



**Section 4: Personal Asset Information for All Individuals**

Bank accounts (include savings & loans, credit unions, IRA and retirement plans, certificates of deposits, etc.)

Name of Institution	Address	Type of Account	Account Number	Balance as of (mm/dd/yyyy)
<b>Total Balance</b>				

Credit cards and lines of credit from banks, credit unions, and savings and loans

Type of Account or Card	Name and Address of Financial Institution	Monthly Payment	Credit Limit	Amount Owed	Credit Available
<b>Totals</b>					

Investments: Include stocks, bonds, mutual funds, stock options, certificates of deposit, and retirement assets such as IRAs, Keogh, and 401(k) plans,. Include all corporations, partnerships, Real property, limited liability companies, or other business entities in which you are an officer, director, owner, member, or otherwise have a financial interest.

Type of Investment or Financial interest	Full Name & address	Current value	Loan Balance as of (mm/dd/yyyy)	Equity Value minus Loan

**Section 5: Real and Personnel Property**

	Purchase Date (mm/dd/yyyy)	Current Fair Market Value (FMV)	Current Balance	Amount of Monthly Payment	Date of Final Payment (mm/dd/yyyy)	Equity FMV Minus Loan
Property Description						
Location (Street, City, State, Zip, Code) and County		Lender/Contact Holder Name, Address (Street, City, State, Zip Code) and Phone  Phone				
Property Description						
Location (Street, City, State, Zip, Code) and County		Lender/Contact Holder Name, Address (Street, City, State, Zip Code) and Phone  Phone				
<b>Total Equity</b>						

**Personnel Vehicles Leased and purchased** Include boats, RVs, motorcycles, all-terrain and off-road vehicles, trailers, etc.

Description (Year, Mileage, Make/Model, Tag Number, Vehicle Identification Number)	Purchase/Lease Date (mm/dd/yyyy)	Current Fair Market Value (FMV)	Current Balance	Amount of Monthly Payment	Date of Final Payment (mm/dd/yyyy)	Equity FMV Minus Loan
<b>Year</b> <b>Make/Model</b>						
<b>Mileage</b> <b>License/Tag Number</b>	Lender/Lessor Name, Address (Street, City, State, Zip Code) and Phone					
<b>Vehicle Identification Number</b>	Phone					
<b>Year</b> <b>Make/Model</b>						
<b>Mileage</b> <b>License/Tag Number</b>	Lender/Lessor Name, Address (Street, City, State, Zip Code) and Phone					
<b>Vehicle Identification Number</b>	Phone					
<b>Total Equity</b>						

**Personnel Assets** Include all furniture, personal effects, artwork, jewelry, collections (coins, guns etc.), antiques or other assets. Include intangible assets such as licenses, domain names, patents, copyrights, mining calms etc.

	Purchase/Lease Date (mm/dd/yyyy)	Current Fair Market Value (FMV)	Current Balance	Amount of Monthly Payment	Date of Final Payment (mm/dd/yyyy)	Equity FMV Minus Loan
Property Description						
Location (Street, City, State, Zip, Code) and County			Lender/Lessor Name, Address (Street, City, State, Zip Code) and Phone  Phone			

**Total Equity**

**Section 6: Monthly Income and Expenses**

<b>Total Income</b>		<b>Total Living Expenses</b>		<b>CCU Use Only</b>
<b>Source</b>	<b>Gross Monthly</b>	<b>Expense Items</b>	<b>Actual Monthly</b>	<b>Allowable Expenses</b>
Wages (Taxpayer)		Food, Clothing and Misc.		
Wages (Spouse)		Housing and Utilities		
Interest - Dividends		Vehicle Ownership Costs		
Net rental Income		Vehicle Operating Costs		
Pension (Taxpayer)		Public Transportation		
Pension (Spouse)		Health Insurance		
Social Security (Taxpayer)		Out of Pocket Health Care Costs		
Social Security (Spouse)		Court Ordered Payments		
Child Support		Child/Dependent Care		
Alimony		Secured Debts (Attach list)		
Other Income Specify below		Other Expenses (Attach list)		
<b>Total Income</b>		<b>Total Living Expenses</b>		
		<b>Net Difference ( Total Income minus Total Living Expenses )</b>		

**Central Collection Unit - Notes (internal use only)**

