

Excel 2013

First Edition

LearnKey provides self-paced training courses and online learning solutions to education, government, business, and individuals world-wide. With dynamic video-based courseware and effective learning management systems, LearnKey provides expert instruction for popular computer software, technical certifications, and application development. LearnKey delivers content on the Web, by enterprise network, and on interactive CD-ROM. For a complete list of courses visit:

http://www.learnkey.com/

All rights reserved. No part of this book may be reproduced or transmitted in any form or by any means now known or to be invented, electronic or mechanical, including photocopying, recording, or by any information storage or retrieval system without written permission from the author or publisher, except for the brief inclusion of quotations in a review.

© 2014 LearnKey www.learnkey.com

202708

Table of Contents

Introduction

Using this Workbook	5
Best Practices Using LearnKey's Online Training	6
Excel 2013 Introduction	8
Excel 2013 Session 1 Course Map	9
Excel 2013 Session 2 Course Map	11
Excel 2013 Session 3 Course Map	13
Excel 2013 Session 4 Course Map	14
Excel 2013 Session 5 Course Map	15
Excel 2013 Session 1 Outline	
Excel 2013 Session 2 Outline	18
Excel 2013 Session 3 Outline	19
Excel 2013 Session 4 Outline	
Excel 2013 Session 5 Outline	21
Sample Lesson Plans	22
Skills Assessment	
Shortcut Keys	26
Commonly Used Formulas	27
Excel 2013 Time Tables	
Session 1	
Session 1 Fill-in-the-Blanks	31
Customizing the Ribbon	
Excel Interface	
Shortcuts_	35
Shortcuts Worksheet	36
Creating and Manipulating Data	37
Managing Worksheets	38
Paste Special	39
Changing Views	40
Sales Convention Travel Expenses	41
Birthday Wish List	
Product Analysis	43
Session 2	
Session 2 Fill-in-the-Blanks	45
Formatting Data	
Modify Cells	48
Tables	
Using CONCATENATE and Splitting Cell Contents	
Using Formulas	
Using Operations and Number Formulas	
Formula Auditing and Cell References	
-	

Bank Statement	54
Fantasy Football	
Shopping	57
Session 3	
Session 3 Fill-in-the-Blanks	59
Using Total Sheets	
Sparkline Graphics and Tools	62
Incorrect Data and Consolidation	63
Subtotals	64
Payroll	65
VLOOKUP	66
Nested Formulas	67
Gradebook	68
Conditional Logic	69
Fundraisers	71
Session 4	
Session 4 Fill-in-the-Blanks	73
Working with Financial Formulas	75
Handling What-If Scenarios	76
Investments	77
Creating Charts and Graphs	79
Typing Progress Tracker	80
Stock Monitor	81
Session 5	
Session 5 Fill-in-the-Blanks	83
Hiding Cells and Worksheets	
Hiding Cells and Worksheets Worksheet	
Conditional Formatting	
Data Validation	
Graphics	89
Excel and the Web	
Saving and Printing	
Macros	92
Macros Worksheet	93
Store Sales Analysis	
Financial Statements	95
Club Member Payments	
Master Project	
Excel 2013 Master Project	98

Session 1 Fill-in-the-Blanks

Instructions: While watching Session 1, fill in the missing words according to the information presented by the instructor. [References are found in the brackets.]

T .		- 1		
I'n	tre	di	ıcti	01
111	LI C	Λu	ıcı	VI.

