

DO NOT use this form for Capital Bank and Trust CompanySM retirement accounts or to gift shares to either an individual or a charitable organization. Please contact your financial adviser or call us at 800/421-4225 to obtain the appropriate forms.

IMPORTANT INFORMATION:

Use this form to transfer or re-register shares of your American Funds account. You may also use this form to sell shares if the total amount of the distribution is greater than \$125,000 or is being made payable to someone other than the owner(s). Otherwise, visit americanfunds.com to submit your request to sell shares.

- If you are holding stock certificates for shares involved in this transfer, return them with this form. Without them, we will not be able to transfer the shares. To confirm receipt by American Funds, you may want to consider returning the certificates by registered or certified mail. **DO NOT** sign the certificates.

- **Section 4 is required.**

- Any tax questions resulting from this transfer of securities should be directed to your tax adviser.

Note: If the account being established is for an entity, include government-issued documents to evidence the existence of the entity, such as articles of incorporation or a business license.

1 Account information

Please type or print clearly.

Current owner

Enter the information exactly as it appears on your existing American Funds account statement.

Account registration

Account number

()

Ext.

Daytime phone

Address

City

State

ZIP

New owner — Provide account information for the recipient of the transfer.

- ☐ Recipient has an existing account.
- ☐ Recipient is establishing a new account.

2 Reason for request

Select only one of the two options listed below.

To ensure accurate cost basis reporting, indicate the reason the transfer is being requested as well as the dates, where applicable.

- ☐ Re-registration (change of ownership, divorce/separation, transfer to a trust, etc.)

OR

- ☐ Death (inheritance)

Date of death **(required)** _____
(mm/dd/yyyy)

Alternate valuation date or amount **(optional)**:

☐ Date _____ **OR** ☐ \$ _____
(mm/dd/yyyy)

3 Instructions

You must indicate the dollar amount, number of shares or percentage to be transferred or sold. See Section 7 for signature guarantee requirements.

Note: Additional documentation may be required for a transfer of shares held in corporate, partnership or fiduciary accounts. Contact us at **800/421-4225** for requirements.

To avoid delays, be sure that the requested transaction will not reduce each fund balance below the established fund minimums that must be met and maintained.

Fund minimums:

- **\$1,000 each for money market and state-specific tax-exempt bond funds**
- **\$250 each for all other funds**
- **or \$25 each for payroll deduction plans**

☐ Transfer shares in kind using the instructions provided below. (For example, shares in The Growth Fund of America® will be transferred to The Growth Fund of America. Exchanges between funds can be requested after the transfer is complete.

OR

☐ Sell shares using the instructions provided below.

NOTE: The cost basis method on file will be used for this sale of covered shares.

Fund name or number	Amount		Number of shares		Percentage
_____	\$ _____	OR	_____	OR	_____ %
_____	\$ _____	OR	_____	OR	_____ %
_____	\$ _____	OR	_____	OR	_____ %
_____	\$ _____	OR	_____	OR	_____ %
_____	\$ _____	OR	_____	OR	_____ %
_____	\$ _____	OR	_____	OR	_____ %
Total \$ _____ OR _____					

If more space is needed, use page 7 or attach a separate page that includes the sending and receiving account numbers, the name and number of each fund and the amounts, percentages or shares to be transferred.

4 Recipient account information (This section is required.)

You must provide the name, SSN, date of birth and physical address for all shareholders/beneficiaries. If more space is needed, use page 7 or attach a separate page. **The recipient shareholder(s)/beneficiary(ies) MUST sign in Step 4.**

Step 1: Provide recipient account registration information

☐ Individual ☐ UTMA/UGMA ☐ Trust ☐ JTWR0S (N/A in LA or PR) ☐ Other _____

NOTE: If the recipient is an estate, the estate's TIN must be provided below.

Step 2: Recipient information

A. If the recipient has an existing American Funds account, provide that account number here _____

B. If establishing a new account, you must provide all of the following information:

Estate, trust or other entities must provide details about the entity and the individuals acting on behalf of the entity. Additional space is provided on page 7.

