

10TH ANNUAL EASTERN PENNSYLVANIA WORKING TOGETHER CONFERENCE

A Joint Effort of
Public & Private
Tax Professionals



Wednesday
May 19, 2010

7:30 a.m. to 4:30 p.m.

PHILADELPHIA UNIVERSITY
Dining Hall at Ravenhill
School House Lane
Philadelphia, PA 19144-5497

<http://www.philau.edu/directions/>
[http://www.philau.edu/unimap/static
map.htm](http://www.philau.edu/unimap/static/map.htm)

**Free Parking for
All Attendees**

WORKING TOGETHER

"A Joint Effort of Public & Private Tax Professionals"

The **Working Together** program promotes the positive ongoing relationship between the tax practitioner community and two taxing agencies, the Internal Revenue Service and the Pennsylvania Department of Revenue. The annual meeting, open to both IRS and Department of Revenue employees and the practitioner community, has become a **"mark your calendar event"** for many Pennsylvania tax professionals. The intent is to engage in ongoing and meaningful dialogue aimed at improving our dealings with one another, thereby improving service to our common customer-- the taxpaying public.

AGENDA

7:30 a.m. to 4:30 p.m.

Continental breakfast, lunch, and refreshments included

Registration begins at 7:30 a.m. Conference begins at 8:00

This year's conference will include substantive panel discussions of significant issues of tax administration and their impact on tax professionals. Areas to be covered include:

IRS FIELD and OFFICE EXAM PROGRAM: practitioner and IRS management discussion of 2010 exam program, and priorities. Using case scenarios, the panel of IRS Senior Managers and experienced tax practitioners will discuss mutual obligations and responsibilities to insure that audits move forward smoothly while protecting taxpayer rights.

IRS FIELD COLLECTION PROGRAM: Using case scenarios, IRS Collection Management and experienced tax practitioners will discuss representation before the IRS Field Collection Function and various options to protect clients' interests while meeting their professional responsibilities. Topics will include collection alternatives, Offers in Compromise, Federal Tax Liens and Levies, and Collection Information Statements.

IRS APPEALS PROGRAM: IRS Appeals management and experienced practitioners will discuss the Appeals program and procedures for both unagreed examination and collection issues. Case discussions will cover time frames for submitting Appeals protests, proper format for protests, options for tax court docketed cases, Fast Track Settlement program, and Collection Due Process procedures.

PENNSYLVANIA DEPARTMENT OF REVENUE: Practitioners, PA Department of Revenue, and PA Department of State will discuss numerous timely issues, including the termination and dissolution of Corporations and LLCs.

"ASK THE CAMPUS MANAGERS": Managers from Philadelphia Campus Compliance Programs and Practitioner Priority Service will discuss their programs and answer practitioner questions.

EMERGING ISSUES & HOT TOPICS FOR PRACTITIONERS: Upcoming IRS Regulations governing tax preparer registration and regulation will be discussed, along with the e-file mandate and other hot topics for practitioners.

SPONSORING ORGANIZATIONS

- Internal Revenue Service
- PA Department of Revenue
- PA Institute of Certified Public Accountants
- PA Society of Public Accountants
- PA Society of Enrolled Agents
- Philadelphia Bar Association Tax Section
- Pennsylvania Bar Association Tax Law Section
- PA-National Association of Tax Professionals
- Philadelphia University Graduate Business Program

ATTENDANCE: This program is open to all practitioners. CPE Certificates will be distributed to all attendees at the end of the program.

Attendees will be responsible for reporting their CPE credits in accordance with their respective reporting requirements. Eight (8) CPE credits in tax or six (6) CLE credits will be awarded for full-day attendance. **To ensure the integrity of the program, attendance will be periodically monitored for late arrivals or early departures, and credits will be adjusted accordingly.**

The conference fee is \$ 95 for 8 CPE credits or \$120 for 6 CLE credits for registrations received by May 10th. **After May 11th, fee will be \$105 for 8 CPE credits and \$130 for 6 CLE credits (if space is still available).** Lunch, refreshments, and conference materials included in fee.

Directions to Philadelphia University Dining Hall at Ravenhill:

- **Center City Philadelphia, Southern New Jersey, Central and Western Pa:**
Take the Schuylkill Expressway (I-76) to the Lincoln Drive exit. Follow Lincoln Drive to Gypsy Lane (first right - Police station on corner). Gypsy Lane will end at School House Lane. **(See link to campus map on front of flyer)**
- **Northeast Philadelphia**
Take Route 1 South to the Fox Street/Henry Avenue exit. At the first light, make a right onto Fox Street. Continue to the first stop sign and make a left onto Queen Lane. Go to the first light and make a right onto Henry Avenue to School House Lane.
- **Northeast Extension - Pennsylvania Turnpike**
Exit Turnpike at Norristown, Plymouth Meeting (Exit #25/333). Go right after the exit and head east on Germantown Pike to first traffic light. Make a right onto Chemical Road. Go through three lights and at your fourth light, make a left at the five point intersection onto Ridge Pike. Make a left and take Ridge Pike to the Henry Avenue cutoff (bear left). (You'll be on Ridge Pike for approximately 3.5 miles.) Take Henry Avenue about 6 miles to School House Lane.
- **Delaware County:**
Take City Line Avenue (Route 1 North) to Lincoln Drive. Follow above directions from Center City, Philadelphia.

Free Parking: Enter Ravenhill lot off of School House Lane and go around to rear of building.

*****Credit Card Option*****

IN ADDITION TO CHECKS, THE WORKING TOGETHER CONFERENCE ACCEPTS CREDIT CARD PAYMENTS (VISA AND MasterCard PAYMENTS ONLY). TO PAY BY CREDIT CARD, PLEASE TELEPHONE CAROL SPANGENBERG AT 215-951-2950 FOR SPECIFIC INSTRUCTIONS.

May 19, 2010 WORKING TOGETHER REGISTRATION FORM (Please Print)

Name(s): _____

Firm/Company: _____ **E-Mail (for Registration Confirmation)** _____

Address: _____

City/State/Zip: _____

Daytime Phone #: _____ Professional Organization: _____

How did you hear about this event? () E-mail () Mail () Word of Mouth () Other : _____

Please make **check payable to "Philadelphia University"**, and mail along with this registration form to:

Note: Please Do Not Send Cash

Philadelphia University -
Attention: **Carol Spangenberg**
Graduate Business Programs
School House Lane and Henry Avenue
Philadelphia, PA 19144-5497

_____ # of CPE Attendees @ \$95 EACH:	\$ _____
_____ # of CLE Attendees @ \$120 EACH:	\$ _____
Total Amount Enclosed:	\$ _____

(NO REFUNDS FOR CANCELLATIONS AFTER MAY 11)

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