MASTERPEACE

Center for Counseling and Development

CLIENT INTAKE QUESTIONNAIRE

| This information is very important t | o understand as mu | ch as possible a | about you and | your situation i | n order to |
|--------------------------------------|--------------------|------------------|---------------|------------------|------------|
| meet your specific treatment needs. | Thank you for your | help. | | | |

Client Name

| Name of person filling | g out for | m if differ | ent tha | n client | | | | |
|--|------------|-------------|----------|------------------------------|-----------------|-----------------|-----------|----------------------------|
| What are your reasons | s for seek | cing treatr | nent at | this time? | | | | |
| Have you had mental Outpatient: No | lo Yes | Where, f | or how | - | | | | |
| Substance Abuse treat Outpatient: No Inpatient: No | o Yes | | | | | | | |
| Are there any relative | s with a l | history of | an emo | tional problem | or substance a | buse? No | Yes | If yes, describe. |
| Are you attending any | self-hel | p groups? | No Y | Yes If yes, des | cribe. | | | |
| Occupational/Educa Student | Not 1 | Employed | S | elf Employed | Employe | d: Full T | Гime F | Part Time |
| Satisfaction with Scho | v | o: No Yo | es If n | o, describe: | | | | |
| Highest schooling cor | npleted: | | | | | | | |
| Military History: | | Dank | | | Time in service | | | A stime combat |
| Branch | | Rank | | | Time in service | <u>e</u> | | Active combat |
| Developmental Histo | rv for C | hildren o | lients (| only: | | | | |
| The pregnancy with the | | | | | in: | | | |
| Was the child: Circle | one: Fu | ıll term or | Prema | ture | | | | |
| Where there any diffic | | • | ith the | _ | | | | |
| Feeding | Yes | No | | Weight gain | 1 | Yes | No | |
| Sleeping Crying | Yes Yes | No No | | Weaning from Toilet training | | Yes Yes | No No | |
| | | | 0 | | , | | | |
| What age did your chi | | | | First | word | Simr | ole sente | ence |
| | | | | | | • | | es If yes, please explain. |

| Name | | | | Date | Page 2 | |
|---|---|----------------|-----------|--------------------------------------|--------|--|
| Family Members: | | | | | | |
| Names, ages, and sex of all people living in home. | | | | | | |
| Names, ages, and sex of children NOT living in home. | | | | | | |
| Who do you feel | gives you the most e | emotional sup | port: | | | |
| Circle which hap | pened in your life: s | eparation, div | vorces, d | eaths, etc.: Please explain. | | |
| Please circle Yes | | | | | | |
| | Childhood years | Adult y | | | | |
| | Emotionally close | Emotionall | • | Comments | | |
| Bio Mother | Yes No | Yes | | | | |
| Step-Mother | Yes No | | No | | | |
| Bio Father | Yes No | | No | | | |
| Step-Father | Yes No | Yes | No | | | |
| Brothers | Yes No | Yes | No | | | |
| Sisters | Yes No | Yes | No | | | |
| Friends | Yes No | Yes | No | | | |
| Current spouse | xxxxxxxxxx | Yes | No | | | |
| Ex-Spouse | xxxxxxxxxx | Yes | No | | | |
| Medical History: The year of your last physical exam: Have you had any health Issues, serious accidents, or hospital admission? Circle: No Yes If yes, describe. #of Pregnancies Live births Other | | | | | | |
| | allergies? No Yes ed medications you a | • | | se and condition used for. | | |
| _ | | | | | 1 | |
| Medication: | Doses | Co | ondition | ! | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Circle all over- the counter use of: vitamins, minerals, diet pills, supplements, herbs, other: | | | | | | |
| Have you ever ha | d a problem with ov | eruse of preso | cribed m | edications? No Yes If yes, describe. | | |

| N | ame | | | Date | Page 3 |
|---|--------------------------|--------|---------|----------|--------|
| | Have you ever: | PAST | PRESENT | Comments | |
| | Had thoughts of suicide? | Yes No | Yes No | | |
| | Attempted suicide? | Yes No | Yes No | | |

No

No

Yes

Yes

General/Do you have any difficulty with the following problems?

Yes

Yes

No

No

Thoughts of hurting yourself?

