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Case	92.10-DK-49153 DOC I		age 1 o	ed 09/14/10 17.00.12 Desc M of 51	all
Februa	ary 2006		0	2006 USBC Central District of Califo	rnia
		TED STATES BANK			
In re				CHAPTER: 11	
Colo	onial Yacht Anchorage, Inc.	D	ebtor.	CASE NO.:	
		RTIFICATION O ANT TO 11 U.S.		LOYMENT INCOME 1(a)(1)(B)(iv)	
Please	e fill out the following blank(s) and	I check the box next to	one of the	e following statements:	
l, <u>Ma</u>	ria Camello (Print Name of De	btor)	, the debto	or in this case, declare under penalty	
of perj	jury under the laws of the United S	,			
	income for the 60-day period pri	or to the date of the fili	ing of my b	vices and/or other proof of employment bankruptcy petition. ty number on pay stubs prior to filing them.	.)
	I was self-employed for the entir received no payment from any c		o the date	of the filing of my bankruptcy petition, and	I
	I was unemployed for the entire	60-day period prior to	the date of	of the filing of my bankruptcy petition.	
I,	(Print Name of Joint Deb	otor, if any)	, the debto	or in this case, declare under penalty	
of perj	ury under the laws of the United S	States of America that:			
	income for the 60-day period pri	or to the date of the fili	ing of my b	vices and/or other proof of employment pankruptcy petition. ty number on pay stubs prior to filing them.	.)
	I was self-employed for the entir received no payment from any c		o the date	of the filing of my bankruptcy petition, and	I
	I was unemployed for the entire	60-day period prior to	the date of	of the filing of my bankruptcy petition.	

Date	9/14/2010	Signature s/ Maria Camello	
		Maria Camello	
		Debtor	
Date		Signature	

Joint Debtor (if any)

Case 2:10-bk-49153 Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Desc Main Document Page 2 of 51 Colonial Yacht Anchorage, Inc. Berth 204 Anchorage Road Wilmington, CA 90744 Sebastian Rucci

Law Office of Sebastian Rucci 401 E. Ocean Blvd., Suite 200 Long Beach, CA 90802-4993 Case 2:10-bk-49153 Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Desc Main Document Page 3 of 51 Evans, Brizendine, and Silver 5826 East Naples Plaza Long Beach, CA 90803 Law Office Of Mark D. Holmes 2801 West Coast Highway Ste. 210 Newport Beach, CA 92663 Los Angeles County Tax Collector P. O. Box 54018 Los Angeles, CA 90054-0018 Caine and Weiner 21210 Erwin Street Woodland Hills, CA 91367 Robert Wiener 3150 Montrose Avenue La Crescenta, CA 91214 Stephen Lee Byrd c/o Brennan Weiner and Assoc 3150 Montrose Avenue

La Crescenta, CA 91214

Case 2:10-bk-49153 Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Desc Main Document Page 4 of 51

	B1 (Offeige 2nd D=6Rev491953 United Stat Central D	DptwnGr Californi	urt a	Page 5	of 51		Voluntary Petition						
Name	e of Debtor (if individual, enter Last, First, Mid	dle):			Na	Name of Joint Debtor (Spouse) (Last, First, Middle):							
Co	lonial Yacht Anchorage, Inc.												
All O (inclu	ther Names used by the Debtor in the last 8 yeards and trade names):	ars			Al (in	l Other Nam Iclude marrie	es used by the	d trade names):	the last 8 years				
Last f than c	our digits of Soc. Sec. or Indvidual-Taxpayer I. one, state all): 95-1612167	.D. (IT	TN)/Cor	nplete EIN(if mo		Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):							
	Address of Debtor (No. & Street, City, and Sta	ate):			St	reet Address	of Joint Debt	or (No. & Street,	City, and State):				
	rth 204 Anchorage Road Imington, CA												
	g,	ZIP	CODE	90744					ZIP CO	DE			
	tty of Residence or of the Principal Place of Bus s Angeles	siness:			Co	ounty of Resi	dence or of th	e Principal Place	e of Business:				
Maili	ng Address of Debtor (if different from street a	ddress	s):		Ma	ailing Addre	ss of Joint Del	btor (if different	from street address)	:			
		ZIP	CODE						ZIP CO	DE			
	on of Principal Assets of Business Debtor (if di		t from st	reet address abo	ove):				 				
Bertl	n 204 Anchorage Road, Wilmington C	ĊA		N T	D ·		-	Charter CD	ZIP CO nkruptcy Code U	70744			
	Type of Debtor (Form of Organization)		(Check	Nature of one box)	Busines	is			n is Filed (Check of				
	(Check one box.) Individual (includes Joint Debtors)		🗖 Si	ealth Care Busin ngle Asset Real	Estate as	defined in			oter 11 Chapte	r 15 Petition for hition of a Foreign			
_	See Exhibit D on page 2 of this form.		11 🔲 Ra	U.S.C. § 101(5	1B)			I		roceeding			
	Corporation (includes LLC and LLP) Partnership			ockbroker					Recogn	ition of a Foreign			
	Other (If debtor is not one of the above entities		_	ommodity Broke	r				Nonma	in Proceeding			
	check this box and state type of entity below.)			earing Bank				N	ature of Debts				
					. 1000				(Check one box)				
				Tax-Exempt Entity (Check box, if applicable)			debts		Debts are primarily business debts.				
			Debtor is a tax-exempt org under Title 26 of the United Code (the Internal Revenue			d States	indiv perso hold	or a					
	Filing Fee (Check one	box)							11 Debtors				
☑ F	full Filing Fee attached					Check on				0.101(51D)			
						 Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). 							
	iling Fee to be paid in installments (applicable application for the court's consideration c			2,	ch	Check if:		ii business debtoi		5.e. § 101(51D).			
	nable to pay fee except in installments. Rule 10							noncontingent lie	quidated debts (excl	uding debts owed to			
	Filing Fee waiver requested (applicable to chapt	er 7 in	dividual	s only) Muet		inside	rs or affiliates		2,343,300 (amount s	subject to adjustment			
	ttach signed application for the court's consider						applicable b	· ·					
						🗋 A pla	n is being filed	d with this petitic					
									ed prepetition from J.S.C. § 1126(b).	one or more classes			
Stati	stical/Administrative Information					or cre				THIS SPACE IS FOR			
	Debtor estimates that funds will be available for	r distri	bution to	o unsecured cred	litors.					COURT USE ONLY			
_	Debtor estimates that, after any exempt property for distribution to unsecured creditors.	y is exe	cluded a	nd administrativ	e expens	es paid, there	e will be no fu	nds available					
	nated Number of Creditors									1			
1- 49 🗹	$\begin{array}{cccccccccccccccccccccccccccccccccccc$		5,001- 10,000		25,001- 50,000	50,001- 100,000	Over 100,000						
	nated Assets		-	-	-	-	-			1			
\$0 to \$50,0	\$50,001 to \$100,001 to \$500,001 to \$ 000 \$100,000 \$500,000 \$1million \$	51,000, 510 mil	,		\$50,000, \$100 mi		100,000,001 \$500 million	\$500,000,001 to \$1 billion	More \$1 billion				
\$0 to	nated Liabilities \$50,001 to \$100,001 to \$500,001 to \$	51,000,		\$10,000,001 to	\$50,000,	,001 to \$	100,000,001 te	o \$500,000,001	More than	1			
\$50,0		510 mil	llion	\$50 million	\$100 mi	llion \$	500 million	to \$1 billion	\$1 billion				

Form B1 (Official	<u> </u>	/10 Entered 09/14/10 10790094	2CenDe Dist Man California				
Voluntary Peti (This page must	tion Document be completed and filed in every case)	Nanagabatof s51 Colonial Yacht Anchorage, Inc.	FORM B1, Page 2				
	Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach additional sheet.)					
Location Where Filed:	NONE	Case Number:	Date Filed:				
Location Where Filed:		Case Number:	Date Filed:				
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, attach a	-				
Name of Debtor: NONE		Case Number:	Date Filed:				
District:		Relationship:	Judge:				
10Q) with the Secur of the Securities Exo	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the forego have informed the petitioner that [he or she] may pr 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify t debtor the notice required by 11 U.S.C. § 342(b).	sumer debts) ing petition, declare that I oceed under chapter 7, 11, xplained the relief				
Exhibit A is a	ttached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s) Date					
	Exhibit C	Exhibit D					
pose a threat of imm	n or have possession of any property that poses or is alleged to ninent and identifiable harm to public health or safety? bit C is attached and made a part of this petition.	 (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a 					
	Lefermetter Deserv	part of this petition.					
		ding the Debtor - Venue applicable box)					
I	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		days immediately				
	There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this District.					
		place of business or principal assets in the United States in this District. or but is a defendant in an action or proceeding [in a federal or state court] in rd to the relief sought in this District.					
		des as a Tenant of Residential Property oplicable boxes.)					
	Landlord has a judgment against the debtor for possession of deb						
		(Name of landlord that obtained judgment)					
		(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	e circumstances under which the debtor would be permitted to cure the					
	Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day peri	od after the				
	Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(1)).					

Form B1 (Officiente 2011) = 6 Rev 491053 Doc 1 Filed 09/14	/10 Entered 09/14/10 107900862CenDeDeDistMent California						
Voluntary Petition Document	Nanaga Zbtof(s51 FORM B1, Page 3						
(This page must be completed and filed in every case)	Colonial Yacht Anchorage, Inc.						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true	I declare under penalty of perjury that the information provided in this petition is true						
and correct.	and correct, that I am the foreign representative of a debtor in a foreign proceeding,						
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12	and that I am authorized to file this petition.						
or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)						
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I	□ I request relief in accordance with chapter 15 of Title 11, United States Code.						
have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by § 1515 of title 11 are attached.						
I request relief in accordance with the chapter of title 11, United States Code, specified	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the						
in this petition.	order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable	(Drint Diana (France Dramantation)						
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)							
	Date						
Date							
Signature of Attorney X	Signature of Non-Attorney Petition Preparer						
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined						
Sebastian Rucci	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under						
Printed Name of Attorney for Debtor(s)	11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services						
	chargeable by bankruptcy petition preparers, I have given the debtor notice of the						
Law Office of Sebastian Rucci	maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.						
Firm Name	······································						
401 E. Ocean Blvd., Suite 200 Long Beach, CA 90802-4993							
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer						
(562) 901-0199 (562) 901-0599							
Telephone Number	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or						
9/14/2010 178114	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
Date Bar Number							
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Address						
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.							
	X Not Applicable						
Signature of Debtor (Corporation/Partnership)							
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date						
debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or						
The debtor requests the relief in accordance with the chapter of title 11, United States	partner whose Social Security number is provided above.						
Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an						
X s/ Maria Camello	individual.						
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form for each person.						
Maria Camello	<i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and</i>						
Printed Name of Authorized Individual	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
President	oom, 11 o.s.e. y 110, 10 o.s.e. y 150.						
Title of Authorized Individual							
9/14/2010 Date							
Luit							

Case 2:10-bk-49153 Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Desc Main STAPEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

In Re Colonial Yacht before Judge Richard Neiter (Case No 2:10-bk-32313-RN) chapter 7 case filed on 6-01-10 filing dismissed a few weeks after it was filed for not filing schedules.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at

