

HOUSEHOLD BUDGET WORKSHEET FOR WISCONSIN WORKS (W-2)

Name: _____
 RFA/Case Number: _____
 Resource Specialist: _____

Household Size: _____
 Date: ___/___/___

Monthly Income

Salary/Wages (Net)	\$	_____
Tips	+ \$	_____
Self-Employment Income	+ \$	_____
Unemployment Insurance	+ \$	_____
Child Support	+ \$	_____
Alimony	+ \$	_____
Social Security (SSI/SSDI)	+ \$	_____
Veterans	+ \$	_____
Railroad Retirement	+ \$	_____
Sick or Disability Payments	+ \$	_____
School Grants or Loans	+ \$	_____
Money received regularly from relatives, friends, etc.	+ \$	_____
Charitable Organizations	+ \$	_____
Dividends/Interest	+ \$	_____
FoodShare	+ \$	_____
Other	+ \$	_____
Total Income	= \$	_____

Assets

Checking Accounts	\$	_____
Savings Accounts	+ \$	_____
Life Insurance Cash Value	+ \$	_____
Certificates of Deposit	+ \$	_____
Stocks or Bonds	+ \$	_____
Land/Buildings other than Homestead	+ \$	_____
Farm Equipment/Livestock	+ \$	_____
Notes/Contracts of Value	+ \$	_____
Retirement Accounts	+ \$	_____
Burial Accounts	+ \$	_____
Own Land Contract/Mortgage	+ \$	_____
Trust Funds	+ \$	_____
Other	+ \$	_____
Total Assets	= \$	_____

Monthly Household Expenses

Rent/Mortgage	\$	_____
Real Estate Taxes	+ \$	_____
Home Owner's Insurance	+ \$	_____
Utilities	+ \$	_____
Uniform Expense	+ \$	_____
Child Care Expenses	+ \$	_____
Vehicle Payment	+ \$	_____
Vehicle Maintenance	+ \$	_____
Vehicle Insurance	+ \$	_____
Public Transportation	+ \$	_____
Child Support	+ \$	_____
Food	+ \$	_____
Clothing	+ \$	_____
Personal Care	+ \$	_____
Health Insurance	+ \$	_____
Medical Expenses	+ \$	_____
Personal Loans	+ \$	_____
Life Insurance	+ \$	_____
Education	+ \$	_____
Entertainment	+ \$	_____
Total Expenses	= \$	_____

Vehicles

Vehicle #1 Equity (Fair Mkt. - Loan Value)	\$	_____
Vehicle #2 Equity (Fair Mkt. - Loan Value)	+ \$	_____
Vehicle #3 Equity (Fair Mkt. - Loan Value)	+ \$	_____
Total Vehicle Equity	= \$	_____

NET HOUSEHOLD BUDGET: \$ _____
(Income Minus Expenses)