

Worldwide ERC® Broker's Market Analysis and Strategy Report

Purpose: This report is designed to enable the real estate broker to conduct a diligent analysis of the subject property's condition, competition, and future marketability. Based on this analysis, the broker is to estimate the subject property's Most Likely Sales Price.

This is <u>not</u> a home inspection. Nor is this an appraisal; this comparative market analysis has not been performed in accordance with the Uniform Standards of Professional Appraisal Practice. It is not to be construed as an appraisal and may not be used as such for any purpose. Preparers of this form need to be aware of any state-specific disclosure requirements and include them in this form as appropriate.

Procedural Guidelines: For procedures on contacting homeowner, inspecting property, submitting report, and providing photos, follow the requesting company's guidelines. The Most Likely Sales Price (MLSP) is based on "as is" condition and a marketing time not to exceed 120 days to a contract of sale or as directed by the client.

the cl	the client.					
z	File #:	Homeowner(s):				
9	Property Address:	Home Phone #:				
ASSIGNMENT INFORMATION	City, State, Zip:	Work Phone #:				
	BMA Requested by (Co. & Contact):	e-mail:				
	Requesting Co. Address:	Phone #:				
	City, State, Zip:	Fax #:				
	Real Estate Firm:					
IME	Contact Name:	e-mail:				
GN	Real Estate Firm Address:	Phone #:				
SSI	City, State, Zip:	Fax #:				
Ä	Agent Preparer:	Phone #:				
	Homeowner's purchase price: \$	Date purchased:				
MATION	Improvements made by homeowner if any:					
ORI	Is the subject currently listed?	: Homeowner	☐ Tenant	□\/acent		
) J	Form of Ownership:		☐ Modular	☐ Vacant ☐ Mobile Home		
	□ Other:	L TOWITTIOUSE	□ Iviodulai	u Mobile Home		
SUBJECT INFORMATION	Indicate any personal property that remains (e.g., refrigerator, range, etc):					
	Subject's location type: ☐ Urban ☐ Suburban ☐ Distant suburban	☐ Rural	□Farm	☐ Resort		
	Lot Characteristics: positive/negative (explain):					
	Subject's view: positive/negative (explain):					
NOI	Locational issues of which you are aware that may affect the insurability of the property:					
CAT	Site Characteristics of which you are aware (check all that apply): Private Street Access Gated		☐ Alley			
ŏ	☐ Easements/Encroachments ☐ Sidewalk ☐ Curbs/G	autters	☐ Street	Lighting		
Ϋ́	☐ Paved Street Surface ☐ Paved Driveway Surface	attoro	200000	Lighting		
SUBJECT LOCATION	Miscellaneous of which you are aware (check all that apply): ☐ Maintenance issues with neighboring properties ☐ Subject located on or near designated environmental sites ☐ Neighborhood has restrictive covenants ☐ Located on or backs up to busy/main street ☐ Location next to school or public park ☐ Location near/in view of power lines/water towers/ radio towers ☐ Additional Comments: ☐ Location next to indust	ultural area		ospital/firehouse, etc. hway noise present ake zone roperty		
MISCELLANEOUS	Check all other items of which you are aware that may affect the marketability or value of the Style of home not typical for the area Subject is over improved Functional obsolescence Functional Obso	☐ Subject i ☐ Steep dr ange ☐ Estimate	is under improved			