1.	To view the Metro Interface from	the desktop, you can press the	key. [Excel Interface]
2.	The	option in Excel will give you an overview of Excel.	[Excel Interface]
3.	The most commonly used	appear when the Quick Access	toolbar dropdown arrow is clicked.
	[More Commands, Popular Commands]		10
4.	All the groups with the requisite	will always appear in the	same order. [Customize Ribbon]
5.	The	button is very useful for working on more than one n	achine.
	[Add, Remove, Custom Buttons]		V
Navig	rating Excel		,
6.	The Excel worksheet is really divid	led intoand	·
	[Touch Screen, Document Window]		
7.	If you press Ctrl+	, it will take you to the very top of the wo	orksheet. [Basic Navigation]
8.	If you press Ctrl+	, it will take you to the bottom entry. [B	asic Navigation]
Short	cuts	01	
9.	The	key will exit you out of an open dialog box [Esc Key,	Undo, Right Click (3 Best Friends)]
10.	When you right-click, you will get	menu and you can	see what your options are.
	[Esc Key, Undo, Right Click (3 Best Frien	ds)]	
11.	Hit the Windows logo key and the	e D key to go directly to the	and back.
	[3 Windows Keys]		
12.	The F1 key brings up the	window. [Function keys]	
13.	The F7 key brings up	. [Function keys]	
14.	Ctrl+Z is	in all Windows programs. [Control keys]	
15.	Paste is Ctrl+	. [Copy, Paste, Print, Select All]	
16.	Ctrl+A is	· [Copy, Paste, Print, Select All]	

Creating and Manipulating Data

17.	The small black square at the corner of a selected cell is known as the	handle, or range
	handle. [Entering Data]	
18.	The AutoFill handle helps you cell content except when you're dealing	ng with dates.
	[Entering Data]	
19.	Ctrl+D is used to fill down [Expand Data]	
20.		
21.	The active cell is the one that you have [Active Cells]	
	ging Worksheets	
22.	The arrow indicates that something can then be moved. [Managing W	orksheet, Copy and Move]
23.	If you hold the Ctrl key and then you drag the cell, you can make a perfect	
	[Managing Worksheet, Copy and Move]	
24.	To copy a sheet to another workbook, it is a Ctrl and [Copy and M.	Iove Workbook]
25.	To unhide the columns, it may be a good idea to select all, right-click	s on a column letter, and
	then select unhide. [Rename, Inserting, Deleting, Worksheet]	
Paste	Special	
26.	Via the Paste mechanism, you are able to paste formats, values, and even do something called	
	[Windows Copy and Paste Rule]	
27.	When copying and pasting between files of the same application, it will always take on the formatt [Windows Copy and Paste Rule]	ing characteristics of the
28	Transpose means to take information in rows and put it into columns; take information in	
20.	and put it into rows. [4 Steps of Paste Special]	
20		
29.	The Paste Special step 3 is to set the target; meaning, place the where pasting. [4 Steps of Paste Special]	e you intend to do the
Chang	ging-Views	
30		Views, Zoom]
20.	70 VIOVI. 12 mg.	, <u>-</u>

Customizing the Ribbon

Description:

Excel 2013 may be very helpful while creating specific types of documents, and using several features of Excel 2013 may cultivate an atmosphere which allows you to create documents more effectively. You do not need to simply use the default settings of the ribbon; rather, you can customize the ribbon. The ability to customize the buttons and tabs enables you to fashion an individualized work station, allowing you an opportunity to enhance productivity and effectiveness.

For this project, you will become familiar with the basics of navigating and customizing a ribbon in Excel 2013. These skills include: understanding the Excel interface, using templates, workspace, and Quick Access toolbar, understanding the ribbon, and customizing the ribbon.

Steps for Completion:

- 1. Create a new Excel document using the blank workbook template.
- 2. Add a Print button to the Quick Access toolbar.
- 3. Customize the ribbon by creating a new tab.
- 4. Click on the File tab, then click on the Options tab, then click the Customize Ribbon option in the Excel Options dialog box, click the New Tab button, then click the Rename button, then place an appropriate name in the Rename dialog box, and then click the OK button.
- 5. Place Copy, Cut, and Paste buttons inside the new customized tab.
- 6. Go to the File tab, then click on the Options tab, then select the Customize Ribbon option, click the Copy button in the Commands list, and then select the Add button. The custom tab must be selected before you can add buttons to the tab.

