Personal Budget Form

Name: _____ Account Number: _____

Address: _____

Tel (Home): _____ Tel (Mobile): _____

Number and ages of dependent children: _____

1. Income

	Monthly
Wages / salary	£
Wages / salary – Partner	£
Jobseekers Allowance	£
Income Support	£
Tax Credits	£
Retirement / Works Pension	£
Child Benefit	£
Invalidity / Incapacity Benefit	£
Maintenance	£
Non-dependents Contribution / Board	£
Other	£
TOTAL INCOME	**£**

2. Expenses

Mortgage	£
Secured Loans	£
Endowment	£
Buildings / Contents Insurance	£
Payment Protection Insurance	£
Council Tax	£
Water Rates	£
Ground Rent / Service Charge	£
Life Insurance / Pension	£
Gas	£
Electricity	£
Other Fuel	£
Telephone / Mobile Phones	£
TV Rental / Licence	£
Housekeeping (Food/Toiletries) etc	£
Magistrate's Court Fines	£
Child Maintenance Payments	£
Travelling Expenses	£
School Meals / Meals at Work	£
Clothing	£
Service Contracts	£
Regular Prescriptions	£
Childminding	£
Other 1	£
Other 2	£
TOTAL EXPENSES	**£**

3. Totals

TOTAL INCOME	**£**
TAKE AWAY TOTAL EXPENSES	**£**
AVAILABLE MONEY TO REPAY ARREARS	**£**

4. Priority Debts* and other Loans / Debts

	Who you owe money to	How much you owe	Weekly / monthly offer of repayment
1		£	£
2		£	£
3		£	£
4		£	£
5		£	£
6		£	£
7		£	£
	TOTAL OWED	**£**	
		TOTAL PAYMENT	**£**

*Priority Debts should be listed first. These could also include arrears of income tax / VAT, council tax, water rates, gas or electricity, maintenance payments.

Other information / Reason for arrears

_____

_____

_____

_____

_____

_____

_____

Proposals to repay arrears

_____

_____

_____

_____

_____

_____

_____

I confirm that this information is correct to the best of my knowledge.

Signature: _____ Date: ____ / ____ / ____

Signature: _____ Date: ____ / ____ / ____

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

The Nottingham Building Society

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