	Property Condition For all the following of which you are aware or observe in viewing the property, check the appropriate box(es) and describe:					
	☐ Décor of home is personalized or dated:					
	☐ Incomplete construction:					
	☐ Evidence of past or present water dama☐ Cracks or stains on walls, floors, or ceili					
	☐ Oil tank (abandoned):	195.				
	☐ Oil tank (in use):					
	Underground storage tank (abandoned)	:				
	☐ Underground storage tank (in use): ☐ Synthetic stucco:					
	☐ Suspected structural problems:					
	☐ Evidence of odor:					
	☐ Evidence of pet damage:					
	☐ Evidence of deferred maintenance: Additional Comments:					
	Additional Comments:					
	Recommended Repairs and Improvement	inte				
	Interior Items		R&I Estimates			
NO	☐ Paint	Estimated cost per item: \$	Comment:			
Ė	Flooring	Estimated cost per item: \$	Comment:			
JN	☐ Wall paper removal	Estimated cost per item: \$ Estimated cost per item: \$	Comment: Comment:			
SUBJECT CONDITION	☐ Appliances ☐ Cabinets	Estimated cost per item: \$	Comment:			
CT	☐ Light fixtures	Estimated cost per item: \$	Comment:			
3.JE	☐ Countertops	Estimated cost per item: \$	Comment:			
SUE	☐ Bathroom fixtures	Estimated cost per item: \$	Comment:			
0,	☐ Other:	Estimated cost per item: \$ Estimated cost per item: \$	Comment: Comment:			
	Other:	Estimated cost per item: \$	Comment:			
	Total Estimated Cost for Inter		Commond.			
		<u> </u>				
	Exterior Items □ Landscaping	Estimated cost per item: \$	R&I Estimates Comment:			
	☐ Paint	Estimated cost per item: \$	Comment:			
	☐ Driveway/walkway	Estimated cost per item: \$	Comment:			
	☐ Porch/deck	Estimated cost per item: \$	Comment:			
	□ Pool	Estimated cost per item: \$	Comment:			
	□ Spa □ Gutters	Estimated cost per item:\$ Estimated cost per item:\$	Comment: Comment:			
	☐ Siding	Estimated cost per item: \$	Comment:			
	□Trim	Estimated cost per item: \$	Comment:			
	Roof	Estimated cost per item: \$	Comment:			
	☐ Detached structures ☐ Debris removal	Estimated cost per item: \$ Estimated cost per item: \$	Comment: Comment:			
	☐ Windows and screens	Estimated cost per item: \$	Comment:			
	☐ Other:	Estimated cost per item: \$	Comment:			
	Other:	Estimated cost per item: \$	Comment:			
	Other:	Estimated cost per item: \$	Comment:			
	Total Estimated Cost for Exte					
		y recommended inspections ((e.g., municipal, certificate of occupancy, environmental, etc.):			
	Required:					
	Customary:					
						ÜR
30	Additionally recommended for the subject					
/DIS	Additionally recommended for the subject property: Subject property issues of which you are aware that may affect insurability of the subject property:					
SN						
1						
EC						
ISP						
=						
	List all required disclosures:					

	Li Cash Li Conventional mortgage—conforming or			
Describe the terms of the financing type identified above:				
Identify and describe any financing concessions that may be necessary to secure the sill Points:	sale of the subject property.			
☐ Closing Costs:				
☐ Other:				
Do you anticipate any issues that may affect the ability to secure financing for the subjute of	ect property (e.g., condition, zoning, environmental, HOA, e	etc.)?		
If the subject property is a common interest development (e.g., condo, townhouse, PU Owners:% Investors:% (total must equal 100%)	D), what is the ratio of owners to investors?			
HOA Fees: \$ How often are they paid? ☐ Monthly	□ Quarterly □ Semi-annually □ A	nnually		
Items included in HOA Fees: ☐ Trash Pick-up ☐ Landscaping ☐ Security/Concierge Services ☐ Common Area Maintenance ☐ Water ☐ Other:	☐ Snow Removal ☐ Taxes ☐ Sewer	•		
Are you aware of any special assessments covered by the HOA?	□No			
If yes, indicate the amount of assessment: \$ Describe what the special assessment covers:				
Subject Neighborhood (For purposes of this report, the subject neighborhood is defin subject neighborhood and then use statistics that you have gathered which reflect that particular section of a town, a specific subdivision, or an entire community. This is des Subject neighborhood is defined as:	market area. Note: the neighborhood might be a MLS are			
Price Range: \$ to \$	Property Values are: ☐ Increasing % in past	months		
Average Days-on-Market (list to contract) days	☐ Stable			
(# of days)	☐ Decreasing% in past	months		
Calculate the months supply of inventory (Absorption Rate):	Type of competing listings New Homes	%		
Number of active listings ÷ Avg. number of sales per month for the last 6 months = Number of months needed to sell existing inventory	Resale REO/Foreclosure Corporate	% % %		
Describe all marketing concessions/incentives being offered to buyers and/or brokers of	Total (Must equal 100%)	100%		
Recommend any marketing concessions/incentives that should be offered for the <i>subj</i>	əct.			
				
