



# QUARTERLY STATEMENT

As of March 31, 2014  
of the Condition and Affairs of the

## Puritan Life Insurance Company of America

NAIC Group Code.....4722, 4722 (Current Period) (Prior Period)	NAIC Company Code..... 71390	Employer's ID Number..... 41-6041001
Organized under the Laws of Texas Incorporated/Organized..... June 2, 1958	State of Domicile or Port of Entry Texas Commenced Business..... June 5, 1958	Country of Domicile US
Statutory Home Office	16801 Addison Road #400..... Addison ..... TX ..... US ..... 75001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	16801 Addison Road #400..... Addison ..... TX ..... US ..... 75001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	800-513-3243 <i>(Area Code) (Telephone Number)</i>
Mail Address	16801 Addison Road #400..... Addison ..... TX ..... US ..... 75001 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	16801 Addison Road #400..... Addison ..... TX ..... US ..... 75001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	800-513-3243 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address		
Statutory Statement Contact	Katrina Starkie <i>(Name)</i> kstarkie@puritanlife.com <i>(E-Mail Address)</i>	800-513-3243 <i>(Area Code) (Telephone Number) (Extension)</i> 972-380-1119 <i>(Fax Number)</i>

### OFFICERS

Name	Title	Name	Title
1. Kenneth Wayne Phillips	President	2. Katrina Starkie	Secretary and VP Controller
3. Paul Chris Crooks	Treasurer	4. Eric Nathan Johansson	VP Administration

### OTHER

### DIRECTORS OR TRUSTEES

Matthew Wade McIntyre Samuel Thomas	Kenneth Wayne Phillips	Paul Chris Crooks	Katrina Starkie
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State of..... Texas  
County of..... Dallas

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Kenneth Wayne Phillips _____ 1. (Printed Name) _____ President _____ (Title)	_____ (Signature) Katrina Starkie _____ 2. (Printed Name) _____ Secretary and VP Controller _____ (Title)	_____ (Signature) Paul Chris Crooks _____ 3. (Printed Name) _____ Treasurer _____ (Title)
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Subscribed and sworn to before me  
This \_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing? Yes [ X ] No [ ]  
b. If no: 1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	21,130,261		21,130,261	17,477,469
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....	8,817,700	2,013,217	6,804,483	7,129,901
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....1,234,319), cash equivalents (\$.....0) and short-term investments (\$.....2,592,573).....	3,826,892		3,826,892	7,646,228
6. Contract loans (including \$.....0 premium notes).....	996,596		996,596	
7. Derivatives.....			.0	
8. Other invested assets.....			.0	
9. Receivables for securities.....			.0	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	34,771,449	2,013,217	32,758,232	32,253,598
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	144,674		144,674	1,136,928
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	38,968		38,968	15,288
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	319,235		319,235	334,543
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	1,052,818		1,052,818	1,199,692
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....	1,368,692		1,368,692	208,242
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			.0	
18.2 Net deferred tax asset.....	1,740,835	1,406,849	333,986	333,986
19. Guaranty funds receivable or on deposit.....	903		903	903
20. Electronic data processing equipment and software.....	5,868		5,868	6,395
21. Furniture and equipment, including health care delivery assets (\$.....0).....	1,754		1,754	1,860
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....			.0	
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	269,536	42,397	227,139	26,383
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	39,714,732	3,462,463	36,252,269	35,517,818
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	39,714,732	3,462,463	36,252,269	35,517,818

### DETAILS OF WRITE-INS

1101. ....			.0	
1102. ....			.0	
1103. ....			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. IMR.....			.0	
2502. Prepays and Other Receivables.....	42,397	42,397	.0	(5,037)
2503. Deposit for Prescription Drugs Plan.....	30,726		30,726	31,420
2598. Summary of remaining write-ins for Line 25 from overflow page.....	196,413	.0	196,413	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	269,536	42,397	227,139	26,383

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	23,986,843	23,186,508
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	2,424,512	2,521,265
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....		
4. Contract claims:		
4.1 Life.....	108,505	109,676
4.2 Accident and health.....	332,468	479,439
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	44,778	24,598
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....346,913 assumed and \$.....2,074,207 ceded.....	2,421,120	1,963,505
9.4 Interest Maintenance Reserve.....	41,860	48,568
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....	180,201	90,110
12. General expenses due or accrued.....	741,662	959,964
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	28,281	97,168
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	1,990	1,990
15.2 Net deferred tax liability.....		
16. Unearned investment income.....		
17. Amounts withheld or retained by company as agent or trustee.....	58,395	50,341
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	33,237	60,873
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	40,436	42,564
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	840,483	639,035
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	31,284,771	30,275,604
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	31,284,771	30,275,604
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	5,075,371	5,075,371
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(2,607,876)	(2,333,167)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	2,467,495	2,742,204
38. Totals of Lines 29, 30 and 37.....	4,967,495	5,242,204
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	36,252,266	35,517,808

## DETAILS OF WRITE-INS

2501. Unclaimed Property.....		
2502. Reserve for checks.....		
2503. Other miscellaneous.....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. Additional admitted deferred tax asset.....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

## SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	2,410,295	1,769,844	5,554,937
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	157,458	67,536	176,620
4. Amortization of Interest Maintenance Reserve (IMR).....	7,896	11,493	47,211
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	805,410	3,753,416	3,702,287
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	160	86	1,450
9. Totals (Lines 1 to 8.3).....	3,381,219	5,602,375	9,482,505
10. Death benefits.....	576,171		229,079
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....	231,037	34,967	87,445
13. Disability benefits and benefits under accident and health contracts.....	399,401	3,514,838	2,748,327
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	94,338		70,350
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....			
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	703,581	646,413	1,132,356
20. Totals (Lines 10 to 19).....	2,004,528	4,196,218	4,267,557
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	610,490	924,330	3,000,725
22. Commissions and expense allowances on reinsurance assumed.....	109,902		676,162
23. General insurance expenses.....	495,706	77,215	1,923,185
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	34,002	316,735	528,403
25. Increase in loading on deferred and uncollected premiums.....		132,599	
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	242,748
28. Totals (Lines 20 to 27).....	3,254,628	5,647,097	10,638,780
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	126,591	(44,722)	(1,156,275)
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	126,591	(44,722)	(1,156,275)
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....			(13,486)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	126,591	(44,722)	(1,142,789)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....0 transferred to the IMR).....			
35. Net income (Line 33 plus Line 34).....	126,591	(44,722)	(1,142,789)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year.....	5,242,253	7,401,946	7,325,444
37. Net income (Line 35).....	126,591	(44,722)	(1,142,789)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	8,361	(245,794)	(317,523)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....			307,805
41. Change in nonadmitted assets.....	(411,789)		(1,123,366)
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	2,128	1,262	(17,319)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			220,004
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	(10,003)
54. Net change in capital and surplus (Lines 37 through 53).....	(274,709)	(289,254)	(2,083,191)
55. Capital and surplus as of statement date (Lines 36 + 54).....	4,967,544	7,112,693	5,242,253
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income.....	160	86	1,450
08.302. Consideration on sale of marketing rights.....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	160	86	1,450
2701. TILIC Claim Investigation and Settlement.....			242,748
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	242,748
5301. Prior period correction to TPA Expense.....			(10,003)
5302. Prior period adjustment for premium tax true up under coinsurance agreement.....			
5303. Additional SSAP 10R admitted deferred tax asset.....			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	(10,003)

**CASH FLOW**

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	2,422,103	1,637,823	5,233,027
2. Net investment income.....	1,158,234	70,575	(1,837,888)
3. Miscellaneous income.....	805,570	3,753,502	3,703,737
4. Total (Lines 1 through 3).....	4,385,907	5,461,900	7,098,876
5. Benefit and loss related payments.....	2,005,050	727,208	2,386,569
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	1,447,198	1,702,551	5,703,947
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....			
10. Total (Lines 5 through 9).....	3,452,248	2,429,759	8,090,516
11. Net cash from operations (Line 4 minus Line 10).....	933,659	3,032,141	(991,640)
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	294,291	35,592	1,143,933
12.2 Stocks.....	(86,308)		
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	207,983	35,592	1,143,933
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	3,954,429		13,685,090
13.2 Stocks.....			1,083,014
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	3,954,429	0	14,768,104
14. Net increase or (decrease) in contract loans and premium notes.....	996,596		
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(4,743,042)	35,592	(13,624,171)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			220,004
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(9,959)	631,948	21,842,918
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(9,959)	631,948	22,062,922
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(3,819,342)	3,699,680	7,447,111
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	7,646,231	199,120	199,120
19.2 End of period (Line 18 plus Line 19.1).....	3,826,889	3,898,801	7,646,231

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001 .....			
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**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	1,358,428	2,478,949	4,702,696
3. Ordinary individual annuities.....	802,164	1,148,769	2,798,815
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....	48,921		225,105
8. A&H - credit (group and individual).....			
9. A&H - other.....	3,441,317	4,140,181	15,826,891
10. Aggregate of all other lines of business.....	.0	.0	.0
11. Subtotal.....	5,650,830	7,767,899	23,553,507
12. Deposit-type contracts.....			
13. Total.....	5,650,830	7,767,899	23,553,507

**DETAILS OF WRITE-INS**

1001.....			
1002.....			
1003.....			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	.0	.0	.0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	.0	.0	.0

**NOTES TO FINANCIAL STATEMENTS****Note 1 - Summary of Significant Accounting Policies**

- A. The financial statements of Puritan Life Insurance Company (the Company) are on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance in accordance with the NAIC Accounting and Procedures Manual.
- B. The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.
- C. Life Premiums are recognized as income when received. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the company uses the following accounting policies:

1. Short-term investments are stated at market value.
2. Bonds not backed by other loans are stated at amortized cost using the interest method.
3. Common stock of subsidiary is carried on the equity basis, the total of statutory capital and surplus.
4. Redeemable preferred stock is carried at amortized cost.
5. Mortgage loans - Not applicable.
6. Loan-backed bonds and structured securities rated 1 to 5 by the SVO are stated at amortized cost using the interest method; securities rated 6 are stated at the lower of amortized cost or market; for loan-backed bonds and structured securities, dealer modified anticipated prepayment rates are used at the date of purchase to determine effective yields.
7. The Company's investment in Puritan Life Insurance Company of America is carried on the equity basis, the total of that company's statutory capital and surplus, plus permitted goodwill.
8. Investments in joint ventures, partnerships, and limited liability companies - Not applicable
9. Investments in derivatives - Not applicable
10. Anticipated income as a factor in the premium deficiency calculation - Not applicable.
11. Liabilities for losses and loss/claim adjustment expenses for accident and health contracts assumed are reviewed by management and the Company's valuation actuary.
12. The Company has not modified its capitalization policy from the prior period.

**Note 2 - Accounting Changes and Corrections of Errors**

No significant change.

**Note 3 - Business Combinations and Goodwill**

No significant change.

**Note 4 - Discontinued Operations**

No significant change.

**Note 5 - Investments****D. Loan-Backed Securities**

Prepayment assumptions were obtained from Bloomberg market data and the Company's Investment Manager's internal estimates

March 31, 2014	
	Unrealized Losses
Less than 12 months:	\$ (19,171.57)
12 Months or Longer:	\$ (23,240.22)
Total	\$ (42,411.79)
	Fair Value
Less than 12 months:	\$ 2,895,506.68
12 Months or Longer:	\$ 177,403.85
Total	\$ 3,072,910.53

Bonds in an unrealized loss position are regularly reviewed for other-than temporary declines in value. Factors considered in determining whether a decline is other-than-temporary include the length of time a bond has been in an unrealized loss position and the reasons for the decline in value. Assessments include judgments about an obligor's or guarantor's current and projected financial position projected ability to service and repay its debt obligations, the existence of, and realizable value for, any collateral backing the obligations, and the macro-economic and micro-economic outlooks for specific industries and issuers. Estimating the future cash flows of loan-backed securities also involves assumptions regarding the underlying collateral such as prepayment rates, default and recovery rates, existence of subordinated classes capable of absorbing losses, and third-party servicing abilities.

**NOTES TO FINANCIAL STATEMENTS****Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

No significant change.

**Note 9 - Income Taxes**

No significant change.

**Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

**Note 11 - Debt**

No significant change

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

A. Defined Benefit Plan - Not applicable

**Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

**Note 14 - Contingencies**

No significant change.

**Note 15 - Leases**

No significant change.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

No significant change.

**Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

Not applicable

**Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

**Note 20 - Fair Value**

(in Millions)	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
<b>Short Term</b>					
CLASS ONE MONEY MARKET MUTUAL FUNDS:	2,036,409.52	2,036,409.52	2,036,409.52	0.00	0.00
EXEMPT MONEY MARKET MUTUAL FUNDS:	620,635.38	620,635.38	620,635.38	0.00	0.00
SPECIAL REVENUE & SPECIAL ASSESS.:	100,354.00	100,325.29	0.00	100,354.00	0.00
<b>Bond</b>					
GOVERNMENTS:	2,872,420.15	2,836,158.51	0.00	2,872,420.15	0.00
INDUSTRIAL & MISC. (UNAFFIL):	10,406,576.83	10,202,830.46	0.00	10,406,576.83	0.00
POLITICAL SUBDIVISIONS:	1,944,397.95	1,882,765.42	0.00	1,944,397.95	0.00
SPECIAL REVENUE & SPECIAL ASSESS.:	5,923,152.31	5,827,104.93	0.00	5,923,152.31	0.00
STATES, TERRITORIES & POSSESSIONS:	396,493.05	381,404.53	0.00	396,493.05	0.00
<b>Grand Total</b>	<b>24,300,439.19</b>	<b>23,887,634.04</b>	<b>2,657,044.90</b>	<b>21,643,394.29</b>	<b>0.00</b>



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## **NOTES TO FINANCIAL STATEMENTS**

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**Note 21 - Other Items**

No significant change

**Note 22 - Events Subsequent**

No significant change.

**Note 23 - Reinsurance**

No significant change.

**Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination**

No significant change.

**Note 25 - Change in Incurred Losses and Loss Adjustment Expenses**

**NOTE: This disclosure is required in every filing for the Quarterly Statement.**

**Note 26 - Intercompany Pooling Arrangements**

No significant change.

**Note 27 - Structured Settlements**

No significant change.

**Note 28 - Health Care Receivables**

No significant change.

**Note 29 - Participating Policies**

No significant change.

**Note 30 - Premium Deficiency Reserves**

No significant change.

**Note 31 - Reserves for Life Contracts and Annuity Contracts**

No significant change.

**Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

**Note 33 - Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

**Note 34 - Separate Accounts**

No significant change.

**Note 35 - Loss/Claim Adjustment Expenses**

No significant change.

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [ ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

\_\_\_\_\_

\_\_\_\_\_

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]  
If yes, attach an explanation.

\_\_\_\_\_

\_\_\_\_\_

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .....12/31/2009.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .....12/31/2009.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .....5/23/2011.....
- 6.4 By what department or departments?

\_\_\_\_\_

\_\_\_\_\_

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]
- 7.2 If yes, give full information:

\_\_\_\_\_

\_\_\_\_\_

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

\_\_\_\_\_

\_\_\_\_\_

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [ ] No [X]
  - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.

- 9.11 If the response to 9.1 is No, please explain:
- \_\_\_\_\_
- \_\_\_\_\_

- 9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

\_\_\_\_\_

\_\_\_\_\_

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

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**PART 1 - FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

**PART 1 - INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

---



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12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$ .....0	\$ .....0
14.22 Preferred Stock.....	\$ .....0	\$ .....0
14.23 Common Stock.....	\$ .....8,612,475	\$ .....8,817,700
14.24 Short-Term Investments.....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate.....	\$ .....0	\$ .....0
14.26 All Other.....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....8,612,475	\$ .....8,817,700
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [X]  
If no, attach a description with this statement.

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16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.3 Total payable for securities lending reported on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Frost Bank	P.O. Box 16509, Fort Worth, TX 76162
Century Bank	P.O. Box 1507, Santa Fe, NM 87504
Union Bank	350 California Street, 6th Floor, San Francisco, CA 94104

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

**PART 1 - INVESTMENT**

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes  No

18.2 If no, list exceptions:

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**GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	Amount	
1.1 Long-term mortgages in good standing		
1.11 Farm mortgages.....	\$.....	
1.12 Residential mortgages.....	\$.....	
1.13 Commercial mortgages.....	\$.....	
1.14 Total mortgages in good standing.....	\$.....	0
1.2 Long-term mortgages in good standing with restructured terms		
1.21 Total mortgages in good standing with restructured terms.....	\$.....	
1.3 Long-term mortgage loans upon which interest is overdue more than three months		
1.31 Farm mortgages.....	\$.....	
1.32 Residential mortgages.....	\$.....	
1.33 Commercial mortgages.....	\$.....	
1.34 Total mortgages with interest overdue more than three months.....	\$.....	0
1.4 Long-term mortgage loans in process of foreclosure		
1.41 Farm mortgages.....	\$.....	
1.42 Residential mortgages.....	\$.....	
1.43 Commercial mortgages.....	\$.....	
1.44 Total mortgages in process of foreclosure.....	\$.....	0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$.....	0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter		
1.61 Farm mortgages.....	\$.....	
1.62 Residential mortgages.....	\$.....	
1.63 Commercial mortgages.....	\$.....	
1.64 Total mortgages foreclosed and transferred to real estate.....	\$.....	0
2. Operating Percentages:		
2.1 A&H loss percent.....	.....	
2.2 A&H cost containment percent.....	.....	
2.3 A&H expense percent excluding cost containment expenses.....	.....	
3.1 Do you act as a custodian for health savings accounts?.....	Yes [ ]	No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....	
3.3 Do you act as an administrator for health savings accounts?.....	Yes [ ]	No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....	

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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**NONE**

# Puritan Life Insurance Company of America

## SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1	Active Status	Life Contracts		Direct Business Only			
			2	3	4	5	6	7
1. Alabama.....AL.....N.....-					11,827		11,827	
2. Alaska.....AK.....N.....-							.0	
3. Arizona.....AZ.....L.....109,956			28,746		47,481		186,183	
4. Arkansas.....AR.....L.....104,220					117,833		222,054	
5. California.....CA.....L.....39,121			180,439		25,940		245,500	
6. Colorado.....CO.....L.....-					3,497		3,497	
7. Connecticut.....CT.....L.....-					774		774	
8. Delaware.....DE.....N.....-							.0	
9. District of Columbia.....DC.....N.....-					24		24	
10. Florida.....FL.....L.....-					20,851		20,851	
11. Georgia.....GA.....L.....-					119,897		119,897	
12. Hawaii.....HI.....L.....-					625		625	
13. Idaho.....ID.....L.....-					6,268		6,268	
14. Illinois.....IL.....L.....240,091					3,255		243,346	
15. Indiana.....IN.....L.....96,277			198,794		340,248		635,319	
16. Iowa.....IA.....N.....-					4,858		4,858	
17. Kansas.....KS.....L.....-					81,524		81,524	
18. Kentucky.....KY.....L.....2,830					42,395		45,225	
19. Louisiana.....LA.....L.....130,249					135,395		265,644	
20. Maine.....ME.....N.....-					17		17	
21. Maryland.....MD.....L.....-					610		610	
22. Massachusetts.....MA.....N.....-							.0	
23. Michigan.....MI.....N.....-					3,606		3,606	
24. Minnesota.....MN.....L.....-					53,868		53,868	
25. Mississippi.....MS.....L.....4,213					929,468		933,681	
26. Missouri.....MO.....L.....3,400					87,158		90,557	
27. Montana.....MT.....L.....-					992		992	
28. Nebraska.....NE.....N.....-					1,649		1,649	
29. Nevada.....NV.....N.....65,371					2,962		68,333	
30. New Hampshire.....NH.....N.....-							.0	
31. New Jersey.....NJ.....N.....-					613		613	
32. New Mexico.....NM.....L.....-					5,838		5,838	
33. New York.....NY.....N.....-					744		744	
34. North Carolina.....NC.....N.....-							.0	
35. North Dakota.....ND.....L.....-					31,077		31,077	
36. Ohio.....OH.....L.....80,639			22,194		41,232		144,065	
37. Oklahoma.....OK.....L.....68,714					170,486		239,200	
38. Oregon.....OR.....N.....-							.0	
39. Pennsylvania.....PA.....N.....-					2,287		2,287	
40. Rhode Island.....RI.....N.....-							.0	
41. South Carolina.....SC.....N.....-					332		332	
42. South Dakota.....SD.....L.....-					40,292		40,292	
43. Tennessee.....TN.....L.....119,508					165,556		285,063	
44. Texas.....TX.....L.....287,260			371,991		523,788		1,183,038	
45. Utah.....UT.....L.....6,580					23,058		29,638	
46. Vermont.....VT.....N.....-							.0	
47. Virginia.....VA.....N.....-					1,463		1,463	
48. Washington.....WA.....N.....-					650		650	
49. West Virginia.....WV.....N.....-					1,704		1,704	
50. Wisconsin.....WI.....L.....-					432,729		432,729	
51. Wyoming.....WY.....L.....-					5,371		5,371	
52. American Samoa.....AS.....N.....-							.0	
53. Guam.....GU.....L.....-							.0	
54. Puerto Rico.....PR.....N.....-							.0	
55. US Virgin Islands.....VI.....N.....-							.0	
56. Northern Mariana Islands.....MP.....N.....-							.0	
57. Canada.....CAN.....N.....-							.0	
58. Aggregate Other Alien.....OT.....XXX.....0			0		0		0	0
59. Subtotal.....(a).....30.....1,358,428			802,164		3,490,238	0	5,650,830	0
90. Reporting entity contributions for employee benefit plans.....XXX.....-							.0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....XXX.....-							.0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....XXX.....-							.0	
93. Premium or annuity considerations waived under disability or other contract provisions.....XXX.....-							.0	
94. Aggregate other amounts not allocable by State.....XXX.....0			0		0	0	0	0
95. Totals (Direct Business).....XXX.....1,358,428			802,164		3,490,238	0	5,650,830	0
96. Plus Reinsurance Assumed.....XXX.....855,068			175,712		13,465		1,044,245	
97. Totals (All Business).....XXX.....2,213,496			977,876		3,503,703	0	6,695,075	0
98. Less Reinsurance Ceded.....XXX.....900,539			601,623		2,748,560		4,250,722	
99. Totals (All Business) less Reinsurance Ceded.....XXX.....1,312,957			376,253		755,143	0	2,444,353	0

**DETAILS OF WRITE-INS**

58001.....XXX.....-							.0	
58002.....XXX.....-							.0	
58003.....XXX.....-							.0	
58998. Summary of remaining write-ins for line 58 from overflow page.....XXX.....0			0		0	0	.0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....XXX.....0			0		0	0	.0	0
9401.....XXX.....-							.0	
9402.....XXX.....-							.0	
9403.....XXX.....-							.0	
9498. Summary of remaining write-ins for line 94 from overflow page.....XXX.....0			0		0	0	.0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....XXX.....0			0		0	0	.0	0

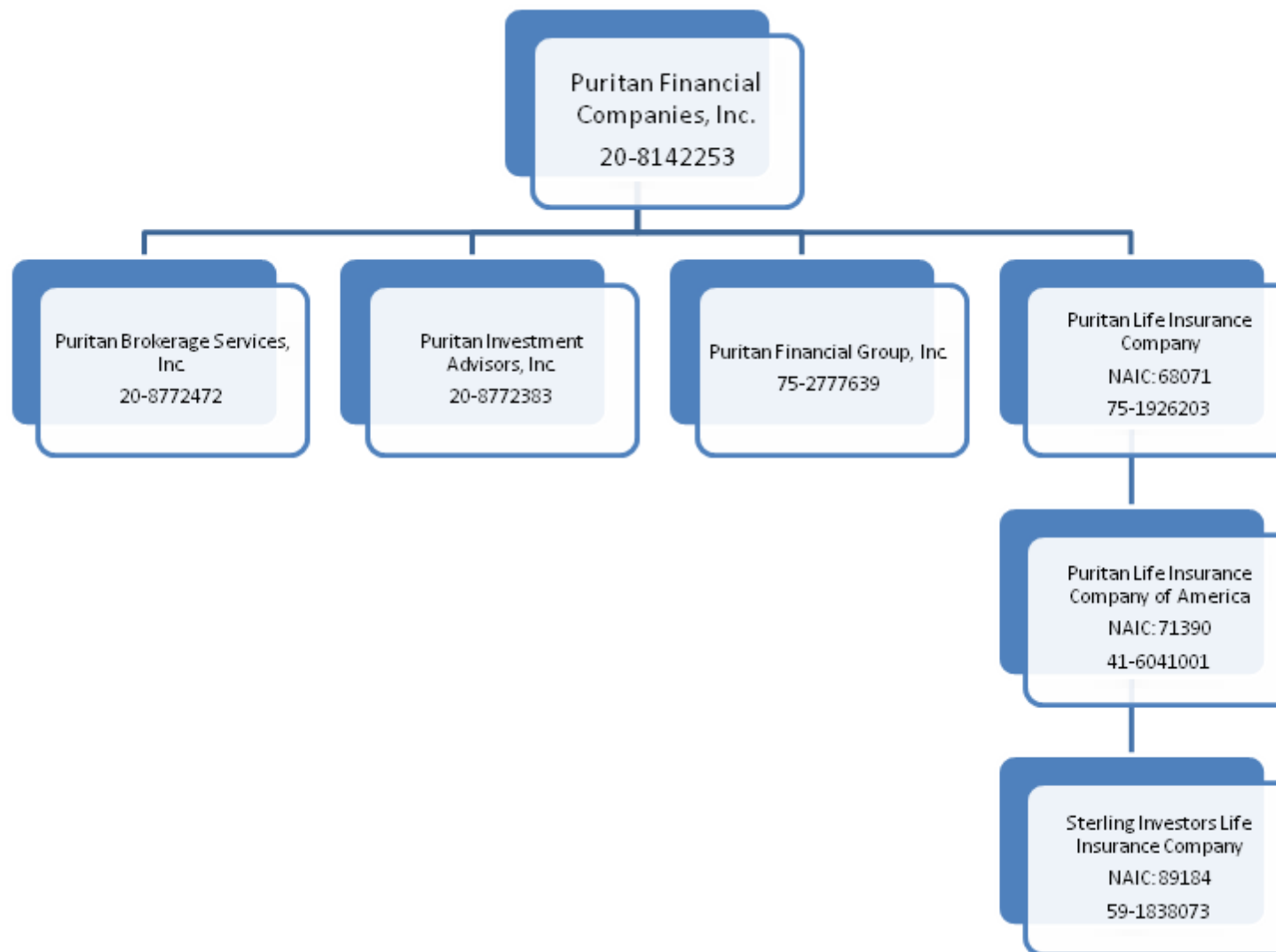
(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART





**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
4722.....	Puritan Life.....	68071.....	75-1926203				Puritan Life Insurance Company.....	TX.....	UDP.....	Puritan Financial Companies, Inc.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	
4722.....	Puritan Life.....	71390.....	41-6041001				Puritan Life Insurance Company of America.....	TX.....		Puritan Life Insurance Company.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	
4722.....	Puritan Life.....	89184.....	59-1838073				Sterling Investors Life Insurance Company.....	GA.....	DS.....	Puritan Life Insurance Company of America.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	
			21-8142253				Puritan Financial Companies, Inc.....	TX.....	UDP.....	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	Ownership.....	.....0.810		
			20-8772472				Puritan Brokerage Services, Inc.....	TX.....	NIA.....	Puritan Financial Companies, Inc.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	
			20-8772383				Puritan Investment Advisors, Inc.....	TX.....	NIA.....	Puritan Financial Companies, Inc.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	
			75-2777639				Puritan Financial Group, Inc.....	TX.....	NIA.....	Puritan Financial Companies, Inc.....	Ownership.....	...100.000	Matthew W McIntyre 40%, Kenneth W Phillips 21%, Paul C Crooks 20%	

Q13

Asterisk	Explanation

**NONE**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>Response</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**



Statement as of March 31, 2014 of the **Puritan Life Insurance Company of America**  
**Overflow Page for Write-Ins**

**Additional Write-ins for Assets:**

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Receivables from states for premium taxes.....	196,413		196,413	
2597. Summary of remaining write-ins for Line 25.....	196,413	0	196,413	0

**Additional Write-ins for Summary of Operations:**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
5304. Additonal TPA charges in respect of 2011.....			
5305. Write off Escheatment on reinsurance recaptured.....			
5397. Summary of remaining write-ins for Line 53.....	0	0	0

**Puritan Life Insurance Company of America**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

NONE

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	26,089,933	12,773,765
2. Cost of bonds and stocks acquired.....	3,954,429	13,685,090
3. Accrual of discount.....	11,967	7,516
4. Unrealized valuation increase (decrease).....		765,432
5. Total gain (loss) on disposals.....	1,188	55,251
6. Deduct consideration for bonds and stocks disposed of.....	294,291	1,143,933
7. Deduct amortization of premium.....	20,489	53,188
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	29,742,737	26,089,933
11. Deduct total nonadmitted amounts.....	1,482,574	1,482,574
12. Statement value at end of current period (Line 10 minus Line 11).....	28,260,163	24,607,359

## SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	21,478,079	3,487,445	3,906,986	(10,287)	21,048,249			21,478,079
2. NAIC 2 (a).....	2,065,641	654,140	45,993	789	2,674,578			2,065,641
3. NAIC 3 (a).....								
4. NAIC 4 (a).....								
5. NAIC 5 (a).....								
6. NAIC 6 (a).....	10				10			10
7. Total Bonds.....	23,543,730	4,141,585	3,952,979	(9,498)	23,722,837	0	0	23,543,730
<b>PREFERRED STOCK</b>								
8. NAIC 1.....								
9. NAIC 2.....								
10. NAIC 3.....								
11. NAIC 4.....								
12. NAIC 5.....								
13. NAIC 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	23,543,730	4,141,585	3,952,979	(9,498)	23,722,837	0	0	23,543,730

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

## SCHEDULE DA - PART 1

### Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	2,592,572	XXX.....	2,592,572	137	

## SCHEDULE DA - VERIFICATION

### Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	6,067,032	88,371
2. Cost of short-term investments acquired.....	187,160	19,673,822
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	3,660,643	13,695,150
7. Deduct amortization of premium.....	976	11
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,592,573	6,067,032
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	2,592,573	6,067,032

**Sch. DB-Pt A-Verification**  
**NONE**

**Sch. DB-Pt B-Verification**  
**NONE**

**Sch. DB-Pt C-Sn 1**  
**NONE**

**Sch. DB-Pt C-Sn 2**  
**NONE**

**Sch. DB-Verification**  
**NONE**

**Sch. E-Verification**  
**NONE**

**Sch. A-Pt 2**  
**NONE**

**Sch. A-Pt 3**  
**NONE**

**Sch. B-Pt 2**  
**NONE**

**Sch. B-Pt 3**  
**NONE**

**Sch. BA-Pt 2**  
**NONE**

**Sch. BA-Pt 3**  
**NONE**

### SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>									
38377D P2 6	GNR 2010-105 NE.....		02/20/2014	DA DAVIDSON AND CO.....		199,017	192,519	385	1
0599999	Total Bonds - U.S. Government.....					199,017	192,519	385	XXX
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>									
60374Y 8A 8	MINNEAPOLIS MN.....		02/13/2014	WELLS FARGO.....		20,000	20,000		1FE
2499999	Total Bonds - U.S. Political Subdivisions of States, Territories and Possessions.....					20,000	20,000	0	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>									
3128M7 WL 6	FG G05751.....		02/27/2014	NOMURA SECURITIES INT'L INC.....		266,572	245,972	830	1
3136A1 F7 5	FNA 2011-M7 A2.....		02/05/2014	GOLDMAN SACHS & CO.....		104,000	100,000	64	1
3136AH 2T 6	FNR 2014-3 AY.....		03/31/2014	GX-CLARK.....		137,766	150,000	25	1
3137AH 6Q 6	FHMS K704 A2.....		01/28/2014	DEUTSCHE BANK SECURITIES.....		102,750	100,000	201	1
3138A3 UR 6	FN AH2391.....		02/21/2014	CITIGROUP.....		142,671	135,083	328	1
3138L1 W6 2	FN AM1568.....		02/04/2014	MERRILL LYNCH.....		95,703	100,000	42	1
31397Q WZ 7	FNR 2011-15 VB.....		02/07/2014	STIFEL NICOLAUS.....		211,938	200,000	244	1
31416X QT 0	FN AB2265.....		03/12/2014	GX-CLARK.....		209,362	199,928	355	1
31418A EC 8	FN MA1030.....		02/07/2014	FIRST TENNESSEE BANK.....		134,277	128,169	192	1
3199999	Total Bonds - U.S. Special Revenue and Special Assessment.....					1,405,039	1,359,152	2,281	XXX
<b>Bonds - Industrial and Miscellaneous</b>									
00287Y AL 3	ABBVIE INC.....		03/19/2014	MILLENNIUM ADVISORS.....		33,681	35,000	389	2FE
0258M0 DK 2	AMERICAN EXPRESS CREDIT.....		03/13/2014	CITIGROUP.....		74,858	75,000		1FE
032511 BH 9	ANADARKO PETROLEUM CORP.....		03/20/2014	SOCIETE GENERALE SEC CORP.....		86,003	75,000	133	2FE
06051G ET 2	BANK OF AMERICA CORP.....		02/14/2014	BARCLAYS CAPITAL.....		50,153	50,000	108	1FE
10112R AT 1	BOSTON PROPERTIES LP.....		02/27/2014	JP MORGAN SECURITIES.....		53,688	50,000	560	2FE
12189T BC 7	BURLINGTN NORTH SANTA FE.....		02/18/2014	PIERPONT SECURITIES.....		44,853	40,000	731	2FE
126650 CB 4	CVS CAREMARK CORP.....		03/25/2014	BARCLAYS CAPITAL.....		80,114	80,000	565	2FE
126802 CU 9	CABMT 2014-1 A.....		03/18/2014	WELLS FARGO.....		115,000	115,000		1FE
15200W AB 1	CNP 2012-1 A2.....		03/27/2014	NOMURA SECURITIES INT'L INC.....		100,152	100,000	996	1FE
161571 GJ 7	CHAIT 2014-A1 A.....		01/29/2014	RBS GREENWICH CAPITAL.....		100,289	100,000	19	1FE
17275R AP 7	CISCO SYSTEMS INC.....		02/24/2014	BARCLAYS CAPITAL.....		54,900	55,000		1FE
25746U BW 8	DOMINION RESOURCES INC.....		03/18/2014	RBS GREENWICH CAPITAL.....		49,949	50,000		2FE
278062 AC 8	EATON CORP.....		01/24/2014	JP MORGAN SECURITIES.....		37,860	40,000	266	2FE
29336U AA 5	ENLINK MIDSTREAM PARTNER.....		03/12/2014	CITIGROUP.....		49,925	50,000		2FE
43813J AC 9	HAROT 2014-1 A3.....		02/19/2014	JP MORGAN SECURITIES.....		199,978	200,000		1FE
458140 AL 4	INTEL CORP.....		03/24/2014	WELLS FARGO.....		198,926	200,000	765	1FE
501044 CU 3	KROGER CO/THE.....		02/19/2014	JEFFERIES & CO.....		40,165	40,000	81	2FE
501044 CY 5	KROGER CO/THE.....		01/23/2014	CITIGROUP.....		29,939	30,000		2FE
61690K AA 0	MSBAM 2013-C7 A1.....		02/20/2014	MERRILL LYNCH.....		197,374	198,241	98	1FM
67741Y AA 6	AEPOH 2013-1 A1.....		01/30/2014	NOMURA SECURITIES INT'L INC.....		100,203	100,000	487	1FE
68389X AC 9	ORACLE CORP.....		03/20/2014	WELLS FARGO.....		86,685	75,000	1,917	1FE
90270R BE 3	UBSBB 2012-C4 A5.....		02/05/2014	UBS SECURITIES INC.....		95,406	100,000	71	1FM

