



# Small Business Loan Center Application

This Application may be used by U.S. Bank National Association and U.S. Bank National Association MT, and their affiliates. Any of the foregoing may be referred to herein as "U.S. Bank."

Each shareholder, partner or member owning 25 percent or more interest in the Business Applicant must sign a personal guaranty. A minimum of 1 guarantor is required regardless of percent ownership. Additional guaranties may be required. \*California only: A General Partner shall not be required to provide a personal guaranty if the loan is secured by real property.

BUSINESS INFORMATION				
Business Applicant's Name (exact legal name)			DBA (if applicable)	
Taxpayer ID Number	Year Business Established	Years Current Ownership	Years owners have been in this line of business	Annual Sales \$
Business Type: <input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> CORPORATION <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> OTHER				
<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Sub-S Corporation <input type="checkbox"/> General Partnership <input type="checkbox"/> Nonprofit Organization <input type="checkbox"/> Individual <input type="checkbox"/> C-Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Professional Association <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Other				
Description of Business or Service				
Business Contact Name		Business Phone ( )	Business Fax ( )	

**BUSINESS LOCATION** (cannot be a P.O. box):

Street Address		
City	State	ZIP Code

**BUSINESS MAILING ADDRESS** (if different from above):

Address		
City	State	ZIP Code

## LOAN REQUEST

### LOAN TYPE:

- Business Line of Credit**      New Line Amount \$ \_\_\_\_\_ or Increase Line from \$ \_\_\_\_\_ to \$ \_\_\_\_\_
- Term Loan**      Amount Requested \$ \_\_\_\_\_ Length of Term: \_\_\_\_\_  
For equipment purchase, please provide the purchase price: \$ \_\_\_\_\_ Also, please include a copy of the purchase order.
- Commercial Real Estate Loan\***      Amount Requested \$ \_\_\_\_\_ Length of Term: \_\_\_\_\_  
Owner Occupied: \_\_\_\_\_ Investment: \_\_\_\_\_
- SBA Loan**      Amount Requested \$ \_\_\_\_\_ Length of Term: \_\_\_\_\_
- Other**      Amount Requested \$ \_\_\_\_\_ Length of Term: \_\_\_\_\_

Description of Other: \_\_\_\_\_

\*For Commercial Real Estate Loan, please complete and include a REAL ESTATE ADDENDUM form. By signing this application, applicant attests that information provided on the Real Estate Addendum is true and correct.

## LOAN PURPOSE & COLLATERAL

What are loan proceeds going to be used for: \_\_\_\_\_

\*Collateral Available: \_\_\_\_\_

\*Loans will be secured by all business assets unless specific assets, acceptable to the Bank, are pledged. Please describe fully any such specific assets that you wish to use as collateral. Please note which assets, if any are pledged as collateral for other loans. Please note location of collateral if different than your business location.

## FINANCIAL INFORMATION

### Business Deposit Accounts

Financial Institution	Type of Account	Current Balance	Average Balance	Would you like to move the account to U.S. Bank?
		\$	\$	<input type="checkbox"/> Yes
		\$	\$	<input type="checkbox"/> Yes
		\$	\$	<input type="checkbox"/> Yes

### Business Debts (List all business debts, including accounts and trade payables. Include existing U.S. Bank debt.)

To whom payable?	Type of Account (Revolving, Term, etc.)	Balance Owing	Payment	Pay off with proceeds?
		\$	per	<input type="checkbox"/> Yes
		\$	per	<input type="checkbox"/> Yes
		\$	per	<input type="checkbox"/> Yes
		\$	per	<input type="checkbox"/> Yes

RELATED BUSINESS ISSUES

Has the Applicant or any Guarantor or Co-applicant ever declared bankruptcy?
Is the Business Applicant or any Guarantor or Co-applicant a party to any claim or lawsuit?
Are there any state or federal tax liens filed against the Business Applicant or any Guarantor or Co-applicant?

Yes No
Yes No
Yes No

Does Business Applicant own or lease occupied building?
If you lease, name lessor:
Years remaining on lease:
Monthly lease payment, if applicable: \$

Is the Business already pledging any assets for a loan or lease?
Mailing address of lessor:

OWNERSHIP/MANAGEMENT INFORMATION

List all owners of the company

Table with 7 columns: Name, Social Security #, Date of Birth, Title, Percent Ownership, Number of years in this line of business, Monthly Housing Payment

FINANCIAL STATEMENTS AND TAX RETURNS Please provide a copy of the company's financial statements or tax returns for the last two years and interim financial statements for the current year.

OREGON NOTICE: Under Oregon law, most agreements, promises and commitments made by lender after October 3, 1989, concerning loans and other credit extensions which are not for personal, family or household purposes or secured solely by the borrower's residence must be in writing, express consideration and be signed by the lender to be enforceable.

WISCONSIN RESIDENTS INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED: If married applicants are applying for joint credit, include all assets and all liabilities of both spouses.

AUTHORIZATION: Each Business Applicant and each person or entity signing this Application or an Application Addendum Form ("Signer") certifies that all information provided by the Business Applicant and the Signer is true and complete and authorizes U.S. Bank to 1) obtain credit and employment information about the Business Applicant and Signer; 2) obtain credit reports and make any inquiries U.S. Bank considers appropriate in connection with this application or review of this loan account from time to time;

REQUIRED SIGNERS: All Signers must also be duly authorized to sign on behalf of applicant.

ACKNOWLEDGEMENT: EACH SIGNER ACKNOWLEDGES THAT U.S. BANK MAY RELY ON THE STATEMENTS AND INFORMATION SET FORTH IN THIS APPLICATION AND THAT SUCH STATEMENTS AND INFORMATION MAY BE INCORPORATED BY REFERENCE IN ANY AGREEMENT ANY OF THE UNDERSIGNED MAY ENTER INTO WITH U.S. BANK.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

X Authorized Signature Print Name Title Date

X Authorized Signature Print Name Title Date

Signature of Guarantors: (Each Shareholder, Partner, or Member owning 25 percent or more interest in the Business Applicant, sign below.) For married Wisconsin residents: I understand the lender may be required by law to give notice of any credit transaction to my spouse.

X Authorized Signature Print Name Date

X Authorized Signature Print Name Date