

The Only Global Condensate & Naphtha Conference
Where Condensate/Naphtha Buyers & Sellers Meet



The 17th Annual CONDENSATE & NAPHTHA FORUM

14 – 15 November 2013, Grand Hyatt Bali, Indonesia

The New NGL Wave
Paradigm Shifts for the Condensate, Naphtha & LPG Markets

KEYNOTE/SPECIAL ADDRESSES & CONFERENCE CO-CHAIRMEN



Mr Saad Al Kuwari
Chief Executive Officer,
Tasweeq, Qatar



Ms Karen Agustiawan
President Director & CEO, **PT
Pertamina Persero**, Indonesia



Dr Fereidun Fesharaki
Chairman, **FACTS Global
Energy**, USA



Mr Colin Shelley
Managing Consultant, **FACTS
Global Energy**, Singapore



Mr Lucian Pugliaresi
President, **Energy Policy
Research Foundation Inc**, USA



Head of Oil & Condensate,
SKK Migas, Indonesia

OTHER DISTINGUISHED SPEAKERS INCLUDE



Mr Takashi Setogawa
Senior Vice President, Executive
Director of Overseas Business
Division, **JX Nippon Oil & Energy
Corporation**, Japan



Mr P C Huang
Project Chief Executive Officer,
Hengyi Industries Sdn Bhd, Brunei



Mr K. Beitari
General Manager, Petroleum
Products Marketing, **National
Iranian Oil Company**, Iran



Mr Henry Curra
Head of Research, **ACM Shipping
Pte Ltd**, Singapore



Mr John Vautrain
President, **Vautrain & Company
Pte Ltd**, Singapore

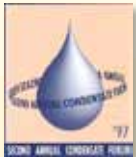


Mr Dave Ernsberger
Global Editorial Director, Oil,
Platts, UK



Dr Praveen Kumar
Senior Consultant, Middle East &
South Asia Team, **FACTS Global
Energy**, Singapore

PAST VENUES OF THE CONDENSATE & NAPHTHA FORUM:



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CONDENSATE & NAPHTHA FORUM

**GAME CHANGING NORTH
AMERICAN PETROLEUM
RENAISSANCE**

A ONE-DAY EXECUTIVE BRIEFING

Global Implications for the Oil,
Natural Gas & Petroleum Product Markets in
Asia & the Middle East

13 November 2013, Grand Hyatt Bali, Indonesia

AGGREGATE FEE FOR ATTENDING BOTH THE
EXECUTIVE BRIEFING & FORUM AVAILABLE.
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BOOK NOW! ONLINE AT WWW.CONDENSATEFORUM.COM OR CALL 65-63380064



A PREMIER PLATFORM TO DISCUSS THE LATEST CONDENSATE & NAPHTHA MARKET TRENDS, OPPORTUNITIES AND CHALLENGES

The **Condensate & Naphtha Forum** is a premier platform that converges serious producers, buyers and sellers of condensate & naphtha, to discuss and deliberate key issues and challenges facing the market. Held annually since 1996, the Forum strives to provide :

- A focal point for Condensate & Naphtha producers, buyers and sellers to gather, share and exchange views
- A platform for dissemination and discussion of key issues and challenges in the industry
- Excellent opportunities for networking and interaction, and to renew existing contacts and pursue new business development opportunities

SCENES FROM THE CONDENSATE & NAPHTHA FORUM SINCE 1996

1996 - 2012

DELEGATES
2500

SPEAKERS
250

COUNTRIES REPRESENTED
60



Golf Clinic Group in Perth, 2005



Group Photo in Phuket, 2010



Ministerial Address in Doha, 2011



Sumptuous Dinner in Langkawi, 2012

In its established tradition of excellence, the Forum will provide a continuing platform for thought-provoking debate on current issues, strategies and overcoming challenges:

CURRENT TRENDS & FUTURE PATTERNS IN THE CONDENSATE & NAPHTHA MARKETS

Condensate Outlook East of Suez

Asia's condensate demand is expected to double by 2016 as refiners and petrochemical players build splitters to process abundant supply of super light crude. However condensate sales from top suppliers such as Qatar, are expected to fall due to local demand which is expected to rise with more splitters being built. This will invariably open the Asian market to condensate supplies from Russia and North America.

The Middle East is still expected to play a dominant role in Asia's condensate market, as Qatari exports continue and Iran may become a regular supplier as condensate production is expected to offset declining crude output in the country, barring any impact from sanctions.

The American Shale Gas Revolution

The recent American shale gas revolution has had a major impact on natural gas liquids, crude oil and refined products markets. With NGL production on the rise, volumes are expected to increase significantly over the next 5 years, with the US preparing to export rather than import natural gas. Companies are developing new markets for natural gas in the transport sector and petrochemical industries are investing in the expanding use of gas. The US shale boom in both liquid and gas plays has provided ever growing supplies of ethane and propane, with ethane supply growth outpacing all other NGLs. Massive refinery capacity increases in non-OECD economies are accelerating a broad restructuring of the global refining industry and oil trading patterns. What impact will these changes have on the global oil & gas markets?

Naphtha Supply/Demand Outlook

Naphtha is likely to continue as the key feedstock for Asian petrochemical plants. China, due to its large additions of naphtha-based ethylene and aromatics plants, will drive naphtha demand growth in the Asia Pacific. With surging demand for naphtha in Asia and the Middle East, it is likely that the East of Suez region will continue to be short of naphtha. India, traditionally a net exporter of naphtha, has seen a pick-up of Indian domestic petrochemical activity and therefore a reduction in naphtha exports.

Attend this forum to update yourself on market movements and the future direction of the condensate, naphtha and LPG markets through thought-provoking discussions and an analysis of emerging trends.

WHY YOU SHOULD ATTEND THE FORUM

- **Review** the outlook for oil and gas prices and the impact of surging volumes of light, sweet Atlantic Basic crude
- **Appraise** the demand and supply patterns from East & West markets
- **Explore** the consequences of the US natural gas and NGL production on global flows and markets
- **Comprehend** Iran's condensate balances and its long term outlook for supply/export/domestic consumption
- **Gain insights** into the emerging wave of condensate splitters and their rationale
- **Get** an overview of aromatics demand drivers through key derivatives
- **Evaluate** the global ethylene market and its impact on Asian feedstock demand
- **Analyze** tanker shipping trends for condensate/naphtha trading

WHO SHOULD ATTEND

INDUSTRY PROFILE

Presidents & CEOs, VP's, Directors & Managers Involved in Natural Gas/Condensate:

- Exploration & Production
- Purchasing
- Facilities Planning
- Project Development
- Corporate/Supply Planning
- Natural Gas
- Refining/Petrochemicals/Fertilizers
- Naphtha & Condensate Trade
- Power
- Chemical/Petroleum Feedstocks
- Pricing of Crude & Condensate/Products
- Supply & Demand
- Production & Utilization/Optimization
- International Marketing of Gas, LNG, NGLs, LPG & GTLs
- Financial Analysis & Market Research
- Government & Ministries
- Shipping/Chartering
- Petrochemicals
- Risk Management
- Investments & Financing/Cost Accounting
- Supply Service/Logistics

JOB PROFILE

- Business/Commercial/Marketing/Petroleum/Feedstock/Contract Analysts
- General Managers
- Commercial Managers
- Senior Managers
- Business Development Executives
- Research Managers
- Product Managers
- Traders/Brokers
- Feedstock Managers/Strategists
- Heads of Gas Liquids
- Venture Managers
- Procurement Managers
- Lead/Process/Project Development Engineers
- Technologists
- Operations/Sales/Marketing/Oil Marketing Managers
- Export Managers
- Chartering Managers

Condensate Forum Dinner on 14 November 2013



Doha, 2008



Phuket, 2010



Langkawi, 2012

CO-HOSTED BY:



The Conference Dinner on 14 November 2013, graciously **co-hosted by Pertamina and SKK Migas**, is the networking highlight of the Forum and its activities, and a much awaited annual event that demonstrates the camaraderie of the participants and enhances networking potential. To be held at the Coconut Garden at the Grand Hyatt Bali, the evening will commence with a cocktail hour, followed by dinner, entertainment and interactive activities for the participants such as lucky draw and prizes.

Conference Venue – Grand Hyatt Bali



Located in Nusa Dua, the Grand Hyatt Bali Hotel offers a luxury stretch of magnificent beachfront on the island of Bali. Conceived as a water palace with lakes, landscaped gardens and five lagoon or river pools surrounding low-rise Balinese style buildings, the hotel offers the comfort of a world class hotel with the relaxing tranquillity of a secluded beach resort. Recreational facilities include the 24-villa Kriya Spa designed as an exotic water palace and a variety of water activities.

The resort is just a short distance from Sanur, Kuta and the city of Denpasar, while Ngurah Rai Airport is 12 km away.

Spa & Recreational Facilities

- **Kriya Spa** offers authentic Balinese treatments and an array of true healing experiences within the luxurious environment of 24 exotic spa villas
- **The Bay Club Fitness and Health Centre** features a fully equipped gymnasium, an aerobics room, two air-conditioned squash courts, a whirlpool bath, a fitness centre pool, a steam room, a sauna and a plunge bath
- The hotel features a **120m lagoon pool**, an outdoor river pool with a 50m water slide and a Balinese feature pool
- Three floodlit **tennis courts**, a nine-hole putting green, a jogging track and table tennis tables are also available. An 18-hole championship golf course five minutes away is currently under renovation
- **Water sports** facilities include snorkelling, windsurfing, paddle canoes, catamarans, boogie boards
- **Deep-sea fishing**, scuba diving, water-skiing, parasailing, fishing and outrigger sailing are all just five minutes away
- **Camp Nusa** is the hotel's children's activity centre.

Bali, Indonesia – The Beautiful Island Escape

Visit Bali and discover Indonesia's beautiful island escape. Dotted with small, character-filled villages, lush rich fields, idyllic beaches and colourful reefs, Bali is the perfect island getaway. Conquer the slopes of the simmering Mt Batur, explore an underwater world in Bali Barat National Park, feast on delicious Balinese cuisine and enjoy moments of absolute peace in a Hindu-Buddhist lake temple dedicated to the goddess of the waters. Fall in love with the warmth of the people, the ornate customs and welcoming culture and hospitality that is synonymous with beautiful Bali.

Plan to attend the Condensate & Naphtha Forum to enjoy the island of a 1000 temples with its beautiful beaches and volcanoes!

New Kuta Golf Resort



Located about 30 minutes from the Grand Hyatt Bali on the southwestern rim of the island's Bukit Peninsula and perched above a limestone cliff, the resort is designed by Fream, Dale and Ramsey. Overlooking stunning Dreamland and Balangan Beaches, the course offers 5 sets of tees, ensuring a satisfying experience for all skill levels.

No. of holes: 18 holes
Green Fee: US\$160/18 holes week-day
 US\$170/18 holes week end or Public Holiday
 US\$115/sunset golf starting at 16.00hrs
 (Prices inclusive of 10% government tax and may change without notice)

For more details and golf packages, please contact:

New Kuta Golf Resort

New Kuta Golf, Jl. Raya Uluwatu, Kawasan, Pecatu Indah Resort, Pecatu – Jimbaran 80361, Bali, Indonesia
 Tel: +62 – 361 8481 333
 Hunting: +62-361 7918 222
 Fax: +62 – 361 8481 400
 Email: info@newkutagolf.com
 Website: www.newkutagolf.com

CONDENSATE & NAPHTHA FORUM AGENDA

OPTIONAL: 1-DAY EXECUTIVE BRIEFING Wednesday, 13 November 2013

0800	Registration
0900 - 1700	<p><u>1-Day Executive Briefing On The North American Petroleum Renaissance</u> Led by Mr Lucian Pugliaresi President Ms Trisha Curtis Director of Research, Upstream & Midstream Energy Policy Research Foundation (EPRINC), USA</p>

Full programme outline available on pages 6 & 7.

FORUM DAY ONE Thursday, 14 November 2013

0800	Registration and Coffee
0900	<p>Conference Co-Chairmen's Welcome Dr Fereidun Fesharaki Chairman, FACTS Global Energy Mr Colin Shelley Managing Consultant, FACTS Global Energy, Singapore</p>
0910	<p>Keynote Address Ms Karen Agustawan President Director & CEO, PT Pertamina Persero, Indonesia</p>
0940	<p>Keynote Address Qatar's Condensate & Naphtha Outlook Mr Saad Al Kuwari CEO, Tasweeq, Qatar</p>
1010	<p>Keynote Address Indonesia's Condensate Supply Outlook Amidst Upcoming Natural Gas Projects Head of Oil & Condensate SKK Migas, Indonesia</p>
1040	Question and Answer
1050 - 1120	Coffee Break

Session I: Condensate & Crude Review

1120	<p>East of Suez Markets in the Global Context</p> <ul style="list-style-type: none"> • Oil price outlook • How will the world digest surging light, sweet Atlantic Basin crude? • Are refineries set to take it? • Regional natural gas price outlook • How much LNG will the US export? Can US gas prices stay low? • How easily can shale oil and gas spread? <p>Dr Fereidun Fesharaki Chairman, FACTS Global Energy</p>
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1200	<p>Condensate Overview – East & West Markets</p> <ul style="list-style-type: none"> • East: - Existing supply pattern continuing, but with some changes at the edges - Demand, new splitters in Korea, China & Indonesia • West: - US shale gas revolution and condensate - Canada's diluent demand • Can East & West get put together? <p>Mr Colin Shelley Managing Consultant, FACTS Global Energy, Singapore</p>
1230	Question and Answer
1240	Conference Luncheon I

Session II: New Production Geopolitics & Its Impact on Condensate Balances

1400	<p>SPECIAL ADDRESS – Condensate, NGLs, & the North American Renaissance</p> <ul style="list-style-type: none"> • Fundamentals driving US production of condensate & natural gas liquids • Regulatory & fundamental drivers in the US natural gas and NGL production • Structure of the US and global condensate and NGL demand • Consequences for global flows and markets <p>Mr Lucian Pugliaresi President, Energy Policy Research Foundation Inc, USA</p>
1500 – 1530	Coffee Break
1530	<p>Iranian Condensate Outlook – Exports/Domestic Consumption Mr K. Beitari General Manager, Petroleum Products Marketing, National Iranian Oil Company, Iran</p>
1600	Commentary by Chairman
1620	Question and Answer

Session III: Condensate/Naphtha Pricing & Trading Issues

1630	<p>Pricing Topic to be confirmed Mr Dave Ernsberger Global Editorial Director, Oil, Platts, London</p>
1700	<p>Tanker Shipping Trends for Condensate/Naphtha Trading Mr Henry Curra Head of Research, ACM Shipping, Singapore</p>
1730	Question and Answer
1740	Close of Day One
1830	<p>Conference Cocktails & Dinner at the Coconut Garden Co-Hosted by</p>



CONDENSATE & NAPHTHA FORUM AGENDA

FORUM DAY TWO Friday, 15 November 2013

0855 **Session Chairman's Opening Remarks**

Session IV: Outlook for Condensate Demand – Condensate Splitters

0900 **JX's Condensate Splitters & Development of Aromatics Business**

- Introduction to JX's condensate splitters
- History & current overview
- Strategic objectives for the expansion of aromatics business

Mr Takashi Setogawa

Senior Vice President, Executive Director of Overseas Business Division, JX Nippon Oil & Energy Corporation, Japan

0930 **An Emerging Wave of Condensate Splitters in Asia-Pacific – Are We Looking at an Overbuild?**

- Condensate splitters – who's building? Projects that are committed vs possible ones
- The rationale in building splitters
- Condensate streams – can supply match demand ?
- Outlook for condensate buyers
- Impact on condensate pricing

Dr Praveen Kumar

Senior Consultant & Head of South Asia Oil & Gas Team, FACTS Global Energy, Singapore

1000 Question and Answer

1010 Coffee Break

Session V: Outlook for Condensate Demand – Aromatics & Petrochemical Feedstocks

1040 **Feast or Famine: Aromatics & Refineries**

- Petrochemical vs refinery
- What drives aromatic demand?
- Can aromatics be the rescuer?