Wanted to hurt someone else?

| neral/Do you have any | No | Mild | Moderate | Severe | How Often/Comments |
|--|----|------|----------|--------|--------------------|
| Depressed Mood | | | | | |
| Hopeless/Helpless | | | | | |
| Crying Spells | | | | | |
| Apathy, Lack of Interest | | | | | |
| Changes in Appetite | | | | | |
| Irritability | | | | | |
| Shame or guilt | | | | | |
| Low Self Esteem | | | | | |
| Cutting/Hurting Yourself | | | | | |
| Mood Swings | | | | | |
| Impulsive, Illegal, Reckless behavior | | | | | |
| Anger or Outburst | | | | | |
| Poor Concentration | | | | | |
| Restless/Fidgety | | | | | |
| Easily Distracted | | | | | |
| Poor Memory | | | | | |
| Hearing Voices | | | | | |
| Anxiety/Panic | | | | | |
| Fears/Phobia | | | | | |

| Eating Habits | Y | N |
|--------------------|---|---|
| 3 meals a day | | |
| Poor appetite | | |
| Increased appetite | | |
| Weight Loss/Gain | | |
| Bingeing/purging | | |
| Laxatives/diuretic | | |
| | | |

| Sleeping Patterns | Y | N |
|---------------------------|---|---|
| Average night sleep | | |
| Difficulty falling asleep | | |
| Wakes up early | | |
| Interrupted sleep | | |
| Use of sleep aids | | |
| Nightmares | | |
| Excessive sleeping | | |

| Diet | Y | N | Daily Amounts |
|----------------|---|---|---------------|
| Healthy | | | |
| Poor | | | |
| Coffee | | | |
| Tea | | | |
| Soda/pop | | | |
| Other Caffeine | | | |
| | | | |

| Name | | | | Date | Page 4 |
|---|----------------------------------|---|-------------------------|------------------------|-----------------|
| Substance | Used wi | thin last 2 days? | How often used? | Year first used? | When last used? |
| Cigarettes/tobacco | | | | | |
| Alcohol | | | | | |
| Sleeping pills | | | | | |
| Marijuana | | | | | |
| Inhalants | | | | | |
| Cocaine/Crack | | | | | |
| Heroin | | | | | |
| Other | | | | | |
| How important is yo Church attended: Legal History: Do you have any pend If client is a child - wh Please provide therapist Other: Have you ever been a | ling or pr no has leg twith a co | ior legal issues i.e gal custody: py of any custody a | e., bankruptcy, arrests | | |
| | Yes | No | Fro | om Who and When: | |
| Physical abuse | | | | | |
| Sexual abuse | | | | | |
| Emotional abuse | | | | | _ |
| Verbal Abuse | | | | | |
| Is there anything else | you think | we ought to kno | w about yourself? N | o Yes If yes, describe | . . |

<u>Client Goals:</u> Before you see the therapist, please list some ideas regarding the following question: What do I want or expect to accomplish in therapy?

| Name | | | Date | Page 5 |
|--|---------------------------------------|----------------------------------|--|------------------------|
| | Pre | Counseling Quest | ionnaire | |
| | | • | ome people experience diffi or each question, please fill i | • |
| 0 = No difficulty or N/A | 1 = A little difficulty | 2 = Moderate difficulty | 3 = Quite a bit of difficulty | 4 = Extreme difficulty |
| What best describes t | he degree of difficulty | y you have been experie | ncing in each area during | the PAST WEEK: |
| 1. Managing Day-to-D (<i>Please Circle</i> : getti | • | | | 1 |
| - | bilities (<i>Please Circle:</i> ores | | dry, cleaning, home mainter | nance, 2 |
| 3. Work (Please Circl | e: completing tasks, pe | erformance level, finding/ | keeping a job). | 3 |
| 4. School (Please Circ | cle: academic performa | ance, completing assignm | ents, attendance). | 4 |
| 5. Leisure time or recr | reational activities. | | | 5 |
| 6. Adjusting to major new school, a death | | rcle: separation, divorce, | · · | 6 |
| 7. Relationship with fa | amily members. | | | 7 |
| 8. Getting along with | people outside of the fa | amily. | | 8 |
| 9. Isolation or feelings | s of loneliness. | | | 9 |
| 10. Access to social sy | stem (e.g. Church, frie | nds, support group, clubs |). | 10 |
| 11. Are you able to fee | el close to others? | | | 11 |
| 12. Are you being real | istic about yourself or | others? | | 12 |
| 13. Recognizing and ex | xpressing emotions app | propriately. | | 13 |
| 14. Developing indepe | ndence. | | | 14 |
| 15. Feeling satisfaction | n with your life, making | g goals or direction in life | >. | 15 |
| | | ches, aches and pains, sto | | 16 |
| | | se Circle: eating disorder er | , hand-washing, | _). 17 |
| 18. Disturbing or unrea | al thoughts or beliefs. | | | 18 |
| 19. Extreme energy or | racing thoughts and/or | lack of need for sleep fo | r more than one night in a ro | ow. 19 |
| | preoccupation with (Pla | ease circle: pornography | , internet relationship, | 20 |
| 21. Other sexual proble | ems (lack of desire, ph | ysical issues). | | 21 |
| Client or guardian Sign | nature: | Date: | | |

