

OCLC Research Library Partnership Agreement Form

This form must be signed by the person who will serve as the joining institution's Partner Representative (typically the library or archive director).

Requirements, benefits and opportunities of partnership are described on the OCLC website here:

<http://www.oclc.org/research/partnership/join.html>

Responsibilities of the Partner Representative are described here:

<http://www.oclc.org/research/partnership/join.html#rep>

The dues schedule is available here:

<http://www.oclc.org/research/partnership/dues.html>

Please print, fill in all blanks, sign and fax this form to the attention of the Director, Partner Relations at +1-650-287-2154. Submission of this signed form is understood to be a signal of your institution's intent to join the OCLC Research Library Partnership. Please note that:

- Affiliation with the Partnership is understood to be an ongoing commitment; therefore, affiliation is renewed automatically on 1 July of each year.
- Institutional decisions to cease affiliation must be communicated to the Director, Partner Relations ***at least 6 months in advance*** of the desired closing date of affiliation; during that 6-month notice period, the institution will owe its normal dues and may participate as full Partners in all Partnership activities.

Signing and returning this form is understood to mean that your institution is a not-for-profit organization with an educational, research or cultural mission that has:

- Deep and rich collections and information resources, and a mandate to make them accessible now and into the future
- A commitment to exploit technology to make these collections accessible for research
- Resources that enable contribution to the "commons," without immediate gain
- A commitment to collaboration
- The capacity and intention to contribute to the OCLC Research Library Partnership in multiple ways—for example: sharing collections, contributing metadata and records of varying types, participating in events and projects, sharing staff expertise and technology infrastructure, helping to set directions for collaborative work.

Institution name: _____
(example for academic institutions: University of Xanadu or Xanadu Research Institute)

Partner Representative information:

Name (including form of address, e.g., Mr., Ms., Dr., Prof.): _____

Position/title: _____

Phone number: _____ Fax number: _____

E-mail address: _____

Partner institution's preferred website URL: _____
(this URL will be publicized on the OCLC Research Library Partnership web pages)

Full postal address for the Partner Representative: _____

Signed and dated at: _____ this _____ day of _____, 20_____
(city & state/county/province/country) (1st, etc.) (month) (year)

For: _____
(name of institution)

By: _____
(signature of Partner Representative) (please print name of Partner Representative)

Financial Details: Background and Designated Recipient of Invoice

OCLC's standard fiscal year runs from 1 July through 30 June. Partnership is renewed automatically on 1 July of each year. For institutions joining the Partnership after July, your first year's dues will be prorated based on the actual month of joining.

Institution name: _____
(should be the same as on the front of this form)

Your Library's/Archives' current year operating budget in U.S. dollars: US\$ _____

Your Library's/Archives' annual dues (refer to Dues Schedule below): US\$ _____

Preferred starting month/year for affiliation: _____ OCLC Symbol (if applicable): _____

To whom should we send your institution's invoice? _____

Name of Invoice Recipient: _____

Position/title: _____

Phone number: _____ Fax number: _____

E-mail address: _____

Full postal address for the Invoice Recipient: _____

OCLC Research Library Participation Dues/Fees Effective 1 July 2014			
Operating Expense	North American National Libraries, ARL or ARL-Qualified	National & University Libraries Outside North America, SCONUL- and CAUL-Qualified	All Others
Up to \$35M p.a.	\$6,300 p.a.	\$4,200 p.a.	\$4,200 p.a.
Above \$35M p.a.	\$9,400 p.a.	\$7,300 p.a.	

Thank you for your decision to join the OCLC Research Library Partnership.

For assistance with this form, please contact:

Director, Partner Relations, OCLC Research, 777 Mariners Island Boulevard, Suite 550, San Mateo, CA 94404 USA.
 Telephone: +1-650-287-2125. Fax: +1-650-287-2154. E-mail: oclcrlp@oclc.org