



Getting Started With Templates

Take care of invoices, HR forms, W-9s, sales contracts and other documents that can be pre-filled in minutes with PDFfiller templates.

How to Create a Template

- **1.** Select a document from **MY DOCS** or create a new one.
- 2. Add fillable fields to the document. Fill in the information that you'd like repeated each time you generate a new document.
- **3.** From your Dashboard, select the document and click



4. Your document is now a template and is marked with a

You're ready to start generating documents!

1. From your Dashboard or Templates folder, select any template and click



- **2.** All the information you pre-filled will automatically appear in the document you generate. These fields can't be changed.
- **3.** You can share this document, send it out for signing or turn it into a fillable form.

This process can be repeated as many times as you'd like and the original template will remain unchanged. If you need to modify the information in a template, simply click



Edit Template

Sample Template

This sample invoice has already been filled out. When you click **Create from Template**, information contained in the fillable fields will remain. However, you can edit this template any way you need.

	INVOICE
	Invoice Number:
	Invoice Date:

Each time you create a new invoice, you can fill in the fillable fields with new information. Click **Create from Template** and try it out for yourself!

Billing Address:	Shipping Address:	
Company:	Company:	
Name:	Name:	
Address:	Address:	
City/State/Zip	City/State/Zip	
	Shipping Method:	