Mr PC Huang

Project Chief Executive Officer, Hengyi Industries Sdn Bhd, Brunei

1110 **Global Ethylene Developments: Asian Naphtha Impact**

- Global ethylene market demand
- Ethylene cost curves and feedstock selection
- US impact on Asian feedstock demand

Mr John Vautrain

President, Vautrain & Company Pte Ltd, Singapore

1140 Question and Answer

Session VI: Panel Discussion: How Condensate Fits in East & West

1150 Moderator: **Mr Colin Shelley**
Managing Consultant, FACTS Global Energy, Singapore

Panelists: **Mr Dave Ernsberger**
Global Editorial Director, Oil, Platts, London
Mr John Vautrain
President, Vautrain & Company Pte Ltd, Singapore
Mr Lucian Pugliese
President, Energy Policy Research Foundation Inc, USA

1220 Close of Conference & Acknowledgements
Dr Fereidun Fesharaki
Chairman, FACTS Global Energy

Mr Colin Shelley
Managing Consultant, FACTS Global Energy, Singapore

1230 Conference Luncheon II

ANNOUNCING THE FORTHCOMING



**2014 CONDENSATE
& NAPHTHA FORUM**
3 – 4 November 2014
Doha, Qatar

Hosted by:



Held Under
the Patronage of

Official Opening &
Ministerial Address by

His Excellency

Dr Mohammed Bin Saleh Al-Sada

Minister of Energy & Industry, Chairman & Managing Director, Qatar Petroleum, State of Qatar

THE ONLY GLOBAL CONDENSATE & NAPHTHA CONFERENCE

CONFERENCE CONNECTION FORTHCOMING EVENTS 2013/2014

2013

- **Refining Economics**, 23-25 October 2013, Singapore
- **Bunker Fuel Blending**, 24-25 October 2013, Singapore
- **Gasoline & Diesel Blending**, 28-30 October 2013, Singapore
- **Asian Bitumen**, 28-29 October 2013, Jakarta, Indonesia
- **North American Petroleum Renaissance**
11 November 2013, Singapore
13 November 2013, Bali, Indonesia
- **Production Sharing Contracts & International Petroleum Fiscal Systems**
13-15 November 2013, Paris, France
3-5 December 2013, Houston, USA
- **Condensate & Naphtha Forum**
14-15 November 2013, Bali, Indonesia
- **Exploration & Production Accounting & Financial Reporting**
20-22 November 2013, Trinidad & Tobago
- **Opportunity & Challenged Crude 2013**
25-26 November 2013, Singapore
- **Pacific Gas Insiders**, 5-6 December 2013, Singapore

2014

- **LNG Supplies for Asian Markets**
24-26 February 2014, Singapore

BOOKABLE
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OPTIONAL 1-DAY EXECUTIVE BRIEFING HELD BACK

Global Implications of The Game Changing



NORTH AMERICAN



PETROLEUM RENAISSANCE

for oil, natural gas and petroleum products in Asia & the Middle East

11 November 2013 ★ Raffles Hotel, Singapore

13 November 2013 ★ Grand Hyatt Bali, Indonesia

*(Held back-to-back with Condensate & Naphtha Forum,
14-15 November 2013)*

LED BY:



ORGANISED BY:



KEY FACTS AND FIGURES: THE GAME CHANGING PETROLEUM RENAISSANCE IN NORTH AMERICA

- Since 2008 the U.S. and Canada have added nearly 3 million barrels/day (mbd) of crude to global production, helping offset disruptions and production delays from Libya, Sudan, Syria and other world production centers.
- Major unconventional plays in the U.S. alone could add another 2+ mbd by 2022 with some potential for further growth in new unconventional plays through 2030. Canadian oil production is now likely to grow by another 3.2mbd by 2030 from current levels.
- The increased production outlook will provide large volumes of both light and heavy crudes which will place new demands on transportation infrastructure, refinery operations, and U.S. and Canadian regulatory policies - many of which were implemented in an era of scarcity and rising imports - conditions which no longer exist.
- The North American petroleum renaissance is a transformational event in the world oil market which presents important challenges and opportunities not just for North American oil producers, but also foreign investors, and the world oil market.