, California <u>s/ Maria Camello</u>

Debtor

Dated: 9/14/2010

Case 2:10-bk-49153	Doc 1	Filed 09/14/10	Entered 09/14/10 17:00:12	Desc Main
		Document Pa	age 9 of 51	

1998 USBC, Central District of California

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

In re:	Colonial Yacht Anchorage, Inc.
	95-1612167

Form B1, Exh. A - (Rev. 3/98)

Case No. Chapter **11**

Exhibit "A" to Voluntary Petition

- 1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .
- 2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets			\$
b.	Total debts (including	debts listed in 2.c., I	below)	\$
				Approximate number of holders
C.	Debt securities held t	by more than 500 hole	ders.	
	secured	unsecured	subordinated	
d.	Number of shares of	preferred stock		
e.	Number of shares of	common stock		
	Comments, if any:			

- 3. Brief description of debtor's business:
- 4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Case 2:10-bk-49153

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United States Bankruptcy Court

Central District of California

In re:

Case No. Chapter 11

Colonial Yacht Anchorage, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Maria Camello, declare under penalty of perjury that I am the **President** of **Colonial Yacht Anchorage, Inc.**, a **California** Corporation and that on **09/14/2010** the following resolution was duly adopted by the **Maria Camello** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Maria Camello, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Maria Camello**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Maria Camello, President of this Corporation, is authorized and directed to employ Sebastian Rucci, attorney and the law firm of Law Office of Sebastian Rucci to represent the Corporation in such bankruptcy case."

Executed on: 9/14/2010

Signed: <u>s/ Maria Camello</u> Maria Camello Case 2:10-bk-49153

Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Page 11 of 51 Document

Desc Main

Form B4 (Official Form 4) - (12/07) 2007 USBC, Central District of California UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA** In re: CHAPTER: Colonial Yacht Anchorage, Inc. 11 CASE NO .: Debtor(s) Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (1) (2) (3) (4) (5) Name of creditor and complete Nature of claim (trade Amount of claim [if Name, telephone number and complete Indicate if claim is mailing address including zip code mailing address, including zip code, of debt, bank loan, govcontingent, unliquidated, secured also state value disputed or subject to setoff of security] employee, agent, or department of ernment contract, etc.) creditor familiar with claim who may be contacted Law Office Of Mark D. Holmes \$2,074.00 2801 West Coast Highway Ste. 210 Newport Beach, CA 92663 Evans, Brizendine, and Silver \$16,074.00 5826 East Naples Plaza Long Beach, CA 90803 Los Angeles County Tax Collector \$198,258.00 P. O. Box 54018 Los Angeles, CA 90054-0018 **Caine and Weiner** \$16,017.22 21210 Erwin Street Woodland Hills, CA 91367 **Robert Wiener** \$2,500.00 3150 Montrose Avenue La Crescenta, CA 91214 Stephen Lee Byrd \$200,000.00 DISPUTED c/o Brennan Weiner and Assoc 3150 Montrose Avenue La Crescenta, CA 91214

Filed 09/14/10 Entered 09/14/10 17:00:12 Document Page 12 of 51

2007 USBC, Central District of California

Desc Main

UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA**

In re: Colonial Yacht Anchorage, Inc.

Form B4 (Official Form 4) - Continued (12/07)

CHAPTER: CASE NO .: Debtor(s)

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)

Name of creditor and complete mailing address including zip code Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(2)

Nature of claim (trade debt, bank loan, government contract, etc.)

(3)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff

(4)

Amount of claim [if secured also state value of security]

(5)

Declaration Under Penalty of Perjury on Behalf of a Corporation or Partnership

I, Maria Camello President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/14/2010

s/ Maria Camello

Maria Camello ,President

Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Document Page 13 of 51

2007 USBC, Central District of California

In re Colonial Yacht Anchorage, Inc.

Debtor.

Case No.:

(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None			\$ 0.00	\$ 0.00
	Total	>	\$ 0.00	

φ

(Report also on Summary of Schedules.)

Form B6A - (12/07)

Document Page 14 of 51

2007 USBC, Central District of California

In re Colonial Yacht Anchorage, Inc.

Form B6B - (12/07)

Debtor.

Case No.:

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1Cash on hand		None		0.00
2Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Union Bank		22.71
3Security deposits with public utilities, telephone companies, landlords, and others.		Port of Los Angeles/Wells Fargo		38,354.00
4 Household goods and furnishings, including audio, video, and computer equipment.		None		0.00
5Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		None		0.00
6.Wearing apparel.		None		0.00
7Furs and jewelry.		None		0.00
8Firearms and sports, photographic, and other hobby equipment.		None		0.00
9 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		None		0.00
10Annuities. Itemize and name each issuer.		None		0.00
11 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1).Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).		None		0.00
12Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		None		0.00
13Stock and interests in incorporated and unincorporated businesses. Itemize.		None		0.00
14 Interests in partnerships or joint ventures. Itemize.		None		0.00
15Government and corporate bonds and other negotiable and nonnegotiable instruments.		None		0.00
16Accounts receivable.		Boat Repairs & Moorings		72,000.00
17Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.		None		0.00
18 Other liquidated debts owed to debtor	1	None	1	0.00

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2007 USBC, Central District of California

Form B6B - (12/07)

In re Colonial Yacht Anchorage, Inc.

Debtor.

Case No.:

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.		None		0.00
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		None		0.00
21 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		City of Los Angeles for LA City Dive Boat, Los Angeles Fire Dept. Fireboats, Los Angeles County Rescue Boats, City of Long Beach Rescue Boats		200,000.00
22Patents, copyrights, and other intellectual property. Give particulars.		None		0.00
23Licenses, franchises, and other general intangibles. Give particulars.		None		0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		None		0.00
25Automobiles, trucks, trailers, and other vehicles and accessories.		(4) 2008 Ford F250 Trucks		88,000.00
26Boats, motors, and accessories.		(5) lien vessels		18,000.00
				0.00
27 Aircraft and accessories.		None		0.00
27 Aircraft and accessories. 28,0ffice equipment, furnishings, and supplies.		None Funiture & Equipment	<u> </u>	3,250.00
28.Office equipment, furnishings, and supplies.29.Machinery, fixtures, equipment and				
28.Office equipment, furnishings, and supplies.		Funiture & Equipment		3,250.00
28Office equipment, furnishings, and supplies.29Machinery, fixtures, equipment and supplies used in business.		Funiture & Equipment Winch/Crane		3,250.00 1,250.00
28.Office equipment, furnishings, and supplies.29.Machinery, fixtures, equipment and supplies used in business.30.Inventory.		Funiture & Equipment Winch/Crane Inventory		3,250.00 1,250.00 3,725.00
 28.Office equipment, furnishings, and supplies. 29.Machinery, fixtures, equipment and supplies used in business. 30.Inventory. 31.Animals. 32.Crops - growing or harvested. Give 		Funiture & Equipment Winch/Crane Inventory None		3,250.00 1,250.00 3,725.00 0.00
 28Office equipment, furnishings, and supplies. 29Machinery, fixtures, equipment and supplies used in business. 30Inventory. 31Animals. 32Crops - growing or harvested. Give particulars. 		Funiture & Equipment Winch/Crane Inventory None None		3,250.00 1,250.00 3,725.00 0.00 0.00

1 continuation sheets attached

\$ 424,601.71

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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2007 USBC, Central District of California

Form B6D - (12/07)

In re Colonial Yacht Anchorage, Inc.

Case No.: Debtor.

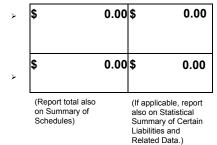
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO.	-		Value					

 $\underline{0}$ continuation sheets attached



Subtotal (Total of this page)

Total (Use only on last page)

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2010 USBC, Central District of California

Form	B6E- (Rev. 04/10)	

^{In re} Colonial Yacht Anchorage, Inc.

Debtor.

Case No.:

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations: Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- **Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- □ Wages, salaries, and commissions: Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans: Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen: Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals: Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units: Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution: Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated: Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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2010 USBC, Central District of California

In re Colonial Yacht Anchorage, Inc.

Form B6E- (Rev. 04/10)

Case No.:

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Debtor

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of 8940420020 ACCOUNT NO.			12/31/2004 Tax				198,258.00	198,258.00	\$0.00
Los Angeles County Tax Collector P. O. Box 54018 Los Angeles, CA 90054-0018									

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≻ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 198,258.00	\$ 198,258.00	\$ 0.00
\$ 198,258.00		
	\$ 198,258.00	\$ 0.00

Case 2:10-bk-49153

Form B6F (Official Form 6F) - (Rev. 12/07)

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2007 USBC, Central District of California

In re Colonial Yacht Anchorage, Inc.

Case No.: Debtor.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

0 Continuation sheets attached

Subtotal >	\$ 236,665.22
Total ≻ (Use only on last page of the completed Schedule F.	\$ 236,665.22
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

Check this box if debtor has no credit	ors h	noldin	g unsecured claims to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Caine and Weiner 21210 Erwin Street Woodland Hills, CA 91367	-		08/06/2010 Collection				16,017.22
Last four digits of 2004-01 ACCOUNT NO. Evans, Brizendine, and Silver 5826 East Naples Plaza Long Beach, CA 90803	-		06/08/2009 Legal Services				16,074.00
Last four digits of ACCOUNT NO. Law Office Of Mark D. Holmes 2801 West Coast Highway Ste. 210 Newport Beach, CA 92663	-		08/06/2010 Legal Services				2,074.00
Last four digits of ACCOUNT NO. Robert Wiener 3150 Montrose Avenue La Crescenta, CA 91214	_		05/25/2010 Legal Sanction				2,500.00
Last four digits of ACCOUNT NO. Stephen Lee Byrd c/o Brennan Weiner and Assoc 3150 Montrose Avenue La Crescenta, CA 91214	-		08/30/2007 Pending Litigation regarding services			x	200,000.00

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2007 USBC, Central District of California

Form B6G - (12/07)

In re Colonial Yacht Anchorage, Inc.

Case No.: Debtor.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Port of Los Angeles	Lease for Operations

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2007 USBC, Central District of California

In re

Form B6H - (12/07)

(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case No.:

Colonial Yacht Anchorage, Inc.

Debtor.

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Form B6 - Summary (12/07)

2007 USBC, Central District of California

United States Bankruptcy Court

Central District of California

In re Colonial Yacht Anchorage, Inc.

Case No.: Debtor.

(if known)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS		LIABILITIES	OTHER
A -	Real Property	YES	1	\$	0.00		
В-	Personal Property	YES	2	\$ 424,60	1.71		
C -	Property Claimed as Exempt	YES	0				
D -	Creditors Holding Secured Claims	YES	1			\$ 0.00	
E -	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2			\$ 198,258.00	
F -	Creditors Holding Unsecured Nonpriority Claims	YES	1			\$ 236,665.22	
G -	Executory Contracts and Unexpired Leases	YES	1				
Н-	Codebtors	YES	1				
I -	Current Income of Individual Debtor(s)	NO	0				\$
J -	Current Expenditures of Individual Debtor(s)	NO	0				\$
		TOTAL	9	\$ 424,601	.71	\$ 434,923.22	

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UNITED STATES BANKRUPTCY COURT Central District of California

In re: Colonial Yacht Anchorage, Inc.

