



P: 1300 851 905 F: 1300 851 906

[www.breakfreefinancial.com.au](http://www.breakfreefinancial.com.au)

## MORTGAGE APPLICATION FORM – R1

### Applicant 1

#### Personal Details

Borrower  Director  Trustee  Guarantor

Title  Surname

Given Name(s)

Date of Birth  /  /  Gender Male  Female

Driver License Number  Drivers License Expiry

Marital Status  No of Dependants  Ages

#### Contact/Address Details

Home Phone Number  Best Daytime Number

Mobile

Email Address

Current Residential Address

Suburb  State  Postcode

Owner/Mortgage  Renting  Other (specify)

Date Moved There

### Applicant 2

#### Personal Details

Borrower  Director  Trustee  Guarantor

Title  Surname

Given Name(s)

Date of Birth  /  /  Gender Male  Female

Driver License Number  Drivers License Expiry

Marital Status  No of Dependants  Ages

#### Contact/Address Details

Home Phone Number  Best Daytime Number

Mobile

Email Address

Current Residential Address

Suburb  State  Postcode

Owner/Mortgage  Renting  Other (specify)

Date Moved There

### Applicant 1 Continued

Previous Address (If less than 2 years at current)

Suburb  State  Postcode

Date Moved There (Month/Year)

Current Postal Address (If different from residential)

Suburb  State  Postcode

#### Professional Details

Current Employment Details

Full Time  Casual  Self Employed

Part Time  Contractor  Other (Specify)

Current Occupation  Date Started (Month/year)

Annual Income (Before Tax) \$

Employer

Employers Address/Company Registered Address

Suburb  State  Postcode

Previous Employment- If less than 2 years at current

Full Time  Casual  Self Employed

Part Time  Contractor  Other (Specify)

Previous Occupation  Date Started (month/year)

### Applicant 2 Continued

Previous Address (If less than 2 years at current)

Suburb  State  Postcode

Date Moved There (Month/Year)

Current Postal Address (If different from residential)

Suburb  State  Postcode

#### Professional Details

Current Employment Details

Full Time  Casual  Self Employed

Part Time  Contractor  Other (Specify)

Current Occupation  Date Started (Month/year)

Annual Income (Before Tax) \$

Employer

Employers Address/Company Registered Address

Suburb  State  Postcode

Previous Employment- If less than 2 years at current

Full Time  Casual  Self Employed

Part Time  Contractor  Other (Specify)

Previous Occupation  Date Started (month/year)

### Applicant 1 Continued

Employer	Date Finished (month/year)
<input type="text"/>	<input type="text"/>

**\*\* IF SELF EMPLOYED \*\***

ABN	Industry/Nature of Business
<input type="text"/>	<input type="text"/>

Accountant	Accountants contact number
<input type="text"/>	( ) <input type="text"/>

### Applicant 2 Continued

Employer	Date Finished (month/year)
<input type="text"/>	<input type="text"/>

**\*\* IF SELF EMPLOYED \*\***

ABN	Industry/Nature of Business
<input type="text"/>	<input type="text"/>

Accountant	Accountants contact number
<input type="text"/>	( ) <input type="text"/>

### Financial Details (For applicants 1 & 2)

What you own (Assets)	Value	Monthly Income	What you owe (Liabilities)	Balance	Monthly Repayments	Financier
<b>Your Home</b> Address:	\$		<b>Mortgage on your home</b> Is the loan to be refinanced Yes / No	\$	\$	
<b>Rental Property 1</b> Address:	\$	\$	<b>Mortgage on rental 1</b> Is the loan to be refinanced Yes / No	\$	\$	
<b>Rental Property 2</b> Address:	\$	\$	<b>Mortgage on rental 2</b> Is the loan to be refinanced Yes / No	\$	\$	
<b>Savings Account</b>	\$		<b>Other Loan 1</b>	\$	\$	
			<b>Other Loan 2</b>	\$	\$	
<b>Motor vehicle 1</b>	\$		<b>Credit card 1</b> Limit \$	\$	\$	
<b>Motor vehicle 2</b>	\$		<b>Credit card 2</b> Limit \$	\$	\$	
<b>Other Assets</b> Home contents Superannuation Shares Other	\$ \$ \$ \$		<b>Store card 1</b> Limit \$	\$	\$	
			<b>Store card 2</b> Limit \$	\$	\$	
<b>Other Income</b>	\$	\$	<b>Current Rent/Board</b>		\$	
<b>Rental on new property</b>	\$	\$	<b>Child Maintenance</b>	\$	\$	
			<b>HECS and other debt</b>	\$	\$	
<b>Total</b>	\$	\$	<b>Total</b>	\$	\$	

**Property offered for security for your loan**

Pre-approval request – Security details to be filled in when available

**Security Property 1**

Exact name(s) to appear on Title

Address

Suburb

State

Postcode

Property usage

Owner-occupied

Investment

Property Type

House/Villa  Unit  Townhouse

Vacant land  Other

Property Description (e.g. 4 bedroom brick veneer)

Purchase Price  
(If purchasing)

**OR**

Market Value  
(For all other loans)

\$

\$

Contact Name & Number to enable Valuation

(  )

Anticipated settlement date

/  /

**Security Property 2**

Exact name(s) to appear on Title

Address

Suburb

State

Postcode

Property usage

Owner-occupied

Investment

Property Type

House/Villa  Unit  Townhouse

Vacant land  Other

Property Description (e.g. 4 bedroom brick veneer)

Purchase Price  
(If purchasing)

**OR**

Market Value  
(For all other loans)

\$

\$

Contact Name & Number to enable Valuation

(  )

Anticipated settlement date

/  /

**Your Solicitors/Conveyancers Contact Details (If acting for yourself, please write SELF)**

Name of firm

Contact name

Address

Suburb

State

Postcode

Phone number

Fax number

Mobile

**Loan Details/Purpose of loan**

Full purchase price

Repayment frequency

Loan purpose

Price less deposit

Loan Term

Amount required

Rental income (if applicable)

Repayment options

Principle & Interest  Interest Only Fixed term

Line of credit  Offset account

Do you wish to apply for a visa card?  Yes  No Limit Required

Please tick box if you are a First home buyer

## Applicant Declaration

Has any party to the loan ever filed for bankruptcy or been declared bankrupt?  Yes  No

Has any party to the loan ever defaulted on a loan or had a judgement or court order made against you, or if self employed, your business?  Yes  No

Has any party to the loan ever been shareholders or officers of any company of which a manager, receiver and or liquidator has been appointed?  Yes  No

I/We declare that the information stated in this application is true, correct and accurate.

I/we authorise Break Free Financial Services to make any relevant enquiries into the references mentioned, my/our employer or any other credit provider at any time during the conveyancing of this facility.

I/we acknowledge that a Veda Advantage (Credit Reporting Agency) report will be obtained.

By providing this personal information I consent to Breakfree Financial Services:

- Using and disclosing it in accordance with Breakfree Financial Services Privacy Statement and Privacy Policy; and
- Recording and using it to assess this application; and
- Disclosing it to credit providers associated with Breakfree Financial Services who may need to assess the application or provide the products for which I am applying.

### Signature of Applicant 1



/ /

### Signature of Applicant 2



/ /

## Declaration as to the purpose of credit

**ONLY complete the section below if 50% or more of the purpose of the loan is for investment.**

Please complete this declaration if 50% or more of the purpose of the loan is for investment or business purposes. Where more than 50% of the purpose of the loan is for personal purposes (e.g. buy a home to live in, or refinance a home loan), you should not complete the declaration.

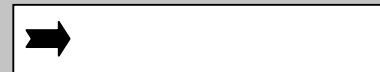
I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominately for business or investment purposes (or for both purposes).

### Signature of Applicant 1



/ /

### Signature of Applicant 2



/ /

**Important: You should not sign this declaration unless this loan is wholly or predominantly for business or investment purposes. By signing this declaration you may lose your protection under the Consumer Credit Code.**

**Please Note:** All documentation must be in exactly the same name and copies must be attached with this application form.

**Applicant 1**

	First Document	Second Document	Third Document	Fourth Document
<b>Type of document</b>				
Date of birth (if shown)				
Date of issue				
Place of issue				
Expiry Date				
Document Number				
	Points	Points	Points	Points
<b>Total Points</b>				

**Applicant 2**

	First Document	Second Document	Third Document	Fourth Document
<b>Type of document</b>				
Date of birth (if shown)				
Date of issue				
Place of issue				
Expiry Date				
Document Number				
	Points	Points	Points	Points
<b>Total Points</b>				

Identification sighted by:

Witness name (please print)

Witness signature



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## **FAST APPROVAL GUIDE**

Thank you for completing an application with Breakfree Financial Services. To secure you a speedy approval we do require the following documents to process your Loan Application.

**Please Note to continue processing your loan you are required to sign and send back the privacy authority form – Please use the privacy form in accordance with your state located on the forms page.**

### **Confirmation of Income**

3 Most Recent Payslips or Employment Letter or 3 Months Bank Statements

2 Years Tax Returns if you are Self Employed or 12 months bank statements to prove income

### **Confirmation of Residence**

Rent Receipts & Lease Agreement & Rental Tenant Ledger or Board Letter

Rates Notice & 3 Months Home Loan Statements

### **Other Documentation Required**

100 points of identification & Written Explanation for any credit problems you may have or any proof of good credit history

Please note that these requested documents are very important and must be done quickly so we can finalise a quick approval for you.

**You can fax your application and supporting documents to 1300 851 906**

Don't have a fax machine? Then you may Scan and email your signed Documents to [info@breakfreefinancial.com.au](mailto:info@breakfreefinancial.com.au)

**Any Questions Free call a consultant 1300 851 905 or Email [info@breakfreefinancial.com.au](mailto:info@breakfreefinancial.com.au)**