

PDFfiller for Wordpress

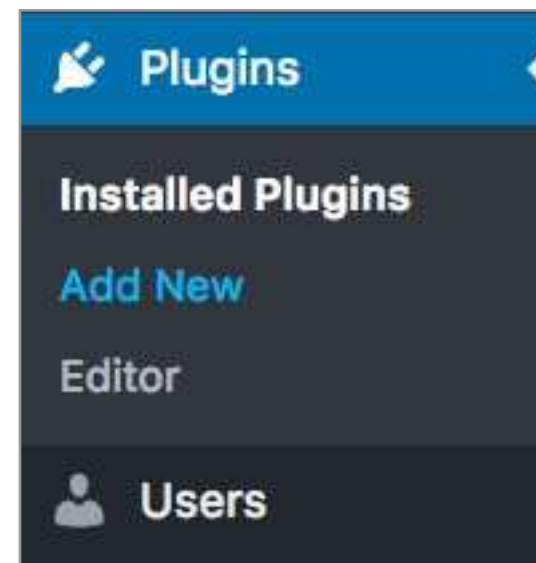
PDFfiller guidebook for integration

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8.15.18

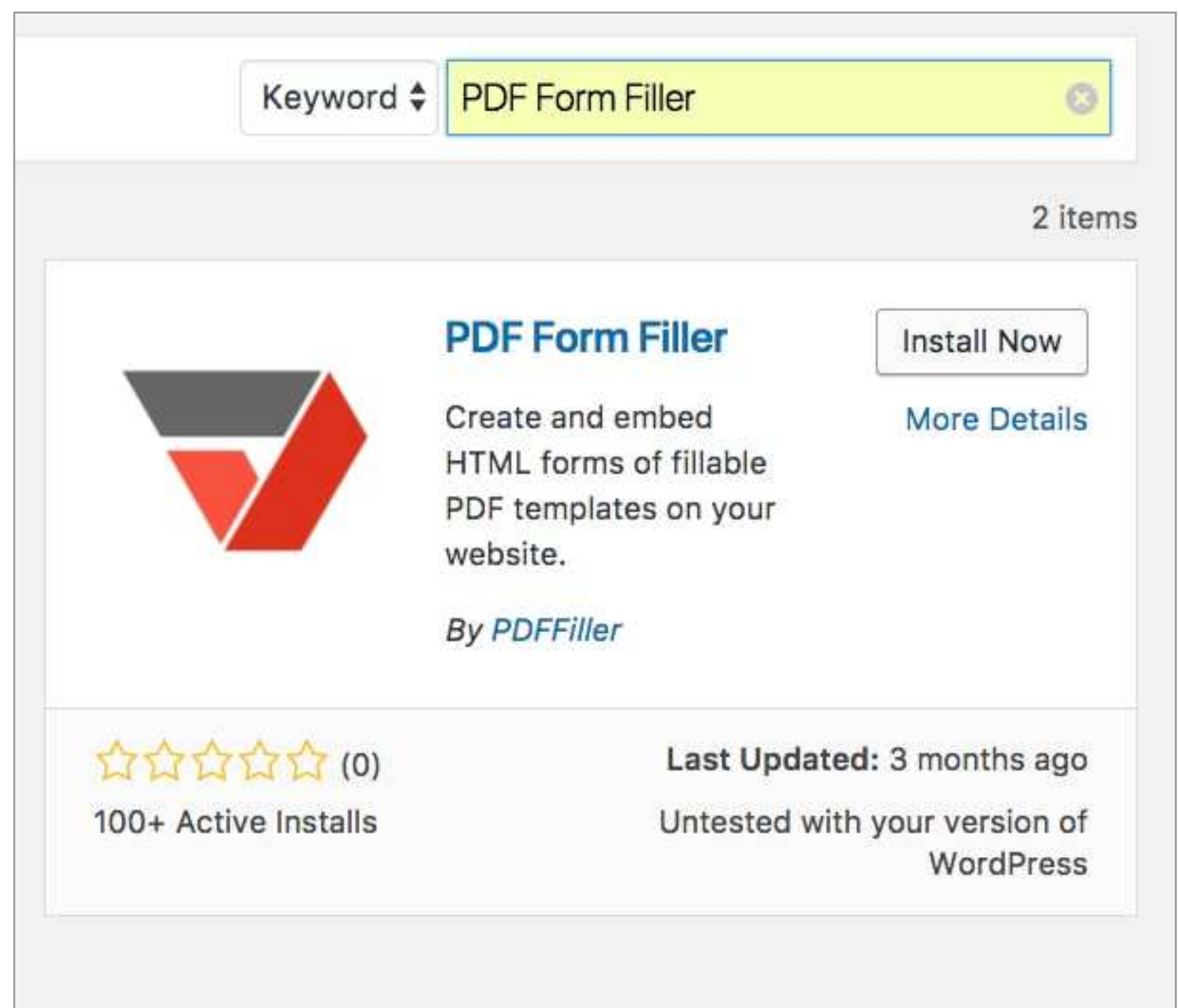


PDF Form Filler installation

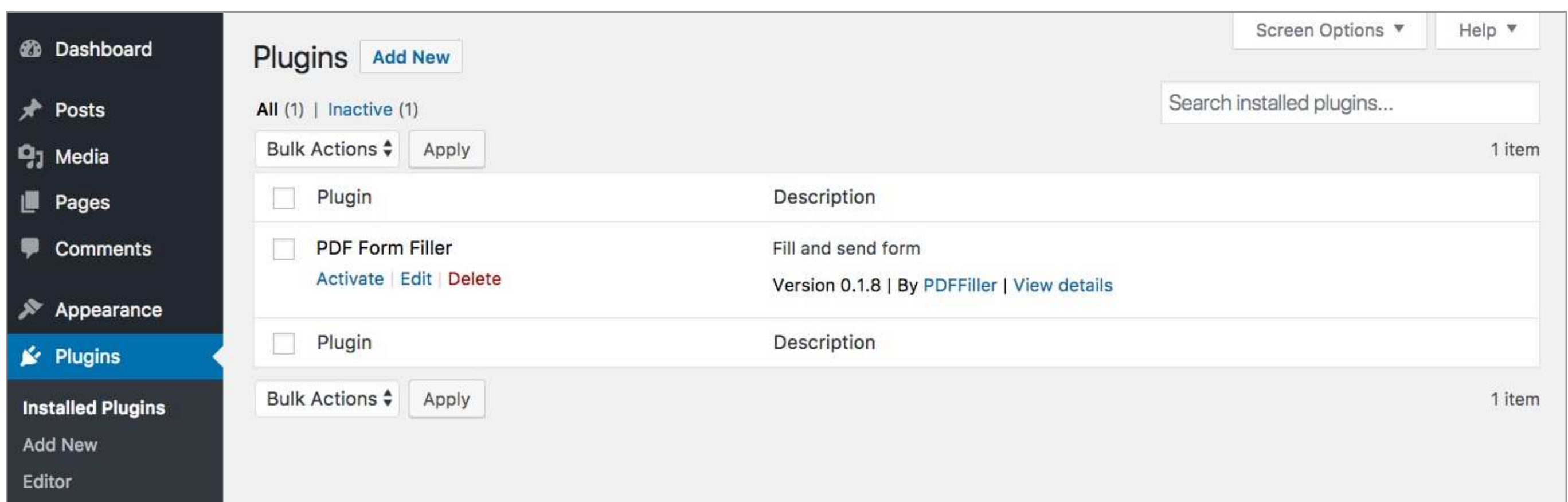
1. In your Wordpress dashboard, select **Plugins > Add New**



