

## VA LOAN SUMMARY SHEET

<b>1. VA'S 12-DIGIT LOAN NUMBER</b>		
<b>2. VETERAN'S NAME</b> <i>(First, middle, last)</i>		
<b>3. VETERAN'S SOCIAL SECURITY NUMBER</b>	<b>4. GENDER OF VETERAN</b> <i>(Check one)</i> <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	<b>5. VETERAN'S DATE OF BIRTH</b> <i>(mm/dd/yyyy)</i>
<b>6A. ETHNICITY</b> <input type="checkbox"/> NOT HISPANIC OR LATINO <input type="checkbox"/> HISPANIC OR LATINO	<b>6B. RACE</b> <i>(May select more than one)</i> <input type="checkbox"/> AMERICAN INDIAN OR ALASKAN NATIVE <input type="checkbox"/> ASIAN <input type="checkbox"/> BLACK OR AFRICAN AMERICAN <input type="checkbox"/> NATIVE HAWAIIAN OR PACIFIC ISLANDER <input type="checkbox"/> WHITE <input type="checkbox"/> UNKNOWN	
<b>7. ENTITLEMENT CODE</b> <i>(01 to 11, from VA Certificate of Eligibility)</i>		<b>8. AMOUNT OF ENTITLEMENT AVAILABLE</b> <i>(from VA Certificate of Eligibility)</i>
<b>9. BRANCH OF SERVICE</b> <i>(Check one)</i> <input type="checkbox"/> 1. ARMY <input type="checkbox"/> 2. NAVY <input type="checkbox"/> 3. AIR FORCE <input type="checkbox"/> 4. MARINE CORPS <input type="checkbox"/> 5. COAST GUARD <input type="checkbox"/> 6. OTHER		
<b>10. MILITARY STATUS</b> <i>(Check one)</i> <input type="checkbox"/> 1. SEPARATED FROM SERVICE <input type="checkbox"/> 2. IN SERVICE		
<b>11. FIRST TIME HOME BUYER</b> <i>(Check one)</i> <input type="checkbox"/> YES <input type="checkbox"/> NO		This means a veteran who has not previously purchased a home, either by cash, assumption, or new financing.
<b>12. LOAN PROCEDURE</b> <i>(Check one)</i> <input type="checkbox"/> AUTOMATIC <input type="checkbox"/> AUTO-IRRRL <input type="checkbox"/> VA PRIOR APPROVAL		
<b>13. PURPOSE OF LOAN</b> <i>(Check one)</i> <input type="checkbox"/> 1. HOME (INCLUDES MH ON PERMANENT FOUNDATION) <input type="checkbox"/> 2. MANUFACTURED HOME <input type="checkbox"/> 3. CONDOMINIUM <input type="checkbox"/> 4. ALTERATIONS/IMPROVEMENTS <input type="checkbox"/> 5. REFINANCE		
<b>14. LOAN CODE</b> <i>(Check one)</i> <input type="checkbox"/> 1. PURCHASE <input type="checkbox"/> 2. IRRRL (STREAMLINE REFINANCE) <input type="checkbox"/> 3. CASH OUT REFINANCE (MAX 90% LTV) <input type="checkbox"/> 4. MANUFACTURED HOME REFI <input type="checkbox"/> 5. REFINANCING OVER 90% OF RV		
<b>15. TYPE OF MORTGAGE</b> <i>(Check one)</i> <input type="checkbox"/> 0. REGULAR FIXED PAYMENT <input type="checkbox"/> 1. GPM-NEVER TO EXCEED CRV <input type="checkbox"/> 2. OTHER GPMs <input type="checkbox"/> 3. GEM <input type="checkbox"/> 4. TEMPORARY BUYDOWN <input type="checkbox"/> 5. HYBRID ARM <input type="checkbox"/> 6. ARM		
<b>16. TYPE OF HYBRID-ARM</b> <i>(NOTE: Must be completed if Hybrid Arm selected in Item 15.)</i> <input type="checkbox"/> 3/1 <input type="checkbox"/> 5/1 <input type="checkbox"/> 7/1 <input type="checkbox"/> 10/1		
<b>17. TYPE OF OWNERSHIP</b> <i>(Check one)</i> <input type="checkbox"/> 1. SOLE OWNERSHIP (VETERAN & SPOUSE OR VETERAN ONLY) <input type="checkbox"/> 2. JOINT - 2 OR MORE VETERANS <input type="checkbox"/> 3. JOINT - VETERAN/NON-VETERAN		<b>18. CLOSING DATE</b> <i>(mm/dd/yyyy)</i>
<b>19. PURCHASE PRICE</b> <i>(N/A for Refinance Loans)</i>		\$
<b>20. REASONABLE VALUE</b> <i>(For IRRRLs - If appraisal has not been done, loan amount of prior VA loan)</i>		\$
<b>21. ENERGY IMPROVEMENTS</b> <i>(Check all applicable boxes)</i> <input type="checkbox"/> NONE <input type="checkbox"/> INSTALLATION OF SOLAR HEATING/COOLING <input type="checkbox"/> REPLACEMENT OF A MAJOR SYSTEM <input type="checkbox"/> ADDITION OF A NEW FEATURE <input type="checkbox"/> INSULATION, CAULKING, WEATHER-STRIPPING, ETC. <input type="checkbox"/> OTHER IMPROVEMENTS		\$
<b>22. LOAN AMOUNT</b>	(Purchase - Purchase Price or RV (lesser) + Funding Fee) (Refi - Max 90% LTV + Funding Fee) (IRRRL - Old Loan Payoff + All Closing Costs)	\$
<b>23. PROPERTY TYPE</b> <i>(Check one)</i> <input type="checkbox"/> NEITHER <input type="checkbox"/> PUD <input type="checkbox"/> CONDOMINIUM		
<b>24. APPRAISAL TYPE</b> <i>(Check one)</i> <input type="checkbox"/> IND - SINGLE PROPERTY-IND APPRAISAL <input type="checkbox"/> ONE - MASTER CRV CASE (MCRV) <input type="checkbox"/> LAPP - LENDER APPRAISAL <input type="checkbox"/> MBL - MANUFACTURED HOME <input type="checkbox"/> HUD - CONVERSION <input type="checkbox"/> PMC - PROP. MGMT. CASE		

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### **About the ITAOP/savePDF Method**

The traditional Field-by-Field creation process is extremely ineffective and slow.

The only realistic option to create high-quality forms is the Insert-Text-Anywhere-on-Page (ITAOP) method.

The field creation process is about 10,000 times faster than the traditional method; the list of ITAOP features is not even available for the traditional method.

ITAOP savePDF method proved to be very simple and completely reliable for millions of users all over the world (incl. individuals, companies, organizations, government employees).

<b>25. TYPE OF STRUCTURE</b> (Check one)			
<input type="checkbox"/> 1. CONVENTIONAL CONSTRUCTION	<input type="checkbox"/> 2. SINGLEWIDE M/H	<input type="checkbox"/> 3. DOUBLEWIDE M/H	
<input type="checkbox"/> 4. M/H LOT ONLY	<input type="checkbox"/> 5. PREFABRICATED HOME	<input type="checkbox"/> 6. CONDOMINIUM CONVERSION	
<b>26. PROPERTY DESIGNATION</b> (Check one)			
<input type="checkbox"/> 1. EXISTING OR USED HOME, CONDO, M/H		<input type="checkbox"/> 2. APPRAISED AS PROPOSED CONSTRUCTION	
<input type="checkbox"/> 3. NEW EXISTING - NEVER OCCUPIED		<input type="checkbox"/> 4. ENERGY IMPROVEMENTS	
<b>27. NO. OF UNITS</b> (Check one)			<b>28. MCRV NO.</b>
<input type="checkbox"/> SINGLE	<input type="checkbox"/> TWO UNITS	<input type="checkbox"/> THREE UNITS	<input type="checkbox"/> FOUR OR MORE
<b>29. MANUFACTURED HOME CATEGORY</b> (Check one)			
<input type="checkbox"/> 0. OTHER - NOT M/H		<input type="checkbox"/> 1. M/H ONLY (RENTED SPACE)	
<input type="checkbox"/> 2. M/H ONLY (VETERAN-OWNED LOT)		<input type="checkbox"/> 7. M/H ON PERMANENT FOUNDATION	
<b>30. PROPERTY ADDRESS</b>			
<b>31. CITY</b>	<b>32. STATE</b>	<b>33. ZIP CODE</b>	<b>34. COUNTY</b>
<b>35. LENDER VA ID NUMBER</b>	<b>36. AGENT VA ID NUMBER</b> (If applicable)	<b>37. LENDER LOAN NUMBER</b>	
<b>FOR LAPP CASES ONLY</b>			
<b>38. LENDER SAR ID NUMBER</b>			
<b>39. GROSS LIVING AREA</b> (Square Feet)	<b>40. AGE OF PROPERTY</b> (Yrs.)	<b>41. DATE SAR ISSUED NOTIFICATION OF VALUE</b> (mm/dd/yyyy)	
<b>42. TOTAL ROOM COUNT</b>	<b>43. BATHS</b> (No.)	<b>44. BEDROOMS</b> (No.)	
<b>45. IF PROCESSED UNDER LAPP, WAS THE FEE APPRAISER'S ORIGINAL VALUE ESTIMATE CHANGED OR REPAIR RECOMMENDATIONS REVISED, OR DID THE SAR OTHERWISE MAKE SIGNIFICANT ADJUSTMENTS?</b>			
<input type="checkbox"/> YES (If "Yes," there must be written justification by fee appraiser and/or SAR) <input type="checkbox"/> NO			
<b>INCOME INFORMATION</b> (Not Applicable for IRRRLs)			
<b>46A. LOAN PROCESSED UNDER VA RECOGNIZED AUTOMATED UNDERWRITING SYSTEM</b>			
<input type="checkbox"/> YES <input type="checkbox"/> NO (If "Yes," Complete Item 46B and 46C)			
<b>46B. WHICH SYSTEM WAS USED?</b>			<b>46C. RISK CLASSIFICATION</b>
<input type="checkbox"/> 01. LP <input type="checkbox"/> 02. DU <input type="checkbox"/> 03. PMI AURA <input type="checkbox"/> 04. CLUES <input type="checkbox"/> 05 ZIPPY			<input type="checkbox"/> 1. APPROVE <input type="checkbox"/> 2. REFER
<b>47. CREDIT SCORE</b> (Enter the median credit score for the veteran only)			
<b>48. LIQUID ASSETS</b>			\$
<b>49. TOTAL MONTHLY GROSS INCOME</b> (Item 32 +Item 39 from VA Form 26-6393)			\$
<b>50. RESIDUAL INCOME</b>			\$
<b>51. RESIDUAL INCOME GUIDELINE</b>			\$
<b>52. DEBT-INCOME RATIO</b> (If Income Ratio is over 41% and Residual Income is not 120% of guideline, statement of justification signed by underwriter's supervisor must be included on or with VA Form 26-6393) %			
<b>53. SPOUSE INCOME CONSIDERED</b>		<b>54. SPOUSE'S INCOME AMOUNT</b> (If considered)	
<input type="checkbox"/> YES <input type="checkbox"/> NO (If "Yes," Complete Item 54)		\$	
<b>DISCOUNT INFORMATION</b> (Applicable for All Loans)			
<b>55. DISCOUNT POINTS CHARGED</b>		% OR	\$
<b>56. DISCOUNT POINTS PAID BY VETERAN</b>		% OR	\$
<b>57. TERM</b> (Months)	<b>58. INTEREST RATE</b>	<b>59. FUNDING FEE EXEMPT</b>	
	%	<input type="checkbox"/> Y - EXEMPT <input type="checkbox"/> N - NOT EXEMPT	
<b>FOR IRRRLS ONLY</b>			
<b>60. PAID IN FULL VA LOAN NUMBER</b>			
<b>61. ORIGINAL LOAN AMOUNT</b>		<b>62. ORIGINAL INTEREST RATE</b>	
\$		%	
<b>63. REMARKS</b>			