OR 97281-1935

GENERAL INFORMATION

QUESTIONS? Call the CLE Service Center at 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413. For information about upcoming seminars, please visit the CLE Calendar at www.osbarcle.org.

CANCELLATIONS: Cancellation requests must be received at least 48 hours prior to the start of the seminar to qualify for a refund. Requests are accepted via phone, fax, or mail; please see "Three Ways to Register" for contact information. All cancellations are subject to a \$20 cancellation fee.

TUITION ASSISTANCE: Tuition assistance is available on the basis of financial need. Fax a request stating your financial situation to 503-968-4456 no later than one week before the seminar.

DIETARY RESTRICTIONS OR SPECIAL ACCOMMODATIONS: Call 503-431-6351, or toll-free in Oregon, 1-800-452-8260, ext. 351.