Reference:

LearnKey's Excel 2013 Training, Session 1:
Introduction: Introduction to Excel 2013; Excel Interface; Templates, Workspace, Quiek Access; More Commands, and Popular Commands; Customize Ribbon; Add Remove Button

Project Files: N/A

Difficulty: Beginner |

Required Materials: Excel 2013



Objectives:

1.0 Create and Manage Worksheets and Workbook

1.1 Create Worksheets and Workbook

1.1.1 create new blank workbooks

1.1.2 create new workbooks using templates

1.4 Customize options and views for worksheets and workbooks

1.4.3 Customize the Quick Access toolbar

1.4.4 Customize the ribbon

Excel Interface

Description:

While creating specific types of documents, it may be necessary to modify or customize the Quick Access toolbar from time to time. It may also be beneficial to move from one side of the worksheet to the other in a quick and efficient way. Customizing the Quick Access toolbar and moving through data quickly are important for effective navigation through Excel 2013.

Take some time in this project to customize the Quick Access Toolbar and practice moving quickly through data in a worksheet.

Steps for Completion:

- 1. Add the Touch Screen button to the toolbar.
 - a. Click the Customize Quick Access Toolbar drop-down menu, click the More Commands option, open the All Commands menu in the Choose commands from dropdown menu, click the Touch/Mouse Mode, click the Add button, and then click the OK button.
- 2. Open the Excel2013_Alphabet.xlsx file and move from cell A1 to C1 using the keyboard.
 - a. To move from the cell A1 to C1, you may type Ctrl+the right arrow key.
- 3. Highlight all the data in the A column using the keyboard.
 - a. You can highlight the entire A1 column using the keyboard by highlighting the A1 cell, then pressing Ctrl+Shift+the down arrow on the keyboard.

Reference:

LearnKey's Excel 2013 Training, Session 1: Navigating Excel: Touch Screen, Document Window; Basic Navigation

Project Files: Excel2013_Alphabet.xlsx

Difficulty: Beginner

Required Materials: Excel 2013



Objectives:

1.0 Create and Manage Worksheets and Workbook
1.1 Create Worksheets and Workbooks

1.1.1 create new blank workbooks

1.4.4 customize the ribbon



Shortcuts

Description:

To use Excel 2013 at its height of effectiveness, you may want to learn and apply shortcuts for regularly used commands. When you are short on time, shortcuts may save surprisingly large amounts of time for you. Knowing the shortcuts can be beneficial for any user.

For this project, you will become familiar with the basics of employing shortcuts for regularly used commands in Excel 2013. These skills include utilizing the Esc key, Undo button, and right-click, using Windows key shortcuts, using function key shortcuts, using control key shortcuts, utilizing Copy, Paste, Print, Select All shortcuts, using Select Data Range, and Save commands with shortcuts, creating new documents with shortcuts, using Alt key shortcuts, inserting columns, rows, and worksheets with shortcuts, using visible key shortcuts, and using drop-down and ribbon shortcuts.

Steps for Completion:

1. Complete the Shortcuts worksheet on the next page.

Reference:

LearnKey's Excel 2013 Training, Session 1: Shortcuts: Esc Key, Undo, Right Click; Windows Keys; Function Keys; Control Keys

Project Files: N/A

Difficulty: Beginner

Required Materials: Excel 2013 X



Objectives:

1.0 Create and Manage Worksheet and Workbooks

1.1 Create Worksheets and Workbooks

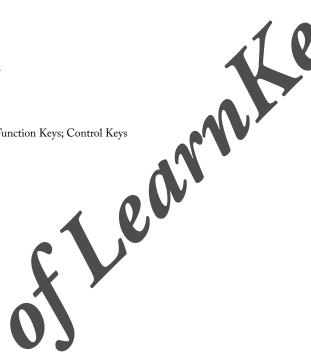
1.1.5 add worksheets to existing workbooks

1.3 Format Worksheet and Workbooks

1.3.3 insert and delete columns and row

1.4 Customize Options and Views for Worksh

1.4.12 assign shortcut keys





Shortcuts Worksheet

Instructions: While watching Session 1, match the shortcuts in the word bank with their function according to the information presented by the instructor.

