

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of New Jersey		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): FHG Enterprises, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 52-2255080		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 542 Cross Keys Road #286 Sicklerville, NJ <div style="text-align: right;">ZIP Code 08081</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Camden		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> <hr/> Nature of Debts (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div>			
Estimated Assets <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>			
Estimated Liabilities <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

FHG Enterprises, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: - None -

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

See Attachment

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

FHG Enterprises, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Brian W. Hofmeister, Esq.
Signature of Attorney for Debtor(s)

Brian W. Hofmeister, Esq.
Printed Name of Attorney for Debtor(s)

Teich Groh
Firm Name
691 State Highway 33
Mercerville
Trenton, NJ 08619-4492

Address

609-890-1500 Fax: 609-890-6961

Telephone Number

August 3, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joseph Gatas
Signature of Authorized Individual

Joseph Gatas

Printed Name of Authorized Individual

President

Title of Authorized Individual

August 3, 2011

Date

In re FHG Enterprises, Inc. Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District

Case No. / Relationship

Date Filed / Judge

FHG Acquisitions, LLC

FHG Development New Jersey, LLC

FHG South Jersey, LLC

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Express PO Box 1270 Newark, NJ 07101-1270	American Express PO Box 1270 Newark, NJ 07101-1270	Credit Card		8,170.54
Business Card PO Box 15710 Wilmington, DE 19886-5710	Business Card PO Box 15710 Wilmington, DE 19886-5710			6,641.49
Camden County MUA 1645 Ferry Avenue Camden, NJ 08104	Camden County MUA 1645 Ferry Avenue Camden, NJ 08104	sewer charge		157.50
CIT Technology Fin Serv. Inc. PO Box 550599 Jacksonville, FL 32255-0599	CIT Technology Fin Serv. Inc. PO Box 550599 Jacksonville, FL 32255-0599			628.64
Clipper Magazine 3708 Hempland Road Mountville, PA 17554	Clipper Magazine 3708 Hempland Road Mountville, PA 17554	advertising		19,319.13
Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286	Colson Services Corp. Central Servicing Agent 503/504 Program New York, NY 10286	SBA loan		27,825.67
D&S Construction Management 328 Columbia Ave. Lansdale, PA 19446	D&S Construction Management 328 Columbia Ave. Lansdale, PA 19446			96,850.00
DeLage Landen Financial Services PO Box 41601 Philadelphia, PA 19101	DeLage Landen Financial Services PO Box 41601 Philadelphia, PA 19101			1,550.00
Environmental Services, Inc. 40 Zorn Blvd. Yaphank, NY 11980	Environmental Services, Inc. 40 Zorn Blvd. Yaphank, NY 11980			1,192.28
Gerharz Equipment, Inc. 6164 E. Molloy Road East Syracuse, NY 13057	Gerharz Equipment, Inc. 6164 E. Molloy Road East Syracuse, NY 13057			55,060.51

B4 (Official Form 4) (12/07) - Cont.
In re **FHG Enterprises, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Hyland Levin LLP 1000 Main Street Voorhees, NJ 08043-4636	Hyland Levin LLP 1000 Main Street Voorhees, NJ 08043-4636	legal fees		14,080.14
Jim Sweet	Jim Sweet	loan		38,000.00
Sam's Club PO Box 530970 Atlanta, GA 30353-0970	Sam's Club PO Box 530970 Atlanta, GA 30353-0970			729.76
Stanbery Cross Keys in Receivership Jeffrey Anderson Real Estate 3805 Edwards Road, Suite 700 Cincinnati, OH 45209	Stanbery Cross Keys in Receivership Jeffrey Anderson Real Estate 3805 Edwards Road, Suite 700 Cincinnati, OH 45209	lease		86,589.36
Steven F. Beppel, PC Certified Public Accountants 246 S. White Horse Pike Berlin, NJ 08009	Steven F. Beppel, PC Certified Public Accountants 246 S. White Horse Pike Berlin, NJ 08009	accounting fees		4,492.50
TD Bank PO Box 5600 Lewiston, ME 04243-5600	TD Bank PO Box 5600 Lewiston, ME 04243-5600	loan		127,242.30
TD Card Services PO Box 2580 Cherry Hill, NJ 08034-0372	TD Card Services PO Box 2580 Cherry Hill, NJ 08034-0372	credit card debt		14,898.09
The Bank 533 Fellowship Road Mount Laurel, NJ 08054	The Bank 533 Fellowship Road Mount Laurel, NJ 08054	loan		207,203.65
Wand Corporation 7593 Corporate Way Eden Prairie, MN 55344	Wand Corporation 7593 Corporate Way Eden Prairie, MN 55344			207.00
WB Mason PO Box 111 Brockton, MA 02303	WB Mason PO Box 111 Brockton, MA 02303			233.84

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 3, 2011**

Signature **/s/ Joseph Gatas**
Joseph Gatas
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re FHG Enterprises, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	339,496.82		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		9,750,388.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		1,360,824.67	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
Total Assets			339,496.82		
Total Liabilities				11,111,212.67	

United States Bankruptcy Court
District of New Jersey

In re FHG Enterprises, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		The Bank Checking Account Acct Ending 8916	-	951.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > 951.00
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Bok Bok Fresh, Inc intercompany loan uncollectable	-	53,500.00
		Bok Bok Fresh Flemington, LLC intercompany loan uncollectable	-	162,005.00
		Bok Bok Fresh Jersey intercompany loan uncollectable	-	78,000.00
		management fees	-	39,040.82
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > 332,545.82
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment	-	6,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

Sub-Total > 6,000.00
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
(Total of this page)
Total > 339,496.82

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 000432371	X	-	loan				3,166,918.00	Unknown
General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022			Value \$	Unknown				
Account No. 000432372	X	-	loan				4,912,580.00	Unknown
General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022			Value \$	Unknown				
Account No. 000431756	X	-	loan				1,670,890.00	Unknown
General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022			Value \$	Unknown				
Account No.								
			Value \$					
Subtotal (Total of this page)							9,750,388.00	0.00
Total (Report on Summary of Schedules)							9,750,388.00	0.00

0 continuation sheets attached

In re FHG Enterprises, Inc.

Case No. _____

Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re FHG Enterprises, Inc.

Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
New York State Corporation Tax Processing Unit PO Box 22094 Albany, NY 12201-2094			-					Unknown	Unknown
								Unknown	Unknown
Account No.									
NYS Department of State Division Corp. 42 State Street Albany, NY 12231			-					Unknown	Unknown
								Unknown	Unknown
Account No.									
NYS Estimated Income Tax Processing Center PO Box 4123 Binghamton, NY 13902-4123			-					Unknown	Unknown
								Unknown	Unknown
Account No.									
State of New Jersey Division of Revenue PO Box 302 Trenton, NJ 08646-0302			-					Unknown	Unknown
								Unknown	Unknown
Account No.									
State of New Jersey Department of Labor Division of Revenue Processing PO Box 929 Trenton, NJ 08646-0929			-					Unknown	Unknown
								Unknown	Unknown
Subtotal									0.00
(Total of this page)								0.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re FHG Enterprises, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
State of New Jersey Division of Taxation Revenue Processing Center Coportation Tax PO Box 644 Trenton, NJ 08646-0644		-					Unknown	Unknown
Account No.							Unknown	Unknown
State of New Jersey-CBT Division of Taxation PO Box 193 Trenton, NJ 08646-0193		-					Unknown	Unknown
Account No.								
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. ADS Professional Services, LTD 99 Smithtown Blvd. Smithtown, NY 11787		-					Unknown
Account No. Aflac 1932 Wynnton Road Columbus, GA 31999		-					Unknown
Account No. American Express PO Box 1270 Newark, NJ 07101-1270		-	Credit Card				8,170.54
Account No. 39026 Ballard Spahr Andrews & Ingersoll Plaza 1000, Suite 500 Main Street Voorhees, NJ 08043-4836		-	legal fees				Unknown
Subtotal (Total of this page)							8,170.54

12 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
BHI Accounts Receivable/Merrilee 7599 Corporate Way Eden Prairie, MN 55344		-					96.38
Account No.			service agreement				
BP Environmental Services, Inc. PO Box 188 Chalfont, PA 18914		-					Unknown
Account No.							
Business Card PO Box 15710 Wilmington, DE 19886-5710		-					6,641.49
Account No.			sewer charge				
Camden County MUA 1645 Ferry Avenue Camden, NJ 08104		-					157.50
Account No.							
Campus Call Systems, Inc. 1619 McCarty Avenue Williamstown, NJ 08094		-					Unknown
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							6,895.37

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. CDW Direct, LLC PO Box 75723 Chicago, IL 60675-5723	-						Unknown
Account No. CIT Technology Fin Serv. Inc. PO Box 550599 Jacksonville, FL 32255-0599	-						628.64
Account No. 83331 Clipper Magazine 3708 Hempland Road Mountville, PA 17554	-		advertising				19,319.13
Account No. 8599474009 Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286	X -		SBA loan				27,825.67
Account No. Comcast PO Box 3006 Southeastern, PA 19398-3006	-						Unknown
Sheet no. <u>2</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							47,773.44

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Corporation Tax PO Box 193 Trenton, NJ 08646-0193		-					Unknown
Account No.							
D&S Construction Management 328 Columbia Ave. Lansdale, PA 19446		-					96,850.00
Account No.							
DeLage Landen Financial Services PO Box 41601 Philadelphia, PA 19101		-					1,550.00
Account No.							
Digital Office Solutions PO Box 1036 Cherry Hill, NJ 08034		-					Unknown
Account No.							
DRPA E-Z Pass Customer Service Center 420 N. 6th Street Camden, NJ 08102		-					Unknown
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							98,400.00
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. E-Z Pass PO Box 149003 Staten Island, NY 10314-9003	-						Unknown
Account No. Ehrlich Pest Control 600 Dear Road Cherry Hill, NJ 08034	-		pest control				Unknown
Account No. Environmental Services, Inc. 40 Zorn Blvd. Yaphank, NY 11980	-						1,192.28
Account No. FHG Acquisition, LLC 542 Cross Keys Road Sicklerville, NJ 08081	-		intercompany loan				70,000.00
Account No. FHG Enterprises, Inc. 542 Cross Keys Road Sicklerville, NJ 08081	-		intercompany loan				60,000.00
Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							131,192.28

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 1534						
Gerharz Equipment, Inc. 6164 E. Molloy Road East Syracuse, NY 13057	-					55,060.51
Account No.		utility				
Gexa Energy 20 Greenway Plaza Suite 600 Houston, TX 77046	-					Unknown
Account No.		security monitoring				
Honeywell Security Monitoring 34 Stoneleigh Road Fairfield, CT 06825	-					Unknown
Account No.		legal fees				
Hyland Levin LLP 1000 Main Street Voorhees, NJ 08043-4636	-					14,080.14
Account No.		loan				
Jim Sweet	-					38,000.00
Sheet no. <u>5</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						107,140.65

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			stockholder loan			519,374.55
Joseph Gatas 1282 Glassboro Road Williamstown, NJ 08094	-					
Account No.			lease Proposed Lot 6, Block 124, Lodge Ave., Paulsboro, NJ			Unknown
Mill River Corp 3092 Hull Ave. Bronx, NY 10467	X -					
Account No.						Unknown
Muzak 960 Rittenhouse Road Valley Forge Corporate Center Norristown, PA 19403-2290	-					
Account No.						Unknown
New Jersey Board of Accountancy PO Box 639 Trenton, NJ 08646-0639	-					
Account No.						Unknown
New York State Restaurant Service 1001 Sixth Avenue New York, NY 10018	-					
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			519,374.55