Case No.

Chapter 11

BUSINESS INCOME AND EXPENSES

	FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INC	CLUDE information	directly related to	the business	
operation	.)				
PART A -	GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:				
1.	Gross Income For 12 Months Prior to Filing:	\$			
PART B -	ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:				
2.	Gross Monthly Income:			\$	0.00
PART C ·	ESTIMATED FUTURE MONTHLY EXPENSES:				
3.	Net Employee Payroll (Other Than Debtor)	\$	0.00		
4.	Payroll Taxes		0.00		
5.	Unemployment Taxes		0.00		
6.	Worker's Compensation		0.00		
7.	Other Taxes		0.00		
8.	Inventory Purchases (Including raw materials)		0.00		
	Purchase of Feed/Fertilizer/Seed/Spray		0.00		
	Rent (Other than debtor's principal residence)		0.00		
11.	Utilities		0.00		
12.	Office Expenses and Supplies		0.00		
	Repairs and Maintenance		0.00		
	Vehicle Expenses		0.00		
	Travel and Entertainment		0.00		
16	Equipment Rental and Leases		0.00		
	Legal/Accounting/Other Professional Fees		0.00		
	Insurance		0.00		
19.	Employee Benefits (e.g., pension, medical, etc.)		0.00		
20.	Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):				
	None				
21.	Other (Specify):				
	None				
22.	Total Monthly Expenses (Add items 3 - 21)			\$	0.00
PART D ·	ESTIMATED AVERAGE NET MONTHLY INCOME:				
23.	AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)			\$	0.00

Official Form B6 - Statistical Summary (12/07)

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2007 USBC, Central District of California

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In re Colonial Yacht Anchorage, Inc.

CHAPTER: **11** CASE NO.:

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

Debtor.

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	198,258.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	198,258.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 198,258.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 34,165.22
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 34,165.22

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Form B6 - Declaration(Rev. 12/07)

2007 USBC, Central District of California

In re Colonial Yacht Anchorage, Inc. Case No.:

Debtor. (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Maria Camello, the President of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of 11 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1),

Date 9/14/2010

Signature:

s/ Maria Camello Maria Camello President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA						
n re		CENTR		Case No.:		
Colonial Yacht Anchorage, Inc.			RE OF COMPENS			
			Debtor.			
and th paid to	ant to 11 U.S.C. § 329(a) and nat compensation paid to me o me, for services rendered o action with the bankruptcy cas	within one year bef or to be rendered or	ore the filing of th	e petition in bankruptcy, or a	agreed to be	
F	or legal services, I have agre	ed to accept			\$	3,000.00
Р	rior to the filing of this statem	ent I have received	1		\$	0.00
В	alance Due				\$	3,000.00
The s	ource of compensation paid t	o me was:				
	Debtor		Other (specify)			
The s	ource of compensation to be	paid to me is:				
	Debtor		Other (specify)			
Ø	I have not agreed to share to of my law firm.	he above-disclosec	l compensation w	ith any other person unless	they are members and ass	ociates
	I have agreed to share the a my law firm. A copy of the a attached.					s of
In retu inclu	urn for the above-disclosed fe ding:	e, I have agreed to	render legal serv	rice for all aspects of the bar	nkruptcy case,	
a)	Analysis of the debtor's finar a petition in bankruptcy;	ncial situation, and	rendering advice	to the debtor in determining	whether to file	
b)	Preparation and filing of any	petition, schedules	s, statement of aff	airs, and plan which may be	required;	
c)	Representation of the debto	r at the meeting of	creditors and con	firmation hearing, and any a	djourned hearings thereof;	
d)	Representation of the debto	r in adversary proc	eedings and othe	r contested bankruptcy matte	ers;	
e)	[Other provisions as needed]				
	None					
		المحمد المحالي منابع والمرا	e	ude the following services:		

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Form B203- Disclosure of Compensation of Attorney for Debtor- (1/88)

In re Colonial Yacht Anchorage, Inc.

Case No.: Debtor. CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

9/14/2010

Date

Signature of Attorney

Law Office of Sebastian Rucci

Name of Law Firm

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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Maria Camello Berth 204 Anchorage Road Wilmington, CA 90744 (562) 243-2870 Attorney for: Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
Colonial Yacht Anchorage, Inc.	CHAPTER: 11
Debtor.	ADV. NO.:
ELECTRONIC FILING DE (CORPORATION/PART	
 Petition, statement of affairs, schedules or lists Amendments to petition, statement of affairs, schedules or lists 	Date Filed: 09/14/2010 Date Filed:

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

s/ Maria Camello

Other:

Signature of Authorized Signatory of Filing Party

9/14/2010 Date

Date Filed:

Maria Camello

Printed Name of Authorized Signatory of Filing Party

President

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

Signature of Attorney for Filing Party

9/14/2010

Date

Sebastian Rucci

Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

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Statement of Financial Affairs (Form 7) - Page 1 - (Rev. 4/10)

2010 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT Central District of California

In re	Colonial Yacht Anchorage, Inc.		Case No.:
		Debtor.	(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

FISCAL YEAR PERIOD

2. Income other than from employment or operation of business

SOURCE

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	DATES OF	AMOUNT	AMOUNT
CREDITOR	PAYMENTS	PAID	STILL OWING
None		0	0

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Statement of Financial Affairs (Form 7) - Page 2 - (Rev. 4/10)

2010 USBC, Central District of California

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
None		0	0

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF	AMOUNT	AMOUNT
AND RELATIONSHIP TO DEBTOR	PAYMENT	PAID	STILL OWING
None		0	0

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Byrd v. Colonial Yacht NC04222	Civil Lawsuit	Superior Court of Los Angeles San 505 Centre Street	Pending
		San Pedro	

