

**INCOME AND EXPENSES WORKSHEET**

<b>Month and Year</b>	<b>Amount of Social Security or SSI Benefits Received</b>	<b>Expenses for Food and Housing</b>	<b>Expenses for Clothing, Medical/Dental, Personal Items, Recreation, Miscellaneous</b>
Totals for Report Period	\$ _____	\$ _____ Put this figure on line 3B of the Form SSA- 623	\$ _____ Put this figure on line 3C of the Form SSA- 623
Show the total amount of any benefits you saved for the beneficiary, including any interest earned.			\$ _____ Put this figure on line 3D of the Form SSA-- 623

