

Section 1 – Applicant details

ACC number:

Check last year's ACC invoice or ask your accountant

IR number:

Title: Mr Mrs Miss Ms Dr

First name:

Last name:

Date of birth:

Postal address:

Email address:

Phone:

Phone:

Other:

Section 2 – Accountant details

Accountant's name:

Accountancy firm:

Accountant's email:

Accountant's contact phone number: My accountant should be the primary contact Yes No

Section 3 – Applying on behalf of applicant

Completing on behalf of applicant? No – Go to section 4 Yes – Please fill in your details below

Your name:

Your relationship:

Your email address:

Your contact number: Primary contact? Yes No

Section 4 – Business structure

Business structure: Self-employed – sole trader – Please fill in section 5, 8 and 9
 Self-employed – partnership – Please fill in section 5, 6, 8 and 9
 Shareholder-employee – Please fill in section 7, 8 and 9

Definition of business structures

A **sole trader** is a person trading on their own, entitled to all profits and personally liable for all business debts.

A **partnership** is the relationship existing between two or more persons who agree to carry on a trade or business. They share in the profits and are personally liable for losses of the business.

A **shareholder-employee** is someone who owns part or all of a company and also works for the company. Shareholder-employees are not personally liable for debts of the company.

Please refer to your accountant or contact us if you require further assistance.

Section 5 – Self-employed details

Part A

Your trading name:

Date established in business:

DD	MM	YYYY

Type of business:

Use the ACC classification description. Ask your accountant or check your ACC invoice

Business classification number: *Use the ACC classification number. Ask your accountant or check your ACC invoice*

How many hours per week do you work: *Please provide an accurate estimate of the average hours*

Main work tasks performed by you, and estimate of time spent/percentage of earnings from each:	Hours	% \$
	Hours	% \$
	Hours	% \$

Has your business classification number changed in the last three years? No – Go to part B Yes – Please complete information below

Previous business classification number: Date of change:

DD	MM	YYYY

Reason why your business classification number changed:

Part B

Your self-employed earnings that were liable for ACC payments in the last three tax years:	DD	MM	YYYY	\$
	3	1	0 3	2 0
	DD	MM	YYYY	\$
	3	1	0 3	2 0
	DD	MM	YYYY	\$
	3	1	0 3	2 0

Section 6 – Business partner’s details

Number of partners in your business: Your share of the business income: %

Is your partner/s applying for ACC CoverPlus Extra? Yes No

If yes, their application should be attached and sent with this form. If no, please supply the following details:

Partner’s ACC number: <input type="text"/>	Partner’s IR number: <input type="text"/>
Partner’s ACC number: <input type="text"/>	Partner’s IR number: <input type="text"/>
Partner’s ACC number: <input type="text"/>	Partner’s IR number: <input type="text"/>

Is your partner categorised as a ‘passive earner’? Yes No

A passive earner is a person who has no physical or mental input into the running of the business, therefore their earnings are not liable for ACC. Ask your accountant or Inland Revenue if you are unsure.

Section 7 – Shareholder-employee details

If you are a shareholder-employee and receive PAYE deducted salary from your own company you are NOT eligible for CoverPlus Extra. Have you received PAYE deducted salary from your own company in the last five years?

No – Go to part A

Yes – Please complete the date you ceased receiving PAYE (then go to part A)

DD	MM	YYYY
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Part A

Your trading/company name:

Company ACC number:

Company IR number:

Date established in business:

DD	MM	YYYY
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Type of business:

Use the ACC classification description. Ask your accountant or check your ACC invoice

Business classification number:

Use the ACC classification number. Ask your accountant or check your ACC invoice

Has the company's business classification number changed in the last three years?

No – Go to part B

Yes – Previous Business Classification

Date of change:

DD	MM	YYYY
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Reason why the company's business classification number changed:

Part B

What type of goods or services does the company provide?

Who is a typical customer of your company?

How many hours per week do you work:

Please provide an accurate estimate of the average hours

Main work tasks performed by you, and estimate of time spent/percentage of earnings from each:

Hours	%	\$
Hours	%	\$
Hours	%	\$

Your shareholder salaries that were liable for ACC payments in the last three tax years:

DD	MM	YYYY
3	1	0 3 2 0
DD	MM	YYYY
3	1	0 3 2 0
DD	MM	YYYY
3	1	0 3 2 0

\$
\$
\$

Number of shareholder-employees in your business:

Your share of the business income:

 %

Is any other shareholder-employee applying for ACC CoverPlus Extra? Yes No

If yes, their application should be attached and sent with this form. If no, please supply the following details:

Shareholder-employee's ACC number:

Shareholder-employee's IR number:

Shareholder-employee's ACC number:

Shareholder-employee's IR number:

Shareholder-employee's ACC number:

Shareholder-employee's IR number:

Section 8 – Cover details

Choose which option you require:

ACC CoverPlus Extra

Provides 100% weekly compensation until you return to work full-time.

Weekly compensation is not reduced as you return to work part-time.

ACC CoverPlus Extra with Lower Levels of Weekly Compensation

For a slightly reduced work levy, your weekly compensation reduces when you return to work part-time or if your business continues to generate income. Only available if you work full-time.

Annual ACC CoverPlus Extra you're applying for:

(Please note maximums and minimums apply, may be subject to underwriting approval)

\$ _____

Effective start date:

(Your policy will be effective from your elected start date, or the date ACC receives this form – whichever is the latest.)

DD | MM | YYYY

If you're applying for cover that is significantly more than you earned last year, please tell us why:

What happens now?

- Please make sure all relevant sections are filled in or your application may be withdrawn.
- Once your application has been processed (may be subject to underwriting approval), we will send you an offer that must be signed and returned to us. You (the applicant) must sign the offer. It can not be signed by an authorised person.
- The start date of your policy will be back dated to the date ACC received your application so if we have not processed your application and you sustain an accidental injury during that period, we will review on a case-by-case basis the amount of weekly compensation you are entitled to.

Section 9 – Declaration

We recommend you obtain professional independent advice relevant to your individual circumstances before signing this form.

- I understand that the information ACC collects on this form will be used in accordance with the Privacy Act 1993 to process this application for an ACC CoverPlus Extra policy.
- I understand that in collecting, using and storing this information, ACC will at all times comply with the guidelines of that Act.
- I understand that this authority relates to all aspects of my policy and authorises ACC to contact anyone who holds relevant information, including any external agencies or service providers. I have the right to see, and ask for correction of, any information that ACC holds about me.
- I understand that I am giving my Representative, Tax Agent, Accountant or Financial Advisor (Agent or Advisor) authority to access and change my ACC account by telephone, email, letter, fax, form or ACC online services.
- I understand that by providing my authority to an Agent or Advisor, I am providing authorisation to the Agent or Advisor Organisation and each representative within that organisation.
- I authorise the collection and release of any information about me to the extent that it is needed to determine cover and/or assess my entitlement to compensation.
- I declare that the information supplied on this form is true and correct and that I have not withheld any information likely to affect my application. I will inform ACC of any change in circumstances that may affect my entitlements. I have read and understood the Privacy Act 1993 information above.

Your name:

(please print)

Your signature:

Date:

DD | MM | YYYY

NOTE: If you are completing this form on behalf of the applicant and it has been signed by you and not the applicant, please ensure that you have full authorisation on the applicant's account. If not please ensure you have completed an "ACC1766 Giving access to your levy information" and attach it to this application. A copy is available on our website at www.acc.co.nz.

In the collection, use and storage of information ACC will at all times comply with the obligations of the Privacy Act 1993 and the Official Information Act 1982.

Please return to ► ACC Business Service Centre, PO Box 795, Wellington 6140

For assistance ► freephone 0508 426 837 or email business@acc.co.nz