



# MEDICAID BUDGET WORKSHEET

ND DEPARTMENT OF HUMAN SERVICES/Medical Services

SFN 687 (01-2006)

Recipient(s) Name:	Case Number:	Period Covered: _____ to _____
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1. Monthly Gross Earned Income	_____	_____	_____	_____	_____
2. Yearly Income From Self-Employment	_____	_____	_____	_____	_____
Monthly Net Income from S/E	+	+	+	+	_____
3. TOTAL EARNED INCOME	_____	_____	_____	_____	_____
4. Less: 65 + 1/2 (aged, blind, disabled)					
FICA	_____	_____	_____	_____	_____
Medicare	_____	_____	_____	_____	_____
Federal Withholding	_____	_____	_____	_____	_____
State Income Tax	_____	_____	_____	_____	_____
Mandatory Retirement/Union Dues	_____	_____	_____	_____	_____
Work/Training Allowance	_____	_____	_____	_____	_____
5. Total Deductions and Disregards	-	-	-	-	_____
6. TOTAL NET EARNED INCOME (Line 3 less Line 5)	_____	_____	_____	_____	_____
7. Unearned Income:					
SSI	_____	_____	_____	_____	_____
Title II	_____	_____	_____	_____	_____
Other (Specify) _____	_____	_____	_____	_____	_____
8. TOTAL UNEARNED INCOME	+	+	+	+	_____
9. TOTAL INCOME (Line 6 plus Line 8)	_____	_____	_____	_____	_____
10. Less: Health Ins. Premium	_____	_____	_____	_____	_____
Medicare	_____	_____	_____	_____	_____
Child Care	_____	_____	_____	_____	_____
Med Exp/Incurred Med of Inelig	_____	_____	_____	_____	_____
\$20 Disregard	_____	_____	_____	_____	_____
Other (Specify) _____	_____	_____	_____	_____	_____
11. Total Disregards/Deductions	-	-	-	-	_____
12. TOTAL NET MONTHLY INCOME (Line 9 Less Line 11)	_____	_____	_____	_____	_____
13. Less Appropriate Income	-	-	-	-	_____
14. EXCESS INCOME	_____	_____	_____	_____	_____
15. Less: 75% Disregard (if applicable)	-	-	-	-	_____
Amount Deemed to Another Unit	_____	_____	_____	_____	_____
16. RECIPIENT LIABILITY	=====	=====	=====	=====	=====
17. Less Offset for Unpaid Medical Bills	-	-	-	-	_____
18. RECIPIENT LIABILITY AFTER OFFSET	_____	_____	_____	_____	_____
19. Plus Medical Care Payments (VA-AA, VA Medical Reimbursement)	+	+	+	+	_____
20. RECIPIENT LIABILITY	=====	=====	=====	=====	=====

Comments: