

## New York State Estate Tax Domicile Affidavit



For estates of decedents dying after May 25, 1990

Complete Form ET-141 if it is claimed that the decedent was not domiciled in New York State at the time of death. The fiduciary (executor or administrator), the surviving spouse or a member of the decedent's immediate family who can provide all the information requested below should complete this affidavit.

Answer all questions	s completely. Attach t	nis form to Form ET-9	0 or Form ET-85.					
Decedent's last name		First		Middle initial	Social security number			
Address of deceden	t at time of death (nu	mber and street)			Date of death			
City, village or post	office	County	State	ZIP code	Country of resid	ence		
Age at death	Date of birth	Place of birth						
If Yes, enter (	<ul> <li>If born outside the United States, was the decedent a naturalized citizen of the United States?</li> <li>If Yes, enter (below) the name and address of the court where the decedent was naturalized.</li> </ul>							
Name and address	of court where natura	alized						
2 Did decedent e	<b>ver</b> live in New York S	State? Yes	No If <i>Yes,</i> list periods.					
	<ul> <li>3 Did decedent ever own, individually or jointly, any interest in real estate located in New York State?</li> <li>Yes</li> <li>No</li> <li>If Yes, list addresses and periods below (attach additional sheets if necessary).</li> </ul>							
Periods of time - fro	om/to	Addresses of proper						
4 Did decedent lease a safe deposit box located in New York State at the time of death? Yes No If Yes, complete box below. Also, if Yes, has it been inventoried? Yes No If Yes, attach copy of inventory.								
Name and address	of bank where box is	located						
5 Provide the following	ng information regarding th	ne residences of the dece	dent during the last five years	preceding death (attach a	additional sheets if r	necessary).		

In New York State			Outside New York State		
Period of time from - to	Address	Residence owned - rented other - explain	Period of time from - to	Address	Residence owned - rented other - explain

## 6 For the five years prior to death, list (1) the Internal Revenue Service Centers and (2) the states or other municipalities where the decedent filed income tax returns *if no income tax returns were filed, enter none*).

Year	Internal Revenue Service Center	State, county, or municipality

## **Privacy Notification**

The right of the Commissioner of Taxation and Finance and the Department of Taxation and Finance to collect and maintain personal information, including mandatory disclosure of social security numbers in the manner required by tax regulations, instructions, and forms, is found in Articles 22, 26, 26-A, 26-B, 30, 30-A, and 30-B of the Tax Law; Article 2-E of the General City Law; and 42 USC 405(c)(2)(C)(i).

The Tax Department will use this information primarily to determine and administer tax liabilities due the state and city of New York and the city of Yonkers. We will also use this information for certain tax offset and exchange of tax information programs authorized by law, and for any other purpose authorized by law.

Information concerning quarterly wages paid to employees and identified by unique random identifying code numbers to preserve the privacy of the employees' names and social security numbers will be provided to certain state agencies for research purposes to evaluate the effectiveness of certain employment and training programs.

Failure to provide the required information may result in civil or criminal penalties, or both, under the Tax Law.

This information will be maintained by the Director of the Registration and Data Services Bureau, NYS Tax Department, Building 8 Room 924, W A Harriman Campus, Albany NY 12227; telephone 1 800 225-5829. From areas outside the U.S. and outside Canada, call (518) 485-6800.

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7 List the states where the decedent was registered to vote during the last five years preceding death (list latest year first).					
Years		State			
From	То				
	Date of death				

If decedent did not vote in those five years, when did he or she last vote?

Where?

8 List employment or business activities (if any) engaged in by the decedent during the five years preceding the date of death.

In New York State		Outside New York State		
Period of time from - to	Noture of employment or business activities		Nature of employment or business activities	
9 Was decedent a party to any legal proceedings in New York State during the last five years?				

9 Was decedent a party to any legal proceedings in New York State during the last five years? Yes No

10	Did decedent have a lice	nse to operate a bus	iness, profession, i	notor vehicle, airplane or boat? Yes No If Yes, list below.				
	License number	Type of license	Date of issuance	Name and location of issuing office				
11	Did decedent execute any trust indentures, deeds, mortgages or any other documents							
	describing his or her re	ding death? Yes No If Yes, attach copy.						
12	Was the decedent a men	nber of any church, c	lub or organization	? Yes No				

Yes No If Yes give name, address and other details. (Attach additional sheets if necessary.)

13 What other information do you wish to submit in support of the contention that the decedent was not domiciled in New York State at the time of death? (Attach additional sheets if necessary.)

Applicant's last name	First	Middle initial	Relationship to decedent
Address (number and street)			Connection with estate
City, village or post office	State		ZIP code

The undersigned states that this affidavit is made to induce the Commissioner of the Department of Taxation and Finance of the State of New York to determine domicile, and that the answers herein contained to the foregoing questions are each and every one of them true in every particular.

Signature of applicant \_

Notary Public, Commissioner of Deeds or Authorized New York State Department of Taxation and Finance employee (no seal required)

and types of action.

Sworn before me this day of 19	
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Signature