2. Use the Search function to find **PDF Form Filler**



3. Activate the plugin from **Plugins > Installed Plugins**



4. Plugin Configuration:

4.1. In your Wordpress dashboard, select **PDFForms** > **Settings**

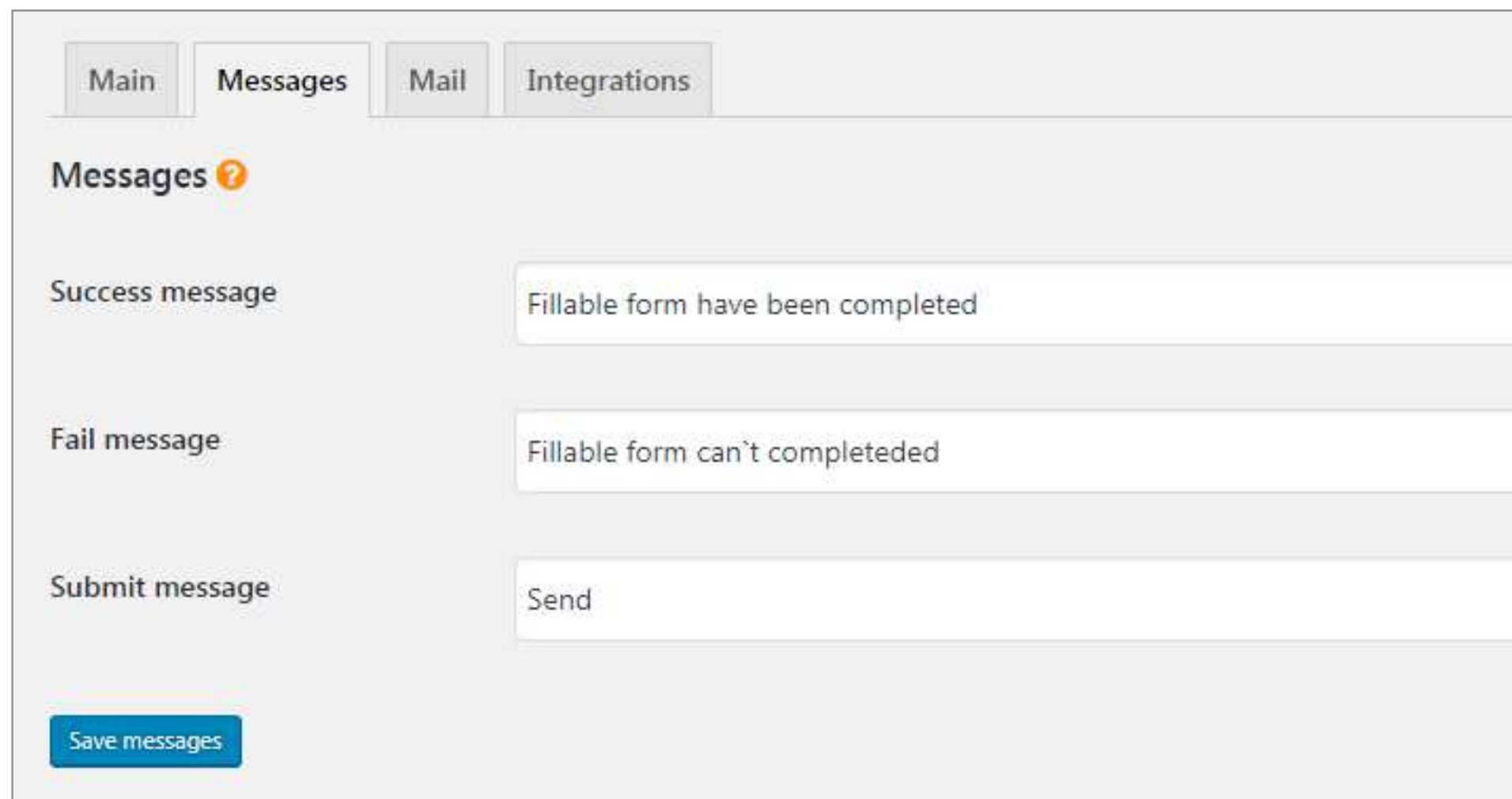


4.2. Select **Main** and enter your API key from your PDFfiller account to connect your PDF forms to your website.



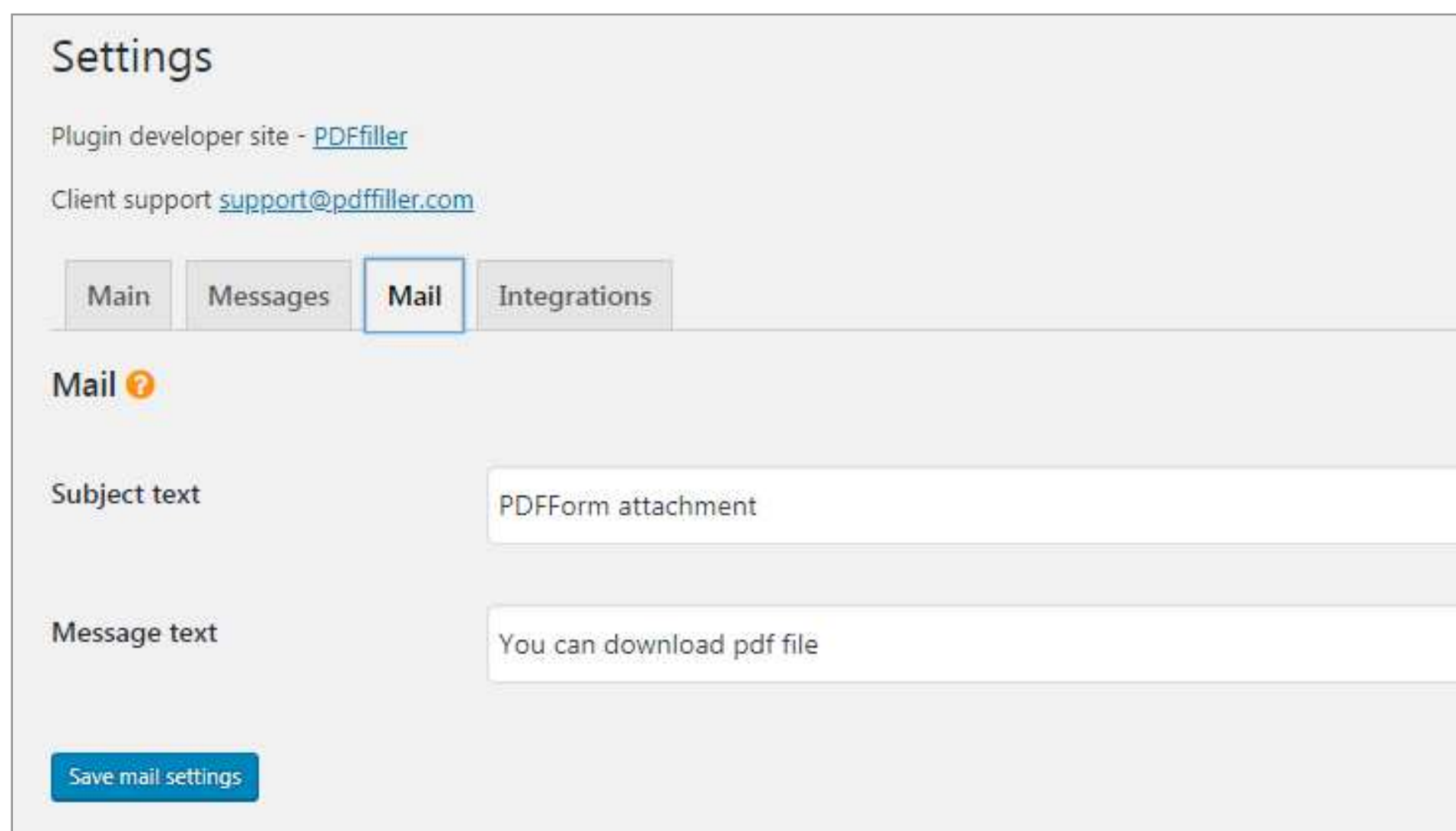
- To view your API key, go to <https://www.pdfFiller.com/>. Log in or register at PDFfiller and go to **My account** > **My API**. Alternatively, proceed to the API page here <https://developers.pdfFiller.com/#tab-settings-settings>. Scroll down to the API V1 Key, then copy and paste it into the corresponding field in the Main tab.
- Click **Save main settings**.
- Then check your authorization status. If the button is green, your API key is valid. If the button is grey, please enter valid authorization data.
