



**Form ADV Part 2B
Brochure Supplement**

David J. Brenia
Sam Chang, CFA
Steven L. Gold, CFA
Joseph Krocheski, CFA

Turner Investment Management LLC
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Phone: 484-329-2300
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This brochure supplement provides information about supervised persons that supplements the Turner Investment Management, LLC ("Turner") brochure. You should have received a copy of that brochure. Please contact your client service representative or Turner's Compliance Department at 484-329-2300 if you did not receive Turner's brochure or if you have any questions about the contents of this supplement.

Additional information about Turner Investment Management, LLC's supervised persons is available on the SEC's website at www.adviserinfo.sec.gov.

**Turner Investment Management, LLC
Supervised Persons:**



David J. Brenia

Security Analyst/Portfolio Manager

Core/Value Equities

**Item 2: Educational Background and
Business Experience**

David Brenia, 38, is a security analyst/portfolio manager at Turner Investments. Mr. Brenia has worked at Turner since 2003 and has eight years investment experience.

Prior to joining Turner Investments, Mr. Brenia was employed with the University of Tulsa and the United States Navy.

Mr. Brenia received his MBA in finance from the University of Tulsa and his BS in political science from the United States Naval Academy.

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

None

Item 5: Additional Compensation

None. Turner Investment Management, LLC's supervised persons do not receive bonuses or additional compensation that is based on the number or amount of sales, client referrals, or new accounts at Turner.

Item 6: Supervision

Mr. Brenia reports to Steven L. Gold, CFA, who is Turner's chief investment officer – core/value equities. All investment professional activities are also monitored by Turner Compliance team personnel. Turner has adopted a formal compliance program designed to prevent, detect and correct any actual or potential violations of the Investment Advisors Act of 1940, as amended, and related laws and regulations. Turner's chief compliance officer, Brian F. McNally, Esq., may be reached at 484.329.2300. In addition, all client accounts are frequently reviewed by Turner client service and other personnel for investment guideline compliance, performance, and other purposes.



Sam Chang, CFA

Security Analyst

Core/Value Equities

Item 2: Educational Background and Business Experience

Sam Chang, 35, is a security analyst for our core/value products at Turner Investments. Mr. Chang has worked at Turner since 2007 and has 15 years of investment experience.

Prior to joining Turner Investments, Mr. Chang was employed with Bank of Hawaii Asset Management, Investec, Inc., SoundView Technology Group, and Franchise Mortgage Acceptance Co.

Mr. Chang received his bachelor's degree in economics from Trinity College. He is also a regular member of the CFA Institute and the Hartford CFA Society.

Chartered Financial Analyst (CFA®)
Qualification as a CFA® charterholder requires:

- Successful completion of Levels I, II, and III examinations.
- At least four years of acceptable professional work experience related to the investment decision-making process. This may be accrued prior to, during, or after completing the exams. Membership in CFA Institute and application for membership with a CFA Institute society.
- Agreement to comply with, among other things, the CFA Institute conditions, requirements, policies, and procedures as defined in the CFA Institute Articles of Incorporation, Bylaws, and Code of Ethics and Standards of Professional Conduct.

- Fulfillment of local CFA Institute society requirements, which vary by society.
- Submission of an annual Professional Conduct Statement and annual membership dues.

CFA® and Chartered Financial Analyst® are registered trademarks owned by the CFA Institute.

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

None

Item 5: Additional Compensation

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Item 6: Supervision

Mr. Chang reports to Steven L. Gold, CFA, who is chief investment officer – core/value equities. All investment professional activities are also monitored by Turner Compliance team personnel. Turner has adopted a formal compliance program designed to prevent, detect and correct any actual or potential violations of the Investment Advisors Act of 1940, as amended, and related laws and regulations. Turner's chief compliance officer, Brian F. McNally, Esq., may be reached at 484.329.2300. In addition, all client accounts are frequently reviewed by Turner client service and other personnel for investment guideline compliance, performance, and other purposes.



Steven L. Gold, CFA

Chief Investment Officer -
Core/Value Equities

Item 2: Educational Background and Business Experience

Steven Gold, 56, is a chief investment officer – core/value equities at Turner Investments. In addition to his analytical role, Mr. Gold is the lead manager for Turner's Midcap Core and Turner's Small Cap Value strategies. He has worked at Turner since 2004 and has 26 years of investment experience.

Prior to joining Turner Investments, Mr. Gold was employed with Standish Mellon Equity and Aetna Life & Casualty.

He received his bachelor's degree at Case Western Reserve University and he is also a regular member of the CFA Institute and the Boston Security Analysts Society.

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Item 4: Other Business Activities

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Item 6: Supervision

Mr. Gold reports to the company's Board of Managers, including Thomas R. Trala, Jr., executive managing director of Turner Investment Partners, Inc. and Mark D. Turner, president of Turner Investment Partners, Inc. All investment professional activities are also monitored by Turner Compliance team personnel. Turner has adopted a formal compliance program designed to prevent, detect and correct any actual or potential violations of the Investment Advisors Act of 1940, as amended, and related laws and regulations. Turner's chief compliance officer, Brian F. McNally, Esq., may be reached at 484.329.2300. In addition, all client accounts are frequently reviewed by Turner client service and other personnel for investment guideline compliance, performance, and other purposes.



Joseph Krocheski, CFA

Security Analyst/Portfolio Manager,

Core/Value Equities

Item 2: Educational Background and Business Experience

Joseph Krocheski, 40, is a security analyst/portfolio manager at Turner Investments. Mr. Krocheski has worked at Turner since 2007 and has 18 years of investment experience.

Prior to joining Turner Investments, Mr. Krocheski was employed with ING Investment Management, Aeltus Investment Management, and ALIAC Investment Management.

Mr. Krocheski received his MBA from University of Connecticut and he received a bachelor's degree from Central Connecticut State with a concentration in finance and accounting. He is a regular member of the CFA Institute and the Hartford CFA Society.

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Mr. Krocheski reports to Steven L. Gold, CFA, who is chief investment officer – core/value equities. All investment professional activities are also monitored by Turner Compliance team personnel. Turner has adopted a formal compliance program designed to prevent, detect and correct any actual or potential violations of the Investment Advisors Act of 1940, as amended, and related laws and regulations. Turner's chief compliance officer, Brian F. McNally, Esq., may be reached at 484.329.2300. In addition, all client accounts are frequently reviewed by Turner client service and other personnel for investment guideline compliance, performance, and other purposes.