

**INTER VIVOS TRUSTEE DESIGNATION FOR  
CIVIL SERVICE RETIREMENT SYSTEM / FEDERAL EMPLOYEES RETIREMENT SYSTEM**

*(Trust That An Employee Establishes During His/Her Lifetime.)*

This form is to be attached to and made part of designation of beneficiary dated \_\_\_\_\_.

Name of Insured:

SSN:

I request that the amount payable under the CIVIL SERVICE RETIREMENT SYSTEM / FEDERAL EMPLOYEES RETIREMENT SYSTEM (Proceeds) to be paid to the Trustee(s) or Successor Trustee(s) as provided under (Name of Trust Agreement)

\_\_\_\_\_ bearing the date of \_\_\_\_\_ executed by me.

I further request that in the case of the failure of said Trustee(s) to be appointed as such or to qualify as such for any reason, or the termination for any reason of the trust prior to my death that the Proceeds shall be paid to:

Name	Address	Relationship	Share

The U.S. Office of Personnel Management (OPM) shall not be responsible for the application or disposition of the proceeds by said Trustee and the receipt by said Trustee shall fully discharge OPM's liability.

Signature of Employee  
(Only the Employee may sign. Signatures by guardians, conservators or through a power of attorney are not acceptable.)

Date of execution (Month, day, year)

**TWO WITNESSES TO SIGNATURE  
(A WITNESS IS NOT ELIGIBLE FOR RECEIVE PAYMENT AS A BENEFICIARY)**

Signature of witness	Number and street address	City, state and ZIP code
Signature of witness	Number and street address	City, state and ZIP code

**RECEIPT BY EMPLOYING OFFICE**

Date of Receipt:

Receiving Agency:

Received By: