

Employee Intake Form

First Name:	Middle Initial:	Last Nam	ne:	
Home Address:				
City:	State: Zip:			
Telephone 1:				
Telephone 2:				
Personal Email:				
Social Security #:				
Date of Birth:	Gender: Male	Female		
Emergency Contact 1:	Т	elephone:		
Emergency Contact 2:	Т	elephone:		
If you were referred by an AMTC employe	ee, enter name:			
I, the undersigned employee, apply for encertify that the information provided about employee policies, which will be available commencement of my employment. I agunderstand that AMTC changes this information review the Resource Center to stay abrea	ve is true and correct. I ue to me via the Resource ree to review this inform	understand the Center section nation and ab	hat AMTC maint on of <u>www.amtc</u> oide by the conte	cains extensive c.com upon ents thereof. I also

Form W-4 (2013)

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. If you are exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2013 expires February 17, 2014. See Pub. 505, Tax Withholding and Estimated Tax.

Note. If another person can claim you as a dependent on his or her tax return, you cannot claim exemption from withholding if your income exceeds \$1,000 and includes more than \$350 of unearned income (for example, interest and dividends).

Basic instructions. If you are not exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you can claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the Personal Allowances Worksheet below. See Pub. 505 for information on converting your other credits into withholding allowances.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity

income, see Pub. 505 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others. See Pub. 505 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Check your withholding. After your Form W-4 takes effect, use Pub. 505 to see how the amount you are having withheld compares to your projected total tax for 2013. See Pub. 505, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

Future developments. Information about any future developments affecting Form W-4 (such as legislation enacted after we release it) will be posted at www.irs.gov/w4.

or two	o-earners/multiple jobs situations.	may owe additional tax. If yo					
	Person	nal Allowances Works	sheet (Keep for your records	.)			
Α	Enter "1" for yourself if no one else car	,	t		. A		
В		lave only one job; or /e only one job, and your s	nouse does not work; or	}	. В		
ь			wages (or the total of both) are \$1,5	500 or less	. Б		
С	Enter "1" for your spouse. But, you ma				more		
•	than one job. (Entering "-0-" may help				. c		
D	, , , , , , , , , , , , , , , , , , , ,	·	,		. D		
E	- · · · · · · · · · · · · · · · · · · ·	f dependents (other than your spouse or yourself) you will claim on your tax return					
F	Enter "1" if you have at least \$1,900 of	• ,		•	· -		
•	(Note. Do not include child support pa		• • •		• •		
G	Child Tax Credit (including additional						
_	If your total income will be less than \$	•					
	have three to six eligible children or les			,			
	 If your total income will be between \$65,0 	00 and \$84.000 (\$95.000 and	\$119.000 if married), enter "1" for ea	ch eliaible child	. G		
Н	Add lines A through G and enter total here.	•	•	•			
	avoid having too little If neither of the above Separate here and Employ The Treasury W-4 We whether you are experienced in the Treasury Whether you are experienced in the Treasury	tax withheld. ove situations applies, stop I d give Form W-4 to your er ee's Withholding entitled to claim a certain numb	if married), see the Two-Earners/Mere and enter the number from line imployer. Keep the top part for you g Allowance Certification of allowances or exemption from which is to be required to send a copy of this form	ate vithholding is	W-4 below	·. 	
1	Your first name and middle initial	Last name		2 Your social sec	curity numb	er	
	Home address (number and street or rural ro	ute)	3 Single Married Ma	arried, but withhold at hi	gher Single	rate.	
			Note. If married, but legally separated, or s	pouse is a nonresident alien	, check the "S	ingle" box.	
	City or town, state, and ZIP code		4 If your last name differs from tha	t shown on your social	l security ca	ard,	
			check here. You must call 1-800	-772-1213 for a replac	ement car	d. 🕨 🗌	
5	Total number of allowances you are of	claiming (from line H above	or from the applicable worksheet	t on page 2) 5	⁷		
6	Additional amount, if any, you want v	rithheld from each payched	ck	<mark>6</mark>	\$		
7	7 I claim exemption from withholding for 2013, and I certify that I meet both of the following conditions for exemption.						
	 Last year I had a right to a refund o 			•			
	 This year I expect a refund of all fed 						
	If you meet both conditions, write "Ex			7			
Unde	er penalties of perjury, I declare that I have	examined this certificate and	t, to the best of my knowledge and	pelief, it is true, corre	ct, and cor	mplete.	
	lloyee's signature form is not valid unless you sign it.) ▶			Date ►			

Employer identification number (EIN)

Employer's name and address (Employer: Complete lines 8 and 10 only if sending to the IRS.)

9 Office code (optional)

Form W-4 (2013) Page **2**

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	Deductions and Adjustments Worksheet		·
Note.	. Use this worksheet <i>only</i> if you plan to itemize deductions or claim certain credits or adjustments to income.		
1	Enter an estimate of your 2013 itemized deductions. These include qualifying home mortgage interest, charitable contributions, state and local taxes, medical expenses in excess of 7.5% of your income, and miscellaneous deductions	1	\$
2	Enter: \$12,200 if married filing jointly or surviving spouse \$8,950 if head of household \$6,100 if single or married filing separately	2	\$
3	Subtract line 2 from line 1. If zero or less, enter "-0-"	3	\$
4	Enter an estimate of your 2013 adjustments to income and any additional standard deduction (see Pub. 505)	4	\$
5	Add lines 3 and 4 and enter the total. (Include any amount for credits from the Converting Credits to		
	Withholding Allowances for 2013 Form W-4 worksheet in Pub. 505.)	5	\$
6	Enter an estimate of your 2013 nonwage income (such as dividends or interest)	6	\$
7	Subtract line 6 from line 5. If zero or less, enter "-0-"	7	\$
8	Divide the amount on line 7 by \$3,900 and enter the result here. Drop any fraction	8	
9	Enter the number from the Personal Allowances Worksheet, line H, page 1	9	
10	Add lines 8 and 9 and enter the total here. If you plan to use the Two-Earners/Multiple Jobs Worksheet , also enter this total on line 1 below. Otherwise, stop here and enter this total on Form W-4, line 5, page 1	10	
	and office the total of mile 1 below. Office wide, stop field and office this total of 1 offi W 4, line 0, page 1	10	

	Two-Earners/Multiple Jobs Worksheet (See Two earners or multiple jobs on page 1.)					
Note	. Use this worksheet only if the instructions under line H on page 1 direct you here.		,			
1	Enter the number from line H, page 1 (or from line 10 above if you used the Deductions and Adjustments Worksheet)	1				
2	Find the number in Table 1 below that applies to the LOWEST paying job and enter it here. However, if					
	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more					
	than "3"	2				
3	If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, enter					
	"-0-") and on Form W-4, line 5, page 1. Do not use the rest of this worksheet	3				
Note	e. If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4 through 9 below to					
	figure the additional withholding amount necessary to avoid a year-end tax bill.					
4	Enter the number from line 2 of this worksheet					
5	Enter the number from line 1 of this worksheet					
6	Subtract line 5 from line 4	6				
7	Find the amount in Table 2 below that applies to the HIGHEST paying job and enter it here	7	\$			
8	Multiply line 7 by line 6 and enter the result here. This is the additional annual withholding needed	8	\$			
9	Divide line 8 by the number of pay periods remaining in 2013. For example, divide by 25 if you are paid every two					
	weeks and you complete this form on a date in January when there are 25 pay periods remaining in 2013. Enter					
	the result here and on Form W-4, line 6, page 1. This is the additional amount to be withheld from each paycheck	9	\$			
	Table 1					

