

NON-COMMERCIAL LENDER AFFIDAVIT

(SEE INSTRUCTIONS ON REVERSE SIDE)

1. THE BELOW NAMED INDIVIDUAL(S) / CORPORATION / PARTNERSHIP / ASSOCIATION, LISTED IN #2, HAS AGREED TO LEND TO:

FOR THE PURPOSE OF THE ACQUISITION OF THE LICENSE, LICENSED BUSINESS, REAL ESTATE, EQUIPMENT, FIXTURES, COMMON OR PREFERRED STOCK ASSOCIATED WITH LICENSE NUMBER _____, THE SUM OF _____.

2. THESE FUNDS WERE DERIVED FROM THE PERSONAL / BUSINESS ASSETS OF THE FOLLOWING INDIVIDUAL(S) / CORPORATION:

| NAME | ADDRESS | INSTITUTION | ACCT NO. |
|------|---------|-------------|----------|
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3. IF FUNDS TO BE LOANED ARE CORPORATE, INCLUDE THE FOLLOWING PERSONAL INFORMATION FOR EACH OF THE CORPORATE PRINCIPALS:

| NAME | ADDRESS | TITLE | OCCUPATION |
|------|---------|-------|------------|
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4. THE INDIVIDUAL(S) / CORPORATION LENDING THE FUNDS SHALL EXERCISE NO CONTROL OVER THE OPERATION OF THE LICENSED BUSINESS OR HAVE ANY UNLAWFUL PECUNIARY INTERESTS IN THE LICENSED BUSINESS; NOR WILL THEY HAVE ANY INTERLOCKING OR CONFLICTING INTEREST AS DEFINED BY THE PENNSYLVANIA LIQUOR CODE (47 P.S. 1-101 ET SEQ) EXCEPT AS FOLLOWS:

5. THE LOAN WILL BE REPAYED IN THE FOLLOWING MANNER:

TERM IN YEARS _____ INTEREST RATE _____ REPAYMENT SCHEDULE _____

6. THE UNDERSIGNED CERTIFIES THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF HIS/HER KNOWLEDGE AND BELIEF.

NAME _____ SIGNATURE _____
(PLEASE PRINT)

TITLE _____ NAME OF LENDING ORGANIZATION _____

INSTRUCTIONS FOR LENDER AFFIDAVIT

1. INSERT NAME OF APPLICANT, LICENSE NUMBER, AND THE TOTAL SUM OF MONIES BEING LOANED.
2. INSERT NAME(S) AND ADDRESS(S) OF THE INDIVIDUAL(S) OR CORPORATION, THE NAME OF THE BANKING INSTITUTION AT WHICH THE MONIES WERE MAINTAINED, AND THE ACCOUNT NUMBER FROM WHICH THE FUNDS WERE OBTAINED.
3. FOR CORPORATE LENDERS, PROVIDE THE NAME, ADDRESS, TITLE HELD, AND PRESENT OCCUPATION OF EACH PRINCIPAL OF THE CORPORATION AND ANY PERSON HOLDING A 10% OR MORE EQUITY INTEREST IN THE CORPORATION.
4. LIST ANY FINANCIAL INTEREST (EITHER DIRECTLY OR INDIRECTLY) IN ANY LICENSE ISSUED BY THE PENNSYLVANIA LIQUOR CONTROL BOARD EITHER AS AN OWNER, PROPRIETOR, CORPORATE PRINCIPAL, LENDER, OR AS A LESSOR OF ANY PROPERTY AND/OR EQUIPMENT USED BY ANOTHER BOARD LICENSEE.
5. PROVIDE THE TERMS OF THE LOAN TO INCLUDE THE LENGTH OF THE LOAN, THE RATE OF INTEREST BEING CHARGED, AND THE REPAYMENT SCHEDULE.
6. SIGNATURE AND TITLE OF PERSON COMPLETING THIS AFFIDAVIT, AND NAME OF LENDING ORGANIZATION/COMPANY, IF APPLICABLE.