Attend the Executive Briefings in [Singapore on November 11](#) and/or [Bali on November 13](#) to understand how these path breaking trends will affect you and your business as the global oil markets transform.

CRITICAL DRIVERS AND TRENDS TO BE COVERED

- Roots of the North American Petroleum Renaissance
- Gas Play- Here to Stay?
- Infrastructure challenges in the movement of North American crude production
- LNG Exports—An assessment of political & regulatory limitations
- Crude production: An overview of recent crude production trends in the U.S. and Canada
- North American net imports & the emergence of Western Hemisphere as a major force in the world oil market
- Canadian imports: Existing and planned pipeline capacity & crude by rail
- Refining Sector: Battle for the Atlantic Basis
- Hydraulic Fracturing Moves to Oil Production: Crude Awakening joins the shale gas revolution
- Understanding the global implications for world oil and petroleum product markets

ECONOMIC AND STRATEGIC IMPLICATIONS OF THE NORTH AMERICAN PETROLEUM RENAISSANCE

- Current and projected U.S. oil production
- New markets for U.S. and Canadian light sweet and heavy crude
- Key market adjustments for Middle East and Asian consumers and producers
- Diversification of global energy supply
- Optionality for U.S. and Canadian crude, NGLs and petroleum products
- Impact of refining and transport infrastructure to define premium refining markets for U.S. and Canadian crude

Please visit www.cconnection.org/NAPR for further details on
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TO BACK WITH THE CONDENSATE & NAPHTHA FORUM IN BALI

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Canadian High Commission, Singapore
Canadian Embassy, Indonesia



Norwegian Embassy, Indonesia



Canadian Chamber of Commerce,
Singapore

ABOUT THE EXECUTIVE BRIEFING LEADERS



Lucian (Lou) Pugliaresi is President of the Energy Policy Research Foundation (EPRINC). He has served in a wide range of government posts, including the National Security Council at the White House (Reagan Administration), Departments of State, Energy, and Interior, as well as the EPA. He has testified before various committees of the U.S. Congress.

Mr. Pugliaresi has also written extensively on energy, which published on *The Public Interest*, *Journal & Policy Analysis and Management*, *Oil & Gas Journal*, and *JOGMEC Petroleum Journal*. He is a frequent contributor to the *Wall Street Journal*, *Geopolitics of Energy*, and *CNBC online*.



Trisha J. Curtis is Director of Research, Upstream and Midstream, at the Energy Policy Research Foundation, Inc. (EPRINC). Since 2010 her work at EPRINC has focused on evaluating North American potential for increased production from the Western Canadian Sedimentary Basin and U.S. unconventional oil production. Her research efforts take her to North American oil fields on a regular basis. Ms. Curtis is also leading EPRINC's research effort evaluating infrastructure requirements for transporting North American crude supplies to downstream processing centers. She is currently leading an extensive crude infrastructure study detailing production, markets, and bottlenecks throughout North America. Ms. Curtis did her undergraduate work at Regis University in Denver, Colorado where she double majored in Economics and Politics and graduated Summa Cum Laude. She has a Master of Science (MSc) degree from the London School of Economics in International Political Economy and wrote her MSc Dissertation on Chinese National Oil Companies.

ABOUT EPRINC

The Energy Policy Research Foundation, Inc. (EPRINC) was incorporated in 1944 and is a not-for-profit organisation that studies energy economics and policy issues with special emphasis on oil, natural gas, and petroleum product markets. It is known internationally for providing objective and technical analysis on energy issues. EPRINC researches and publishes reports on all aspects of the petroleum industry. EPRINC has written and published several reports on Keystone XL as well as the Bakken oil boom and is currently covering U.S. shale plays, Canadian oil sands, and midstream infrastructure. EPRINC is an independent source of information and analysis for the U.S. and international outlets and routinely testifies before the U.S. Congress. Over the last year, EPRINC has been working directly with the Washington diplomatic community to provide a greater understanding of the potential international implications of the North American petroleum renaissance hosting events with the Canadian, Russian, Norwegian and British Embassies. For further information please visit EPRINC's website at www.eprinc.org.

EPRINC was selected by the U.S. Defense Department (Office of Net Assessment) as the winning research group to support their effort to understand the strategic importance and global implications of the North American Petroleum Renaissance. Eprinc's major study on the opportunities and challenges of infrastructure throughout the North American continent to move crude oil to U.S. refining centers and petroleum products to global markets will be available at the Briefing.

WHO SHOULD ATTEND

This one-day Executive Briefing will be invaluable for all organisations for whom North American markets are currently either an import or export destination to crude, petroleum products, natural gas and gas liquids. This will include all NOCs, IOCs, independent traders, financial institutions and policy makers affected by U.S. Petroleum Renaissance. It will be specially relevant for:

- Senior Management of NOCs & IOCs
- Strategic Planners & Managers
- Business Development Managers
- Crude, Product & Gas Traders
- Professional Advisors
- Institutional Investors from private sector, intergovernmental & development banks
- Governmental Ministry Officers involved in planning & development of oil & gas
- Legal & Risk Advisors
- Regulators & Policy Makers
- Fund & Asset managers
- Project Financiers
- Technology Providers

the Executive Briefing or contact us at info@connection.org
le for Attending Both Forum & Executive Briefing. See Registration Page.

5 Easy Ways to Register



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Conference Connection Pte Ltd
135 Middle Road #05-01
Bylands Building Singapore 188955



Phone
Singapore
+65 6338 0064



Fax
Singapore
+65 6338 4090



Email
info@cconnection.org



Website
www.cconnection.org

DATES & VENUE:

- **One-day Executive Briefing on Understanding the North American Petroleum Renaissance:**
Wednesday, 13 November 2013
 - **Condensate & Naphtha Forum 2013:**
Thursday & Friday, 14 – 15 November 2013
- Grand Hyatt Bali, PO Box 53, Nusa Dua, Bali, Indonesia. T: 62-361-771234, F: 62-361-772038

FORUM & EXECUTIVE BRIEFING REGISTRATION FEES:

Fee (per person)	Forum Only	Executive Briefing Only	Forum + Executive Briefing (Aggregate Fee)
Full Fee	US\$2,195	US\$1,250	US\$3,300
Early Bird Fee	US\$1,975	US\$1,190	NA
Alumni Early Bird	US\$1,930	NA	NA
Alumni/Gold Connect Fee	US\$1,975	NA	US\$3,150
Team Fee	US\$1,975	US\$1,190	NA

All fees stated are mutually exclusive & on a per person basis

REGISTRATION CONDITIONS

Early Bird Fee: Payment by 2 October 2013

Gold Connect Fee: Gold Connect Member No. _____

Team Fee: For the second and subsequent delegate from the same company and billing address. Not valid with other discounts and full fee applicable for the first person.

Fees include participation at all sessions, daily lunch & coffee breaks and a set of conference documentation per person. Travel, accommodation and visa costs are not included. All discounts are mutually exclusive.

ENQUIRIES & REGISTRATIONS:

Conference Connection Pte Ltd.,
135 Middle Road #05-01 Bylands Building
Singapore 188975.
Tel: (65) 6338 0064 Fax: (65) 6338 4090
Email: info@cconnection.org
Website: www.condensateforum.com

REGISTRATION CONDITIONS:

- All registrations must be on the prescribed form or in writing and will be on a confirmed basis unless otherwise notified in writing.
- The organizers reserve the right not to accept prior and on-site registrations without payment.
- Delegates whose payments are not received before the event are required to furnish proof of payment on-site.
- Staff at the event will request a credit card guarantee without proof of payment.
- The organizers reserve the right to impose conditions of entry for walk-in delegates.
- Access to the event is at the discretion of Conference Connection who reserves the right to refuse or impose conditions of entry to any individual or company.