Table 1			Table 2				
Married Filing	Jointly	All Other	rs	Married Filing Jointly All Others		s	
If wages from LOWEST paying job are—	Enter on line 2 above	If wages from LOWEST paying job are—	Enter on line 2 above	If wages from HIGHEST paying job are—	Enter on line 7 above	If wages from HIGHEST paying job are—	Enter on line 7 above
\$0 - \$5,000 5,001 - 13,000 13,001 - 24,000 24,001 - 26,000 26,001 - 30,000 30,001 - 42,000 42,001 - 48,000 48,001 - 55,000 55,001 - 65,000 65,001 - 75,000 75,001 - 85,000 85,001 - 97,000 97,001 - 110,000 110,001 - 120,000 120,001 - 135,000 135,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	\$0 - \$8,000 8,001 - 16,000 16,001 - 25,000 25,001 - 30,000 30,001 - 40,000 40,001 - 50,000 50,001 - 70,000 70,001 - 80,000 80,001 - 95,000 95,001 - 120,000 120,001 and over	0 1 2 3 4 5 6 7 8 9	\$0 - \$72,000 72,001 - 130,000 130,001 - 200,000 200,001 - 345,000 345,001 - 385,000 385,001 and over	\$590 980 1,090 1,290 1,370 1,540	\$0 - \$37,000 37,001 - 80,000 80,001 - 175,000 175,001 - 385,000 385,001 and over	\$590 980 1,090 1,290 1,540

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form I-9, Employment Eligibility Verification

Read instructions carefully before completing this form. The instructions must be available during completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documents have a future expiration date may also constitute illegal discrimination.

Section 1. Employee Infor	mation and Verification	(To be complet	ed and signed	by employee	at the time empl	oyment begins.)
Print Name: Last	First				Maiden Name	
Address (Street Name and Number)		Apt	.#	Date of Birth (mor	nth/day/year)
City	State		Zip	Code	Social Security #	
I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.			I attest, under penalty of perjury, that I am (check one of the following): A citizen of the United States A noncitizen national of the United States (see instructions) A lawful permanent resident (Alien #) An alien authorized to work (Alien # or Admission #) until (expiration date, if applicable - month/day/year)			
Employee's Signature		D	ate (month/day/ye	ar)		
Preparer and/or Translate penalty of perjury, that I have assi- Preparer's/Translator's S	sted in the completion of this for	pleted and signed ij m and that to the be	f Section 1 is prepared for Section 1 is prepared for the section of the section 1 is prepared for 1 i	ared by a person te the information	other than the emp n is true and correc	loyee.) I attest, under t.
Address (Street Name ar	nd Number, City, State, Zip Code	*)		1	Date (month/day/yea	<i>r</i>)
Section 2. Employer Revie examine one document from expiration date, if any, of the	n List B and one from List	e completed an C, as listed on	ed signed by em the reverse of t	ployer. Exan his form, and	nine one docume I record the title	ent from List A OR , number, and
List A	OR	List	t B	AND		List C
Document title:				_		
Issuing authority:				_		
Document #:				_		
Expiration Date (if any):				_		
Document #:						
Expiration Date (if any):						
CERTIFICATION: I attest, the above-listed document(s) (month/day/year) employment agencies may on	appear to be genuine and t and that to the best on the date the employee b	o relate to the ei f my knowledge egan employmei	mployee named the employee is	, that the emp	loyee began emp o work in the Un	loyment on
Signature of Employer or Authoriz	eed Representative Pr	int Name			Title	
Business or Organization Name an	d Address (Street Name and Nu	nber. Citv. State. Z	ip Code)		Date (month/day/	(year)
Section 3. Updating and R	Reverification (To be com	pleted and sign	ed by employer	r.)	'	
A. New Name (if applicable)				B. Date of Re	hire (month/day/yea	r) (if applicable)
C. If employee's previous grant of	work authorization has expired,	provide the inform	ation below for the	document that	establishes current e	mployment authorization.
Document Title:		Document	#:		Expiration Date (if a	any):
l attest, under penalty of perjury document(s), the document(s) l h					ited States, and if t	ne employee presented
Signature of Employer or Authoriz	ed Representative				Date (month/day/y	vear)

