| $\square$ Membership Fee |
| :--- |
| $\square$ Renewal Fee |
| $\$ \square$ |
| $\left.\begin{array}{l}\text { Date(s) of Receipt } \\ \hline\end{array}\right]$ |



## Last Name, Initial



If employed in current position for less than two years or if currently employed in more than one position, complete the following:

| Name \& Address of Employer | $\square$ Self Employed | Dates (from - to) | Name \& Address of Employer | $\square$ Self Employed | Dates (from - to) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Monthly Income } \\ & \$ \\ & \hline \end{aligned}$ |  |  | Monthly Income $\$$ |
| Position/Title/Type of Business |  | Business Phone | Position/Title/Type of Business |  | Business Phone |
| Name \& Address of Employer | $\square$ Self Employed | Dates (from - to) | Name \& Address of Employer | $\square$ Self Employed | Dates (from - to) |
|  |  | Monthly Income <br> \$ |  |  | Monthly Income <br> \$ |
| Position/Title/Type of Business |  | Business Phone | Position/Title/Type of Business |  | Business Phone |

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MONTHLY INCOME AND HOUSING EXPENSE INFORMATION

| Gross <br> Monthly Income |  | Member | Co-Member | Total | Monthly <br> Housing Expense | Member |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Base Monthly Income* | $\$$ | $\$$ | $\$$ | Rent | Co-Member |  |
| Overtime | $\$$ | $\$$ | $\$$ |  |  |  |
| Bonuses | $\$$ | $\$$ | $\$$ |  |  |  |
| Commissions | $\$$ | $\$$ | $\$$ |  |  |  |
| Dividends/Interest | $\$$ | $\$$ | $\$$ |  |  |  |
|  |  |  |  |  |  |  |
| Other <br> (before completing, <br> see the notice in <br> "describe other <br> income," below) | $\$$ | $\$$ | $\$$ |  |  |  |
| Total |  |  |  |  |  |  |

* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.
Describe Other Income
Notice: Alimony, child support, or separate maintenance income need not be revealed if the Member (M) or Co-Member (C) does not choose to have it considered for repaying this loan.

| M/C |  | Monthly Amount |
| :--- | :--- | :--- |
|  |  | $\$$ |
|  |  |  |
|  |  |  |


| If you answer "Yes" to any questions A through I, please use continuation sheet for explanation. | Borrower |  | Co-Borrower |  | EXPLANATION |
| :---: | :---: | :---: | :---: | :---: | :---: |
| a. Are there any outstanding judgments against you? | Yes $\square$ | No $\square$ | Yes $\square$ | No $\square$ |  |
| b. Have you been declared bankrupt within the past 7 years? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| d. Are you a party to a lawsuit? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| Have you directly or indirectly been obligated on any loan of which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? (This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee. If "Yes," provide details, including date, name, and address of Lender, FHA or VA case number, if any, and reasons for the action.) | $\square$ | $\square$ | $\square$ | $\square$ |  |
| e. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| If "Yes," give details as described in the preceding question. |  |  |  |  |  |
| f. Are you obligated to pay alimony, child support, or separate maintenance? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| g. Is any part of the down payment borrowed? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| h. Are you a co-maker or endorser on a note? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| i. Are you a U.S. citizen? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| j. Are you a permanent resident alien? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| k. Do you intend to occupy the property as your primary residence? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| If "Yes," complete question $m$ below. |  |  |  |  |  |
| I. Have you had an ownership interest in a property in the last three years? | $\square$ | $\square$ | $\square$ | $\square$ |  |
| (1) What type of property did you own-principal residence (PR), second home (SH), or investment property (IP)? | - | - | - | - |  |
| (2) How did you hold title to the home- by yourself (S), jointly with your spouse or jointly with another person ( O )? | - | - | - | - |  |

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Members if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise, separate Statements and Schedules are required. If the Co-Member section was completed about a non-applicant spouse or other person, this Statement and supporting schedules must be completed about that spouse or other person also.

| Completed $\square$ Jointly $\square$ Not Jointly |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| ASSETS Description | Cash or Market Value | DO NOT FILL OUT THIS SECTION <br> (H.E.L.P. CDC will obtain this information from your credit report) |  |  |
| Cash deposit toward purchase held by: | \$ | LIABILITIES | Monthly Payment \& Months Left to Pay | Unpaid Balance |
| List checking and savings accounts below |  | Name and address of Company | \$ Payment/Months | \$ |
| Name and address of Bank, S\&L, or Credit Union |  |  |  |  |
|  |  | Acct. no. |  |  |
| Acct. no. | \$ | Name and address of Company | \$ Payment/Months | \$ |
| Name and address of Bank, S\&L, or Credit Union |  | Acct. no. |  |  |
| Acct. no. | \$ | Name and address of Company | \$ Payment/Months | \$ |
| Name and address of Bank, S\&L, or Credit Union |  |  |  |  |
|  |  | Acct. no. |  |  |
| Acct. no. | \$ | Name and address of Company | \$ Payment/Months | \$ |
| Name and address of Bank, S\&L, | Credit Union |  |  |  |
|  |  | Acct. no. |  |  |
| Acct. no. | \$ | Name and address of Company | \$ Payment/Months | \$ |
| Stocks \& Bonds (Company name/number \& description) | \$ |  |  |  |
|  |  | Acct. no. |  |  |
| Life insurance net cash value Face amount: \$ | \$ | Name and address of Company | \$ Payment/Months | \$ |
| Subtotal Liquid Assets | \$ | Acct. no. |  |  |
| Vested interest in retirement fund | \$ | Alimony/Child Support/Separate Maintenance Payments Owed to: | \$ |  |
| Net worth of business(es) owned (attach financial statement) | \$ |  |  |  |
| Automobiles owned (make and year) | \$ | Job-Related Expense (child care, union dues, etc.) | \$ |  |
| Other Assets (itemize) | \$ |  |  |  |
|  | \$ |  |  |  |
|  |  | Total Monthly Payments | \$ |  |
| Total Assets a. | \$ | \$ | Total Liabilities b. | \$ |

## INFORMATION FOR MONITORING PURPOSES

The following information is requested so that H.E.L.P. CDC Homebuyers Program can develop a profile of its membership. You are not required to furnish this information, but are encouraged to do so.

| Member $\square$ I do not wish to furnish this information | Co-Member $\square$ I do not wish to furnish this information |
| :---: | :---: |
| Ethnicity: $\square$ Hispanic or Latino $\quad \square$ Not Hispanic or Latino | Ethnicity: $\square$ Hispanic or Latino $\square$ Not Hispanic or Latino |
| Race: $\square$ American Indian or Alaska Native <br>  $\square$ Asian <br>  $\square$ Black or African American <br>  $\square$ Native Hawaiian or Other Pacific Islander <br>  $\square$ White | Race: $\square$ American Indian or Alaska Native <br>  $\square$ Asian <br>  $\square$ Black or African American <br>  $\square$ Native Hawaiian or Other Pacific Islander <br>  $\square$ White |
| Sex: $\square$ Female $\quad \square$ Male | Sex: $\square$ Female $\quad \square$ Male |

## Statement of Understanding and Release

I understand and accept that H.E.L.P. CDC Homebuyers Program makes no promise or guarantee that I will become a homeowner or obtain a mortgage loan or any other financing for the purchase of a house, as a result of my being a member of the Program. In consideration of my becoming a member of H.E.L.P. CDC Homebuyers Program, I agree to release the program, its staff, volunteers, and directors from liability for any claims I may have related to Program operations and activities.

SIGNATURES
Member's Signature


Co-Member's Signature
Date

## HOMEBUYERS CLUB

## Supporting Document Checklist

Please bring the following documentation and/or fees to your upcoming counseling session. If you have any questions concerning the information requested, please contact us.
$\qquad$ Paycheck Stubs (for last 90 days)
$\qquad$ Credit Card and Installment Loan Statements or Payment Books
$\qquad$ Divorce Decree (if applicable)
___Bankruptcy Documentation (if applicable)
$\qquad$ Alimony and Child Support Documentation (if applicable)
$\qquad$ Proof of other Household Income (if applicable)
$\qquad$ Proof of other Assets, such as Retirement Accounts (if applicable)
$\qquad$ Settlement Letters (from creditors that have been paid off)
$\qquad$ Other: $\qquad$

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