



*The Voice for Public Pensions*

# 2012 Public Safety Employees Pension & Benefits Conference

October 7 – 10, 2012  
Omni Royal Orleans Hotel | New Orleans, LA



**NEW  
LOCATION  
DETAILS  
INSIDE**

For over 30 years, the Public Safety Employees Pension & Benefits Conference has been the premier forum bringing together pension administrators, trustees, union leaders and representatives of the financial community to discuss issues related exclusively to retirement and other benefits for public safety employees.

Public safety employees – whether they are police officers, firefighters or other first responders – have traditionally required and received a higher level of benefits due to the risks they take in the course of their duties.

## Why Attend?

The NCPERS Public Safety Employees Pension & Benefits Conference is the ideal venue to:

- meet other top pension and benefits professionals
- exchange information
- participate in engaging educational discussions
- increase your working knowledge
- hear examples of best practices techniques
- learn the latest strategies in investment and management

## Network with Pension Plan Trustees and Industry Experts From Across the Country!

Following is a SELECT listing of organizations that participated in the 2011 Public Safety Conference.

Acadian Asset Management	El Paso Firemen & Policemen's Pension Fund	Labaton Sucharow LLP	Professional Fire Fighters of New Jersey
AFL- CIO Investment Trust Corp	Employees' Retirement System of Milwaukee	Leoff Plan 2 Retirement Board	Professional Firefighters of Massachusetts
American Century Investments	Employees' Retirement System of the City of	Lieff, Cabraser, Heimann & Bernstein, LLP	Public Safety Personnel Retirement System of
American Realty Advisors	Kansas City, MO	Lincoln Firefighters Local 644	the State of Arizona
Anchorage Police Department Employees	Enterra Solutions	Lord Abbett & Co.	Robertson Fire Protection
Association (APDEA)	Evanston Firefighters Pension Fund	Los Angeles Fire & Police Pension System	Saichek Law Firm
Arizona Public Safety Personnel Retirement	Fairfax County Professional Fire Fighters &	Los Angeles Retired Fire & Police Association	San Antonio Fire & Police Pension Fund
System	Paramedics	Louisiana Firefighters Retirement System	San Diego City Employees' Retirement System
Arkansas Fire & Police Pension Review Board	Fairfax County Retirement Systems	Marco Consulting Group	San Diego County Employees Retirement
Arkansas Local Police & Fire Retirement	Fire & Police Retiree Healthcare Fund	Medley Capital LLC	Association (SDCERA)
System	Fire and Police Pension Fund, San Antonio	Mesirow Financial	San Francisco Fire Fighters Local 798
Associated Firefighters of Illinois	Fisher Investments	Miami Firefighters Relief & Pension Fund	San Joaquin County Employees Retirement
Attalus Capital, LP	Florida Professional Firefighters	Middlesex County Retirement System	Association
Austin Fire Fighters Relief & Retirement Fund	FOP Lodge 89	Motley Rice LLC	San Joaquin Sergeant's Association
Big Springs Firemen's Relief & Retirement Fund	FOP Lodge No. 69	Munder Capital Management	Segal Company
Bingham McHale LLP	Fort Worth Professional Fire Fighters	Murfreesboro Firefighters Association	Seizert Capital Partners
BNY Mellon	Fresno County Employees Retirement	NEPC, LLC	Sonoma County Employees' Retirement
Boston Firefighters Local 718	Association	Newport Beach Police Management	Association
Brockton Retirement Board	FRM Americas LLC.	Association	South Texas Money Management, Ltd.
California Health & Longevity Institute	Ft. Worth Employees' Retirement Fund	Nuveen Asset Management	Spector Roseman Kodroff & Willis, PC
Californians for Retirement Security	Ft. Worth Police Association	NYC Teachers Retirement System	Standish Asset Management
Chicago Fire Fighters Union	Gabriel, Roeder, Smith & CO.	OCERS	State Street Bank and Trust Company
City of Hialeah Employees' Retirement System	Gallagher Benefit Services, Inc.	Ohio Highway Patrol Retirement System	Tacoma Firefighters Local 31
City of Lansing Police & Fire Retirement	Hagens Berman Sobol Shapiro LLP	Ohio Police & Fire Pension Fund	TEXPERS
System	Hawaii Fire Fighters Association	Old Mutual Global Index Trackers	The Northern Trust
City of Miami Fire & Police Retirement Trust	Houston Firefighters' Relief & Retirement Fund	Ontario Municipal Employees Retirement	The Police Retirement System of St. Louis
City of Milwaukee Employees' Retirement	Howard County Retirement System	System	UBS Global Asset Management
System	IAFF Local 22 Philadelphia Firefighters	Oppenheimer Funds	UFCW Local 1994
City of Portland Bureau of Fire & Police	IAFF, AFL/CIO	Pattonville Fire Protection District	Ullico, Inc
Disability & Retirement	Ice Miller LLP	Pension Technology Group	Uniformed Professional Fire Fighters of
Coon Rapids Fire Department Relief	Illinois Police Benevolent & Protective Assoc.	Pension Trustee Advisors	Connecticut
Association	INTECH	Permal Group Inc.	United Phoenix Fire Fighters Assoc. L-493
Crestline Investors, Inc.	IPPPA	Philadelphia Board of Pensions & Retirement	W.R. Huff Asset Management Company
Dallas Police & Fire Pension System	Jacksonville Police & Fire Pension Fund	Plymouth County Retirement Board	Washington State Investment Board
DCI, LLC	Janus Capital Group	PNC Capital Advisors, LLC	Watertown Contributory Retirement Fund
EFI Actuaries	Kessler Topaz Meltzer & Check, LLP	Portland Firefighters Association	Zwerling, Schachter & Zwerling, LLP

# Preliminary Agenda

*Agenda subject to change.*

## SUNDAY, OCTOBER 7

3:00pm–5:30pm Registration  
5:00pm–6:00pm Welcoming Reception

## MONDAY, OCTOBER 8

7:00am–8:00am Breakfast  
7:00am–1:00pm Registration  
7:00am–1:00pm Exhibition  
8:00am–1:00pm General Session

- 2012 and 2013 Economic Outlook
- Impact of High Frequency Trading on Public Safety Plans
- Municipal Bankruptcies: Case Studies & Political Strategies for Public Safety

5:00pm–6:00pm Networking Reception

## TUESDAY, OCTOBER 9

7:00am–8:00am Breakfast  
7:00am–1:00pm Registration  
7:00am–1:00pm Exhibition  
8:00am–1:00pm General Session

- 2012 National & State Elections
- How Public Safety Unions Can Negotiate Proactively
- Benefits of Investing in Alternative Assets
- Fiduciary Liability Insurance for Public Safety Plans & Unions

5:00pm–6:00pm Networking Reception

## WEDNESDAY, OCTOBER 10

7:00am–8:00am Breakfast  
7:00am–1:00pm Registration  
7:00am–11:00am Exhibition  
8:00am–1:00pm General Session

- GASB Update
- The ROI of Governance for Public Safety Plans
- Social Media 101
- Trustee Forum



# Hotel Information

## Omni Royal Orleans Hotel

The Omni Royal Orleans hotel offers graceful elegance in a New Orleans French Quarter hotel. Located on the most fashionable corner, St. Louis at Royal, the hotel boasts a unique mix of architecture, culture and cuisine.



621 St. Louis Street | New Orleans, LA 70140 | Phone: (504) 529-5333

Book your hotel room before **Thursday, September 6** and save on lodging costs with NCPERS' special discounted room rate. Reservation requests after the cut-off date will be based on availability and billed at prevailing rates.

**NCPERS room rate:** \$185 single/double occupancy  
**Special rate deadline:** September 6  
**To make reservations call:** 1-800-578-0500 and reference the NCPERS Public Safety Conference

# Transportation

**NCPERS has partnered with American Airlines** to provide our attendees a 5% discount off ANY published airfare on [www.aa.com](http://www.aa.com) for the Public Safety Conference in New Orleans. The valid travel dates for this discount are October 3 – 14.



**Promotion Code:**  
95H2DC

You can easily access American's fares and apply this discount by going to [www.aa.com](http://www.aa.com) to book your flight. Place the below promotion code in the promotion code box and your discount will be calculated automatically. This special discount is valid off any applicable published fares listed for American Airlines, American Eagle, and American Connection.

You may also call **1-800-433-1790** to book your flights. Please note there is a reservation service charge for all tickets issued by phone.

The Omni Royal Orleans hotel is just 12 miles from Louis Armstrong International Airport (MSY).

### **Airport Taxi Service:**

Approximately \$33 one way for up to two passengers; \$14 per person for additional passengers.

### **Airport Shuttle:**

Approximately \$20 one way per person; \$38 round-trip (advance purchase required).

# Conference Registration Form

Registration Category	Early Bird Registration Fee (before September 6)	Late Registration Fee (after September 6 or on-site)
<input type="radio"/> FUND	\$550	\$600
<input type="radio"/> CORPORATE	\$700	\$750
<input type="radio"/> SPOUSE/GUEST	\$100	\$150

Attendee Name: \_\_\_\_\_

Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Preferred Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail Address\*: \_\_\_\_\_

\*Please provide your e-mail address for conference updates and registration confirmation!

## Spouse/Guest Registration

*All spouse/guests must be registered to attend the conference events. No admittance without a registration badge. The registration fee covers all breakfasts and receptions.*

Spouse/Guest Name: \_\_\_\_\_

Registration Grand Total: \$ \_\_\_\_\_

## Select Your Payment Method

**Check:** Make check payable to "NCPERS" and mail to:  
NCPERS  
P.O. Box 79819  
Baltimore, MD 21279-0819

**Credit Card:** Fax credit card registrations to 202-624-1439.

American Express 

MasterCard 

Visa 

Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ CC Verification Code: \_\_\_\_\_

Name (on the card): \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Total Amount Charged: \$ \_\_\_\_\_

Cardholder Signature (REQUIRED): \_\_\_\_\_

### CANCELLATION POLICY

All cancellations must be received in writing by September 6 to receive a refund and will be subject to a \$100 processing fee for fund and corporate member registrations and \$50 for spouse/guest registrations. No refunds will be given after September 6. Refunds will be processed after the conference. Please fax your cancellation request to 202-624-1439.

# Exhibitor Registration Form

**Exhibit Booth Fee: \$1,500**

## Exhibit Schedule

Monday, October 8                      7:00 am – 1:00 pm  
Tuesday, October 9                     7:00 am – 1:00 pm  
Wednesday, October 10                7:00 am – 11:00 am

## General Information

- This exhibition is tabletop only. Includes one 6ft table and two chairs.
- Exhibit booth fee includes registration for two (2) booth staffers.
- NCPERS membership is required to exhibit.

Full Name of First Booth Staffer: \_\_\_\_\_

Full Name of Second Booth Staffer: \_\_\_\_\_

Organization: \_\_\_\_\_

Contact Person's First Name: \_\_\_\_\_ Contact Person's Last Name: \_\_\_\_\_

Preferred Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

### Indemnification and Hold Harmless

The exhibitor indemnifies and agrees to hold harmless NCPERS and Omni Royal Orleans Hotel, their officers, directors, employees, and agents from any and all actions, claims, damages, losses, and expenses, including attorney's fees, arising from any and all damages or losses to properties of; or bodily injuries to exhibitor, his/her agents, representatives, employees, or invitees by reason of the exhibitor's occupancy or use of the exhibition facilities.


Executed this \_\_\_\_\_ day of \_\_\_\_\_ 2012

By \_\_\_\_\_ For \_\_\_\_\_

### Select Your Payment Method

- Check:** Make check payable to "NCPERS" and mail to:  
NCPERS  
P.O. Box 79819  
Baltimore, MD 21279-0819

- Credit Card:** Fax credit card registrations to 202-624-1439.

American Express 

MasterCard 

Visa 

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Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ CC Verification Code: \_\_\_\_\_

Name (on the card): \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Total Amount Charged: \$ \_\_\_\_\_

Cardholder Signature (REQUIRED): \_\_\_\_\_

# Sponsorship Opportunities\*

The following activities are available for sponsorship. When you sponsor one of these activities your company will receive recognition in the program binder (**all sponsorship must be established before September 21**) and a sign listing your company's name at the event.

<b>Conference Binder</b> <i>(your company name/ad on back cover)</i>	<b>\$2,000</b>	<b>Exhibit Break Sponsor</b>	<b>\$2,000</b>
<b>Lanyard Sponsor</b>	<b>\$2,500</b>	<b>Breakfast Sponsor</b>	<b>\$3,000</b>
		<b>Networking Reception Sponsor</b>	<b>\$5,000</b>

**If you are interested in sponsoring one of these activities, please contact Cassandra at 202-624-1469 or via email at [cassandra@ncpers.org](mailto:cassandra@ncpers.org)**

*\*Sponsorships opportunities are not exclusive to one sponsor. Acknowledgement of sponsorship is not complete until payment is received.*

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Sponsoring Company's Name: \_\_\_\_\_  
*(Please list exactly as you want the company acknowledged)*

Contact Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

\*E-mail Address: \_\_\_\_\_  
*(Necessary to receive confirmation of reservation)*

## Select Your Payment Method

**Check:** Make check payable to "NCPERS" and mail to:  
NCPERS  
444 North Capitol Street, NW, Suite 630  
Washington, DC 20001

**Credit Card:** Fax credit card registrations to 202-624-1439.

American Express   MasterCard   Visa 

Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ CC Verification Code: \_\_\_\_\_

Name (on the card): \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Total Amount Charged: \$ \_\_\_\_\_

Cardholder Signature (REQUIRED): \_\_\_\_\_



## National Conference on Public Employee Retirement Systems

444 North Capitol St., NW, Suite 630  
Washington, DC 20001  
ph: 877-202-5706 fx: 202-624-1439  
www.ncpers.org

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**T**he National Conference on Public Employee Retirement Systems is the largest trade association for public sector pension funds, representing more than 550 public funds throughout the United States and Canada with nearly \$3 trillion in retirement funds managed on behalf of six million retirees and 14 million active public servants.

Our core missions are federal **A**dvocacy, conducting **R**esearch vital to the public pension community, and **E**ducation of pension trustees and officials . . . it's who we **ARE**.