LISTS OF ACCEPTABLE DOCUMENTS

All documents must be unexpired

LIST A

Documents that Establish Both

LIST B Documents that Establish

LIST C

Documents that Establish

	Identity and Employment Authorization O	Identity R	Employment Authorization AND
1.	U.S. Passport or U.S. Passport Card	Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as	Social Security Account Number card other than one that specifies on the face that the issuance of the
2.	Permanent Resident Card or Alien Registration Receipt Card (Form I-551)	name, date of birth, gender, height, eye color, and address	card does not authorize employment in the United States
3.	Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-	2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as	2. Certification of Birth Abroad issued by the Department of State (Form FS-545)
	readable immigrant visa	name, date of birth, gender, height, eye color, and address	3. Certification of Report of Birth issued by the Department of State
4.	Employment Authorization Document that contains a photograph (Form	3. School ID card with a photograph	(Form DS-1350)
	I-766)	4. Voter's registration card	4. Original or certified copy of birth certificate issued by a State,
5.	In the case of a nonimmigrant alien authorized to work for a specific	5. U.S. Military card or draft record	county, municipal authority, or territory of the United States
	employer incident to status, a foreign passport with Form I-94 or Form	6. Military dependent's ID card	bearing an official seal
	I-94A bearing the same name as the passport and containing an endorsement of the alien's	7. U.S. Coast Guard Merchant Mariner Card	5. Native American tribal document
	nonimmigrant status, as long as the period of endorsement has not yet	8. Native American tribal document	
	expired and the proposed employment is not in conflict with any restrictions or limitations	9. Driver's license issued by a Canadian government authority	6. U.S. Citizen ID Card (Form I-197)
6.	identified on the form Passport from the Federated States of	For persons under age 18 who are unable to present a document listed above:	7. Identification Card for Use of Resident Citizen in the United States (Form I-179)
the I Form noni Com	Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with	10. School record or report card	8. Employment authorization document issued by the
	Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association	11. Clinic, doctor, or hospital record	Department of Homeland Security
	Between the United States and the FSM or RMI	12. Day-care or nursery school record	

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274)

Instructions

Read all instructions carefully before completing this form.

Anti-Discrimination Notice. It is illegal to discriminate against any individual (other than an alien not authorized to work in the United States) in hiring, discharging, or recruiting or referring for a fee because of that individual's national origin or citizenship status. It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documents presented have a future expiration date may also constitute illegal discrimination. For more information, call the Office of Special Counsel for Immigration Related Unfair Employment Practices at 1-800-255-8155.

What Is the Purpose of This Form?

The purpose of this form is to document that each new employee (both citizen and noncitizen) hired after November 6, 1986, is authorized to work in the United States.

When Should Form I-9 Be Used?

All employees (citizens and noncitizens) hired after November 6, 1986, and working in the United States must complete Form I-9.

Filling Out Form I-9

Section 1, Employee

This part of the form must be completed no later than the time of hire, which is the actual beginning of employment. Providing the Social Security Number is voluntary, except for employees hired by employers participating in the USCIS Electronic Employment Eligibility Verification Program (E-Verify). The employer is responsible for ensuring that Section 1 is timely and properly completed.

Noncitizen nationals of the United States are persons born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.

Employers should note the work authorization expiration date (if any) shown in Section 1. For employees who indicate an employment authorization expiration date in Section 1, employers are required to reverify employment authorization for employment on or before the date shown. Note that some employees may leave the expiration date blank if they are aliens whose work authorization does not expire (e.g., asylees, refugees, certain citizens of the Federated States of Micronesia or the Republic of the Marshall Islands). For such employees, reverification does not apply unless they choose to present

in Section 2 evidence of employment authorization that contains an expiration date (e.g., Employment Authorization Document (Form I-766)).

Preparer/Translator Certification

The Preparer/Translator Certification must be completed if **Section 1** is prepared by a person other than the employee. A preparer/translator may be used only when the employee is unable to complete **Section 1** on his or her own. However, the employee must still sign **Section 1** personally.

Section 2, Employer

For the purpose of completing this form, the term "employer" means all employers including those recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors. Employers must complete **Section 2** by examining evidence of identity and employment authorization within three business days of the date employment begins. However, if an employer hires an individual for less than three business days, **Section 2** must be completed at the time employment begins. Employers cannot specify which document(s) listed on the last page of Form I-9 employees present to establish identity and employment authorization. Employees may present any List A document **OR** a combination of a List B and a List C document.

