



Utah State Tax Commission 210 N 1950 W • Salt Lake City, UT 84134 • www.tax.utah.gov	TC-410 Rev. 4/11
Offer Request	

A. Taxpayer Information

Taxpayer's name		Social security number	
Spouse's name		Social security number	
Business/corporation name		EIN	
Physical address			
City		State	ZIP Code
Mailing address			
City		State	ZIP Code
Taxpayer's email			

Name of personal representative / power of attorney		
Address		
City		State ZIP Code
Telephone		Fax
Email		

B. Offer

I submit this Offer Request for the tax liabilities of the tax types and periods (plus any interest, penalties, additions to tax, and additional amounts) listed below:

Tax Type	Account Number	Filing Period
<input type="checkbox"/> Individual income tax	_____	_____
<input type="checkbox"/> Corporate/partnership income tax	_____	_____
<input type="checkbox"/> Sales tax	_____	_____
<input type="checkbox"/> Withholding tax	_____	_____
<input type="checkbox"/> Non-payment penalty assessment	_____	_____
<input type="checkbox"/> Other state tax: _____	_____	_____
	_____	_____
	_____	_____
	_____	_____

I offer to pay \$ _____

I will get funds to pay this offer from the following source(s): _____

Offer Request: Information and Document Check List

- Other collection methods have been attempted to resolve this liability and were unsuccessful
- Power of Attorney or Personal Representative State Form TC-737 for any personal representative
- Signed Offer Request form and/or letter requesting an Offer in Compromise Agreement that includes:**
 - Total amount of the offer payment
 - How the payment will be made
 - Lump Sum 30 days from the date of the Offer in Compromise Notice of Approval
 - Other payment arrangement (120 days or less) with explanation
 - Source of the offer payment
- All offer requests funded by financing or refinancing real property have included:**
 - Sales Agreement
 - Property Appraisal
 - Title Report
 - Proposed Loan Settlement Statement (HUD 1), if applicable
 - Final Loan Settlement Statement (HUD 1)

Individual taxpayer and/or Individual taxpayer with a closed business (e.g. Sole Proprietorship, General Partnership, Non-Payment Penalty assessed Individual(s))

Documents

- Federal Income tax returns for the three (3) filing periods prior to the date of the Offer Request (Include all W-2's, tax schedules and worksheets)
- Utah State Tax Commission Individual Financial Statement (Form TC-805) with justification statements for all income and/or expenses
- Income verification for the previous two (2) months prior to the date of the Offer Request (e.g. pay statements, IRS 1099 forms, Social Security Benefit Statement SAA-1099s, etc.)
- Bank Statement(s) from each financial institution used for the previous two (2) months prior to the date of the Offer Request
- Loan application(s) and denial(s) submitted within the previous six (6) months prior to the date of the Offer Request
- Medical documentation for claims of disabilities or medical conditions limiting abilities and/or employment (e.g. Annual Social Security Disability Statement; Signed statement from a Doctor or Medical Clinic verifying your condition(s) etc.)

Currently open and operating businesses submitting an Offer Request for the business (Sole Proprietorship, Corporation, Partnership, LLC etc) should include:

Documents

- Complete copies of the filed federal business income tax returns for the three (3) filing periods prior to the date of the Offer Request (All tax schedules and worksheets)
- Utah State Tax Commission Business Financial Statement (Form TC-803) with justification statements for all income and/or expenses
- Copies of the Business Annual Financial Statements (Balance Sheets and Income Statements) for the previous two (2) annual accounting periods
- Business Bank Statement(s) from each financial institution used for the previous two (2) months prior to the date of the Offer Request
- Loan application(s) and denial(s) submitted in the business name within the previous six (6) months prior to the date of the Offer Request

Closed Business or Corporation is submitted requesting the offer should include:

Documents

- Verification of the closing date of the business
- Description and disposition of all the business assets
- Sales agreement(s) regarding the sale of the business

If you need an accommodation under the Americans with Disabilities Act, contact the Tax Commission at 801-297-3811 or TDD 801-297-2020. Please allow three working days for a response.