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. NJSCPA PO Box 15130 Newark, NJ 07192	-					Unknown	
Account No. NuCo2 1509 Prospect Ridge Blvd. Haddon Heights, NJ 08035	-	equipment lease				Unknown	
Account No. Oxford Health Plans PO Box 1697 Newark, NJ 07101-1697	-					Unknown	
Account No. PC Connection Services PO Box 382808 Pittsburgh, PA 15250-8808	-					Unknown	
Account No. Peachtree, LLC 774 Woodlawn Ave. Hammonton, NJ 08037	-	lease				Unknown	
Sheet no. <u>7</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Pieco Services Property Maintenance 2300 Winslow Road Williamstown, NJ 08094	-					151.41
Account No. 7015700		waste removal				
Republic Services of NJ PO Box 9001765 Louisville, KY 40290	-					Unknown
Account No.						
Rochdale Insurance Company PO Box 22219 Beachwood, OH 44122	-					Unknown
Account No.						
Sam's Club PO Box 530970 Atlanta, GA 30353-0970	-					729.76
Account No.						
Space Mart Self-Storage 376 Berlin-Cross Keys Road Sicklerville, NJ 08081	-					Unknown
Sheet no. <u>8</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						881.17

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Sprint PO Box 105243 Atlanta, GA 30348-5243		-					Unknown
Account No. 00000834			lease				
Stanbery Cross Keys in Receivership Jeffrey Anderson Real Estate 3805 Edwards Road, Suite 700 Cincinnati, OH 45209	X	-					86,589.36
Account No.							
Standard Funding Corp. 335 Crossways Park Drive Woodbury, NY 11797		-					Unknown
Account No.							
Staples Business Advantage Dept PHL 85103 PO Box 30851 Hartford, CT 06150-0851		-					Unknown
Account No.							
Staples Credit Plan PO Box 689020 Des Moines, IA 50368		-					Unknown
Sheet no. <u>9</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							86,589.36

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		accounting fees				
Steven F. Beppel, PC Certified Public Accountants 246 S. White Horse Pike Berlin, NJ 08009	-					4,492.50
Account No.						
TASC Total administrative Services 2302 International Lane Madison, WI 53714-0050	-					Unknown
Account No. 004-00001-1618826-9001		loan				
TD Bank PO Box 5600 Lewiston, ME 04243-5600	X -					127,242.30
Account No.		credit card debt				
TD Card Services PO Box 2580 Cherry Hill, NJ 08034-0372	-					14,898.09
Account No.		loan				
The Bank 533 Fellowship Road Mount Laurel, NJ 08054	X -					207,203.65
Sheet no. <u>10</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						353,836.54

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
The United States Life Insurance Co. PO Box 62104 Baltimore, MD 21264-2104	-					129.93
Account No.						
TNCI PO Box 981038 Boston, MA 02215-1038	-					Unknown
Account No.						
Total Administrative Services 2302 International Lane PO Box 14050 Madison, WI 53714-0050	-					Unknown
Account No.						
TranSource Po Box 60005 Charlotte, NC 28260-0005	-					Unknown
Account No.		equipment lease				
Tri State Office Solutions Leasing Cooper Center, Suite 300 7905 Browning Road Merchantville, NJ 08109	-					Unknown
Sheet no. <u>11</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						129.93

B6F (Official Form 6F) (12/07) - Cont.

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wand Corporation 7593 Corporate Way Eden Prairie, MN 55344	-					207.00
Account No.						
WB Mason PO Box 111 Brockton, MA 02303	-					233.84
Account No.						
Account No.						
Account No.						
Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						440.84
						Total (Report on Summary of Schedules)
						1,360,824.67

