

PATERNITY & POST DECREE: FINANCIAL DECLARATION FORM
STATE OF INDIANA: CIRCUIT AND SUPERIOR COURTS OF LAKE COUNTY

In Re: The Marriage / Matter of: _____

Case No. _____

(Select: Mother, Father)

and

(Select: Mother, Father)

FINANCIAL DECLARATION OF: _____

This declaration is considered mandatory discovery and must be exchanged between the parties within 30 days of the filing of any paternity case or any post decree matter. Parties not represented by counsel are required to comply with these practices. Failure by either party to complete and exchange this form as required will authorize the Court to impose the sanctions set forth in Rule 6 of the Lake County Rules of Family Law, these include costs and attorney fees.

Father: _____

Mother: _____

Address: _____

Address: _____

Soc. Sec. No.: _____

Soc. Sec. No.: _____

Badge/Payroll No.: _____

Badge/Payroll No.: _____

Occupation: _____

Occupation: _____

Employer: _____

Employer: _____

Date started this employment: _____

Date started this employment: _____

Birth Date: _____

Birth Date: _____

List the following dates as applicable:

Date of Dissolution: _____ Date of most recent support order: _____

Date of filing of this paternity action: _____

Date of filing of this post decree action: _____

List names, dates of birth, and social security numbers of all children of this relationship, whether by birth or adoption:

Name	Date of Birth	Social Security No.
_____	_____	_____
_____	_____	_____
_____	_____	_____

List names and dates of birth of any other children living at the residence of the person responding (identify if these are children of the responding party) and for each such person indicate the amount of support, if any, that is received:

Name	Date of Birth	Children of Responding Party? (Yes/No)	Amount of Child Support Received
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PART I. INCOME AND EXPENSES STATEMENT

Attach COMPLETE copies of your Federal Income Tax Returns for the last three (3) taxable years including all W2s and 1099s. Also, attach proof of all wages earned in the present year up to the date of your response. If current wage statement shows year-to-date wages and itemized deductions, this is sufficient. If current wage statement does not indicate year-to-date earnings and deductions, attach the eight (8) most recent pay stubs.

Person Responding

- A. **Gross Yearly Income From Salary and Wages**, including commissions, bonuses, allowances and overtime received in most recent year. _____
- Average Gross Pay Per Pay Period** (indicate whether you are paid weekly, each two (2) weeks, twice per month). _____
- B. **Gross Monthly Income From Other Sources**¹ _____

List and explain in detail any rents received, dividend income, or pension, retirement, social security, disability and/or unemployment insurance benefits - or any other source including public assistance, food stamps, and child support received for any child not born of the parties of this marriage.

¹Some of these items may not apply to support or maintenance computations.

C. **SELECTED MONTHLY LIVING EXPENSES:** List names and relations of each member of the household of the Responding party whose expenses are included.

For each expense attach verification of payment even if it is not specifically requested on this form - please note that Indiana uses an Income Shares model for determining support and, thus, in most cases the expenses that a party has or does not have are not relevant in determining support under the Indiana Support Guidelines. However, if you claim your expenses justify a deviation from the support guidelines, attach a detailed list of expenses together with verification of same.

Person Responding

Rent or Mortgage Payments (Residence) _____

Real Property Taxes (Residence), if not included in mortgage payment _____

Real Property Insurance (Residence), if not included in mortgage payment _____

Cost of **All** Medical Insurance - specify time period - attach verification of payment if not on pay stub _____

Cost of **Only** That Medical Insurance That is Related to the Children of This Action - specify time period - attach verification from employer or insurance company _____

Child Care Costs - **To Permit Work** - specify time period (per day, week, month) - attach verification _____

Pre-School Costs - specify time period (week, semester, or year) _____

School Tuition - per semester (grade or high school) _____

Book Costs - per semester (grade or high school) _____

For Post High School - attach separate list with explanation of loans and scholarships and grants _____

Child Support Paid for Children Other Than Those Involved in This Case - attach proof of payment _____

D. **IN ALL CASES INVOLVING CHILD SUPPORT:** Prepare and attach an Indiana Child Support Guideline Worksheet (with documentation verifying your income); or, supplement with such a Worksheet within ten (10) days of the exchange of this form.

Further, if there exists a parenting plan or pattern, then state the number of overnights the noncustodial parent will have the child during the year.

The yearly number of overnights is _____

PART II. ARREARAGE COMPUTATION

If case involves a claim of a support or other arrearage, attach all records or other exhibits regarding payment history and compute the arrearage as of the date of the filing of the petition or motion which raises that issue. Explain in detail how arrearage is calculated.

PART III. POST HIGH SCHOOL EDUCATIONAL EXPENSES

If any of the children subject to this case are attending post high school classes or will attend post high school classes within the next six (6) months, list the following information for each such student. **Further attach to this financial affidavit any documentation you have in support of these answers.**

Name of Student	Name of School	Cost of School Per Year Include Room and Board If Applicable
_____	_____	_____
_____	_____	_____
_____	_____	_____

Identify all student financial aid, including grants, scholarships, and loans, and for each indicate what it is and how much will be received:

Note in those cases where it is appropriate, parties may want to engage in additional discovery concerning assets that might be applied to education such as IRAs, 401(k)s, etc. Note further that withdrawals from IRAs for educational expenses do not suffer a 10% penalty (IRC Sec 72(t)2(e)).

PART IV. VERIFICATION

I declare, under the penalty of perjury, that the foregoing is true and correct and that I have made a complete and absolute disclosure of all of my income and expenses as asked. I acknowledge that sanctions may be imposed against me, including reasonable attorney's fees and expenses incurred in the investigation, preparation, and prosecution of any claim or action that proves my failure to disclose income or liabilities.

DATE: _____
PARTY'S SIGNATURE _____

PART V. ATTORNEY'S CERTIFICATION

I have reviewed with my client the foregoing information, including any valuations and attachments, and sign this certificate consistent with my obligation under Trial Rule 11 of the Indiana Rules of Procedure.

DATE: _____
Attorney for the (Select: Mother/Father)
Debra Lynch Dubovich (11716-45)
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