MASTERPEACE

Center for Counseling and Development

CLIENT CONTACT AND BILLING INFORMATION

| Client Name: | | 22N | |
|---|----------------------------------|-------------------------|------------------|
| Client or parent | | | |
| | Call # | Work # | |
| Ok to leave a m | nessage Y N Ok to lea | ve a message Y N Work # | Ok to call Y N |
| Spouse or other parent: | | | |
| Home phone: | Cell # | Work# | |
| Ok to leave a m | nessage Y N Ok to lea | ve a message Y N Work # | Ok to call Y N |
| For Children: | | | |
| Parents/Guardians Name & I | OOB: | | |
| Street Address: | | | |
| | | | |
| | | | |
| Emergency contact person (na ********************************** | ame, relationship, and phone #): | ********** | ********* |
| Please Circle form of payment: | | | |
| If cash please identify who is | responsible for payments if or | ther than client: | |
| if easi prease racinity who is | responsible for payments if or | mer man enem. | |
| | | | |
| Primary Insurance | Policyholder's name | Relationship to client | Policyholder DOB |
| G | | D. F. J. J. J. D. J. | |
| Contract/ID Number | Group Number | Policyholder's Employer | Policyholder SSN |
| | | | |
| Secondary Insurance | Policyholder's name | Relationship to client | Policyholder DOB |
| | | | |
| Contract/ID Number | Group Number | Policyholder's Employer | Policyholder SSN |
| | | | |
| Third Insurance | Policyholder's name | Relationship to client | Policyholder DOB |
| A III W AIIUUI WIICC | 1 oneyholder 5 hume | relationship to enone | Toneyholder DOD |
| Contract/ID Number | Group Number | Policyholder's Employer | Policyholder SSN |

MASTERPEACE Center for Counseling and Development "A Trusted Name in Christian Services"

CONFIDENTIALITY CONSENT-COORDINATION OF CARE FORM

CONFIDENTIALITY STATEMENT:

As professionals, we maintain and safeguard the confidential nature of the information obtained within the treatment or testing relationship. All records, communications, treatment and testing information pertaining to each client will be treated as private and confidential matters as governed by Section 748 of the State of Michigan Mental Health Code, Act 25. However, MASTERPEACE will communicate information that would otherwise be confidential under the following circumstances, which are **exceptions to the general policy of confidentiality:**

- 1. Client has given MASTERPEACE written permission to discuss his/her case with another person or agency.
- 2. Masterpeace becomes aware of serious threats (suicidal or homicidal) to the personal safety of someone.
- 3. Masterpeace receives information indicating, suspecting or substantiating (sexual or physical) abuse, neglect or exploitation of a child, aged adult, or persons vulnerable as a result of mental disability or functional illiteracy.
- 4. Masterpeace is ordered to do so by a court of law.
- 5. When necessary for periodic case review with other Masterpeace staff for purposes of supervision and consultation.

CONSENT FOR TREATMENT or TESTING

I give MASTERPEACE permission to provide treatment or testing to myself and/or other individuals deemed necessary for my mental health care. I understand that my participation at MASTERPEACE is voluntary and that this Consent for Treatment or Testing will remain in effect for the duration of this treatment or testing period unless I revoke my consent in writing. In addition, I understand that the treatment outcome is different for each individual and cannot be guaranteed.