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Carolina Tele	contract
Gexa Energy 20 Greenway Plaza Suite 600 Houston, TX 77046	Business Electricity Authorization New Jersey Commercial/Industrial Sales Contract
JC Ehrlich Co., Inc. PO Box 13848 Reading, PA 19612-3848	contract
Mill River Corp 3092 Hull Ave. Bronx, NY 10467	lease Proposed Lot 6, Block 124, Lodge Avenue, Paulsboro, NJ
NUCO2 PO Box 9011 Stuart, FL 34995	equipment lease
Peachtree, LLC 774 Woodlawn Ave. Hammonont, NJ 08037	lease
Stanbery Cross Keys in Receivership Jeffrey Anderson Real Estate 3805 Edwards Road, Suite 700 Cincinnati, OH 45209	lease Shoppes at Cross Keys
Stanley Security Solutions CH14120 Palatine, IL 60055-4210	security contract
Tri State Office Solutions Leasing Cooper Center, Suite 300 7905 Browning Road Merchantville, NJ 08109	equipment lease

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bok Bok Fresh	Stanbery Cross Keys in Receivership Jeffrey Anderson Real Estate 3805 Edwards Road, Suite 700 Cincinnati, OH 45209
Bok Bok Fresh, Inc.	TD Bank PO Box 5600 Lewiston, ME 04243-5600
FHG Acquisition, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Acquisition, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Camden, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Development New Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Development New Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Development New Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG Development New Jersey, LLC	Mill River Corp 3092 Hull Ave. Bronx, NY 10467

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FHG Development South Jersey, LLC	Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286
FHG Glassboro, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG South Jersey, LLC	Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286
FHG South Jersey, LLC	The Bank 533 Fellowship Road Mount Laurel, NJ 08054
FHG South Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG South Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
FHG South Jersey, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
GHG Cross Keys, LLC	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
Joseph Gatas	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
Joseph Gatas	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022

In re FHG Enterprises, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Joseph Gatas	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
Joseph M. Gatas	Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286
Joseph N. Gatas	Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286
Joseph N. Gatas	The Bank 533 Fellowship Road Mount Laurel, NJ 08054
Patricia Gatas	Colson Services Corp. Central Servicing Agent 503/504 Program 101 Barclay Street, 8th Floor East New York, NY 10286
Patricia Gatas	The Bank 533 Fellowship Road Mount Laurel, NJ 08054
Patricia Gatas	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022
Patricia Gatas	General Electric Capital Corp. c/o Reed Smith 599 Lexington Ave. New York, NY 10022

**United States Bankruptcy Court
District of New Jersey**In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 3, 2011**Signature **/s/ Joseph Gatas****Joseph Gatas
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.
Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$666,102.00	2009 - gross income
\$644,501.00	2010 - gross income