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

None

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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

TERMS OF

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None

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None		
OF ASSIGNEE	ASSIGNMENT	OR SETTLEMENT
NAME AND ADDRESS	DATE OF	ASSIGNMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must V include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

None

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

None

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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS D. OF PAYEE N

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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None

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	TRANSFERRED AND VALUE RECEIVED
None		

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY

None

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION None TYPE OF ACCOUNT, LAST FOURJDIGITS OF ACCOUNT NUMBER,IAND AMOUNT OF FINAL BALANCEI

AMOUNT AND DATE OF SALE OR CLOSING Statement of Financial Affairs (Form 7) - Page 5 - (Rev. 4/10)

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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITORY	CONTENTS	IF ANY

None

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
None		0

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE OF OWNER OF PROPERTY LOCATION OF PROPERTY

None

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the Ø debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, None California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

None

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that a. it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

	SITE NAME AND ADDRESS None	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		of every site for which the debtor pro povernmental unit to which the notice		
	SITE NAME AND ADDRESS None	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with C. respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS	DOCKET NUMBER
OF GOVERNMENTAL UNIT	
None	

STATUS OR DISPOSITION Page 35 of 51

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18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

	NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
	None			
None	b. Identify any bu U.S.C. § 101.	siness listed in response to subdivision a.,	above, that is "single asset real of	estate" as defined in 11
	NAME None		ADDRESS	
	19. Books, record	ds and financial statements		
None		and accountants who within two years im g of books of account and records of the de		this bankruptcy case kept or
	NAME AND ADDRESS	3	DATES SERVICES RENI	DERED
	John Goldberg 401 E. Ocean Blvd. Ste. 200 Long Beach CA 90802		2008	
None		duals who within two years immediately p ecords, or prepared a financial statement		otcy case have audited the
	NAME	ADDRESS	DATES SERVICES RENI	DERED
	John Goldberg 401 E. Ocean Blvd. Ste. 200 Long Beach CA 90802		2008	
None		duals who at the time of the commenceme tor. If any of the books of account and reco		n of the books of account
	NAME	A	DDRESS	
	John Goldberg	-	01 E. Ocean Blvd. te. 200	

Long Beach CA 90802

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	ns, creditors and other parties, included by the debtor within two years		
NAME AND ADDRESS		DATE ISSUED	
None			
20. Inventories			
	two inventories taken of your prope nd the dollar amount and basis of e		son who supervised the
DATE OF INVENTORY	INVENTORY SUPERVISOR		R AMOUNT OF INVENTORY y cost, market or other
	Lori Perez	3250	cash
b. List the name and addre in a., above.	ss of the person having possessior	n of the records of each o	of the inventories reported
DATE OF INVENTORY		NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS	
09/30/2009		John Goldberg 401 E. Ocean Blvd.	
		Ste. 200 Long Beach CA 90804	
	, Officers, Directors and S ship, list the nature and percentage	Long Beach CA 90804 hareholders	of each member of the
a. If the debtor is a partners	ship, list the nature and percentage	Long Beach CA 90804 hareholders	of each member of the PERCENTAGE OF INTEREST
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora 	ship, list the nature and percentage	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and eac	PERCENTAGE OF INTEREST
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora 	ship, list the nature and percentage NATUR tion, list all officers and directors of	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and eac	PERCENTAGE OF INTEREST
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora 	ship, list the nature and percentage NATUR tion, list all officers and directors of	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and eac	PERCENTAGE OF INTEREST ch stockholder who directly or indirection.
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p NAME AND ADDRESS Maria Camello Berth 204 Anchorage Roa Wilmington CA 90744 22. Former partners 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside ad	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p NAME AND ADDRESS Maria Camello Berth 204 Anchorage Roa Wilmington CA 90744 22. Former partners, a. If the debtor is a partner 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside ad	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p NAME AND ADDRESS Maria Camello Berth 204 Anchorage Roa Wilmington CA 90744 22. Former partners a. If the debtor is a partner preceding the commencem 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside ad officers, directors and sh ship, list each member who withdre pent of this case.	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p NAME AND ADDRESS Maria Camello Berth 204 Anchorage Roat Wilmington CA 90744 22. Former partners, a. If the debtor is a partner preceding the commencer NAME None b. If the debtor is a corpora 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside ad officers, directors and sh ship, list each member who withdre pent of this case.	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp ent areholders ew from the partnership we partnership with the	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
 a. If the debtor is a partners partnership. <u>NAME AND ADDRESS</u> b. If the debtor is a corpora owns, controls, or holds 5 p NAME AND ADDRESS Maria Camello Berth 204 Anchorage Roat Wilmington CA 90744 22. Former partners, a. If the debtor is a partner preceding the commencer NAME None b. If the debtor is a corpora 	ship, list the nature and percentage NATUR tion, list all officers and directors of percent or more of the voting or equ TITLE Preside ad officers, directors and sh ship, list each member who withdre pent of this case. ADDRESS	Long Beach CA 90804 hareholders of partnership interest of E OF INTEREST the corporation, and each ity securities of the corp ent areholders ew from the partnership we partnership with the	PERCENTAGE OF INTEREST ch stockholder who directly or indirect oration. NATURE AND PERCENTAGE OF STOCK OWNERSHIP

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23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. **RELATIONSHIP TO DEBTOR**

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

None

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION None

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND None

TAXPAYER IDENTIFICATION NUMBER (EIN)

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[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 9/14/2010

Maria Camello, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Signature s/ Maria Camello

Case 2:10-bk-49153

UNITED STATES BANKRUPTCY COURT **Central District of California**

Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

In re:

Colonial Yacht Anchorage, Inc. Debtor(s)

Chapter: 11

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

None

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

None

Form B1, Exhibit C - (9/01)

Case No.:

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In re: Colonial Yacht Anchorage, Inc.