COORDINATION OF CARE BETWEEN MASTERPEACE AND CLIENT'S PHYSICIAN

| IF you as a client need Masterpeace to contact your Primary Care Physician indicate your authorization for Masterpeace to release information to my PC completing the PCP's name, address and phone number below. | • |
|--|--|
| PCP's name: Phone: | :i |
| Address: | |
| RECEIPT of NOTICE OF PRIVACY POLICY My signature below also indicates I have received a copy of MASTERPEA Notice of Privacy Practices. | |
| I, the undersigned have the legal authority to consent to treatment; have reamy therapist who has fully answered any of my questions regarding No Consent to treatment or testing as recommended by MASTERPEACE. | |
| If the client is a minor the person signing below has legal authority to commASTERPEACE immediately if that authority changes. | nsent for treatment or testing and will inform |
| Signature (Parent or Guardian must sign if client is under 18 years old) | Date |
| Print Client's Name (if different than the person signing above) | |

MASTERPEACE Center for Counseling and Development

308 South Maumee Street • Tecumseh, Michigan 49286

CLIENT COPY

FEE AGREEMENT

MASTERPEACE charges fees for each session and according to the professional providing the services. The fee schedule is as follows:

| COUNSELING | Initial session fee | Follow-up fee |
|-------------------------|---------------------|-------------------|
| Master's (LMSW) | \$120 | \$100 |
| PhD/ Supervised LMSW | \$150 | \$120 |
| Late Cancel/No Show Fee | | \$40 |
| TESTING | 2 Hour Fee | 4 Hour Fee |
| PhD/ Supervised LMSW | \$260 | \$510 |
| NEUROFEEDBACK | 1 Visit | 10 Prepaid Visits |
| PhD | \$75 | \$600 |

| Administrative fee | | |
|---|--|--|
| (e.g. other professional communications | | |
| or correspondence) | | |
| \$100 per hour for MSW | | |
| \$120 per hour for PhD | | |

A 45 to 50 minute session will be **charged at** the **applicable amount above.** The Client, Parent or Guardian listed below will be responsible for paying all co-pays, deductibles and other charges as required by the insurance company.

The Client, Parent, or Guardian understands that the "usual and customary" rate approved by the insurances is not a guarantee of payment. The client's actual out-of-pocket expense may be more than the co-pay amount alone (i.e. deductible must be met in full). The client further understands that any insurance benefits received by MASTERPEACE will be credited to the client's account and that if the insurance company pays the client directly the client will owe MASTERPEACE the entire amount.

Masterpeace Counseling reserves the right to charge the Late Cancel/No Show Fee of \$40.00 if the client neglects to cancel an appointment 24 hours in advance.

Medicaid Clients: Client, Parent, or Guardian will be responsible for payment of fees that are not a covered benefit of the Medicaid plans. (Example of <u>non-covered</u> services: any court ordered counseling, Late Cancel/No Show fee of \$40.00, or sessions beyond what Medicaid authorizes, etc...)

The client, parent, or guardian agrees to accept full responsibility for payment for all services rendered, including deductibles, co-pays, and any amount denied by the insurance company.

RELEASE OF INFORMATION FOR REIMBURSEMENT OF SERVICES

MASTERPEACE will release information to the client's insurance company or any other entity providing reimbursement of services:

- 1. To determine eligibility and process claims for benefits submitted on behalf of the client or the client's dependents.
- 2. This signature will bind the client to authorize the Therapist to submit claims for services rendered, without having to obtain the client's signature on each and every claim.
- 3. To authorize the client's insurance company or any other entity providing reimbursement of services to pay and assign directly to MASTERPEACE all benefits for services as described.

CLIENT'S APPROVAL OF FEES AND RELEASE OF INFORMATION

I, the undersigned, have discussed the above terms with the professional, who has fully answered my questions. I acknowledge that I have the legal authority to agree to the above terms and will inform MASTERPEACE immediately if the authority changes.

| Signature of Client, Parent or Guardian | Date |
|---|------|

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|---|--|--|
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| or correspondence) | | |
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|---|------|