SSN or TIN

- -
Date of birth or date of trust, if applicable (mm/dd/yyyy)

Name of shareholder or custodian (including UTMA/UGMA), or name of entity, trust or organization

Country of citizenship

Residence address (physical address required — **no P.O. boxes**)

City

State

ZIP

Email address*

()
Daytime phone

Ext.

Mailing address (if different from residence address)

City

State

ZIP

Name of co-shareholder, minor, trustee or authorized person of entity or organization

Country of citizenship

Residence address (if different from above — **no P.O. boxes**)

City

State

ZIP

SSN or TIN

- -
Date of birth, if applicable (mm/dd/yyyy)

***Note:** Your privacy is important to us. We may use email addresses for periodic account-related messages only. For information on our privacy policies, visit americanfunds.com.

Note: To link a bank account to this account to purchase or sell shares electronically, request automatic exchanges or for other electronic options, obtain and submit a *Mutual Funds Account Options/FundsLink®* form once the transfer has been completed.

Continued on next page

4 Recipient account information (This section is required.)

(continued)

Step 3: Cost basis election (optional)

Read the following before completing this section.

If your intent is to use Average Cost (described below) as the cost basis method for this account **and** all future accounts you open, no further action is required. **Proceed to Step 4.**

Average Cost: Average Cost is calculated by dividing the total cost of shares owned at the time of the sale/exchange by the total number of shares owned. The average cost for noncovered shares (shares purchased prior to January 1, 2012), if available, and covered shares (shares purchased on January 1, 2012 and after) are calculated separately unless you elect Specific Lot Identification. Both figures will be provided to you on IRS Form 1099-B, but American Funds is only required to provide cost basis information to the IRS on covered shares.

NOTE: If you elect Specific Lot Identification, American Funds will not be able to provide Average Cost information for noncovered shares in the account(s).

If your intent is to use a method **other** than Average Cost, select one of the following six (6) cost basis methods:

- ☐ First In, First Out (FIFO) — Shares acquired first are sold first.
- ☐ Last In, First Out (LIFO) — Shares acquired last are sold first.
- ☐ High Cost, First Out (HIFO) — Shares with the highest purchase price are sold first.
- ☐ Low Cost, First Out (LOFO) — Shares with the lowest purchase price are sold first.
- ☐ Loss Gain Utilization — Shares are sold by taking losses first (short-term then long-term) and gains last (long-term then short-term).
- ☐ Specific Lot Identification — You identify specific shares you want to sell/exchange at the time of each redemption.

NOTE: For Specific Lot Identification, choose a secondary method below to be used if you do not identify shares at the time of sale/exchange. If you do not select a secondary method, FIFO will be your secondary method by default.

Specific Lot Identification Secondary Method:

- ☐ First In, First Out (FIFO)
- ☐ Last In, First Out (LIFO)
- ☐ High Cost, First Out (HIFO)
- ☐ Low Cost, First Out (LOFO)
- ☐ Loss Gain Utilization

NOTE: To change the cost basis method on existing American Funds accounts, obtain and complete a *Cost Basis Update Request* or visit americanfunds.com.

Continued on next page

4 Recipient account information (This section is required.)

(continued)

Step 4: Recipient signature and certification

I certify, under penalties of perjury (cross out any of the following that are not true):

1. that the Social Security or Taxpayer Identification Number shown in Section 4 is correct,
2. that the IRS has never notified me that I am subject to backup withholding or has notified me that I am no longer subject to such backup withholding and
3. that I am a U.S. citizen or a legal U.S. resident.

NOTE: The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

X _____ / /
Signature of recipient shareholder Date (mm/dd/yyyy)

X _____ / /
Signature of recipient co-shareholder Date (mm/dd/yyyy)

5 Recipient financial adviser information

NOTE: If this section is left blank, the current account owner's financial adviser will be recognized as the financial adviser of the recipient.

Name (exactly as it appears on firm's registration)

Adviser ID number

Branch number

() _____
Daytime phone Ext.

Branch address

City

State

ZIP

Name of broker-dealer firm (as it appears on the Selling Group Agreement)

X _____
Signature of person authorized to sign for the broker-dealer

6 Delivery instructions

See Section 7 for signature guarantee requirements.