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Oxford Health Plans PO Box 1349 Newark, NJ 07101	5/20/11 7/22/11	\$5,822.48	\$0.00
ActSoft Consulting, Inc.	5/20/11	\$65.00	\$0.00
American Express PO Box 1270 Newark, NJ 07101	5/26/211	\$391.00	\$0.00
BHI Accounts Receivabloe/Merrilee 7599 Corporate Way Eden Prairie, MN 55344	5/20/11 6/29/11	\$195.66	\$0.00
Campus Call Systems, Inc. 1619 McCarty Avenue Williamstown, NJ 08094	6/8/11	\$21.41	\$0.00
CDW Direct, LLC PO Box 75723 Chicago, IL 60675-5723	5/2/11	\$95.43	\$0.00
CIT Technology Fin Serv. Inc. PO Box 550599 Jacksonville, FL 32255-0599	5/6/11 6/29/11 7/22/11	\$1,927.94	\$0.00
Comcast PO Box 5025 Cherry Hill, NJ 08034	5/2/11 5/31/11 6/23/11 7/13/11	\$502.57	\$0.00
TD Card Services PO Box 2580 Cherry Hill, NJ 08034-0372	5/20/11 5/26/11 6/23/11 7/22/11	\$2,695.00	\$0.00
DE Lage Landen Financial Services PO Box 41601 Philadelphia, PA 19101-1601	5/6/11 5/31/11	\$3,037.02	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Doug Spalding	6/18/11	\$36.28	\$0.00
Business Card	5/26/11	\$784.64	\$0.00
PO Box 15710	5/26/11		
Wilmington, DE 19886	6/23/11		
JAS Computers	5/20/11	\$1,187.93	\$0.00
	7/27/11		
Ken Clark	5/2/11	\$274.19	\$0.00
	5/17/11		
	6/8/11		
	7/13/11		
State of New Jersey	5/31/11	\$310.00	\$0.00
Division of Taxation			
Bankruptcy Section			
PO Box 245			
Trenton, NJ 08646-0245			
Patient Accounts Dept.	5/31/11	\$3,000.00	\$0.00
Ocean Medical Center	6/29/11		
PO Box 34019	7/17/11		
Newark, NJ 07189-0019			
Pieco Services Property Maintenance	5/31/11	\$284.63	\$0.00
2300 Winslow Road	6/29/11		
Williamstown, NJ 08094			
Rachel Gatas	5/2/11	\$1,800.00	\$0.00
	5/6/11		
	5/20/11		
	5/26/11		
	5/31/11		
	6/8/11		
	6/18/11		
	6/18/11		
	6/23/11		
	7/7/11		
	7/13/11		
	7/22/11		
	7/27/11		
Sam's Club	5/20/11	\$2,446.58	\$0.00
PO Box 103036	5/31/11		
Roswell, GA 30076	6/8/11		
	6/18/11		
	6/29/11		
	7/7/11		
	7/13/11		
	8/2/11		
Standard Funding Corp.	5/2/11	\$1,280.19	\$0.00
335 Crossways Park Drive	6/8/11		
Woodbury, NY 11797	7/7/11		
	7/28/11		
Space Mart Self-Storage	5/11/11	\$588.46	\$0.00
376 Berlin-Cross Keys Road	6/8/11		
Sicklerville, NJ 08081	6/8/11		
	7/13/11		
Sprint	5/20/11	\$501.24	\$0.00
	6/8/11		
	7/7/11		

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Staples Credit Plan PO Box 9020 Des Moines, IA 50368	5/20/11 6/18/11 7/22/11	\$306.62	\$0.00
State of New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245	7/22/11	\$172.54	\$0.00
Steven F. Beppel, PC Certified Public Accountants 246 S. White Horse Pike Berlin, NJ 08009	5/26/11 6/8/11 6/8/11	\$690.00	\$0.00
Total Administrative Services 2302 International Lane PO Box 14050 Madison, WI 53714-0050	5/2/11 5/2/11 5/20/11 6/8/11 6/18/11 6/29/11 7/22/11 5/20/11	\$685.71	\$0.00
TNCI PO Box 981038 Boston, MA 02215-1038	5/20/11	\$180.88	\$0.00
Toni White	5/2/11 6/8/11 7/5/11 8/2/11	\$420.00	\$0.00
Tri State Office Solutions 7905 Browning Road Copper Center Suite #300 Merchantville, NJ 08109	5/20/11 5/26/11	\$537.80	\$0.00
United States Treasury PO Box 80109 Cincinnati, OH 45280-0009	6/29/11	\$548.79	\$0.00
The United States Life Insurance Co. PO Box 62104 Baltimore, MD 21264-2104	6/8/11 6/29/11 7/27/11	\$354.26	\$0.00
Wand Corporation 7593 Corporate Way Eden Prairie, MN 55344	6/29/11 6/29/11	\$0.00	\$0.00
W.B. Mason Company PO Box 111 59 Centre Street Brockton, MA 02303	5/26/11	\$68.46	\$0.00
Pati Gatas	5/31/11 6/29/11 7/27/11	\$3,000.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Teich Groh 691 State Highway 33 Trenton, NJ 08619		\$7500.00 plus filing fee

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Joseph Gatas
1282 Glassboro Road
Williamstown, NJ 08094

President/Treasurer

100%

Patricia Gatas

Vice President/Secretary

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 3, 2011

Signature /s/ Joseph Gatas
Joseph Gatas
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of New Jersey

In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	7,500.00
Prior to the filing of this statement I have received	\$	7,500.00
Balance Due	\$	0.00

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **FHG Acquisitions, LLC**

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. [Other provisions as needed]

For Chapter 7 and Chapter 13 cases, representation of the debtor(s) at the First Meeting of Creditors and first scheduled Confirmation hearing.

