



KATHLEEN BUCHANAN  
CLARK COUNTY PUBLIC GUARDIAN  
515 Shadow Lane  
Las Vegas, NV 89106  
(702) 455-4332  
Fax: (702) 455-4797  
[www.ClarkCountyNV.gov](http://www.ClarkCountyNV.gov)

Attached please find the form to be completed when making a referral to the Office of the Public Guardian. Please note the following general information you may find helpful in making your referral.

1. A guardianship referral is not warranted unless you feel an individual is incapacitated and unable to manage his or her own financial resources and/or is unable to make informed medical decisions. Effective October 1, 2009, per NRS 159.004, completion of the Certificate of Incapacity and Regarding the Need for Guardianship form must be completed. In addition, if the proposed ward is unable to attend the Court hearing, the Admonishment of Rights for Proposed Adult Ward form must also be completed.
2. Family members, if appropriate, may have priority to serve as guardian in lieu of the Public Guardian. We ask that you contact responsible family members regarding the possibility of serving, prior to contacting us. Please refer family members to us for information on attending our monthly training session that outlines the responsibilities and duties of a guardian.
3. Temporary Guardianships are appropriate by Nevada Revised Statute 159 only if "the proposed ward faces a substantial and immediate risk of financial loss or physical harm or needs immediate medical attention and the proposed ward lacks capacity to respond to the risk of loss or harm or to obtain the necessary medical attention".
4. Please provide all requested documentation and any other information you may feel pertinent to our investigation. A lack of information will delay the referral process.
5. Once the referral form has been submitted to our office, please keep us informed of any significant changes (i.e. medical condition, residence, family involvement, etc.) regarding the proposed ward.
6. Following the evaluation, you will receive written notice of our decision. Thank you for your interest in the welfare of the proposed ward.

**If you have any suspicions of elder abuse, neglect, or exploitation, please report to one of the following agencies immediately:**

- |   |
|---|
| <ol style="list-style-type: none"><li>1. Nevada Aging and Disability Services Division: 486-3545</li><li>2. Nevada State Welfare: 486-5000</li><li>3. Any Police Department<ul style="list-style-type: none"><li>Las Vegas Police Department Abuse &amp; Neglect: 828-3364</li><li>North Las Vegas Police Department: 649-9111</li><li>Henderson Police Department: 565-8933</li><li>Boulder City Police Department: 293-9224</li></ul></li></ol> |
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**GUARDIANSHIP REFERRAL FORM**

Date:

**KATHLEEN BUCHANAN**  
Clark County Public Guardian  
515 Shadow Lane  
Las Vegas, NV 89106  
(702) 455-4332  
www.ClarkCountyNV.gov

Completed By:   
Telephone Number:   
Agency:

(PLEASE TYPE)

1. Name of Proposed Ward:

2. AKA:  3. Mother's Maiden Name:

4. Age:  5. D.O.B.  6. Birth Place:  7. Ethnic Origin:

8. Religious Preference:  9. Highest Education:

10. Employment History:

11. Medicaid/CCSS #:  12. Social Security #:

13. Medicare #:  14. VA#:  15. Branch of Service:

16. Home Address:  17. Telephone:

18. Does Proposed Ward Live Alone?  19. Marital Status:  20. U.S. Citizen  Yes  No

21. If no, Country of Origin:  Naturalized Resident  Alien  Attach Immigration Papers

22. Current Location of Proposed Ward (Independent, group home, hospital, skilled nursing facility, etc.)

23. If there is a Discharge Plan, please describe:

24. Does any person or institution have Legal Guardianship or Power of Attorney for the Proposed Ward?  
 Yes  No If so, who?

25. Other Agencies/Social Workers involved in case:

26. **ATTACH COPY OF CURRENT MEDICAL RECORDS THAT INDICATE THE CONDITIONS THAT CAUSE INCOMPETENCY/INCAPACITY.**

27. **VIOLENT THREATS OR ACTIONS NOTED:**  Yes  No Describe:

28. Criminal History (Describe):

29. Conditions leading to Referral/Purpose of Guardianship:

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30. Relatives/Significant Others (Must include all immediate family members, address and telephone numbers. Attach additional sheets if necessary)

NAME	ADDRESS	TELEPHONE NUMBER	RELATIONSHIP

31. Name of Family Member(s) Notified	Date	Agree/Disagree with Guardianship Referral (Attach confirmation letter from each relative)
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

32. SPOUSAL INFORMATION (Attach additional sheets if necessary):

Name, Address & Telephone (include maiden):

SS#:

Medicare #:  Source of Income:

Place of Birth:  US. Citizen?:  Veteran/Branch:

If deceased, Date of Death:  Place of Death:

33. **HOSPITALS ONLY, copies of the following information will be required:**

- Admittance Sheet
- History & Physical Exam
- Psychiatric Assessment or Physician documentation of incompetency
- If Nursing Home Placement, copy of proof of payment source, applications & guarantee

34. **NURSING HOMES/GROUP CARE FACILITIES ONLY, copies of the following information will be required.**

- Admittance Sheet
- History & Physical Exam
- Psycho-Social Assessment
- Complete Patient Trust Fund accounting
- Proof of payment source (application and payment guarantee)
- Correspondence sent to family/significant other notifying of referral for guardianship

35. Will/Trust - Attach Copy

**WILL** Yes  No  Location:

**TRUST** Yes  No  Location:

36. Income (attach proof of benefit or copies of applications)

Income Source		Amount Receiving	Or	Date of Application
SSA	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>
SSI	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>
VA	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>
Pension	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>
Annuities	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>
Other	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input type="checkbox"/>	<input style="width: 100%; height: 20px;" type="text"/>

37. Assets

ASSETS	NAME	ADDRESS	ACCOUNT NUMBER	ACCT BALANCE
Checking Account	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Savings Account	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
CD/IRA/Trust Fund	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Deed of Trust	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Stocks/Bonds	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Real Property (House, Land, etc.)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Mobile Home (Include Year, Make, Model)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Vehicle (Include Year, Make, Model & Vin #)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Burial Plot/Plan/ Insurance	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Safe Deposit Box	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Other	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Other	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

38. Insurance

INSURANCE	AGENCY/ PROVIDER	ADDRESS OR TELEPHONE NUMBER	POLICY #	MONTHLY PREM.
Health Insurance				
Life Insurance				
Home Insurance				

39. Assistance Programs (**attach proof of benefits and copies of application/redeterminations**)

**Medicaid (SAMI)** Yes  No  Effective Date:  #

If No, Pending? Yes  No  Date:

**CLARK COUNTY SOCIAL SERVICE**

Nursing Home Guarantee Yes  No  Effective Date:  #

Payment for Nursing Home Yes  No  Effective Date:  #

Medical Card Yes  No  Effective Date:  #

**SSI** Yes  No  Amount: \$

If no, Pending? Yes  No  Date:

**Food Stamps** Yes  No  Pending  Date of Application:

**Other:**

**PLEASE ATTACH COPIES OF ANY PERTINENT INFORMATION**



**OR  
MAIL TO:**

**OR  
FAX TO:**

After clicking "Submit by Email" you will receive a message to choose internet service type. If you choose "Internet Email", you will be asked to save the form and attach to Email. Please send to all e-mail addresses indicated. Receipt confirmation will be sent within two business days

**Kathleen Buchanan**  
Clark County Public Guardian  
515 Shadow Lane  
Las Vegas, NV 89106

Fax: 702-455-4797

FOR OFFICE USE ONLY:

APPROVED/REJECTED \_\_\_\_\_ DATE: \_\_\_\_\_

**CERTIFICATE OF INCAPACITY AND REGARDING**  
**THE NEED FOR GUARDIANSHIP**

**In accordance with NRS 159.044(2)(j):**

I  (your name), am:

- A physician licensed to practice in the State of Nevada
- A physician employed by the Department of Veterans Affairs
- Employed by  (name of agency), A government agency who conducts investigations.
- Employed by  (name of agency).

The title of my position is  and I qualify to execute this Certificate for the following reasons:

It is my opinion that the adult patient, , suffers from a diagnosis of:

It is my opinion that this patient is or is not a danger to himself/herself or to others.

It is my opinion that (check all that apply):

- The patient is able to attend the guardianship Court hearing
- The patient would not comprehend the reason for the Court hearing or be able to contribute to the proceeding
- Attending the Court hearing would be detrimental to the patient

It is my opinion that this patient:

- is or  is not capable of living independently;
- with or  without assistance. If patient requires assistance, please explain:

**In accordance with NRS 159-052 (1) (a):**

It is my opinion that this patient is unable to respond (check all that apply):

- To a substantial and immediate risk of physical harm
- To an immediate need for medical attention
- To a substantial and immediate risk of financial loss
- None of the above

It is my opinion that this patient:

- Is or has been subject to abuse, neglect or exploitation
- Has not been subject to abuse, neglect or exploitation

**In accordance with NRS 159.044:**

It is my opinion that this patient needs a guardian of:

- Person (only)
- Estate (only)
- Person and Estate

Dated this  day of  20

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(Physician's Signature)

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(Printed Name)

# ADMONISHMENT OF RIGHTS FOR PROPOSED ADULT WARD

The individual signing this Admonishment of Rights for Proposed Adult Ward must advise the proposed Ward of his/her right to be represented by an attorney, to appear at the court hearing in person or via videoconference, and must determine whether the proposed Ward wishes to be represented by an attorney in the guardianship proceedings.

(1)  I have informed , proposed Ward that Kathleen Buchanan, Clark County Public Guardian is requesting appointment as Guardian of the Ward's  Person  Estate or  Person and Estate.

(2)  I have asked the proposed Ward for a response to the Guardianship petition.

(3)  I have informed the proposed Ward of his/her right to counsel and have asked the proposed Ward if he/she wishes to be represented by counsel in the guardianship proceedings. He/she  does  does not wish to be represented.

(4)  I have asked the proposed Ward who they would prefer be appointed as his/her guardian. He/she has indicated: .

(5)  I have informed the proposed Ward he/she has a right to appear at the hearing regarding this petition to be held:

on the  day of , 20 , at  a.m./p.m,

at the courthouse located at:

He/she has indicated he/she  does  does not want to attend this hearing in person via videoconference.

Dated this  day of , 20 .

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)