

# FRC Intake Form

## Client / Borrower

Client Name		eMail	
Mailing Address			
Home Phone		Mobile Phone	
Borrower Name		Soc Sec No.:	
Co-Borrower Name		Soc Sec No.:	

Social Security numbers are needed for MERS research

Copy from Client

## Property Information

Subject Property Address			
Name on Property Deed			
County of Property	Property Type	<input type="radio"/> Residential	<input type="radio"/> Commercial
Property Value	Property Parcel/PIN#		
Current on Taxes	<input type="radio"/> Y <input type="radio"/> N	Homeowners Insurance	<input type="radio"/> Y <input type="radio"/> N

## Legal

Property in Foreclosure	<input type="radio"/> Y <input type="radio"/> N	Date Foreclosure Served	
Foreclosure Case Number		Sale Date	
Motion for Summary Judgment	<input type="radio"/> Y <input type="radio"/> N	Summary Judgment Date	
Motion for Default Judgment	<input type="radio"/> Y <input type="radio"/> N	Default Judgment Date	
Court Hearings Scheduled	<input type="radio"/> Y <input type="radio"/> N	Next Hearing Date	
Company Filing Foreclosure			
Law Firm / Trustee			
Firm Address, City State Zip			
Attorney/Case Manager		Phone:	
Prior Foreclosure	<input type="radio"/> Y <input type="radio"/> N	Date	
Ever Filed Bankruptcy	<input type="radio"/> Y <input type="radio"/> N	Type	<input type="radio"/> Chapter 7 <input type="radio"/> Chapter 13
Discharged	<input type="radio"/> Y <input type="radio"/> N	Discharge Date	

## Mortgage

Payments To		Loan Number:	
Payment Address, City State, Zip			
Mortgage Type	<input type="radio"/> Fixed <input type="radio"/> Adjustable <input type="radio"/> 80/20	Current Payment	
Reason Behind		Months Behind	
Negotiating Loan Mod	<input type="radio"/> Y <input type="radio"/> N	Forbearance Agmt	<input type="radio"/> Y <input type="radio"/> N

What Relief Are You Seeking

- Grant Deed/Warranty Deed       Mortgage/Deed of Trust       Loan Closing Documents  
 Promissory Note       Latest Mortgage Statement (Regardless of How Old)

By completing this form, I have read and agree with this **ACKNOWLEDGEMENT**

Services provided are tailored to your specific direction, needs, and intended outcomes. Services provided are NOT to be considered legal advice, and we do NOT provide legal representation in court. Services provided are NOT intended to create an attorney-client relationship. It is always recommended to consult and/or hire an attorney. Services provided are considered research in nature and done with proprietary licensed software as well as experienced certified securitization auditor.

FRC Internal

- QWR       Pre-Audit       Motion to Compel       Post Audit       Demand Letter