

# BMW Financial Services

## Business Application



A. FINANCE AND VEHICLE INFORMATION											
Type of Contract <input type="checkbox"/> Lease <input type="checkbox"/> Pre-Pay Lease <input type="checkbox"/> Select <input type="checkbox"/> Retail <input type="checkbox"/> OwnersChoice			Center Number		Center Name			Phone		Contact	
CONTRACT FINANCE INFORMATION		MSRP \$		Selling Price \$		Cash Down \$		Net Trade In \$			
		Other Charges \$		Amount Financed \$		Term \$		Monthly Payment \$			
VEHICLE INFORMATION		Year	<input type="checkbox"/> New <input type="checkbox"/> Used <input type="checkbox"/> Demo	Make		Model			Mileage		
TRADE IN INFORMATION		Year	Make		Model			Mileage			
B. BUSINESS INFORMATION											
D E M O G R A P H I C	Business Name				Business Phone			Website/E-Mail			
	Business Address				City		State	Zip	County	How Long? Yrs. Mos.	
	Date Of / / <input type="checkbox"/> Incorporation <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship				Years Established		Years Under Present Ownership				
	Nature of Business				DUNS Number		Tax ID Number				
O F F I C E R S	First		Last			Title			% Own		
C. BANKING & PREVIOUS VEHICLE INFORMATION											
B A N K I N G	Account Type <input type="checkbox"/> Checking		Account Number			Balance		Bank Officer Name			
	Bank Name		Address			City		State	Zip	Phone	
	Account Type <input type="checkbox"/> Loan		Account Number			Balance		Bank Officer Name			
	Bank Name		Address			City		State	Zip	Phone	
	Previous/Present Vehicle: <input type="checkbox"/> Leased <input type="checkbox"/> Financed Status: <input type="checkbox"/> Open <input type="checkbox"/> Paid <input type="checkbox"/> Trade		Name of Firm			Phone		Account Number			
		Address			City		State	Zip			
Financial Statements (most current year end and prior year end including footnotes) are required from business applicants. Federal income tax forms may be submitted in lieu of business financial statements. The 1040 forms must be supported by appropriate business related schedules such as Schedule C.											
D. PERSONAL GUARANTOR/CO-APPLICANT PERSONAL INFORMATION											
P E R S O N A L  I N F O	Social Security Number		Last Name			First Name			Middle Initial	Jr./Sr.	
	Date of Birth		Home Phone			E-Mail					
	Present Address		City			State	Zip	County	How Long? Yrs. Mos.		
	Previous Address		City			State	Zip	County	How Long? Yrs. Mos.		
	Nearest Relative Not Living With You - Last Name				First Name			Home Phone			
	Address				City				State		
E M P L O Y M E N T	Employer Name		Employer Phone			Years of Service Yrs. Mos.		Occupation			
	Business Address		City			State	Zip	Gross Annual \$			
	Other Annual Income		Source of Annual Income (Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.)							Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
E D	Education Background (Highest Level) <input type="checkbox"/> High School <input type="checkbox"/> 2 Yr. College <input type="checkbox"/> 4 Yr. College <input type="checkbox"/> Graduate School										
F I N A N C E	Residence <input type="checkbox"/> Mortgage <input type="checkbox"/> With Relatives <input type="checkbox"/> Renting <input type="checkbox"/> Own Free & Clear					Monthly Payment \$		Personal Finance <input type="checkbox"/> Checking <input type="checkbox"/> Savings			
	Have You Ever Obtained Credit Under a Different Name? <input type="checkbox"/> No <input type="checkbox"/> Yes (List Names)							Have You Ever Filed Bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes (Date / / )			
E. COMMENTS											
Yes <input type="checkbox"/> No <input type="checkbox"/> Previous BMW Financial Services Customer Yes <input type="checkbox"/> No <input type="checkbox"/> Waive Security Deposit per Program (include acct. # or VIN in comments) Yes <input type="checkbox"/> No <input type="checkbox"/> Waive Security Deposit with Rate Adder											
Yes <input type="checkbox"/> No <input type="checkbox"/> Certified Pre-Owned Yes <input type="checkbox"/> No <input type="checkbox"/> Foreign National (Fax Foreign National Checklist) Yes <input type="checkbox"/> No <input type="checkbox"/> College Grad Program											



Center Name \_\_\_\_\_

Business Name \_\_\_\_\_

List operators in order of most frequent use.

Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )			Years Licensed
Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )			Years Licensed
Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )			Years Licensed

CERTIFIED RESOLUTION FOR BUSINESS ENTITY

"RESOLVED that any of the following persons, whether individually or in any combination:

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

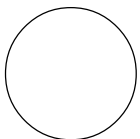
is hereby authorized, directed and empowered for and on behalf of this business entity and in its name to enter into and execute a lease(s) and/or retail installment sale agreement(s), and such other documents as are related thereto, with BMW Financial Services (BMW FS)\*, for one or more vehicles on such terms as may be agreed to by said person(s). BMW FS is authorized to act upon this resolution until written notice of its revocation is delivered to BMW FS."

I, \_\_\_\_\_ (name\*), the \_\_\_\_\_ (designate officer/general partner capacity) of \_\_\_\_\_ (name of business), do hereby certify that the resolution appearing above is a full, true, and correct copy of a resolution of the ☐ Board of Directors ☐ General Partners of said entity duly passed and adopted by such governing body ☐ at a meeting which was duly called and held ☐ by unanimous written consent, in all respects as required by law and by the bylaws/agreement of said business entity and that the signature(s) appearing above on the copy of said resolution is/are the genuine signature(s) of the person(s) mentioned in said resolution and authorized to act on behalf of said business entity as set forth in said resolution. (\*must be different from those persons empowered above)

I further certify that said resolution has not been amended or revoked and remains in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand as \_\_\_\_\_

(designate officer/general partner capacity) this day of \_\_\_\_\_



\_\_\_\_\_  
(officer/general partner)

**FOR PERSONAL GUARANTORS OR CO-APPLICANTS THE FOLLOWING SPECIAL NOTICES MAY APPLY:**

\*The information in this application is true and correct to the best of my knowledge. I authorize BMW Financial Services, a group that includes various entities offering different financial services products, to request information from me and to make whatever inquiries it considers necessary and appropriate (including requesting a consumer report from consumer reporting agencies) in considering granting me credit and for the purpose of any updates, renewals, extensions of credit, reviewing or collecting my account, offering me other products and services for which I may qualify, or for any other lawful purpose. You will rely on this information in deciding whether to grant the credit requested. My application will be considered by the appropriate creditor in the BMW Financial Services group depending on the type of credit I request. If I change the type of credit that I am requesting, I thereby request that a second creditor in your group offering the requested type of credit consider my application; and I consent to both creditors reviewing my credit report. I understand that BMW Financial Services will retain this application whether or not credit is approved.

CALIFORNIA RESIDENTS: A married applicant may apply for an individual account.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

OHIO RESIDENTS: Ohio laws against discrimination require that all creditors make credit equally available to all credit worthy customers and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio civil rights commission administers compliance with this law.

NEW YORK RESIDENTS: Upon your request, you will be informed whether or not a consumer credit report was requested, and if so, the name and address of the agency that furnished such report.

MARRIED WISCONSIN RESIDENTS: Wisconsin law provides that no provision of any marital property agreement, or unilateral statement or court order applying to marital property will adversely affect a creditor's interests unless, prior to the time that the credit is granted, the creditor is furnished with a copy of the agreement, statement or decree, or has actual knowledge of the adverse provision.

If you are making this application individually, and not jointly with your spouse, please be sure that the full name and current address of your spouse is properly disclosed in Section D on the front cover of this application.

MASSACHUSETTS RESIDENTS: Massachusetts law prohibits discrimination on the basis of marital status or sexual orientation.

NOTICE TO APPLICANT(S): BY SIGNATURE BELOW APPLICANT(S) AUTHORIZE SUBMISSION OF THIS BUSINESS CREDIT APPLICATION TO BMW FINANCIAL SERVICES 5515 PARKCENTER CIRCLE, DUBLIN, OH 43017

Signed By \_\_\_\_\_ Title & Position \_\_\_\_\_ Date \_\_\_\_\_

Personal Guarantor/Co-Applicant

Signature \_\_\_\_\_ Date \_\_\_\_\_