PAYMENTS:

All payments are to be made in advance of the conference in US Dollars by Inter-Bank transfers. [Bank details will be provided upon receipt of registration.]

CANCELLATION & SUBSTITUTION:

- Cancellations notified in writing by letter and **acknowledged before 24 October**

2013 will be levied an administrative fee of 5% for paid cancellations and 10% for unpaid cancellations.

- Paid and unpaid cancellations notified and acknowledged **between 24 & 31 October 2013** will be liable for 50% of the invoiced fee and given one set of the conference documentation (post event).
- No refund will be given after **31 October** but delegates can be substituted if the organizers receive prior notification.
- For registrations invoiced and unpaid but subsequently cancelled **after 31 October 2013**, 50% the invoiced fees will be charged and one set of conference documentation will be given (post event).

HOTEL ACCOMMODATION & VISA APPLICATION:

Delegates will be responsible for their own hotel and visa arrangements. Special rates will be secured at the venue hotel for all confirmed delegates. Simply request for a FastFax Hotel Reservation Form upon registration.

DISCLAIMER:

The organizers will not accept liability for non-approval of visas, individual transport delays and transport disruption, and in such circumstances, our normal cancellation rules and penalties apply. Where matters beyond the reasonable control of the organizers impair or prevent the organizers from being able to perform their obligation under this event, the client releases the organizers from any liability, incidental or consequential, to such matters.

Registration Form (2)

17TH ANNUAL CONDENSATE & NAPHTHA FORUM

14 – 15 November 2013 * Grand Hyatt Bali, Indonesia *

Please **PRINT** in block letters and return to:
Conference Connection Pte Ltd,
135 Middle Road #05-01 Bylands Building Singapore 188975
Tel: (65) 6338 0064 Fax: (65) 6338 4090
Email: info@cconnection.org URL: www.condensateforum.com

- Yes! Please register me/us for:**
(for more than one delegate, please photocopy registration form)

This Contains Your Unique Registration Reference.
Please Do Not Remove Mailing Label.

Please Tick (✓) Accordingly:

1. Registration Fees

A. Condensate & Naphtha Conference

- Full Fee: US\$2,195 per person
- Early Bird Fee: US\$1,975 per person (payment by 2 October 2013)
- Condensate Alumni Early Bird Fee: US\$1,930 per person (payment by 2 October 2013)
- Condensate Alumni/Gold Connect Fee: US\$1,975 per person
- Team Fee: US\$1,975 per person (for 2nd & subsequent delegate, from the same company & billing address)

B. One-Day Executive Briefing on The North American Petroleum Renaissance

- Full Fee: US\$1,250 per person
 - Early Bird Fee: US\$1,190 per person (payment by 2 October 2013)
 - Team Fee: US\$1,190 per person (same conditions as above)
 - Aggregate Fee for Condensate Forum + Executive Briefing: US\$3,300 per person
 - Alumni Aggregate Fee for Conference + Executive Briefing: US\$3,150 per person
- (All discounts are mutually exclusive.)

2. Payment

- I am sending payment by telegraphic transfer/bank draft. Please send full details.
- I will need an original invoice.

3. Accommodation & Visa

- Please send me a Fastfax Hotel Reservation Form.

4. Mailing List

- Please include me in your mailing list for future events.

CA334/13 WB

First Name (Dr/Mr/Ms) _____

Surname _____

Job Title _____

Nationality _____

Company _____

Address _____

Country _____ Postal/Zip Code _____

Tel _____ Fax _____

Email _____

Name & Title of Approving Manager _____

Email _____

Special Dietary Requirements (if any) _____

Main Business Activity _____

Payments must be received before the conference date.