QE04



### SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
907818 DM 7	UNION PACIFIC CORP.....		...01/08/2014	WELLS FARGO.....		.....18,815	.....20,000	.....292	1FE.....
91159H GX 2	US BANCORP.....		...01/29/2014	US BANK.....		.....46,313	.....45,000	.....18	1FE.....
91159H HD 5	US BANCORP.....		...02/19/2014	US BANK.....		.....76,366	.....75,000	.....340	1FE.....
927804 FQ 2	VIRGINIA ELEC & POWER CO.....		...02/04/2014	UBS SECURITIES INC.....		.....24,950	.....25,000		1FE.....
947890 AH 2	WEBSTER FINANCIAL CORP.....		...02/04/2014	JEFFERIES & CO.....		.....9,921	.....10,000		2FE.....
963320 AQ 9	WHIRLPOOL CORP.....		...02/20/2014	JP MORGAN SECURITIES.....		.....19,955	.....20,000		2FE.....
448055 AK 9	HUSKY ENERGY INC.....	A.....	...03/12/2014	JP MORGAN SECURITIES.....		.....34,927	.....35,000		2FE.....
055451 AT 5	BHP BILLITON FIN USA LTD.....	F.....	...02/19/2014	RBC CAPITAL MARKET CO.....		.....60,845	.....60,000	.....492	1FE.....
25243Y AT 6	DIAGEO CAPITAL PLC.....	F.....	...02/26/2014	CITIGROUP.....		.....24,534	.....25,000	.....97	1FE.....
29358Q AA 7	ENSCO PLC.....	F.....	...01/10/2014	BARCLAYS CAPITAL.....		.....26,853	.....25,000	.....392	2FE.....
806854 AH 8	SCHLUMBERGER INVESTMENT.....	F.....	...01/24/2014	KGS ALPHA CAPITAL.....		.....50,485	.....50,000	.....284	1FE.....
893830 AS 8	TRANSOCEAN INC.....	F.....	...02/28/2014	BARCLAYS CAPITAL.....		.....56,308	.....50,000	.....1,417	2FE.....
38999999	Total Bonds - Industrial and Miscellaneous.....					.....2,330,373	.....2,298,241	.....10,518	.....XXX.....
83999997	Total Bonds - Part 3.....					.....3,954,429	.....3,869,912	.....13,184	.....XXX.....
83999999	Total Bonds.....					.....3,954,429	.....3,869,912	.....13,184	.....XXX.....
99999999	Total Bonds, Preferred and Common Stocks.....					.....3,954,429	.....XXX.....	.....13,184	.....XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04.1

