

Do Not Write In Space Below

# **D-40B**

## GOVERNMENT OF THE DISTRICT OF COLUMBIA OFFICE OF THE CHIEF FINANCIAL OFFICER

***	OFFICE OF TAX AND REVENUE  D.C. NONRESIDENT  REQUEST FOR REFUND OR RULING											
2000	Please read instructions on reverse side before completing this form.											
NAME (LAST, FIRST, INITIAL)					AMOUNT OF D.C. INCOME TAX WITHHELD							
ADDRESS					TOTAL PAYMENT ON D.C. ESTIMATED TAX							
CITY, STATE, ZIP CODE					REFUND REQUEST C⊅							
YOUR SOCIAL SECURITY NU  — —	OCCUPATION			IF MARRIED, FIRST NAME AND ADDRESS OF SPOUSE								
I maintained a place of (date)		the District o		-	Address)							
2. During the calendar year	ar, my permanen	t home (domi	icile) was (State or Jun	risdictio	n)		Ľ,					
3. Do you have a fixed an If yes, state the circums						□ No						
4. Reason you moved into	D.C.			Reason	n you moved	out of D.C.						
5. List the places where		-	uring the last 10 years	(presen								
STATE (a)	FROM Mo. Yr.	Mo. Yr.	STATE (c)		FROM Mo. Yr.	Mo. Yr.	(e)	STATE		FROM Mo. Yr.	TO Mo. Yr.	
(b)			(d)				(f)					
6. Check if you filed: Form D-40EZ □; Form D-40 □; or Form D-40B □ for the previous year. If not, give reason.					7. Answer only if in military service during the tax year							
					PLACE (State) OF INDUCTION INDUCTION DATE							
				DOM	ICILE AT TI	ME OF IND	UCTION	1 I				
8. List your current and p	revious employe	r and dates of	f employment.	<u> </u>								
NAME (Current Employer)					ADDRESS FROM TO							
NAME (Previous Employe	ADDRESS FROM TO											
9. Total gross income	10. Place of birth Date of birth											
11. Where and when did yo	12. Are you registered to vote in D.C.? ☐ Yes ☐ No											
13. List all real property owned and where located.					14. List income or intangible personal property tax paid by you for the taxable year to the State shown on line 2.							
					TYPE OF TAX					AMOUNT		
9. Total gross income  11. Where and when did you  13. List all real property ow  15. Furnish any other inform	nation pertinent i	in determinin	g your liability for D.0	C. tax. (	You may con	tinue on the	back.)					
I declare under the penaltie any attached statement(s)) h knowledge and belief it is tru	SIGN	SIGNATURE					DATE					

### **INSTRUCTIONS**

#### WHO MUST FILE FORM D-40B-

- 1. Any nonresident of the District claiming a refund of District income tax withheld or paid by declaration of estimated tax. A "nonresident" is any individual—
  - (a) whose permanent home (domicile) is outside the District of Columbia during the entire calendar year, and
  - (b) who **did not** maintain a place of abode within the District for an aggregate of 183 days or more during the taxable year.
- 2. Any individual who wants a ruling as to his/her liability for District of Columbia income taxes for any taxable year.

#### WHO MUST NOT FILE FORM D-40B-

Residents of the District requesting refunds of income tax must file Form D-40. You are a D.C. resident if-

- (a) the District of Columbia was your permanent home (domicile) at anytime during the calendar year, or
- (b) you maintained a place of abode within the District for an aggregate of 183 days or more during the taxable year.

#### **GENERAL INSTRUCTIONS**

- 1. All questions on this form must be answered.
- 2. Withholding statements attached must support the amount of District of Columbia tax withheld for which a refund is requested. If the Form(s) W-2 submitted with this Form D-40B show(s) a District of Columbia address, you must attach a signed copy of your completed State tax return.
- 3. The form must be signed.
- 4. A joint request cannot be filed (Only individual requests are permitted).
- 5. Incomplete or inaccurately filed requests may be returned. In some cases, regarding a question of liability, additional information may be requested by the Office of Tax and Revenue.

#### **SPECIFIC INSTRUCTIONS**

- 1. If you lived in the District during the year, answer all questions as of the last day you lived here.
- 2. A separate Form D-40B must be filed for each taxable year for which a refund or a ruling is requested.
- 3. After the **close** of the calendar year, file Form D-40B with the Office of Tax and Revenue, P.O. Box 7861, Washington, D.C. 20044-7861.

**Note:** If you need more space to answer any of the questions on the reverse side, identify the question and complete your answer(s) in the space below.