



Collaborative Advisory Group

Membership Application

Please fill out our membership application below. After you have submitted your application, please send a **photo** of yourself and a short professional bio to Shannon at Shannon.Whitmore@cnb.com to be included in our member directory. Thank you for your interest in the Collaborative Advisory Group!

MEMBERSHIP FEES:

- 1. Annual membership fees are \$350.00 and are subject to change at any time.**
- This fee includes unlimited visits to all chapters.
- 3. Membership will renew on your anniversary of initial membership.**
- To pay your membership dues online, please click the Paypal button at the bottom of this page.
- 5. To pay by check, please make the check payable to Collaborative Advisory Group and send it to: 425 West Broadway, Suite 207, Glendale, California 91204 | Attention: Erica Roach.** Or you may hand deliver a check at one of our events.
- Annual membership fees are non refundable.

GUESTS: We encourage you to invite guests that have center of influence and are actively looking for a Collaborative Referring environment.

CAG MEMBERSHIP APPLICATION

Applicant's name (first last)

Nickname (if any)

BUSINESS INFORMATION

Name of applicant's firm/organization

Position of applicant in firm

Business mailing address

City, State, Zip code

Business phone

Business fax

Mobile phone

Business email

Website URL

Describe the type of business in which your firm engages

Become a Member

Here's your opportunity to join Collaborative Advisory Group. Don't miss out!

PERSONAL INFORMATION

Home address

City, State, Zip code

Home phone

Personal email

What do you hope to get out of your CAG membership?

What organizations do you belong to? (professional, civic, etc.)

Undergraduate affiliation and degrees

Graduate affiliation and degrees

Military service/rank

Hobbies

Foreign languages spoken

Public offices held

Name of 1st reference (first last)

Phone number

Position

Firm/Organization

How do you know this person?

Name of 2nd reference (first last)

Phone number

Position

Firm/Organization

How do you know this person?

By sending in this application, I understand that the Collaborative Advisory Group has a policy within the organization that the membership directory should not be used for personal or business gains and is a reference to contact fellow CAG members.

STRATEGIC COLLABORATIVE NETWORKING
QUALITY BUSINESS ADVISORS
CREATING MUTUALLY BENEFICIAL RELATIONSHIPS
THAT COMPLETES OUR PUZZLE

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PRIVACY POLICY