A. Identify one of the three options below:

- ☐ Send proceeds electronically via Automated Clearing House (ACH) (Provide bank information on the next page.)
- ☐ Send proceeds to the address of record (listed in Section 1)
- ☐ Send proceeds to the payee and address listed below:

Name of payee

Address

City

State

ZIP

Continued on next page

6 Delivery instructions

(continued)

B. Bank information (Required if requesting proceeds be sent electronically.)

Attach an unsigned, voided check below. The document you attach **must** be preprinted with the bank name and registration, routing number and account number. **Please do not staple. A signature guarantee may be required in Section 7.**

Tape your document here.

John Doe

Bank account registration

DATE _____

VOID

PAY TO THE ORDER OF _____ \$

_____ DOLLARS

Anytown Bank

← Bank name

|:999999999|:

Bank routing number

0000000000||:

Bank account number

7 Authorization/Signature guarantee

I understand that information provided on this application will be used to verify the recipient's identity. For example, the recipient's identity may be verified through the use of a database maintained by a third party. If American Funds Service Company is unable to verify the recipient's identity, I understand that it may need to take action, possibly including closing the account and redeeming the shares at the current market price, and that such action may have tax consequences, including a tax penalty. I authorize the transfer or sale of shares as indicated in Section 3.

_____ Printed name of fund account owner (trustee, custodian or, if the owner is deceased, the person authorized to act on their behalf)	<div style="text-align: center;">X</div> _____ Signature of fund account owner (trustee, custodian or, if the owner is deceased, the person authorized to act on their behalf)	<div style="text-align: right;">/ /</div> _____ Date (mm/dd/yyyy)
_____ Printed name of fund account co-owner, if applicable	<div style="text-align: center;">X</div> _____ Signature of fund account co-owner	<div style="text-align: right;">/ /</div> _____ Date (mm/dd/yyyy)

A signature guarantee is required if:

- requesting redemptions or transfers from your account to someone else's account
- establishing electronic deposit of redemption proceeds **and** the bank account registration does not include all of the name(s) of the American Funds account owner(s)
- your redemption request is greater than \$125,000.

If required, signatures must be guaranteed by a bank, savings association, credit union, member firm of a domestic stock exchange or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. **A notary public is NOT an acceptable guarantor.** The guarantee must be in the form of a stamp or a typewritten or handwritten guarantee that is accompanied by a raised corporate seal.

GUARANTOR:
Stamp signature guarantee here.

GUARANTOR:
Stamp signature guarantee here.

Complete and return this page ONLY if you have additional information from Section 4 or if you require space for additional instructions.

Additional persons acting on behalf of the trust or other legal entity or corporation that is the account owner

Attach additional pages, if necessary.

SSN or TIN

 - -

Date of birth or date of trust, if applicable (mm/dd/yyyy)

 ()

Ext.

Daytime phone

Name of co-owner, custodian, trustee, corporate officer or attorney-in-fact

Country of citizenship

Residence address (physical address required — **no P.O. boxes**)

City

State

ZIP

SSN or TIN

 - -

Date of birth or date of trust, if applicable (mm/dd/yyyy)

 ()

Ext.

Daytime phone

Name of co-owner, custodian, trustee, corporate officer or attorney-in-fact

Country of citizenship

Residence address (physical address required — **no P.O. boxes**)

City

State

ZIP

Additional space, if needed

Use for additional investment instructions.

Indiana Service Center

Please mail this form to the appropriate service center.

(If you live outside the U.S., mail the form to the Indiana Service Center.)



American Funds Service Company
P.O. Box 6007
Indianapolis, IN 46206-6007

Overnight mail address:
12711 N. Meridian St.
Carmel, IN 46032-9181

Virginia Service Center



American Funds Service Company
P.O. Box 2280
Norfolk, VA 23501-2280

Overnight mail address:
5300 Robin Hood Rd.
Norfolk, VA 23513-2430

Call toll-free from anywhere in the U.S., 8 a.m. to 8 p.m. Eastern time: 800/421-4225. Calls may be recorded or monitored for verification, recordkeeping and quality-assurance purposes.

The Capital Group Companies

American Funds

Capital Research and Management

Capital International

Capital Guardian

Capital Bank and Trust

Contact your financial adviser to obtain a current prospectus for each fund you select. To learn more about the funds, please visit our website at americanfunds.com.

