

Nationalized Electronic Funds Transfer- Mandate Form

(To be filled in by the Applicant in BLOCK LETTER)

To,
Max Life Insurance Co. Ltd.
 90 A, Sector 18, Udyog Vihar, Gurgaon-122001
 Dear Sir,

I _____ holder of Max Life Insurance
 Policy number

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Hereby request you to transfer the below mentioned payment/s directly to my account as per bank detail provided:

As per requirements -Choose (✓) which ever is applicable:

- Loan Amount
- Surrender /Partial Surrender Amount
- Maturity Claim
- Bonus Amount
- Others (Specify) _____
- Reissue/Non receipt of cheque issued by Max Life Insurance
 (Please provide the Cheque details along with the Stop Payment declaration mentioned below.)

Stop Payment Declaration

I hereby request you to stop the below mentioned cheque issued to me and transfer the amount directly to my mentioned bank account.

Cheque No.: _____

Dated _____

Amounting Rs. _____

Further I declare that I would not present the above-mentioned Cheque in the bank for realization in future.

Policy Holder's Signature:

Instruction:

- It is important that for these electronic payment systems, the account holders name must match exactly the name with bank records as well as with our policy records.
- In cases where beneficiary's bank account number & name is printed on the cheque, bank attestation is not required. For all other cases bank attested NEFT mandate is required.
- The customer who is willing to transfer the funds will be required to provide the 11 digits valid IFSC Code, which is applicable for NEFT only. (a number allotted to each participating banks branch) of the branch where the funds need to be transferred.
- Cancelled cheque should be attached along with the NEFT format.
- NEFT Form needs to be completed in all respect.
- NOTE: As per RBI, all Banks/Branch need to give valid IFSC code for NEFT applicable for their branch only

Particulars of Bank Account:

A/C Holder's Name : _____

Type of Bank Account : (Choose (✓) any one) {Savings A/C / Current A/C / Cash Credit/Others (Please Specify) }

Bank Name : _____

Branch Address : _____

MICR code : 9 digits MICR code number of the bank and branch appearing on the cheque issued by the bank. If it starts from "000", please obtain correct code from your Bank Branch. (Valid for MICR enabled Branch)

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IFSC code (Indian Financial System code: 11-digit unique alphanumeric code designed to uniquely identify the bank-branches in India. (Please provide Bank attestation in case IFSC code is not mentioned on the cancelled cheque)

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Account Number: (As appearing on the cheque book)

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Mobile Number : _____

E-Mail : _____

Yes, I have attached a cancelled blank cheque or its Photocopy

(In case cancelled blank cheque does not bear account holder's name, please provide photocopy of bank statement / passbook or else Bank attestation is required)

I hereby Certified that the particulars furnished above are correct and as per best of my knowledge.

Policyholder's Signature : _____

Date (MM/DD/YY) : _____

DISCLAIMER: In case of non credit to my bank account with/ without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete/incorrect information, I would not hold Max Life Insurance Co. Ltd. responsible. Further, the Company reserves the right to use any alternative payout option including demand draft/ payable at par cheque inspite of opting for Direct Credit option.

Certification by account Holder Bank

We hereby certify that the above account number is currently operational and particulars furnished above are correct as per our records and we have noted the instructions:

Bank Name & Address : _____

Authorized Signatory : _____

Bank Stamp : _____

Date : _____