For Chapter 11 cases, the above amount represents a retainer and Teich Groh will file a fee application to fix the fees for services rendered by debtor's counsel for all work performed.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceedings.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 3, 2011**

/s/ Brian W. Hofmeister, Esq.

Brian W. Hofmeister, Esq.

Teich Groh

691 State Highway 33

Mercerville

Trenton, NJ 08619-4492

609-890-1500 Fax: 609-890-6961

United States Bankruptcy Court
District of New Jersey

In re FHG Enterprises, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Joseph Gatas 1282 Glassboro Road Williamstown, NJ 08094			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 3, 2011

Signature /s/ Joseph Gatas
Joseph Gatas
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 3, 2011**

/s/ Joseph Gatas

Joseph Gatas/President

Signer/Title

ADS Professional Services, LTD
99 Smithtown Blvd.
Smithtown, NY 11787

Aflac
1932 Wynnton Road
Columbus, GA 31999

American Express
PO Box 1270
Newark, NJ 07101-1270

Ballard Spahr Andrews & Ingersoll
Plaza 1000, Suite 500
Main Street
Voorhees, NJ 08043-4836

BHI
Accounts Receivable/Merrilee
7599 Corporate Way
Eden Prairie, MN 55344

BP Environmental Services, Inc.
PO Box 188
Chalfont, PA 18914

Business Card
PO Box 15710
Wilmington, DE 19886-5710

Camden County MUA
1645 Ferry Avenue
Camden, NJ 08104

Campus Call Systems, Inc.
1619 McCarty Avenue
Williamstown, NJ 08094

Carolina Tele

CDW Direct, LLC
PO Box 75723
Chicago, IL 60675-5723

CIT Technology Fin Serv. Inc.
PO Box 550599
Jacksonville, FL 32255-0599

Clipper Magazine
3708 Hempland Road
Mountville, PA 17554

Colson Services Corp.
Central Servicing Agent
503/504 Program
101 Barclay Street, 8th Floor East
New York, NY 10286

Comcast
PO Box 3006
Southeastern, PA 19398-3006

Corporation Tax
PO Box 193
Trenton, NJ 08646-0193

D&S Construction Management
328 Columbia Ave.
Lansdale, PA 19446

DeLage Landen Financial Services
PO Box 41601
Philadelphia, PA 19101

Digital Office Solutions
PO Box 1036
Cherry Hill, NJ 08034

DRPA E-Z Pass
Customer Service Center
420 N. 6th Street
Camden, NJ 08102

E-Z Pass
PO Box 149003
Staten Island, NY 10314-9003

Ehrlich Pest Control
600 Dear Road
Cherry Hill, NJ 08034

Environmental Services, Inc.
40 Zorn Blvd.
Yaphank, NY 11980

FHG Acquisition, LLC
542 Cross Keys Road
Sicklerville, NJ 08081

FHG Enterprises, Inc.
542 Cross Keys Road
Sicklerville, NJ 08081

General Electric Capital Corp.
c/o Reed Smith
599 Lexington Ave.
New York, NY 10022

Gerharz Equipment, Inc.
6164 E. Molloy Road
East Syracuse, NY 13057

Gexa Energy
20 Greenway Plaza
Suite 600
Houston, TX 77046

Honeywell Security Monitoring
34 Stoneleigh Road
Fairfield, CT 06825

Hyland Levin LLP
1000 Main Street
Voorhees, NJ 08043-4636

JC Ehrlich Co., Inc.
PO Box 13848
Reading, PA 19612-3848

Jim Sweet

Joseph Gatas
1282 Glassboro Road
Williamstown, NJ 08094

Mill River Corp
3092 Hull Ave.
Bronx, NY 10467

Muzak
960 Rittenhouse Road
Valley Forge Corporate Center
Norristown, PA 19403-2290

