

**4A-215. Separate property and liabilities schedule.**

STATE OF NEW MEXICO

COUNTY OF \_\_\_\_\_  
\_\_\_\_\_ JUDICIAL DISTRICT

\_\_\_\_\_,  
Petitioner,

v. \_\_\_\_\_ No. \_\_\_\_\_

\_\_\_\_\_,  
Respondent.

**SEPARATE  
PROPERTY AND LIABILITIES SCHEDULE**

**ASSETS:**

	<b>Husband</b>	<b>Wife</b>
1. Checking & Savings Accounts:		
a. _____ Bk, Ck. # _____	\$ _____	\$ _____
b. _____ Bk, Sav. # _____	\$ _____	\$ _____
c. _____ CD # _____	\$ _____	\$ _____
d. _____ Cr Un # _____	\$ _____	\$ _____
2. Bonds/Stocks:		
a. _____ Sh. _____	\$ _____	\$ _____
b. _____ Sh. _____	\$ _____	\$ _____
3. Financial institution accounts: <sup>1</sup>		
a. _____ Account # _____	\$ _____	\$ _____
b. _____ Account # _____	\$ _____	\$ _____
c. _____ Account # _____	\$ _____	\$ _____
d. _____ Account # _____	\$ _____	\$ _____
4. Stocks, bonds and mutual funds:		
a. _____ Sh. _____	\$ _____	\$ _____
b. _____ Sh. _____	\$ _____	\$ _____
c. _____ Sh. _____	\$ _____	\$ _____
5. Insurance policies:		
a. Company _____		
Policy No. _____		
Face amount \$ _____		
Cash value \$ _____		
Loan balance \$ _____	\$ _____	\$ _____

b.	Company _____		
	Policy No. _____		
	Face amount \$ _____		
	Cash value \$ _____		
	Loan balance \$ _____	\$ _____	\$ _____
6.	Real estate:		
	a. _____		
	Present value \$ _____		
	Mortgage (\$/mo) \$ _____		
	REC (\$/mo) \$ _____	\$ _____	\$ _____
	b. _____		
	Present value \$ _____		
	Mortgage (\$/mo) \$ _____		
	REC (\$/mo) \$ _____	\$ _____	\$ _____
7.	Vehicles:		
	a. _____	\$ _____	\$ _____
	Lien (\$/mo)	\$ _____	\$ _____
	b. _____	\$ _____	\$ _____
	Lien (\$/mo)	\$ _____	\$ _____
8.	Business assets	\$ _____	\$ _____
9.	Household furniture and goods	\$ _____	\$ _____
10.	Tax refunds	\$ _____	\$ _____
11.	IRA/Keogh/Annuity	\$ _____	\$ _____
12.	Retirement	\$ _____	\$ _____
13.	Retirement	\$ _____	\$ _____
14.	Other total assets	\$ _____	\$ _____
	Total Separate Assets:	\$ _____	\$ _____

**LIABILITIES:**

a.	_____	\$ _____	\$ _____
b.	_____	\$ _____	\$ _____
c.	_____	\$ _____	\$ _____
d.	_____	\$ _____	\$ _____

Total Separate Liabilities: \$ \_\_\_\_\_ \$ \_\_\_\_\_

**NET SEPARATE PROPERTY:** \$ \_\_\_\_\_ \$ \_\_\_\_\_

I have read the foregoing and the amounts are true and correct. I understand that if I make a material misstatement of fact, I may be prosecuted and punished for perjury.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name (*print*)

\_\_\_\_\_  
Mailing address (*print*)

\_\_\_\_\_  
City, state, and zip code (*print*)

\_\_\_\_\_  
Telephone number

**NOTARY PUBLIC**

Signed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_

My commission expires: \_\_\_\_\_

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-132 recompiled and amended as 4A-215 by Supreme Court Order No. 13-8300-010, effective for all pleadings and papers filed on or after May 31, 2013, in all cases pending or filed on or after May 31, 2013.]

**Compiler's note.** – Pursuant to Supreme Court Order No. 13-8300-010, 4A-132 NMRA was recompiled and amended as 4A-215 NMRA effective May 31, 2013.