

Multi-Manager  
EIS and SEIS  
Platform  
Application  
Form



be  
simple

*From filling out this application form, to designing an  
EIS portfolio, we make everything simplicity itself*

*From filling out this application form,  
to designing an EIS portfolio, we make  
everything simplicity itself.*

This application form must be read in conjunction with the Kuber Multi-Manager EIS Platform Guide (the Scheme Guide) and the Kuber Multi-Manager EIS Platform Investment Guide (the Investment Guide), which includes the Investor Agreement, both issued by Kuber Ventures Limited.

Capitalised terms not defined herein have the meanings given to them in the Scheme Guide and Investment Guide. In the event of any conflict between the provisions of the Guides and this Application Form, the Guides will prevail.

Kuber Ventures Limited (FRN 574987) is an Appointed Representative of Sturgeon Ventures LLP which are Authorised and Regulated by the Financial Conduct Authority. Kuber Ventures Limited, 10 Old Burlington Street, London, W1S 3AG, registered number; 8693809, VAT: 175 9290 69.

Please print carefully in black ink and BLOCK CAPITALS.

**Please send this completed Application Form and the identity documentation described in Section 4 to: Woodside Corporate Services Limited, 4th Floor, 50 Mark Lane, London, EC3R 7QR.**

© 2014 Kuber Ventures Limited

Title	<input type="text"/>	Address (include dates)	<input type="text"/>
Forenames	<input type="text"/>		<input type="text"/>
Surname	<input type="text"/>		<input type="text"/>
Date of birth	<input type="text"/>	Previous address	<input type="text"/>
Telephone	<input type="text"/>		<input type="text"/>
Tax district	<input type="text"/>		<input type="text"/>
Unique tax reference	<input type="text"/>		<input type="text"/>
National Insurance number	<input type="text"/>	Email	<input type="text"/>
		Country of birth	<input type="text"/>
		US Tax payer	Yes <input type="checkbox"/> If yes Tax Identification Number <input type="text"/>
			No <input type="checkbox"/>

Required if at current address for less than 3 years

Names and partnership registration number (if applicable) of any partnerships which you are a member of:


Names of any relative(s) also making an application to the Scheme: (Includes spouse, parents, grandparents, children and grandchildren.)


Have you received advice on the suitability of this investment from an authorised financial adviser?

Yes  Please complete Section 3

No  Please complete an investor certificate on page 11 or 12

Please indicate where you would like the original EIS3/EIS5 certificates sent to (please tick).

Yourself  
 Adviser  
 Accountant (please complete details below)

Please provide Accountant details if you wish them to receive EIS certificates.

Firm name   
 Contact   
 Telephone   
 Email   
 Address

Contact	<input type="text"/>	Email	<input type="text"/>
Firm name	<input type="text"/>	Address	<input type="text"/>
Telephone	<input type="text"/>		<input type="text"/>
Firm FCA number	<input type="text"/>		<input type="text"/>

Please specify the agreed remuneration by completing the appropriate box/boxes:

Agreed initial remuneration*	£	<input type="text"/>	<input type="text"/>	%	* % of total investment outlined on page 8.
Agreed reinvestment remuneration*	£	<input type="text"/>	<input type="text"/>	%	
Agreed ongoing remuneration of the funds under management*	£	<input type="text"/>	<input type="text"/>	%	

#### Adviser Confirmation (tick where appropriate):

- We confirm that the Investor is a customer of our firm and we have assessed the suitability of this investment for the Applicant.
- We have confirmed the identity of the investor and verified the details given in section 1. The evidence that we hold meets the standard required by The Money Laundering Regulations 2007 and set out within the guidance for the UK financial sector issued by JMLSG;
- or
- We have enclosed evidence to support the details given in Section 1.

Signature of adviser	<input type="text"/>	Date	<input type="text"/>
Print name	<input type="text"/>		

If your identity has not been confirmed in Section 3, please enclose a certified copy of 2 pieces of identity - one from list A below and one from list B below.