New Jersey Board of Accountancy
PO Box 639
Trenton, NJ 08646-0639

New York State Corporation Tax
Processing Unit
PO Box 22094
Albany, NY 12201-2094

New York State Restaurant Service
1001 Sixth Avenue
New York, NY 10018

NJSCPA
PO Box 15130
Newark, NJ 07192

NuCo2
1509 Prospect Ridge Blvd.
Haddon Heights, NJ 08035

NUCO2
PO Box 9011
Stuart, FL 34995

NYS Department of State Division Corp.
42 State Street
Albany, NY 12231

NYS Estimated Income Tax
Processing Center
PO Box 4123
Binghamton, NY 13902-4123

Oxford Health Plans
PO Box 1697
Newark, NJ 07101-1697

PC Connection Services
PO Box 382808
Pittsburgh, PA 15250-8808

Peachtree, LLC
774 Woodlawn Ave.
Hammonton, NJ 08037

Pieco Services Property Maintenance
2300 Winslow Road
Williamstown, NJ 08094

Republic Services of NJ
PO Box 9001765
Louisville, KY 40290

Rochdale Insurance Company
PO Box 22219
Beachwood, OH 44122

Sam's Club
PO Box 530970
Atlanta, GA 30353-0970

Space Mart Self-Storage
376 Berlin-Cross Keys Road
Sicklerville, NJ 08081

Sprint
PO Box 105243
Atlanta, GA 30348-5243

Stanbery Cross Keys in Receivership
Jeffrey Anderson Real Estate
3805 Edwards Road, Suite 700
Cincinnati, OH 45209

Standard Funding Corp.
335 Crossways Park Drive
Woodbury, NY 11797

Stanley Security Solutions
CH14120
Palatine, IL 60055-4210

Staples Business Advantage
Dept PHL 85103
PO Box 30851
Hartford, CT 06150-0851

Staples Credit Plan
PO Box 689020
Des Moines, IA 50368

State of New Jersey
Division of Revenue
PO Box 302
Trenton, NJ 08646-0302

State of New Jersey
Department of Labor
Division of Revenue Processing
PO Box 929
Trenton, NJ 08646-0929

State of New Jersey
Division of Taxation
Revenue Processing Center
Coportation Tax PO Box 644
Trenton, NJ 08646-0644

State of New Jersey-CBT
Division of Taxation
PO Box 193
Trenton, NJ 08646-0193

Steven F. Beppel, PC
Certified Public Accountants
246 S. White Horse Pike
Berlin, NJ 08009

TASC
Total administrative Services
2302 International Lane
Madison, WI 53714-0050

TD Bank
PO Box 5600
Lewiston, ME 04243-5600

TD Card Services
PO Box 2580
Cherry Hill, NJ 08034-0372

The Bank
533 Fellowship Road
Mount Laurel, NJ 08054

The United States Life Insurance Co.
PO Box 62104
Baltimore, MD 21264-2104

TNCI
PO Box 981038
Boston, MA 02215-1038

Total Administrative Services
2302 International Lane
PO Box 14050
Madison, WI 53714-0050

TranSource
Po Box 60005
Charlotte, NC 28260-0005

Tri State Office Solutions Leasing
Cooper Center, Suite 300
7905 Browning Road
Merchantville, NJ 08109

Wand Corporation
7593 Corporate Way
Eden Prairie, MN 55344

WB Mason
PO Box 111
Brockton, MA 02303

**United States Bankruptcy Court
District of New Jersey**

In re **FHG Enterprises, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **FHG Enterprises, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Joseph Gatas
1282 Glassboro Road
Williamstown, NJ 08094

☐ None [*Check if applicable*]

August 3, 2011

Date

/s/ Brian W. Hofmeister, Esq.

Brian W. Hofmeister, Esq.

Signature of Attorney or Litigant

Counsel for **FHG Enterprises, Inc.**

Teich Groh

691 State Highway 33

Mercerville

Trenton, NJ 08619-4492

609-890-1500 Fax:609-890-6961