

## Education Sector in UAE to 2016

**Description:** Education Sector in UAE To 2016 - January 2012, is a comprehensive market research report on the Education sector in UAE. The report discusses the present as well as the fore-casted market size of the sector.

It further discusses the trends that are taking place in the sector, as well as the key drivers, which will lead to the sector's growth. The reports analyses the Political, Economic, Social and Technological scenario of the UAE, in conjunction with the education sector, followed by a comprehensive five-forces analysis of the sector. The report further explores the opportunities in the sector, and the profile of key players in education space.

### Executive Summary

Education sector today is one of the key sectors in UAE. The sector, which accounts for approximately 24% of the total government expenditure, has an estimated market size of US\$7.31 billion. UAE is witnessing an increase in demand for private schools, which can impart education as per the international standards. Also, many foreign higher education institutions are coming up in the country, which provide globally accepted programs and courses to the local students.

Due to its promising growth prospects, education sector in the UAE is attracting foreign education players, as well as investors to invest in the sector. The country is expecting high demand for private schools in future. Private schools constitute approximately 60% of the country's schools, and provide education to 0.5 million of students. As four-fifth of the country's population that consists of non-UAE citizens, is expecting to increase, it will increase the demand for private schools, teaching in international curricula. Globalization will also lead to entry of foreign players in the sector, which will provide quality education as per international standards.

UAE will also witness increased demand for higher education institution, as approximately 0.8 million students in UAE schools might not want to go to other countries such as the US or other European countries, which are dealing with tough economic situations. Many acclaimed foreign higher education institutions are opening their branches in the free zones dedicated to education, which help these institutions to keep 100% foreign ownership and enjoy tax breaks of corporate and personal taxes.

UAE's education sector also possesses opportunities for players that are bringing new innovations to the teaching methods. Increasing internet penetration is going to help the digital content providers take their products and services to the students, who are unable to travel long distances for education, as well as the female students, who are not allowed to go to schools. Also, the demand for skilled teachers and other staff, which has increased by approximately 30% from 2009 to 2010, will further increase as more of the students are opting to study in English, through the latest educational techniques from the 32 thousand teachers, teaching in private schools.

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