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>																					
36202E UR 8	G2 4192.....		03/01/2014	MBS PAYDOWN.....		504	504	509	504				0		504			0	4	07/20/2038	1.....
36202E XT 1	G2 4290.....		03/01/2014	MBS PAYDOWN.....		1,298	1,298	1,335	1,299		(1)		(1)		1,298			0	12	11/20/2038	1.....
36296P 5S 6	GN 697557.....		03/01/2014	MBS PAYDOWN.....		459	459	471	459				0		459			0	4	11/15/2038	1.....
38376P 6D 7	GNR 2009-127 PL.....		03/01/2014	MBS PAYDOWN.....		5,561	5,561	5,872	5,567		(6)		(6)		5,561			0	30	10/20/2038	1.....
38377D P2 6	GNR 2010-105 NE.....		03/01/2014	MBS PAYDOWN.....		3,584	3,584	3,705					0		3,584			0	9	11/20/2037	1.....
38378B R3 5	GNR 2012-142 AB.....		03/01/2014	MBS PAYDOWN.....		867	867	844	866				0		867			0	1	11/16/2042	1.....
38378B SZ 3	GNR 2012-53 A.....		03/01/2014	MBS PAYDOWN.....		702	702	701	702				0		702			0	2	04/16/2040	1.....
38378G EK 0	GNR 2012-140 VW.....		03/01/2014	MBS PAYDOWN.....		1,210	1,210	1,216	1,210				0		1,210			0	4	07/20/2042	1.....
38378T X8 8	GNR 2013-109 M.....		03/01/2014	MBS PAYDOWN.....		5,352	5,352	5,565	5,355		(3)		(3)		5,352			0	24	06/16/2041	1.....
0599999. Total Bonds - U.S. Government.....						19,537	19,537	20,218	15,962	0	(10)	0	(10)	0	19,537	0	0	0	90	XXX...	XXX...
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
3128M7 WL 6	FG G05751.....		03/01/2014	MBS PAYDOWN.....		2,549	2,549	2,762					0		2,549			0	10	12/01/2039	1.....
3128MJ Q3 7	FG G08473.....		03/01/2014	MBS PAYDOWN.....		2,249	2,249	2,233	2,249				0		2,249			0	11	01/01/2042	1.....
3128Q0 KX 4	FG J19310.....		03/01/2014	MBS PAYDOWN.....		4,077	4,077	4,155	4,078				0		4,077			0	17	06/01/2027	1.....
31307B GJ 3	FG J22901.....		03/01/2014	MBS PAYDOWN.....		3,841	3,841	3,810	3,840				0		3,841			0	13	03/01/2028	1.....
3136A8 TC 4	FNR 2012-99 BD.....		03/01/2014	MBS PAYDOWN.....		2,295	2,295	2,202	2,294		1		1		2,295			0	5	08/25/2041	1.....
3136AB PT 4	FNA 2013-M1 ASQ2.....		03/01/2014	MBS PAYDOWN.....		381	381	382	381				0		381			0	1	11/25/2016	1.....
31371L DH 9	FN 254904.....		03/01/2014	MBS PAYDOWN.....		510	510	508	510				0		510			0	4	10/01/2033	1.....
3137AT DD 1	FHR 4091 EA.....		03/01/2014	MBS PAYDOWN.....		2,988	2,988	2,940	2,988				0		2,988			0	8	05/15/2040	1.....
3138A3 UR 6	FN AH2391.....		03/01/2014	MBS PAYDOWN.....		1,032	1,032	1,090					0		1,032			0	3	01/01/2026	1.....
3138AX XQ 9	FN AJ6086.....		03/01/2014	MBS PAYDOWN.....		2,376	2,376	2,426	2,376				0		2,376			0	8	12/01/2026	1.....
3138M7 PV 1	FN AP4035.....		03/01/2014	MBS PAYDOWN.....		1,281	1,281	1,309	1,281				0		1,281			0	4	08/01/2027	1.....
31393T BJ 4	FNR 2003-92 KH.....		03/01/2014	MBS PAYDOWN.....		13,201	13,201	13,351	13,229		(28)		(28)		13,201			0	69	03/25/2032	1.....
31393W SZ 3	FHR 2645 PE.....		03/01/2014	MBS PAYDOWN.....		11,516	11,516	12,445	11,530		(14)		(14)		11,516			0	72	07/15/2033	1.....
31394H Y5 4	FHR 2672 ME.....		03/01/2014	MBS PAYDOWN.....		8,559	8,559	8,763	8,572		(13)		(13)		8,559			0	57	11/15/2022	1.....
31417A JD 2	FN AB3859.....		03/01/2014	MBS PAYDOWN.....		4,022	4,022	4,126	4,023		(1)		(1)		4,022			0	16	11/01/2026	1.....
31417E CJ 8	FN AB7272.....		03/01/2014	MBS PAYDOWN.....		1,176	1,176	1,119	1,176				0		1,176			0	4	12/01/2042	1.....
31417E Y5 4	FN AB7931.....		03/01/2014	MBS PAYDOWN.....		2,790	2,790	2,655	2,789		1		1		2,790			0	9	02/01/2043	1.....
31418A EC 8	FN MA1030.....		03/01/2014	MBS PAYDOWN.....		2,226	2,226	2,332					0		2,226			0	6	04/01/2022	1.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						67,069	67,069	68,608	61,316	0	(54)	0	(54)	0	67,069	0	0	0	317	XXX...	XXX...
<b>Bonds - Industrial and Miscellaneous</b>																					
02005H AE 3	ALLYA 2010-1 B.....		02/15/2014	MBS PAYDOWN.....		97,788	97,788	97,879	97,879		(91)		(91)		97,788			0	388	03/15/2015	1FE.....
05564E BM 7	BRE PROPERTIES INC.....		03/14/2014	JP MORGAN SECURITIES.....		47,181	50,000	45,912	45,913		80		80		45,993		1,188	1,188	1,144	01/15/2023	2FE.....
05947U PS 1	BACM 2004-1 A4.....		03/31/2014	MBS PAYDOWN.....		8,256	8,256	8,252	8,256				0		8,256			0	33	11/10/2039	1FM.....
15200M AA 5	CNP 2008-A A1.....		02/01/2014	MBS PAYDOWN.....		14,490	14,490	15,181	14,490				0		14,490			0	304	02/01/2020	1FE.....

QE05



**Sch. DB-Pt A-Sn 1  
NONE**

**Sch. DB-Pt A-Sn 1-Footer A  
NONE**

**Sch. DB-Pt A-Sn 1-Footer B  
NONE**

**Sch. DB-Pt B-Sn 1  
NONE**

**Sch. DB-Pt B-Sn 1-Footer A  
NONE**

**Sch. DB-Pt B-Sn 1-Footer B  
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List  
NONE**

**Sch. DB-Pt D-Sn 1  
NONE**

**Sch. DB-Pt D-Sn 2  
NONE**

**Sch. DL-Pt. 1  
NONE**

**Sch. DL-Pt. 2  
NONE**

Statement as of March 31, 2014 of the **Puritan Life Insurance Company of America**  
**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
Frost Bank..... San Antonio, TX.....					(5,839)	(62,677)	42,530	XXX..
Frost Bank..... San Antonio, TX.....					767	767	767	XXX..
Bank of America.....					100,000	100,000	100,000	XXX..
Wells Fargo.....					316,075	141,789	235,870	XXX..
Wells Fargo.....					283,941	283,941	283,941	XXX..
Bank of America.....					100,027	100,027	100,027	XXX..
Frost Bank..... San Antonio, TX.....					483,136	1,269,423	588,780	XXX..
American Founders Bank..... Lexington, KY.....					149,348	12,607	15,749	XXX..
Wells Fargo.....					(4,445)	(36,431)	(25,268)	XXX..
Wells Fargo.....					191,556	43,659	(108,077)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....0	.....0	1,614,567	1,853,106	1,234,319	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....0	.....0	1,614,567	1,853,106	1,234,319	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....0	.....0	1,614,567	1,853,106	1,234,319	XXX..

### SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**