You may purchase, sell (redeem) or exchange shares 24 hours a day by calling American FundsLine® at 800/325-3590 or by visiting our website. Requests received after 4 p.m. Eastern time will be transacted at the next business day's closing price. Your bank account should be debited or credited within three business days after the transaction date.

NOTE: For automatic purchase plans, the fund minimums must be met within the first five months of account establishment.

The fund minimums are \$1,000 each for money market and state-specific tax-exempt bond funds, \$250 each for all other funds or \$25 each for payroll deduction plans.

Fund names	Fund numbers	
	Class A	Class C ¹
Growth funds		
AMCAP Fund®	02	302
EuroPacific Growth Fund®	16	316
The Growth Fund of America®	05	305
The New Economy Fund®	14	314
New Perspective Fund®	07	307
New World Fund®	36	336
SMALLCAP World Fund®	35	335
Growth-and-income funds		
American Mutual Fund®	03	303
Capital World Growth and Income Fund®	33	333
Fundamental Investors SM	10	310
International Growth and Income Fund SM	34	334
The Investment Company of America®	04	304
Washington Mutual Investors Fund SM	01	301
Equity-income funds		
Capital Income Builder®	12	312
The Income Fund of America®	06	306
Balanced funds		
American Balanced Fund®	11	311
American Funds Global Balanced Fund SM	37	337
Bond funds		
American Funds Mortgage Fund®	42	342
American High-Income Trust®	21	321
The Bond Fund of America®	08	308
Capital World Bond Fund®	31	331
Intermediate Bond Fund of America®	23	323 ²
Short-Term Bond Fund of America®	48	348 ²
U.S. Government Securities Fund®	22	322
Tax-exempt bond funds		
Note: Tax-exempt funds should generally not serve as investments for tax-deferred retirement plans and accounts.		
American Funds Short-Term Tax-Exempt Bond Fund®	39	N/A
American Funds Tax-Exempt Fund of New York®	41	341
American High-Income Municipal Bond Fund®	40	340
Limited Term Tax-Exempt Bond Fund of America®	43	343 ²
The Tax-Exempt Bond Fund of America®	19	319
The Tax-Exempt Fund of California®	20	320
The Tax-Exempt Fund of Maryland®*	24	324
The Tax-Exempt Fund of Virginia®*	25	325

*Available only in certain states

¹ For 457(b) plans and certain 403(b) plans, Class C shares are not available. See the prospectus for details.

² The noted Class C share funds are available only for exchanges from other Class C share funds. See the prospectus for details.

³ For the money market fund, Class A shares may be exchanged into any other fund's Class C shares, except for the Intermediate Bond Fund of America, the Short-Term Bond Fund of America and the Limited Term Tax-Exempt Bond Fund of America. See the prospectus for details.

Fund names	Fund numbers	
	Class A	Class C ¹
Money market fund		
American Funds Money Market Fund®	59 ³	359 ²
Portfolio funds		
Note: Tax-exempt and tax-advantaged funds should generally not serve as investments for tax-deferred retirement plans and accounts.		
<i>American Funds Portfolio SeriesSM</i>		
American Funds Global Growth Portfolio SM	55	355
American Funds Growth Portfolio SM	53	353
American Funds Growth and Income Portfolio SM	51	351
American Funds Balanced Portfolio SM	50	350
American Funds Income Portfolio SM	47	347
American Funds Tax-Advantaged Income Portfolio SM	46	346
American Funds Preservation Portfolio SM	45	345
American Funds Tax-Exempt Preservation Portfolio SM	44	344
Target date funds		
Note: The American Funds target date funds are only available for tax-deferred retirement accounts.		
<i>American Funds Target Date Retirement Series®</i>		
American Funds 2010 Target Date	61	N/A
American Funds 2015 Target Date	62	N/A
American Funds 2020 Target Date	63	N/A
American Funds 2025 Target Date	64	N/A
American Funds 2030 Target Date	65	N/A
American Funds 2035 Target Date	66	N/A
American Funds 2040 Target Date	67	N/A
American Funds 2045 Target Date	68	N/A
American Funds 2050 Target Date	69	N/A
American Funds 2055 Target Date	82	N/A