- That's it, now your WordPress website is synchronized with your PDFfiller account.

4.3. Select **Messages** to customize messages for successful and failed form submissions. **Submit Message** allows you to customize the text and title of the submission message and button. When finished, click **Save messages**.



The screenshot shows the 'Messages' settings page. At the top, there are four tabs: 'Main', 'Messages', 'Mail', and 'Integrations'. The 'Messages' tab is selected. Below the tabs, the page is titled 'Messages' with a help icon. There are three text input fields: 'Success message' with the text 'Fillable form have been completed', 'Fail message' with the text 'Fillable form can't completeded', and 'Submit message' with the text 'Send'. At the bottom left, there is a blue button labeled 'Save messages'.

4.4. Select **Mail** to customize the subject and text of the email you're sending. Then click **Save mail settings**.



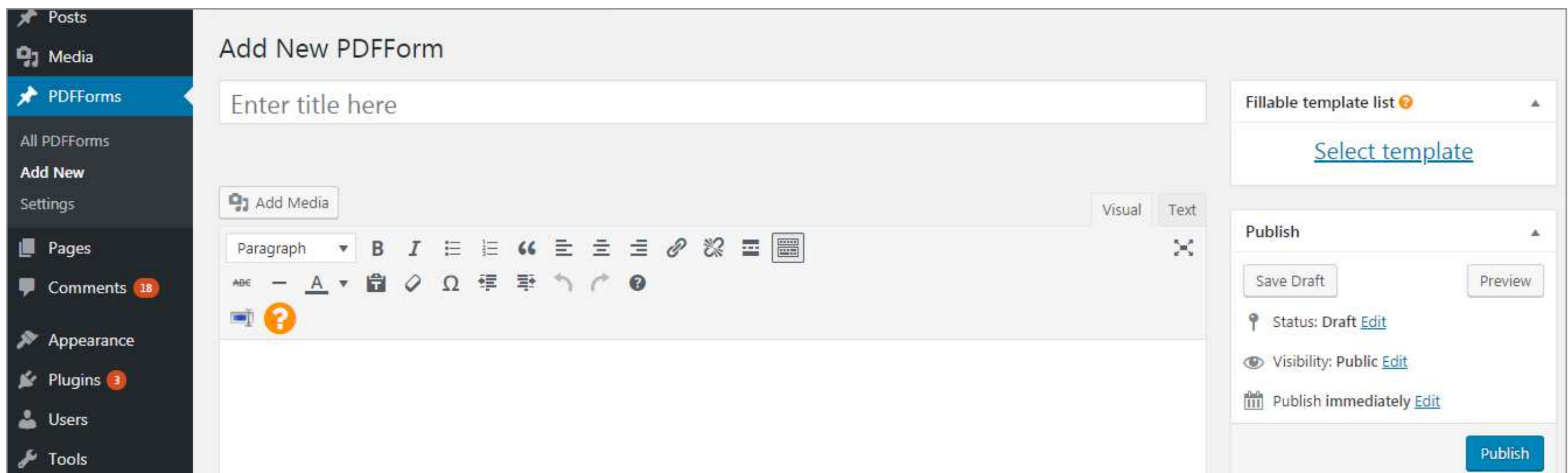
The screenshot shows the 'Mail' settings page. At the top, there are four tabs: 'Main', 'Messages', 'Mail', and 'Integrations'. The 'Mail' tab is selected. Below the tabs, the page is titled 'Settings' and includes links for 'Plugin developer site - PDFfiller' and 'Client support support@pdfiller.com'. Below the links, there are three tabs: 'Main', 'Messages', 'Mail', and 'Integrations'. The 'Mail' tab is selected. Below the tabs, the page is titled 'Mail' with a help icon. There are two text input fields: 'Subject text' with the text 'PDFForm attachment' and 'Message text' with the text 'You can download pdf file'. At the bottom left, there is a blue button labeled 'Save mail settings'.

4.5. Select **Integrations** to enable and disable available integrations.

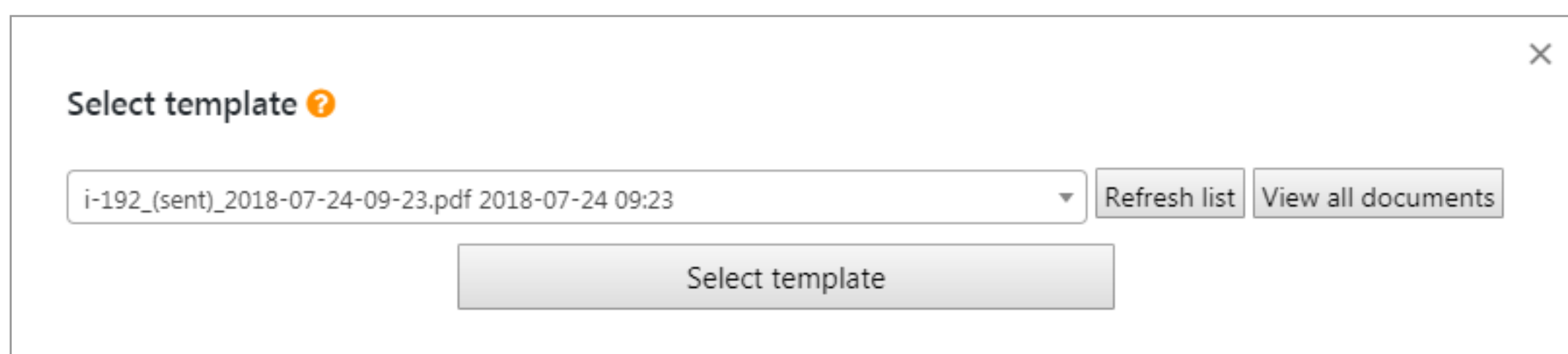
PDF Form Filler installation FAQ

1. How can I create a new form and embed it on a website?

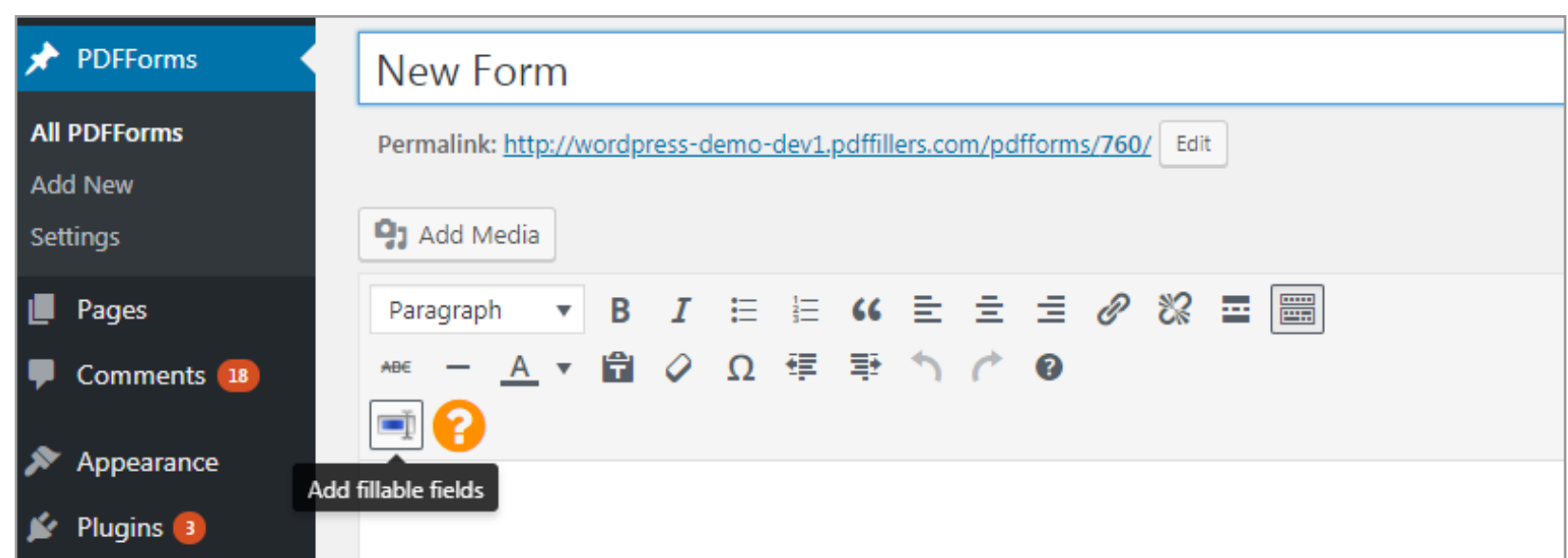
To create a new form go to your Wordpress dashboard and select **PDFForms > Add new**.



1. Enter a title for your form.
2. Select the desired fillable template from your PDFfiller account. Click **Select template** on the right. In the window that will open next choose the template you need. If the list is empty, go to <https://www.pdfFiller.com/en/forms.htm> and add fillable fields to the required document using PDFfiller's drag and drop wizard or upload a new document. When finished, click **Select template** at the bottom.



3. The fillable fields from the uploaded PDF are now available for insertion. Click **Add Fillable Fields** in the third row of the tools panel.



3.1. The window with available fillable fields in the form will be displayed. The field names are the same as those you have set in PDFfiller. Select the fields to be embedded in your Wordpress content. When finished, click **Insert**.



3.2. Close the window and you'll see the shortcodes of fields with specific parameters. This content can contain text, numbers, dates and checkboxes.



3.3. Click **Publish** on the right to save your changes.

4. The content field features the following meta boxes applicable for a given form:



The image shows a screenshot of the PDFfiller form configuration interface, displaying five meta boxes stacked vertically. Each meta box has a title, a help icon, and a collapse/expand arrow. The first meta box, 'Send document to email', contains two toggle switches for 'Send to admins emails' and 'Send to email from field', both set to 'On'. Below these are two text input fields labeled 'Email field' and 'Send to custom emails'. The second meta box, 'Submit button location', is a dropdown menu currently set to 'Bottom'. The third meta box, 'Submit message', is a text input field. The fourth meta box, 'Success message', is a text input field. The fifth meta box, 'Fail message', is a text input field.

4.1. Send document to email:

Enter the email address(es) where you'd like submitted forms to be sent. Please also customize your WordPress email settings.

4.2. Submit button location:

Choose where you'd like to place the Submit button on the page.

4.3. Submit message:

Enter the name for your submit button.

4.4. Success message:

Customize the text for the successful submission of your form.

4.4. Fail message:

Customize the text for the failed submission of your form.