Describe major corporation(s) in this neighborhood that are moving into, out of, or plan	ining layoffs:			
Describe major corporation(s) in this neighborhood that are moving into, out of, or plant of the				
	as that area beyond the subject neighborhood in which bu			

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ITEM	SUBJECT	Competing Listing #1	Competing Listing #2	Competing Listing #3
Address, City				
Current MLS #				
Proximity to Subject Original List Price	\$	\$	\$	\$
Current List Price	\$	\$	\$	\$
Seller Concessions				
Last Price Change Date Days-on-market (DOM)				
from original list date	Orig. List Price \$	Orig. List Price \$	Orien Liet Driese &	Orig. List Price \$
Previous listing history for last	Last List Price \$	Last List Price \$	Orig. List Price \$ Last List Price \$	Last List Price \$
12 months	DOM:	DOM:	DOM:	DOM:
Style	☐ Brick ☐ Wood			
	☐ Composite ☐ Stone			
Exterior Finish	☐ Aluminum ☐ Stucco			
(Check all that apply)	☐ Synthetic Stucco ☐ Vinyl ☐ Hardcoat Stucco	☐ Synthetic Stucco ☐ Vinyl ☐ Hardcoat Stucco	☐ Synthetic Stucco ☐ Vinyl ☐ Hardcoat Stucco	☐ Synthetic Stucco ☐ Vinyl ☐ Hardcoat Stucco
	☐ Other:	☐ Other:	☐ Other:	☐ Other:
	☐ Composite ☐ Slate ☐ Tar ☐ Tile	☐ Composite ☐ Slate ☐ Tar ☐ Tile	☐ Composite ☐ Slate ☐ Tar ☐ Tile	☐ Composite ☐ Slate ☐ Tar ☐ Tile
Roof Type	☐ Wood shake ☐ Tin			
(Check all that apply)	☐ Asphalt shingle ☐ Copper			
	☐ Other: ☐ None	☐ Other: ☐ None	Other:	Other:
	# of Cars	# of Cars	# of Cars	# of Cars
001. 7	Garage Attached Detached	Garage Attached	Garage Attached Detached	Garage Attached Detached
Car Storage/Type (Check all that apply)	☐ Built-in	☐ Built-in	☐ Built-in	☐ Built-in
(Officer all triat apply)	Carport Attached	Carport Attached Detached	Carport Attached Detached	Carport Attached
	☐ Built-in	☐ Built-in	☐ Built-in	☐ Built-in
Year Built	Other:	Other:	☐ Other:	☐ Other:
Lot Size				
Appx. Gross Living Area	Sq. Ft	Sq. Ft	Sq. Ft	Sq. Ft
Above Grade Room Count	Tot Brms. Baths	Tot. Brms. Baths	Tot. Brms. Baths	Tot. Brms. Baths
Basement	□ None □ Partial			
(Check all that apply)	☐ Slab ☐ Full ☐ Crawl Space ☐ Walk-out	☐ Slab ☐ Full ☐ Crawl Space ☐ Walk-out	☐ Slab ☐ Full ☐ Crawl Space ☐ Walk-out	☐ Slab ☐ Full ☐ Crawl Space ☐ Walk-out
Basement Finish	La Orawi opace La Waik-out	Dorawi opacc D waik-out	orawi opace u waik-out	Dorawi opace D waik-out
Attic (Check all that apply)	□ None □ Partial	□ None □ Partial □ Partial	□ None □ Partial	□ None □ Partial
	☐ Crawl Space ☐ Full ☐ Walkup ☐ Hatch	☐ Crawl Space ☐ Full ☐ Walkup ☐ Hatch	☐ Crawl Space ☐ Full ☐ Walkup ☐ Hatch	☐ Crawl Space ☐ Full ☐ Walkup ☐ Hatch
Attic Access	☐ Pull down steps			
Bonus Room	□ None □ Barn			
Detached Structures	☐ Guest House ☐ Studio			
(Check all that apply)	☐ Pool House ☐ Shed ☐ Other:			
Deck/Patio	□ Otner.	□ Other.	□ Other.	□ Other.
Pool/Spa				
Fireplace(s)	☐ Public ☐ Private			
Water Supply	☐ Community ☐ Well			
W (B')	☐ Septic ☐ Sewer			
Waste Disposal	☐ Cesspool ☐ Other:	☐ Cesspool ☐ Other:	☐ Cesspool ☐ Other:	☐ Cesspool ☐ Other:
Type of Air Conditioning	□ None □ Central	☐ None ☐ Central	☐ None ☐ Central	☐ None ☐ Central
(Check all that apply)	☐ Window/Wall ☐ Heat Pump ☐ Other:	☐ Window/Wall ☐ Heat Pump☐ Other:	☐ Window/Wall ☐ Heat Pump☐ Other:	☐ Window/Wall ☐ Heat Pump☐ Other:
	□ None □ Gas			
	Propane Electric	☐ Propane ☐ Electric	☐ Propane ☐ Electric	☐ Propane ☐ Electric
Type of Heating System	☐ Radiant ☐ Oil ☐ Wood stove ☐ Solar	☐ Radiant ☐ Oil ☐ Wood stove ☐ Solar	☐ Radiant ☐ Oil ☐ Wood stove ☐ Solar	☐ Radiant ☐ Oil ☐ Wood stove ☐ Solar
(Check all that apply)	☐ Base Board ☐ Coal			
	☐ Heat pump ☐ Radiator ☐ Other:			
Location	= other.	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Lot Characteristics	-	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
View		☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Floor Plan Utility	-	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Ext. Condition's Appeal		☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Int. Condition's Appeal		☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Overall Rating of Listings as		☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior	☐ Superior ☐ Similar ☐ Inferior
Compared to Subject	Comments:			
Listing #1: Date inspected:	Comments:			
Listing #2: Date inspected:Comments:				
Listing #3: Date inspected: Comments:				
Lioung #0. Date inspected	ominofito.			

Address, City MIS# Proximity to Subject Original List Price Final List Price Sales Price Seller Concessions Under Contract Date Closing Date Days-on-market (DOM) from original list date Orig. List Price \$ Orig. List Price \$ Orig. List Price \$ Orig. List Price \$ Previous listing history for last Last List Price \$ Last List Price \$ Last List Price \$ Last List Price \$ 12 months DOM: DOM: DOM: DOM: Style ■ Brick Brick ☐ Wood ☐ Brick ☐ Wood ☐ Wood ☐ Brick ☐ Wood ■ Composite ■ Stone ■ Stone ■ Composite ■ Stone □ Composite ☐ Stone □ Composite Aluminum ■ Stucco ☐ Aluminum □ Stucco Aluminum □ Stucco ☐ Aluminum ☐ Stucco Exterior Finish (Check all that apply) ☐ Synthetic Stucco ☐ Vinyl ☐ Hardcoat Stucco ☐ Hardcoat Stucco ☐ Hardcoat Stucco ☐ Hardcoat Stucco Other: Other: Other: ☐ Other: □ Composite □ Composite □ Slate ☐ Composite ☐ Composite □ Slate ☐ Tile □ Tar □ Tar □ Tile □ Tar □ Tile □ Tar □ Tile Roof Type □ Tin ■ Wood shake ■ Wood shake ■ Wood shake □ Tin □ Tin ■ Wood shake ☐ Tin (Check all that apply) ☐ Copper ■ Asphalt shingle □ Copper ☐ Asphalt shingle □ Copper ■ Asphalt shingle ☐ Asphalt shingle □ Copper Other: Other: Other: Other: ■ None ■ None None ☐ None # of Cars # of Car # of Car # of Car ☐ Garage ☐ Attached ☐ Garage ☐ Attached ☐ Garage ☐ Attached ☐ Garage ☐ Attached ■ Detached ■ Detached ■ Detached ■ Detached Car Storage/Type ☐ Built-in ☐ Built-in ☐ Built-in ■ Built-in (Check all that apply) ☐ Carport ☐ Attached ☐ Carport ☐ Attached ☐ Carport ☐ Attached ☐ Carport ☐ Attached ■ Detached ■ Built-in ■ Built-in ■ Built-in ■ Built-in ☐ Other: ■ Other: Other: ☐ Other: Year Built Lot Size Appx. Gross Living Area Sq. Ft Sq. Ft Sq. Ft Sq. Ft SALES Tot Brms Tot Brms Tot Tot Brms Baths Baths Brms **Baths** Baths Above Grade Room Count ☐ None ☐ Partial ■ None ☐ Partial ■ None □Partial ■ None ☐ Partial Basement Slab COMPARABLE ☐ Slab □ Full □ Full □ Slab ☐ Full □ Slab ☐ Full (Check all that apply) ☐ Crawl Space ■ Walk-ou ☐ Crawl Space ■ Walk-out ☐ Crawl Space □Walk-☐ Crawl Space ■ Walk-out Basement Finish ☐ Full □ Partial ☐ Full □ Partial ☐ Full □ Partial ☐ Full □ Partial Attic (Check all that apply) ☐ Crawl Space ☐ Crawl Space ■ None ■ None ☐ Crawl Space ■ None ☐ Crawl Space ■ None ■ Walkup ■ Walkup ■ Walkup ■ Walkup □ Hatch □ Hatch □ Hatch ■ Hatch Attic Access ☐ Pull down steps ☐ Pull down steps ☐ Pull down steps ☐ Pull down steps Bonus Room Barn □None Barn □ None ☐ None Barn Barn None ☐ Guest House **Detached Structures** ☐ Guest House ■ Studio ☐ Guest House ■ Studio ☐ Guest House ■ Studio ■ Studio ☐ Shed (Check all that apply) ☐ Pool House ☐ Pool House ■ Shed ☐ Pool House □ Shed ☐ Pool House □ Shed ■ Other: Other: ☐ Other □ Other Deck/Patio Pool/Spa Fireplace(s) ■ Public □ Private ☐ Public ☐ Private ☐ Public ☐ Private ☐ Public ☐ Private Water Supply ■ Community ■ Well □ Community ■ Well ■ Community ■ Well □ Community ■ Well ☐ Septic ☐ Septic ☐ Sewer □ Septic ☐ Sewer ☐ Sewer □ Septic Sewer ☐ Cesspool Waste Disposal ☐ Cesspool ☐ Cesspool ☐ Cesspool Other: Other: Other: Other: ☐ Central ☐ Central ☐ Central ☐ Central None ■ None ■ None ■ None Type of Air Conditioning ■ Window/Wall ☐ Heat Pumi ■ Window/Wall ☐ Heat Pump ■ Window/Wall ☐ Heat Pump ■ Window/Wall ☐ Heat Pump (Check all that apply) Other: Other: Other: Other: ■ None ☐ Gas □ Gas ■ None ☐ Gas ■ None ■ None ☐ Gas □ Propane □ Propane □ Electric □ Propane ■ Electric □ Electric □ Propane ■ Electric Oil Radiant □ Oil Radiant □ Oil ☐ Radiant Radiant □ Oil Type of Heating System ■ Solar ■ Wood stove □ Solar ■ Wood stove ■ Solar ■ Wood stove ■ Wood stove ■ Solar (Check all that apply) ☐ Coal ☐ Base Board ☐ Base Board ☐ Coal ☐ Coal ■ Base Board □ Coal ■ Base Board ☐ Heat pump ☐ Radiator ☐ Heat pump □ Radiator ■ Heat pump □ Radiator ☐ Heat pump □ Radiator □ Other ☐ Other ☐ Other Other: ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar Location ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior Lot Characteristics ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Superior ☐ Similar ☐ Inferior View ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar Floor Plan Utility ☐ Inferior ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar ☐ Inferior ☐ Superior ☐ Similar Ext. Condition's Appeal ☐ Inferior ☐ Superior ☐ Similar □ Inferior ☐ Superior ☐ Similar ■ Inferior Superior Similar Int. Condition's Appeal Overall Rating of Sales as ☐ Superior ☐ Similar ■ Inferior ☐ Superior ☐ Similar ☐ Superior ☐ Similar ■ Inferior Compared to Subject Sales #1: Inspected? ☐ Yes □ No Comments: Sales #2: Inspected? ☐ Yes ☐ No Comments: Sales #3: Inspected? ☐ Yes ☐ No Comments:

Instructions: Select sales within the last six months which are suitable and similar to the subject property and within the same/similar market area.

Comparable Sale #1

Comparable Sale #2

Comparable Sale #3

SUBJECT

ITEM

	Check all that apply:					
ST LIKELY UYER(S)	☐ Local Buyer	☐Transferee	☐ International Buyer	☐ First-time Homebuyer	☐ Second-home Buyer	
	☐ Empty Nester	☐ Military	☐ Parent Purchaser for Child	☐ Move-up Homebuyer	□ Investor	
MOST BUY	☐ Dual-income	☐ Other:				
	What are the three - five challenges to getting this property sold?					
	1.					
	2.					
	3.					
	4.					
	5.					
	What are the three -	five actions necess	ary to address the challenges ident	ified above?		
	1.					
:GY	2.					
MARKETING STRATEGY	3.					
NG ST	4.					
KETI	5.					
MAF	What are the top five creative ideas you will use in marketing this property keeping in mind the challenges and actions identified above?					
	1.					
	2.					
	3.					
	4.					
	5.					
	Additional Comments:					
S	Most Likely Sales I	Price (MLSP): \$		Suggested List Price (SL	P): \$	
VALUE ANALYSIS	The MLSP is based on "as is" condition and a marketing time not to exceeddays to a contract of sale.					
Ą	ozor 10 baoea (c do lo condition	and a mandarig and not to oxobet	(# of days)	S. 55.0.	
ES	File #:			Real Estate Firm:		
⁻ URI	Real Estate Firm Tax	k ID #:		Date of Inspection:		
SIGNATURES	Contact Name:			Agent Preparer Name:		
	Contact Signature:			Agent Preparer Signature:		