

# Submission of Exemption Request

CALIFORNIA FORM

**3500A**

Exemption Based on Internal Revenue Code (IRC) Sections 501(c)(3), 501(c)(4), 501(c)(5), 501(c)(6), or 501(c)(7), Federal Determination Letter

Enclose a copy of the Federal Determination Letter.

California Corporation number/ California Secretary of State file number

FEIN

Name of organization as shown in the creating document

Street address (suite, room, or PMB no.)

Telephone

City

State

ZIP code

Name of representative to contact regarding additional requirements or information

Telephone

Representative's mailing address (suite, room, or PMB no.)

City

State

ZIP code

## Part I — Entity Information

- 1 Entity type (check applicable box): ☐ Corporation ☐ Association ☐ Trust ☐ Foreign corporation (State of incorporation) \_\_\_\_\_
- 2 Does the IRS consider the organization a private foundation? ..... 2 ☐ Yes ☐ No
- 3 When did the organization establish, incorporate, organize, or conduct business in California? ..... 3 \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
mm dd yyyy
- 4 Provide gross receipts for the current year and the three immediately preceding taxable years in existence. Gross receipts are defined as the total amounts the organization received from all sources during its annual account period without subtracting any costs or expenses. If the organization has been in existence for less than one year, provide the projected amount of gross receipts for the entire year. List the account period beginning to the account period ending. Example: mm/dd/yyyy

Current Year or Projected Gross Receipts	Gross Receipts for the three immediately preceding taxable years:		
From:	From:	From:	From:
To:	To:	To:	To:

- 5 Has the IRS ever suspended, revoked, or audited the organization? ..... 5 ☐ Yes ☐ No
- If "Yes," explain \_\_\_\_\_

## Part II — Group Exemption. See instructions.

- 6 Is the organization applying for a group exemption? ..... 6 ☐ Yes ☐ No
- If "Yes," attach the federal group determination letter and a list of all California subordinates. Include each subordinate's name, corporation number, Federal employer identification number (FEIN), and address.

Mail form FTB 3500A and a copy of the federal determination letter to:

EXEMPT ORGANIZATIONS UNIT, MS F120, FRANCHISE TAX BOARD, PO BOX 1286, RANCHO CORDOVA CA 95741-1286.

Under penalties of perjury, I declare I have examined this submission for exemption based on the IRC Section 501(c)(3), 501(c)(4), 501(c)(5), 501(c)(6), or 501(c)(7), federal determination letter, and to the best of my knowledge and belief, it is true, correct, and complete.

DATE

SIGNATURE OF OFFICER OR REPRESENTATIVE

TITLE

### Part III — Purpose and Activity

#### 1 Exemption based on IRC 501(c)(3) Federal Determination Letter

Check the organization's primary purpose and activity:

- |  |   |                                     |  |  |
|--|---|-------------------------------------|--|--|
| <input type="checkbox"/> Charitable                | <input type="checkbox"/> Educational        | <input type="checkbox"/> Literary   | <input type="checkbox"/> Prevent cruelty to animals    | <input type="checkbox"/> Prevent cruelty to children |
| <input type="checkbox"/> Testing for public safety | <input type="checkbox"/> Religious          | <input type="checkbox"/> Scientific | <input type="checkbox"/> Church                        | <input type="checkbox"/> School                      |
| <input type="checkbox"/> Hospital                  | <input type="checkbox"/> Health care center |                                     | <input type="checkbox"/> Qualified sports organization |  |

#### 2 Exemption based on IRC 501(c)(4) Federal Determination Letter

Check the organization's primary purpose and activity:

- |   |   |   |   |   |
|---|---|---|---|---|
| <input type="checkbox"/> Civic league           | <input type="checkbox"/> Local association of employees | <input type="checkbox"/> Social welfare                 | <input type="checkbox"/> Service clubs                                  | <input type="checkbox"/> Veterans           |
| <input type="checkbox"/> Legislative activities | <input type="checkbox"/> Festival organizations         | <input type="checkbox"/> Municipal building corporation | <input type="checkbox"/> Police, sheriff, volunteer firemen association | <input type="checkbox"/> Quasi governmental |

#### 3 Exemption based on IRC 501(c)(5) Federal Determination Letter

Check the organization's primary purpose and activity:

- |                                      |                                       |   |  |   |
|--------------------------------------|---------------------------------------|---|--|---|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Horticulture | <input type="checkbox"/> Labor                  | <input type="checkbox"/> Agriculture or horticulture county fair | <input type="checkbox"/> Public employees union |
| <input type="checkbox"/> AFL-CIO     | <input type="checkbox"/> Independent  | <input type="checkbox"/> Transportation workers | <input type="checkbox"/> Teamsters                               |   |

#### 4 Exemption based on IRC 501(c)(6) Federal Determination Letter

Check the organization's primary purpose and activity:

- |   |  |  |  |  |
|---|--|--|--|--|
| <input type="checkbox"/> Board of trade | <input type="checkbox"/> Business league | <input type="checkbox"/> Chamber of commerce | <input type="checkbox"/> Real estate board | <input type="checkbox"/> Professional association or society |
|---|--|--|--|--|

#### 5 Exemption based on IRC 501(c)(7) Federal Determination Letter

Check the organization's primary purpose and activity:

- |  |  |   |  |  |
|--|--|---|--|--|
| <input type="checkbox"/> Social and recreational       | <input type="checkbox"/> Golf club               | <input type="checkbox"/> Camps                    | <input type="checkbox"/> Fraternity or sorority  | <input type="checkbox"/> Dog or horse club |
| <input type="checkbox"/> Car, motorcycle, trailer club | <input type="checkbox"/> Hunting or fishing club | <input type="checkbox"/> Common recreational area | <input type="checkbox"/> Flying or airplane club |  |