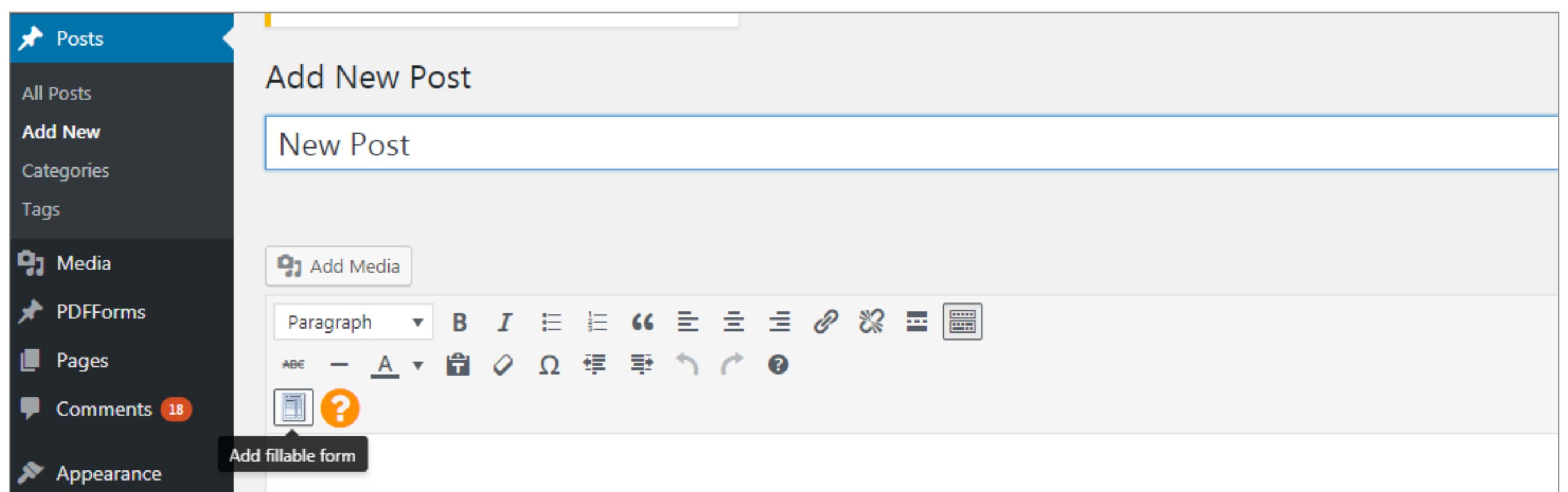
Click **Update** when you have finished with fillable fields and other content.

4.5 To edit your PDF form, go to **PDFForms > All PDFForms**. Hover over the form you want to edit and click **Edit** under the form's name. When done, click **Update** on the right.

5. To publish the new form on your Wordpress website:

5.1. Add a new page or post.

5.2. Click **Add Fillable Form** in the third row of the tools panel.



5.3. Select the form you want to embed on your website.

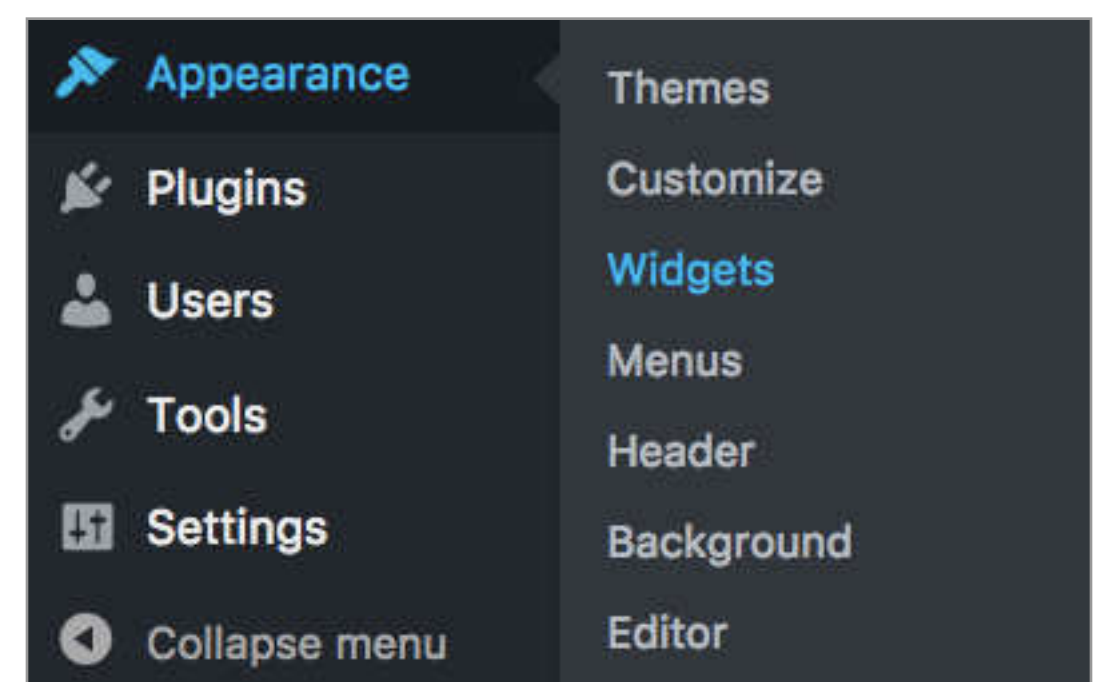
5.4. Insert the shortcode of the form anywhere in the content.