If an employee is unable to present a required document (or documents), the employee must present an acceptable receipt in lieu of a document listed on the last page of this form. Receipts showing that a person has applied for an initial grant of employment authorization, or for renewal of employment authorization, are not acceptable. Employees must present receipts within three business days of the date employment begins and must present valid replacement documents within 90 days or other specified time.

Employers must record in Section 2:

- 1. Document title;
- 2. Issuing authority;
- 3. Document number;
- 4. Expiration date, if any; and
- 5. The date employment begins.

Employers must sign and date the certification in **Section 2**. Employees must present original documents. Employers may, but are not required to, photocopy the document(s) presented. If photocopies are made, they must be made for all new hires. Photocopies may only be used for the verification process and must be retained with Form I-9. **Employers are still responsible for completing and retaining Form I-9**.

For more detailed information, you may refer to the *USCIS Handbook for Employers* (Form M-274). You may obtain the handbook using the contact information found under the header "USCIS Forms and Information."

Section 3, Updating and Reverification

Employers must complete **Section 3** when updating and/or reverifying Form I-9. Employers must reverify employment authorization of their employees on or before the work authorization expiration date recorded in **Section 1** (if any). Employers **CANNOT** specify which document(s) they will accept from an employee.

- **A.** If an employee's name has changed at the time this form is being updated/reverified, complete Block A.
- **B.** If an employee is rehired within three years of the date this form was originally completed and the employee is still authorized to be employed on the same basis as previously indicated on this form (updating), complete Block B and the signature block.
- **C.** If an employee is rehired within three years of the date this form was originally completed and the employee's work authorization has expired **or** if a current employee's work authorization is about to expire (reverification), complete Block B; and:
 - Examine any document that reflects the employee is authorized to work in the United States (see List A or C);
 - Record the document title, document number, and expiration date (if any) in Block C; and
 - 3. Complete the signature block.

Note that for reverification purposes, employers have the option of completing a new Form I-9 instead of completing **Section 3**.

What Is the Filing Fee?

There is no associated filing fee for completing Form I-9. This form is not filed with USCIS or any government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the Privacy Act Notice below.

USCIS Forms and Information

To order USCIS forms, you can download them from our website at www.uscis.gov/forms or call our toll-free number at 1-800-870-3676. You can obtain information about Form I-9 from our website at www.uscis.gov or by calling 1-888-464-4218.

Information about E-Verify, a free and voluntary program that allows participating employers to electronically verify the employment eligibility of their newly hired employees, can be obtained from our website at www.uscis.gov/e-verify or by calling 1-888-464-4218.

General information on immigration laws, regulations, and procedures can be obtained by telephoning our National Customer Service Center at 1-800-375-5283 or visiting our Internet website at www.uscis.gov.

Photocopying and Retaining Form I-9

A blank Form I-9 may be reproduced, provided both sides are copied. The Instructions must be available to all employees completing this form. Employers must retain completed Form I-9s for three years after the date of hire or one year after the date employment ends, whichever is later.

Form I-9 may be signed and retained electronically, as authorized in Department of Homeland Security regulations at 8 CFR 274a.2.

Privacy Act Notice

The authority for collecting this information is the Immigration Reform and Control Act of 1986, Pub. L. 99-603 (8 USC 1324a).

This information is for employers to verify the eligibility of individuals for employment to preclude the unlawful hiring, or recruiting or referring for a fee, of aliens who are not authorized to work in the United States.

This information will be used by employers as a record of their basis for determining eligibility of an employee to work in the United States. The form will be kept by the employer and made available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Office of Special Counsel for Immigration-Related Unfair Employment Practices.

Submission of the information required in this form is voluntary. However, an individual may not begin employment unless this form is completed, since employers are subject to civil or criminal penalties if they do not comply with the Immigration Reform and Control Act of 1986.



Direct Deposit Form

Last Name		First Name		
New Enroll	Iment Account Change			
Bank Name	9			
Account ty	Checking (ATTACH)	VOIDED CHECK)		
Routing Nu	umber	Account Numb	per	
	Bank Name	Ch	eck Numb	er
Cancel Dire	Your Name Your Address Your City, State Zip Your Bank Name Bank City, State 1:123456780 9 Digit Routing Num ect Deposit		1234	
Signature		 Date		