

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of report (Date of earliest event reported) October 1, 2007

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**PLY GEM HOLDINGS, INC.**

(Exact Name of Registrant as Specified in Its Charter)

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| <b>Delaware</b><br>(State or Other Jurisdiction of<br>Incorporation) | <b>333-114041</b><br>(Commission File Number) | <b>20-0645710</b><br>(IRS Employer Identification<br>No.) |
|--|---|---|

|  |                            |
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| <b>185 PLATTE CLAY WAY</b><br><b>KEARNEY, MISSOURI</b><br>(Address of principal executive offices) | <b>64060</b><br>(Zip Code) |
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**(800) 800-2244**  
(Registrant's Telephone Number, Including Area Code)

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**NOT APPLICABLE**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 Other Events

On October 1, 2007, Ply Gem Industries, Inc. issued a press release announcing the completion of the previously announced acquisition of CertainTeed Corporation's vinyl window and patio door business. The press release is attached as Exhibit 99.1 and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial statements of businesses acquired.  
Not applicable
- (b) Pro forma financial information.  
Not applicable
- (c) Exhibits

| <u>Exhibit</u> | <u>Description</u>                  |
|----------------|-------------------------------------|
| 99.1           | Press Release dated October 1, 2007 |

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: October 1, 2007

### PLY GEM HOLDINGS, INC.

By: \_\_\_\_\_ /s/ Shawn K. Poe  
Name: Shawn K. Poe  
Title: Vice President, Chief Financial Officer,  
Treasurer and Secretary

## **Ply Gem Completes Acquisition of CertainTeed's vinyl window and patio door business.**

Kearney, MO, October 1, 2007 – Ply Gem Industries, Inc. and its private equity sponsor, Caxton-Iseman Capital, Inc., have announced the completion of Ply Gem's previously announced acquisition of CertainTeed Corporation's vinyl window and patio door business. CertainTeed's vinyl window business is a leading manufacturer of premium vinyl windows and doors and produces windows for the residential new construction and remodeling markets and produces and sells window lineals to licensed window fabricators in the Eastern United States. The CertainTeed vinyl window and patio door business operates three fabrication facilities which are located in Auburn, WA, Corona, CA, and Sacramento, CA.

The acquisition was completed on September 30, 2007 and was financed through a combination of cash on hand and borrowings against Ply Gem's \$75 million revolving credit facility.

Gary E. Robinette, President and Chief Executive Officer of Ply Gem, said, "This acquisition will enable us to capitalize on attractive market opportunities in the West, while strengthening our national presence in the windows and doors market. This transaction will enable Ply Gem to provide our customers with window products for virtually any new construction or home improvement project in any area of the country. CertainTeed Window and Door products are extremely well respected in the marketplace and will complement Ply Gem's existing window and door product offering."

Robert A. Ferris, a Managing Director of Caxton-Iseman Capital, said, "The acquisition of CertainTeed's vinyl window business with its great products and manufacturing footprint in the West presents Ply Gem with exciting new opportunities. Since we acquired Ply Gem in 2004, we have been very pleased by the company's performance and growth trajectory. We continue to be impressed with the quality of the Ply Gem business and its leadership team as they continue to demonstrate strong financial performance against the challenging market conditions that currently exist in the residential housing market. We look forward to working with Ply Gem's management team to continue building the business."

### About Ply Gem

Ply Gem Industries, headquartered in Kearney, Missouri, manufactures and markets a range of products for use in the residential new construction, do-it-yourself and professional renovation markets. Principal products include vinyl siding, windows, patio doors, fencing, railing, decking and accessories and aluminum window and siding products marketed under the MW, Patriot, Alenco, Great Lakes, Mastic, Alcoa Home Exteriors, Variform, Napco, Kroy and CWD brand names.

### About Caxton-Iseman Capital

Caxton-Iseman Capital, Inc. is a New York-based private equity firm. In addition to Ply Gem, its portfolio companies include Buffets Inc., a leading owner and operator of buffet-style restaurants; Electrograph Systems, Inc., a leading national value-added distributor of display technology solutions; Valley National Gases, Inc., the largest independent distributor of industrial, specialty and medical gases; American Residential Services L.L.C., one of the nation's leading providers of HVAC and plumbing services; KIK Custom Products, one of North America's largest custom manufacturer of consumer products; and Prodigy Health Group, Inc., a health care service company. Caxton-Iseman's investment vehicles have available capital in excess of \$2 billion.

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