Copies must be certified as a true copy of the original document with confirmation that the photograph is a likeness. Documents may be certified by a professional authorised to sign such documents e.g. solicitor with a current UK practising certificate, a qualified accountant or an FCA authorised individual.

#### List A - Photo identity (must be current, valid and have at least 6 months left to run)

A current passport, photocard driving licence or gun licence

#### List B confirmation of address

Utility bill, bank, building society or credit card statement (Mastercard or Visa only) or local authority tax bill. These items must be dated within the last 3 months.

A current photocard driving licence confirming address (if not being used as proof of identity)

Please note that mobile telephone bills or items printed from the internet are not valid forms of identity.

### A) Investment Objectives

The Portfolio Managers are required by the FCA Rules to obtain sufficient information from you to determine whether investment in Qualifying Shares is appropriate for you. Therefore it is important that you provide all of the information requested below.

As investment in the Portfolios involves a high degree of risk, it is not appropriate for all investors. Therefore, it is important that you read and understand the detailed risk factors relating to an investment through Kuber, as set out in the Scheme Guide and Investment Guide.

The investment strategies are set out in more detail in the Kuber Investment Guide. Shares in unquoted companies carry a higher risk than shares quoted on the main market of the London Stock Exchange. The investment is designed to be held for the medium to long term, and any investment should be made on the basis that it cannot be redeemed for at least five years.

The Portfolios are unlikely to provide an income and it is not intended that any income or capital will be returned to investors during the Relevant Period.

In line with the FCA's requirement to establish a meaningful benchmark, the performance of the Portfolios will be assessed against cash (UK Sterling base-rates), without taking into account the benefit of EIS Relief.

### B) Tax Relief

If you cannot take advantage of the various tax reliefs referred to in this section, the Portfolios are unlikely to be appropriate investments for you. Please answer the questions.

Do you wish to take advantage of EIS Relief for the investments made by the Portfolios on your behalf?

Yes/No

Are you seeking to claim full income tax relief? (You should have sufficient tax liability in the relevant tax years.)

Do you wish to 'Carry Back' your investment to the 2013/14 tax year.

Are you seeking to mitigate the potential inheritance tax liability on your estate?

Are you seeking to defer a capital gain?

If the answer is Yes, please indicate the date on which the gain you wish to defer arose, or will arise or was crystallised if previously deferred:

Are you aware of any significant capital commitments within the next five years which cannot be funded from your disposable income or liquid savings?

If your answer is Yes, please confirm how this commitment will be funded:

## C) Investment Experience

Please confirm which of the following types of investment you have made or held in the last 30 months:

Enterprise Investment Schemes

Venture Capital Trusts

Enterprise Zone Trusts and Business Premises Renovation Allowance schemes

Entities quoted on the London Stock exchange

AIM-listed companies, or companies which are not listed

Other trading or investment partnerships

Unregulated collective investment schemes

None of the above

On average, how much do you cumulatively invest each calendar year in new investments of the types listed above?

Less than £10,000

£10,001 – £25,000

£25,001 – £50,000

£50,001 – £100,000

£100,000+

Not applicable

be transparent

From the beginning to the end of the process,  
we offer investors and professional advisers  
complete financial transparency

## D) Employment and Source of Income

Please provide the following employment details

Employment status  
(eg employed / self-employed / retired)

Annual gross income

£

Source of other income  
(eg investment income)

Professional qualifications  
(eg ACA, ACCA, CTA, Securities Institute Certificate / Diploma)

## E) Financial Situation

Please indicate your annual income

Less than £50,000

£50,000 – £100,000

Above £100,000

Please indicate the value of your net assets\*

Less than £100,000

£100,000 – £250,000

Above £250,000

\*Do not include:

- principal private residence or any loan secured on your residence
- rights under an insurance policy (other than investment linked policies)
- benefits (in the form of pensions or otherwise) which are payable on the termination of service or on death or retirement and to which you are (or your dependents are) or may be entitled.

I confirm that:

I have been provided with the Investment Guide outlining the objectives of the relevant portfolios

Yes/No

I accept that the relevant Portfolios are high risk investments

The relevant portfolios are consistent with my personal investment objectives and personal risk profile

I understand that, the underlying EIS investments are illiquid and it could take many years to withdraw all of the capital from the Portfolio; however, proceeds will be paid out as investments are realised and uncommitted cash can be withdrawn

I will retain sufficient capital in cash or readily realisable cash investments as an emergency fund

Total subscription £

£

Monthly (minimum £500)

Single (minimum £20,000)

Please indicate how you will pay your single subscription

By cheque  By bank transfer

Cheques payable to: Woodside Corporate Services Ltd Kuber EIS Client Account

Monthly subscriptions must be paid by standing order, please complete standing order mandate on back page and send directly to your bank.

Transfer details:

Bank name: Royal Bank of Scotland

Reference: [surname and initials]

Name: Woodside Corporate Services Ltd Kuber EIS Clients Account

Number: 11092055 Sort code: 16-10-29

IBAN: GB63 RBOS1610 2911 0920 55

SWIFT/BIC: RBOS GB 2L

### Bespoke Portfolio Allocation:

	Monthly allocation: (min £500 per Portfolio)		Single allocation: (min £5,000 per Portfolio)	
Anaerobic Digestion Renewable Energy	<input type="text"/>	%	<input type="text"/>	%
Boundary Capital Home Run EIS / SEIS	<input type="text"/>	%	<input type="text"/>	%
Deepbridge Renewable Energy	<input type="text"/>	%	<input type="text"/>	%
Guinness Renewable Energy	<input type="text"/>	%	<input type="text"/>	%
Guinness AIM	<input type="text"/>	%	<input type="text"/>	%
Rockpool Exciting Growth	<input type="text"/>	%	<input type="text"/>	%
Rockpool Exit Focus	<input type="text"/>	%	<input type="text"/>	%
Rockpool Next Generation	<input type="text"/>	%	<input type="text"/>	%
Seneca EIS Portfolio Service	<input type="text"/>	%	<input type="text"/>	%
The Second Seed Advantage SEIS	<input type="text"/>	%	<input type="text"/>	%
	Minimum £1,500pm		Minimum £15,000	
Kuber Renewable energy Portfolio	<input type="text"/>	%	<input type="text"/>	%
	Minimum £2,000pm		Minimum £20,000	
Kuber Exit focused Portfolio	<input type="text"/>	%	<input type="text"/>	%
	Minimum £4,500pm		Minimum £45,000	
Kuber Diversified Portfolio	<input type="text"/>	%	<input type="text"/>	%
	Minimum £2,500pm		Minimum £25,000	
Kuber Venture Growth Portfolio	<input type="text"/>	%	<input type="text"/>	%
<b>Total</b>	<input type="text"/>	<b>100%</b>	<input type="text"/>	<b>100 %</b>



Portfolios

Kuber Renewable Energy Portfolio

Anaerobic Digestion Renewable Energy, Deepbridge Renewable Energy, Guinness Renewable Energy, (33.3% allocated to each Portfolio).

Kuber Exit Focused Portfolio

Anaerobic Digestion Renewable Energy, Deepbridge Renewable Energy, Guinness Renewable Energy, Rockpool Exit focused, (25% allocated to each Portfolio).

Kuber Venture Growth Portfolio

Rockpool Exciting Growth, Guinness AIM, Seneca EIS Portfolio Service, Boundary Capital Home Run EIS / SEIS Portfolio, The Second Seed Advantage SEIS (20% allocated to each Portfolio).

Kuber Diversified Portfolio

Anaerobic Digestion Renewable Energy, Boundary Capital Home Run EIS/SEIS, Deepbridge Renewable Energy, Guinness Renewable Energy, Guinness AIM, Rockpool Exciting Growth, The Second SEED Advantage SEIS, Seneca EIS Portfolio Service, (11% allocated to each Portfolio), Rockpool Exit Focused (12%).

Please provide details of the bank account to which you would like any distributions credited. Where the account is in the name of a third party it will be necessary to identify that person for anti-money laundering purposes.

Account name	<input type="text"/>
Account number	<input type="text"/>
Sort code	<input type="text"/>
Bank name	<input type="text"/>

There is a limited period during which you have the right to cancel your investment. If you wish to exercise this right to cancel, you must notify the Administrator (Woodside Corporate Services Limited, 4th Floor, 50 Mark Lane, London, EC3R 7QR) in writing within 14 days of receiving your welcome letter.

## Investment Reporting

The Administrator will provide you with a periodic statement every 6 months. For further information please refer to the Investor Agreement which is contained within the Kuber Scheme Guide.

## Data Protection

By providing personal information as part of your application and by signing this Application Form, you hereby confirm that you consent to the use of your personal information.

All data which you provide to the Administrator, Portfolio Managers, Promoter and your Authorised Financial Adviser (as appropriate) will be held by the relevant party subject to the Data Protection Act 1998.

The relevant parties will pass your personal data to each other and to other parties insofar as is necessary in order for them to provide their services as set out in this agreement and to the FCA and any regulatory authority which regulates them and in accordance with all other applicable laws.

Please indicate if your personal information may be used by the following organisations to send you details of new and existing products (including by email). Your permission may be withdrawn at any time by notifying the relevant organisation in writing that it may no longer be used in this way.

Kuber Ventures Limited Yes/No

Your chosen Portfolio Managers Yes/No

## Declaration / Terms & Conditions

I confirm that:

1. I wish to seek EIS tax reliefs for my investment
2. I am applying on my own behalf
3. I agree to notify the Manager(s) if any investment is made in a Company with which I am connected, as defined in Sections 166, 167, 170 and 171 of the Income and Taxes Act (ITA)
4. I agree to notify the Manager(s) if, within the Relevant Period, I become connected with an Investee Company or receive value from such a company
5. I have read the Scheme Guide (January 2014) and the Investor Agreement. I agree to be bound as a party to the terms of the Investor Agreement and authorise the Portfolio Managers to enter into the Custodian Agreement on my behalf

6. I accept that the information supplied in part 5 above is only to enable the Portfolio Managers to assess the appropriateness of the Portfolio for me
7. I acknowledge that neither Kuber Ventures Limited, the Portfolio Managers, PriceWaterhouseCoopers LLP, Sturgeon Ventures LLP, Woodside Corporate Services Ltd nor Howard Kennedy LLP are providing investment, legal, financial, tax or other advice and that any tax information provided is in the context of an investment into the Portfolio
8. I have read this Application Form and I confirm that I have provided information on my personal and financial circumstances which is true and accurate at the date of this Application Form in order that the Portfolio Managers may assess the suitability for me of investment in the Qualifying Shares. I confirm that such information will be true and accurate at the date upon which this Application Form is accepted by the Managers. I understand that the Portfolio Managers may decline to act on my behalf in the event that the information provided is incomplete
9. I will notify the Portfolio Managers if the information on my personal and financial circumstances as provided in this application form changes to an extent that it may impact upon the appropriateness for me of investing in the Qualifying Shares
10. I have advised the Portfolio Managers if I am a person who is subject to professional rules preventing me from making investments in particular Investee Companies
11. I consent to the order execution policy contained within the Investor Agreement in the Kuber Scheme Guide and provide my express consent that, on occasions when the Portfolio Managers pass an order to another party for execution, the counterparty may execute the trade outside a regulated market or multi-lateral trading facility and may not publish any unexecuted client limit orders
12. I consent to the remuneration detailed in section 3 being paid to my financial adviser.

