



Student Financial Aid Office
11400 Robinwood Drive
Hagerstown, MD 21742

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FAX: 301-791-9165

2014-2015

Student/Spouse Income Statement

Student Name _____ HCC ID# _____
Last First MI

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Select the option that describes your 2013 income situation:

- ☐ You (and/or your spouse) did not work/or receive unemployment in 2013.
- ☐ You (and/or your spouse) worked or received unemployment in 2013, but did not receive income over the IRS filing limits AND DID NOT FILE. **SUBMIT ALL W2s/1099G's FOR 2013 WITH THIS FORM.** Did you receive income not reported on a W2? ☐ Yes ☐ No If yes, provide a signed statement with the sources and amounts of income earned from work.
- ☐ You (and/or your spouse) did the IRS Data Retrieval; Importing tax information directly into the FAFSA. Confirm with the Financial Aid Office about a week after using the IRS tool, and submit this form.

DIRECTIONS: To use the Data Retrieval -

1. Log-in to www.fafsa.gov and select "Make FAFSA Corrections"
2. Under "Financial Information" tab select that you have already filed
3. Use Link to IRS and transfer tax information into your FAFSA.
4. Sign & Submit your FAFSA
5. Sign the bottom of this form and submit to HCC Financial Aid Office.

- ☐ You (and/or your spouse) are submitting IRS Tax Return Transcripts (**official IRS copies, not copies from an online filer or tax preparer**). If you are married, but filed separately in 2013, both you and your spouse's transcripts are required.

DIRECTIONS: To order a tax return transcript -

1. Go to www.irs.gov
2. Select "Get Transcript of Your Tax Records"
3. Select "Get Transcript Online"
4. Create an account, go through all steps to create your account; then print a return transcript on the "Get Transcript" page.
5. Submit the return transcript **ALONG WITH** this form, to the HCC Financial Aid Office.

By signing this form you are certifying that all the information reported on it is complete and correct.

Student Signature

Date

Office Use Only: IRS DRT CODE _____ Initials _____ Income listed? _____ Yes _____ No