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Maria Camello, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: <u>9/14/2010</u>

s/ Maria Camello

Maria Camello, President, Colonial Yacht Anchorage,

Case 2:10-bk-49153

U.S. Department of Justice

Office of the United States Trustee Central District of California

Issued: February 25, 2003

UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA

AMENDED BANKRUPTCY PETITION PREPARER GUIDELINES

In accordance with its obligation to monitor compliance with 11 U.S.C. § 110, the United States Trustee for the Central District of California is providing the following guidelines for non- attorneys who prepare documents for filing in the United States Bankruptcy Court. Failure to comply with the following guidelines will result in enforcement actions by the Office of the United States Trustee.

- 1. A bankruptcy petition preparer may only type forms. When a bankruptcy petition preparer provides services that go beyond the above, those services can constitute the unauthorized "practice of law."
- 2. A bankruptcy petition preparer is not an attorney and is not authorized to practice law. As defined by statute and case law, the activities that constitute the practice of law in the bankruptcy court include, but are not limited to, the following:
 - A. Determining when to file bankruptcy;
 - B. Explaining the difference between chapters or determining under which chapter of the Bankruptcy Code to file a voluntary petition;
 - C. Explaining information necessary to complete the bankruptcy petition;
 - D. Advising debtors regarding the claiming of exemptions;
 - E. Explaining or determining which debts are priority, secured, or unsecured;
 - F. Suggesting or determining where items belong on the petition, based on information provided by a debtor;
 - G. Preparing any pleadings other than filling out official forms promulgated by the United States Supreme Court or by the United States Bankruptcy Court of the Central District of California;
 - H. Explaining or discussing the impact that a bankruptcy filing may have on an eviction or foreclosure proceeding;
 - I. Explaining or discussing the impact that a bankruptcy filing may have on the dischargeability of debts, including outstanding student loans or taxes;
 - J. Explaining, discussing, or assisting a debtor with a reaffirmation agreement;
 - K. Assisting or appearing with the debtor or on a debtor's behalf at the § 341(a) Meeting of Creditors;
 - L. Discussing or assisting a debtor with determining whether a certain debt should be reaffirmed or redeemed; and
 - M. Providing advice or guidance to a debtor regarding the actions that may or may not be taken by a creditor, United States Bankruptcy Trustee, United States Bankruptcy Court, United States Bankruptcy Judge, or another third party.
- 3. Translating documents may not necessarily be considered the practice of law. However, translation services provided to a debtor should not include services listed in paragraph 2 above.
- 4. A petition preparer has an ongoing responsibility to disclose to the court any fees received or compensation agreement not previously disclosed to the court. Within ten (10) days of receiving additional compensation or entering into an agreement with a debtor(s) for additional compensation, the petition preparer shall disclose all additional fees or compensation arrangements to the court.

U. S. TRUSTEE BANKRUPTCY PETITION PREPARER GUIDELINES, page 2

- 5. The charge typically allowed in this district for a bankruptcy petition preparer's services is no more than \$200, including, but not limited to, any and all expenses such as photocopying, costs of credit reports, postage and telephone charges. The United States Trustee may object to any fee above this amount. A lower fee ceiling may apply to an incomplete bankruptcy filing or any document where only limited typing is necessary. This fee does not include the filing fee, which the debtor must pay directly to the clerk of the bankruptcy court. All filing fees shall be made payable to the "United States Bankruptcy Court," and the petition preparer must disclose the amount of those filing fees to the debtor when the preparer informs the debtor of the cost of his or her services.
- 6. Debtors have the right to file their bankruptcy documents in person at the Bankruptcy Court or by mailing them to the Court, consistent with the Court's procedure. Should a preparer assist with the physical filing of petitions with the Court or charge a debtor for messenger or courier costs, the U.S. Trustee may file a motion for fines under 11 U.S.C. § 110(g) and/or request that the Court order the preparer to return those costs to the debtor. If messenger or courier costs are charged, the total amount for all preparer services, excluding the filing fees, may not exceed the \$200 referred to in paragraph 5.
- 7. Before typing any document whatsoever and before accepting any money from the debtor(s), the bankruptcy petition preparer must provide a copy of these Guidelines to the debtor(s), which must be signed and dated by the debtor(s) and the bankruptcy petition preparer as provided below. The original signed copy of the Guidelines must be attached to any petition, pleading or other document filed with the court. If these Guidelines are filed with the bankruptcy petition, the U.S. Trustee suggests that it be placed in front of the mailing matrix.
- 8. If a bankruptcy petition preparer communicates with a debtor primarily in a language other than English, the petition preparer shall provide a copy of these Guidelines to the debtor(s) in that language.
- 9. A petition preparer should keep a copy of the Guidelines signed by the debtor for a period of two years from the date of signature.
- 10. Upon motion of a debtor, a creditor, or any party in interest, including the United States Trustee, or on the court's own motion, the fees of a bankruptcy petition preparer may be reduced at the discretion of the Court. THE U.S. TRUSTEE MAY REQUEST THAT THE COURT ORDER ALL FEES REFUNDED TO A DEBTOR WHERE THE BANKRUPTCY PETITION PREPARER HAS ACTED INCOMPETENTLY, ILLEGALLY, HAS ENGAGED IN THE UNAUTHORIZED PRACTICE OF LAW, OR HAS FAILED TO COMPLY WITH THESE GUIDELINES.
- 11. Anyone, including a debtor, who believes that a bankruptcy petition preparer has violated 11 U.S.C. § 110 or has given legal advice should advise the United States Trustee in writing of the circumstances.
- These guidelines replace the Guidelines issued on July 15, 2002 and are effective March 1, 2003.

Name of Debtor(s): Colonial Yacht Anchorage, Inc.

Please print or type

I declare under penalty of perjury that I have provided a copy of these guidelines to the debtor(s) in this case.

Signature of Bankruptcy Petition Preparer

Date: 9/14/2010

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U. S. TRUSTEE BANKRUPTCY PETITION PREPARER GUIDELINES, page 3

I declare under penalty of perjury that the above listed non-attorney bankruptcy petition preparer has provided me with a copy of these guidelines.

X s/ Maria Camello Signature of Debtor Date: 9/14/2010

v.2/25/03

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United States Bankruptcy Court Central District of California

In re Colonial Yacht Anchorage, Inc. Case No.

Debtor.

Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Colonial Yacht Anchorage, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
Joe Camello	50
2405 Oceanview Terra	
San Pedro, CA 90731	
Maria Camello	50
Berth 204 Anchorage Road	
Wilmington, CA 90744	
C	

OR,

There are no entities to report.

By:

Sebastian Rucci Signature of Attorney			
Counsel for	Colonial Yacht Anchorage, Inc.		
Bar no.:	178114		
Address.:	Law Office of Sebastian Rucci 401 E. Ocean Blvd., Suite 200 Long Beach, CA 90802-4993		
	: (562) 901-0199		
Fax No.: E-mail address	(562) 901-0599		

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UNITED STATES BANKRUPTCY COURT

Central District of California

In re:

Colonial Yacht Anchorage. Inc. 95-1612167 Case No.

Certification of Substantial Compliance

I certify that the foregoing computer generated documents, prepared with COLLIER TOPFORM, comply with Local Rule 103(2)(b) and contain the same substance as the Official Bankruptcy Forms available and applicable at this time.

Dated: 9/14/2010

Sebastian Rucci Bar Number 178114 Law Office of Sebastian Rucci 401 E. Ocean Blvd., Suite 200 Long Beach, CA 90802-4993 (562) 901-0199

B10 (Offi@a5em2.9) @/bk-49153 Doc 1 Filed 09/14/10 Entered 09/14/10 17:00:12 Desc Main

UNITED STATES BANKRUPTCY COURT DOCUMENT Page 46 of 51	PROOF OF CLAIM
Name of Debtor:	Case Number:
NOTE: This form should not be used to make a claim for an administrative expense arising after the comma dministrative expense may be filed pursuant to 11 U.S.	
Name of Creditor (the person or other entity to whom the debtor owes money or property):	 Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent:	Court Claim Number:
	Filed on:
Telephone number:	
Name and address where payment should be sent (if different from above): Telephone number:	 Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor or trustee in this case.
-	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5.	11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.
 Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. 	Specify the priority of the claim.
2. Basis for Claim: (See instruction #2 on reverse side.)	Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
3. Last four digits of any number by which creditor identifies debtor:	□ Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).
 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: 	 Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).
Value of Property: \$ Annual Interest Rate%	Taxes or penalties owed to governmental units –
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ Basis for perfection:	11 U.S.C. §507(a)(8).Other – Specify applicable paragraph
	of 11 U.S.C. §507 (a)().
Amount of Secured Claim: \$ Amount of Unsecured: \$	
	Amount entitled to priority
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	s
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)	*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	
Date: Signature: The person filing this claim must sign it. Sign and print name and title, if an the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if	

Document Page 48 of 51 INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim: Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the uplue of property thet accurate the claim actualy accuracy of the second section.

the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is file electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Party Name, Address, Telephone (CA State Bar No. if applicable) Page	49 of 51 FOR COURT USE ONLY
Maria Carmello Berth 204 Anchorage Road Wilmington, CA 90744 (562) 243-2870	
Attorney for Colonial Yacht Anchorage, Inc.	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
^{n re:} Colonial Yacht Anchorage, Inc.	CHAPTER: 11
	CASE NUMBER
Debtor.	(No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11

(Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

 Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):
 Berth 204 Anchorage Road

Wilmington, CA 90744

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

Berth 204 Anchorage Road Wilmington, CA 90744

3. Disclose the current business address(es) for all corporate officers:

Berth 204 Anchorage Road Wilmington, CA 90744

4. Disclose the current business address(es) where the Debtor's books and records are located:

Berth 204 Anchorage Road Wilmington, CA 90744

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VEN-C

ln re	Colonial Yacht Anchorage, Inc.	CHAPTER:	11
	Debtor.	CASE NO.:	

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor 's most recent balance sheet:

Berth 204 Anchorage Road Wilmington, CA 90744

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the individual signing this Statement and the relationship of such person to the Debtor (specify):

Maria Carmello Berth 204 Anchorage Road Wilmington, CA 90744		
8. Total number of attached pages of supporting documentation	on:	
9. I declare under penalty of perjury under the laws of the Unit	ted States of America, that the foregoing is true and correct.	
Executed on the <u>14th</u> day of <u>September</u>	,20 10 ,at California , Califo	rnia
Maria Carmello	s/ Maria Carmello	
Type Name of Officer	Signature of Declarant	
President		

Position or Title of Officer

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST

Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	Sebastian Rucci			
Address	Law Office of Sebastian Rucci			
	401 E. Ocean Blvd., Suite 200			
	Long Beach, CA 90802-4993			
Telephone	<u>(562) 901-0199</u>			
☑ Attorney	y for Debtor(s)			

Debtor In Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names, used by Debtor(s) within last 8 years:	Case No.:
o years.	Chapter: 11
Colonial Yacht Anchorage, Inc.	

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of <u>2</u> sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 9/14/2010

s/ Maria Camello

Maria Camello ,President

Sebastian Rucci, Attorney (if applicable)