Investor  
signature

Date

If you have not received advice from an authorised firm, please sign one or both statements below. You agree to inform Kuber Ventures as soon as possible if a change in circumstances means that the statement(s) that you have signed below becomes incorrect.

## Statement for Self-Certified Sophisticated Investor

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2005.

I make this statement so that I am able to receive promotions which are exempt from the restrictions on financial promotion in the Financial Services and Markets Act 2000. The exemption relates to certified sophisticated investors and I declare that I qualify as such in relation to investments in shares

or debentures qualifying under the Enterprise Investment Scheme or Seed Enterprise Investment Scheme. I accept that the contents of promotions and other material that I receive may not have been approved by an authorised person and that their content may not therefore be subject to controls which would apply if the promotion were made or approved by an authorised person. I am aware that it is open to me to seek advice from someone who specialises in advising on this kind of investment.

### I understand that this means:

- a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority
- b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority
- c) **by signing this statement I may lose significant rights**
- d) I may have no right to complain to either of the following:
  - i. the Financial Conduct Authority
  - ii. the Financial Ombudsman Scheme
- e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

### I am a self-certified sophisticated investor because at least one of the following applies:

- a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below
- b) I have made more than one investment in an unlisted company in the two years prior to the date below
- c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium sized enterprises
- d) I am currently, or have been in the two years prior to the date below a director of a company with an annual turnover of at least £1 million

### I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Signature

Date

---

## Statement for Certified High Net Worth Investor

I declare that I am a certified high net worth investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2005.

### I understand that this means:

- a) I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority
- b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority
- c) **by signing this statement I may lose significant rights**
- d) I may have no right to complain to either of the following:
  - i. the Financial Conduct Authority
  - ii. the Financial Ombudsman Scheme
- e) I may have no right to seek compensation from the Financial Services Compensation Scheme

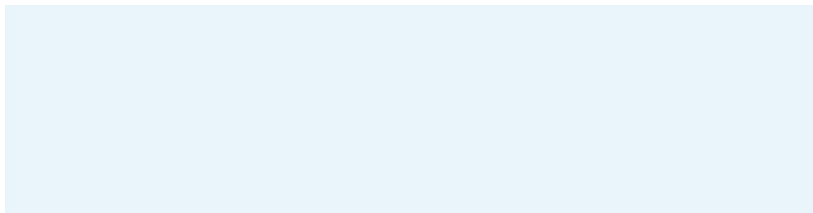
### I am a certified high net worth individual because at least one of the following applies:

- a) I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more
- b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include
  - i. the property which is my primary residence or any loan secured on that residence
  - ii. any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001
  - iii. any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled
  - iv. other assets from making investment decisions based on financial promotions

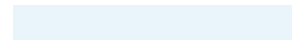
### I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Signature



Date



*Please send this completed  
Application Form and the identity  
documentation described in  
Section 4 to:*

Woodside Corporate Services Limited  
4th Floor, 50 Mark Lane,  
London, EC3R 7QR



For more  
information

Kuber Ventures Limited  
10 Old Burlington Street  
London W1S 3AG

Call 020 7478 8540

Email [info@kuberventures.com](mailto:info@kuberventures.com)

Visit [www.kuberventures.com](http://www.kuberventures.com)

**Kuber** VENTURES  
Opening the door to EIS investment

# Standing Order Mandate

(Please detach and forward to your bank)

## Account to be debited

Please tick relevant box

New instruction

Please amend previous Standing Order quoting reference/beneficiary

Bank name

Address

Account name

Account number

Sort code

## Beneficiary details:

Bank name

Royal Bank of Scotland

Reference

(surname and initials)

Account number 1109 2055  
Sort code 16-10-29

Account name

Woodside Corporate Services Ltd Kuber EIS Fund Client Account

## Payment details:

Amount of first payment

Date of first payment

Amount of usual payment

Date of usual payment

Amount of usual payment in words

Amount of last payment

Date of last payment

Contact number

Date

Customer Signature

Print name