5.5. Publish the page and check the created form on your website.

2. How can I embed my form in the widget area (sidebar)?

To place your form in the widget area and make it publicly accessible for filling:

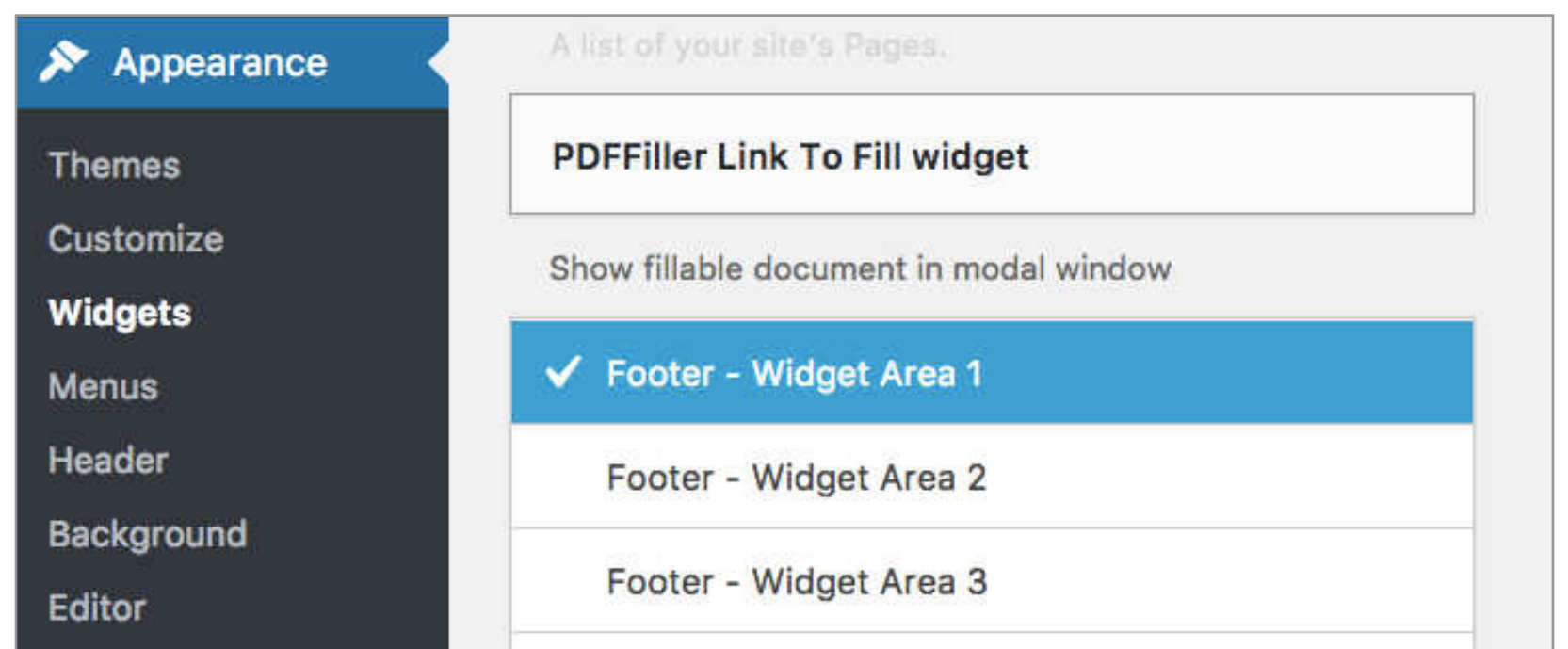
1. Go to the standard widget section in your WordPress admin panel and add the PDF Form Filler widget to any sidebar.
2. Enter the title in Settings and select a form from the drop-down menu.
3. This form should now appear on your website



3. Can I use PDFFiller's LinkToFill feature?

Yes, you can. The PDF Form Filler plugin enables users to add widgets with a LinkToFill button. Clicking on it will open a popup window with a fillable form in the PDFfiller editor. You can also adjust the size of the popup window and add CSS class for the button styling.

To add the widget to the sidebar go to the standard widget section in the WordPress admin panel:



1. Place the PDFFiller 'LinkToFill' widget on any sidebar.
2. Open the Settings page and enter your titles for the form and button.
3. Enter the client_id and choose the LinkToFill document from your PDFfiller account.

Reminder: the app with a specified client_id must include the required settings of an Embedded JS Client with the activation for your domain name.

To embed the LinkToFill button using the Text widget:

Simply insert the HTML code from the LinkToFill activation page on the PDFfiller website.

4. How can I integrate the PDF Form Filler plugin with the Contact Form 7 plugin?

To integrate the PDF Form Filler plugin with Contact Form 7:

1. Ensure that the Contact Form 7 plugin has been installed.
2. Go to PDF Form Filler > Settings and click Integrations.
3. Enable the integration with Contact Form 7.
4. Now you can create a new form using this plugin.

Reminder: The field names must correspond with the fields in the document stored in your PDFfiller account.

To connect or disconnect a specified document and enable the attachment of your created PDF document click on the **PDF Form Filler** tab.