A. Windows	logo key	Н.	Ctrl+X		O.	F7
B. Right-clic	k	I.	F1		Р.	Windows logo key+D
C. F4		J.	Ctrl+V		Q.	Alt+I, then R
D. Esc key		K.	Ctrl+C		R.	Ctrl+S
E. Ctrl+P		L.	Ctrl+Z		S.	Alt+I, then C
F. Ctrl+Shift	+Down Arrow	M.	. Ctrl+N			.1 (7.
G. F12		N.	Ctrl+A			
1	_ Shows the desktop.				\boldsymbol{N}	V
2	_ Pulls up the Start menu	•				
3	_ Closes the open dialog l	ox, t	takes the user out of	the open cell on a	she	et.
4	_ Reveals an in-context m	enu (of the options for the	e thing that was ri	ight [.]	-clicked.
5	Opens the Help options		_1			
6	_ Opens Spell Check opti	ons.				
7	Repeats the most recent	simp	ple-step actions.			
8	Opens the Save As dialo	g bo	ox.			
9	_ Employs the Undo butt	on.	U			
10	_ Cuts selected data from	the	document.			
11	_ Copies the selected data					
12	_ Pastes data from the clip	boai	rd to the selected are	a of the documen	t.	
13	_ Opens the Print dialog 1	oox.				
14	_ Selects all data in the da	ta ra	inge surrounding the	selected cell.		
15	_ Saves the document.					
16.	Opens a new document					
17.	Selects the column unde	r the	e selected cell.			
18.	_ Inserts a new column in	to th	ne document.			
19.	_ Inserts a new row.					

Creating and Manipulating Data

Description:

Excel 2013 may be very helpful while creating specific types of documents, and using several features of Excel 2013 may cultivate an atmosphere which allows you to create documents more effectively. AutoFill may be very useful when you need to enter data quickly and efficiently. Rather than entering data one cell at a time, AutoFill may allow the user to quickly fill in cells in certain circumstances. Understanding AutoFill may provide an environment in which you may enter data quickly while maintaining a professional look for the document.

For this project, you will become familiar with the basics of creating and manipulating data in Excel 2013. These skills include entering data, expanding data, working with AutoFill, customizing lists, creating custom lists, identifying active cells, using Flash Fill, and creating column headings.

Steps for Completion:

- 1. Open a new Excel sheet
- 2. Type a number into the first cell of column A.
- 3. Using the AutoFill handle, place the number that is in the first row of column A into the first 5 rows of column A
- 4. Type a date into the first row of column B. Example 8/20/2013.
- 5. Using the AutoFill handle, place the date that is in the first row into the first 5 rows of column B. Because the AutoFill handle is being used, you will need to right-click the AutoFill handle and drag it down to the fifth row, and select the Copy Cells option which will appear in the dialog box after you let go of the right-click.
- 6. Adjust the width of Column B.
- 7. Add a new row as row 1.
- 8. Type the word Sunday inside the first row of Column A.
- 9. Drag the AutoFill handle from the first row of Column A to the first row of Column E
- 10. The first 5 days of the week should appear in the top row.
- 11. Create a custom list of names, using the Custom Lists dialog box. The list should only be 5 names long.
- 12. To access the Custom Lists dialog box, click the File tab, then click the Options tab, then click the advanced option in the Excel Options dialog box, then click the Edit Custom Lists button, and then type a list of rames in the List entries box of the Custom Lists dialog box, and then click the OK button. Make sure that the names on the list are separated by commas or returns.
- 13. Apply the newly created list to Column D of the spreadsheet by typing one of the custom list's names in the first row of Column D and dragging the AutoFill handle to the fifth row of Column D

Reference:

LearnKey's Excel 2013 Training, Session 1:

Creating and Manipulating Data: Entering Data; Auto Till; Expand Data; Working with AutoFill; Custom Lists; Creating Custom Lists; Text Strings; Active Cells; Grouping Worksheets; Ungrouping Worksheets; Flash Fill; Flash Fill; Numbers; Column Headings

Project Files: N/A

Difficulty: Beginner

013 X

Required Materials: Excel 2013

Objectives:

1.0 Create and Manage Worksheets and Workbooks

1.3 Format Worksheets and Workbooks

✓ 1.3.5 adjust row heights and column width

2.0 Create Cells and Ranges

2.1 Insert Data in Cells and Ranges

2.1.1 append data to worksheets

2.1.4 demonstrate how to use AutoFill tool

2.1.5 expand data across columns