



Kentucky Department of Revenue
Office of Processing and Enforcement
e-Commerce Branch
 (09/29/2014)

Letter of Intent for Software Development - IMF

Please complete the following information and e-mail to AudreyJ.Terry@ky.gov and RichardJ.Hill@ky.gov prior to ATS testing.

Individual MeF (IMF)

Company Information:

Software Id:	
NACTP Id:	
Company Name:	
Product/Market Name:	
Company Mailing Address:	
Web Address (URL):	
Type of Product:	Professional use: <input type="checkbox"/> Online use: <input type="checkbox"/> Free File with KY: <input type="checkbox"/>
Primary Contact Name:	
Primary Contact e-mail address:	
Primary Contact Phone #:	

Check the forms supported through MeF by your software: *(Please check all that apply.)*

Forms and Schedules:

- 740 - Kentucky Individual Income Tax Return - Form 42A740
- 740-NP - Kentucky Individual Income Tax Return Nonresident or Part-Year Resident - Form 42A740-NP
- Schedule A (740) - Kentucky Itemized Deductions - Form 42A740-A
- Schedule A (740-NP) - Itemized Deductions - Forms 42A740-NP-A
- Schedule J (740) - Kentucky Farm Income Averaging - Form 42A740-J
- Schedule KNOL (740) - Kentucky Net Operating Loss Schedule - Form 42A740-KNOL
- Schedule M (740) - Kentucky Federal Adjusted Gross Income Modifications - Form 42A740-M
- Schedule ME (740-NP) - Moving Expense & Reimbursement - Forms 42A740-NP-ME
- Schedule P (740) - Kentucky Pension Income Exclusion - Form 42A740-P
- 2210-K - Underpayment of Estimated Tax by Individuals - Form 42A740-S1
- 4562-K - Kentucky Depreciation and Amortization
- 4972-K - Kentucky Tax on Lump-Sum Distributions - Form 42A740-S21
- 8582-K - Kentucky Passive Activity Loss Limitations - Form 42A740-S18
- 8863-K - Kentucky Education Tuition Tax Credit - Form 42A740-S24
- Worksheet A - Credit for Tax Paid to Other States
- Worksheet C - LLET Credit
- Form 40A102 - Application for Extension of Time to File Individual Income Tax Returns for Kentucky (NEW to IMF for TY2014)

Income and Withholding Statements:

- PTE-WH (Form 740-NP)
- W-2
- W-2G
- 1099-R
- 1099-INT

	1099-G
	1099-MISC
	1099-DIV
	1099-OID
	Financial Transaction:
	Direct Debit of Additional Tax Due – Form 740
	Direct Debit of Additional Tax Due – Form 740-NP
	Direct Debit of Estimate Tax – Form 740
	Direct Debit of Estimate Tax – Form 740-NP
	Direct Debit of Additional Tax Due – Form 40A102
	Direct Deposit – Form 740 (Not available on Form 740-NP)
	PDF Attachments (Accepting Income & Withholding statements only that are not supported by the software)

Comments or Other Limitations: