

Once completed, please return to:

TASPLAN, GPO Box 1547

Hobart TAS 7001

Free call: 1800 005 166

Email: [info@tasplan.com.au](mailto:info@tasplan.com.au)

When completing this form, please

use a **black** pen and BLOCK letters.

This request will be invalid if unsigned.

Member Number

Centrelink Customer Reference Number

Mr/Mrs/Ms/Miss

Surname

Given Names

Date of Birth (DD/MM/YYYY)

Street Number/PO Box

Street Name

Suburb/Town/City

State

Postcode

Contact Telephone Number

Mobile Number

Email Address

List the number of financial dependants

List the age(s) of your dependants

Please explain briefly the cause(s) of your financial hardship and how the money will be used if released

You MUST sign and date the declaration overleaf for this request to be valid. (P.T.O.)

## Section 2: Proof of Debt

What amount do you estimate would relieve your current Severe Financial Hardship?

\$    ,    .

Current total NET weekly income (*please list*)

Self        \$    ,    .

Partner     \$    ,    .

Dependants \$    ,    .

If the amount that you are claiming is greater than \$1,000, please ensure that you provide sufficient evidence of debt and/or hardship. If sufficient evidence is not provided for the amount that you are claiming, your claim will be assessed on the evidence that you do provide. If you have not already provided evidence of financial hardship, please attach **all** relevant proof of debt documentation to this form.

List all current weekly expenses in relation to you, your partner and your dependants

Expenses (weekly expenses)	Amount (\$)

List any payments due (current and immediate debts, arrears etc.)

Outstanding Debts	Total Owing (\$)	Payment in Arrears (\$)

Please note that if your Tasplan account balance would be less than \$200 **after** your financial hardship payment, then your full account balance will be paid out to you and your account closed. This will cancel any insurance cover you may have in your account. Please contact us on 1800 005 166 if you have any questions.

This section must be completed in order for your claim to be assessed.

To the Trustees of Tasplan:

1,

of

Street Name

State

DO SOLEMNLY AND SINCERELY DECLARE that:

- The information provided in the Application annexed to the Statutory Declaration and marked with the letter "A" is true and correct
- I am unable to meet reasonable and immediate family living expenses and that I do not have any assets (apart from my home) which could (reasonably and realistically speaking) be sold to cover this gap.
- The amount I am requesting to be released is necessary to meet this reasonable and immediate living expense.

And I make this solemn declaration by virtue of the *Statutory Declaration Act 1959*, and subject to the penalties provided by that Act for making of false statements in statutory declaration, conscientiously believing the statements contained in this declaration to be true in every particular.

Member's Signature



Dated (DD/MM/YYYY)

## TAKEN AND DECLARED BEFORE ME AT

Dated (DD/MM/YYYY)

Before me



Must be signed and dated by member  
and witnessed on the **same date**.

*(To be signed before a Justice of the Peace, Magistrate or Commissioner for Declarations).*

To be eligible to claim the early release of superannuation benefits a person must obtain a letter from Centrelink or the Department of Veteran's Affairs (whichever is issuing your income support payment confirming the following):

- That you have been in receipt of an approved Commonwealth Income Support payment for a continuous period of 26 weeks; and
- That you are under the age of 55 years and 39 weeks, or where over that age, have received the approved payment for a total period of 39 weeks after reaching age 55.

Centrelink Benefits (Allowances)	13 28 50
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Centrelink Pension	13 23 00
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Department of Veteran's Affairs	13 32 54
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Note that one payment per calendar year can be made up to a maximum of \$10,000 gross (where you are under 55 years and 39 weeks).

There is no maximum if you are over this age.

Make sure you have done each of the following before returning your application to Tasplan for processing.

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | Obtained a letter from Centrelink or Department of Veteran's Affairs        |
| <input type="checkbox"/> | Completed the How to Claim Your Tasplan Hardship Benefit Form               |
| <input type="checkbox"/> | Completed the Severe Financial Hardship Questionnaire                       |
| <input type="checkbox"/> | Attached a copy of correctly certified identification                       |
| <input type="checkbox"/> | Attached sufficient proof of debt (if your balance is greater than \$1,000) |

Attach any associated documentation before returning this form to Tasplan

*If you have any questions about completing this form, please call our Customer Services Team on 1800 005 166*